ROTH

M&A Announcement

$70,000,000

MARCH 2026

Standex has sold its Federal Industries business to AERITEK GLOBAL HOLDINGS a portfolio company of Mill Point Capital

M&A Advisory

Roth acted as Exclusive Financial Advisor to Standex International (NYSE:SXI) on its Divestiture of Federal Industries to AeriTek Global

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Transaction Information

Standex International Corporation (NYSE:SXI) announced that it has divested Federal Industries, its display merchandising business, to AeriTek Global Holdings LLC ("AeriTek"), a portfolio company of Mill Point Capital - a leading private equity firm, at an enterprise value of $70 million. The Federal Industries business was previously part of the Specialty Solutions segment. In fiscal year 2025, Federal Industries' net revenues were $35.7 million.

Roth Capital Partners acted as exclusive financial advisor to Standex International Corporation.

About Standex

Standex International Corporation is a multi-industry manufacturer in five broad business segments: Electronics, Engineering Technologies, Scientific, Engraving, and Specialty Solutions with operations in the United States, Europe, Canada, Japan, Singapore, Mexico, Turkey, India, and China. For additional information, visit the Company's website at https://www.standex.com. *(Source: Company Press Release 03.09.26)*

About Federal Industries

Federal Industries provides merchandising solutions to retail and food service customers whose revenue stream is enhanced through food presentation. Federal Industries custom designs and manufactures refrigerated, heated and dry merchandising display cases for bakery, deli, confectionary and packaged food products utilized in restaurants, convenience stores, quick-service restaurants, supermarkets, drug stores and institutions such as hotels, hospitals, and school cafeterias.

About AeriTek

Since its inception in 1941, AeriTek has been a trailblazer in the commercial refrigeration and foodservice equipment markets, doing

business as Imbera, Torrey, QBD and Minus Forty. AeriTek offers an expansive portfolio of highly customized products, setting itself apart through relentless product innovation and delivering best-in-class quality. Additionally, AeriTek is an industry leader in sustainability standards and aftermarket services. AeriTek is headquartered in Kennesaw, GA. For more information, please visit https://aeritekna.com/.

About Mill Point Capital
Mill Point Capital LLC is a private equity firm focused on control investments in lower-middle market companies across the Business Services, Industrials and IT Services sectors throughout North America. Mill Point's experienced team of investment professionals, Executive Partners and Functional Experts seeks portfolio company value enhancement through rigorous implementation of transformative strategic initiatives and operational improvements. Mill Point is based in New York, NY. For more information, please visit www.millpoint.com.

About Roth Capital Partners
Roth Capital Partners, LLC ("ROTH") is a relationship-driven investment bank focused on serving growth companies and their investors. Our full service platform provides capital raising, high impact equity research, macroeconomics, sales and trading, technical insights, derivatives strategies, M&A advisory, and corporate access. Headquartered in Newport Beach, California, Roth is a privately-held, employee owned organization and maintains offices throughout the U.S. For more information on Roth, please visit www.roth.com.

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