Third Quarter 2018

cryoport

SCIENCE. LOGISTICS. CERTAINTY.

Trusted by the Life Sciences Industry



Safe Harbor – Forward Looking Statements

This presentation contains certain forward-looking statements that involve risks and uncertainties. Such forward-looking statements include statements regarding attempts to identify new strategic opportunities which may include a strategic transaction, plans regarding partnering activities, product pricing, financial forecasts. Such statements are only predictions and the Company's actual results may differ materially from those anticipated in these forward-looking statements. Factors that may cause such differences include the risk that the Company may not be able to identify acceptable strategic opportunities or conclude any strategic transaction which it does identify, the risk that products that appeared promising in early use do not demonstrate the same utility in larger-scale uses, the risks associated with the Company's reliance on outside financing to meet its capital requirements, and the risks associated with the Company's reliance on collaborative partners for shipping. Forward-looking statements are inherently subject to risks and uncertainties, some of which cannot be predicted, or quantified. Future events and actual results could differ materially from those set forth in, contemplated by, or underlying the forward-looking statements. The risks and uncertainties to which forwardlooking statements are subject include, but are not limited to, the effect of government regulation, competition and other material risks. These factors and others are more fully discussed in the Company's periodic reports and other filings with the Securities and Exchange Commission.



Company Overview

Business descriptio		Leading temperature-controlled logistics solutions provider for the life sciences industry with a focus on the regenerative medicine market (e.g., CAR-T)						
Clients	Pharmaceutical a etc.)	Pharmaceutical and biotechnology companies (e.g., Novartis, Gilead/Kite, Atara, Zoetis etc.)						
Markets	Biopharma, Repr	oductive Medicine, and Animal Health						
Third Quarter Commercial Revenu	\$555,000							
Number of Clinical Trials Currently Supported	295, 38 in Phase I		alat					
Revenue Growth Ye over-Year	ar- 76%							
Q2 2018 Gross Març	yin 52%							
Biopharma Revenue Growth Year-over-Y								
CEO	Jerrell Shelton	and a second sec						
Headquarters	Irvine, CA							



Gilead – Yescarta[®] Ramp Builds

- Yescarta[®] approved in U.S. in October 2017
- Received EU approval August 27th for relapsed/refractory DLBCL and PMBCL
- Goal of 20 certified EU centers by end of 2018
- \$75 million in net commercial Yescarta[®] revenues in Q3 2018 and \$183 million YTD
- 64 cancer centers authorized as of 10/24/18
- Treated nearly 700 patients
- New 117,000 sq ft manufacturing facility leased in the Netherlands
- CMS approval of a New Technology Add-On Payment (NTAP) and assignment of MS-DRG 016 code to Yescarta[®], effective October 2013
- Supporting 14 additional clinical trials









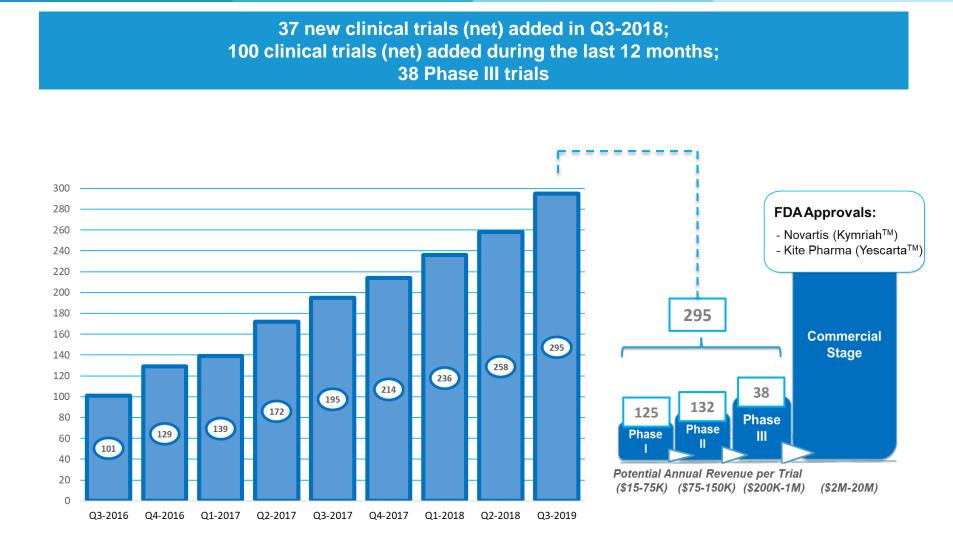
Novartis – Kymriah® Ramp Continues

- Second indication of Kymriah[®] for adult r/r DLBCL approved in Q2 2018
- August 27th received EU approval for r/r pediatric & young adult ALL and r/r DLBCL.
 September 5th NHS England reaches deal with Novartis for Kymriah[®] reimbursement
- September 6th Kymriah[®] received Canadian approval
- \$20 million Q3 2018, \$48 million YTD commercial revenue for Kymriah[®]
- Agreement with CBMG for manufacturing Kymriah[®] in China
- Supporting 15 additional clinical trials





Clinical Trials Drive Revenue Growth in Biopharma





Primary Target Market: Regenerative Therapy

1003

Clinical trials underway^(a)

804 year-end 2016^(b) 631 year-end 2015^(b)

Ph. I: 330

(261 in 2016) (192 in 2015)

Ph. II: 580

(475 in 2016) (376 in 2015)

Ph. III: 93

(68 in 2016) (63 in 2015)

- Industry inflection point: Commercialization has begun
- Novartis' CAR-T drug, Kymriah™, FDA approved in August 2017 and Gilead/Kite therapy, Yescarta™, FDA approved in October 2017
- Kymriah[™] and Yescarta received European approval August 27th, 2018
- Four MAA's and one BLA filed so far in 2018
- One additional BLA for a regenerative therapy expected to be filed in 2018
- Total of 27 Regenerative Medicine Advanced Therapy designations granted
- 17 Breakthrough designations and 43 Fast Track designations granted



- (a) Alliance for Regenerative Medicine, July 1, 2018
- (b) Alliance for Regenerative Medicine, March 7, 2017

Global Transportation Partnerships

Cryoport's solutions have global reach through shipping agreements with FedEx, UPS, DHL, and World Courier





Continue to build new partnerships



- **30** years of expertise and global leadership
- **80,000** total stem cell therapies managed
- 22,000 cell and blood shipments annually
- 6,200 annual stem cell therapies
- **19 million** donors in world's largest registry
- **250** research studies underway
- 900 employees strong
- \$400M in annual revenue





Global Distribution of Regenerative Medicine Companies





Global Logistics Centers

- \$10.3 billion raised by Regenerative Medicine industry through Q3
- May, 2018 Gilead announced a new Yescarta[™] manufacturing facility would be built in Amsterdam, Netherlands.
- July, 2018 Novartis announced Kymriah[™] manufacturing centers in Paris, France and Leipzig, Germany.
- New Cryoport Global Logistics Centers in Livingston, New Jersey and Amsterdam, Netherlands.









2018 Clinical Milestones

mesoblast

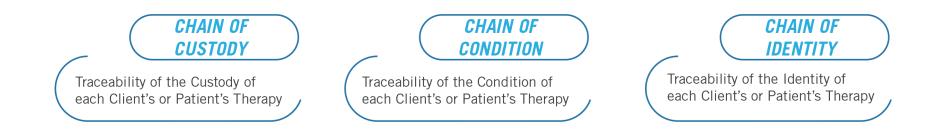
bluebirdbio **hiadis**pharma **E**NZYVANT

Released data on remestemcel-L for the treatment of acute graft versus host disease, showing an 87 percent 28-day survival rate and a 75 percent overall survival rate for the often-fatal condition

Presented positive data from its Phase 3 trial of its LentiGlobin gene therapy for patients with transfusion-dependent beta thalassemia and non-β0/β0 genotypes Received RMAT status in the US for ATIR101, and anticipates MAA approval in early 2019 for ATIR101, an adjunctive immunotherapeutic administered in combination with hematopoietic stem cell transplantation Initiated a rolling Biologics Licensing Application (BLA) for RVT-802 for the treatment of complete DiGeorge anomaly



Cryoport's Continuous Vigilance to Minimize Risk and Maximize Success



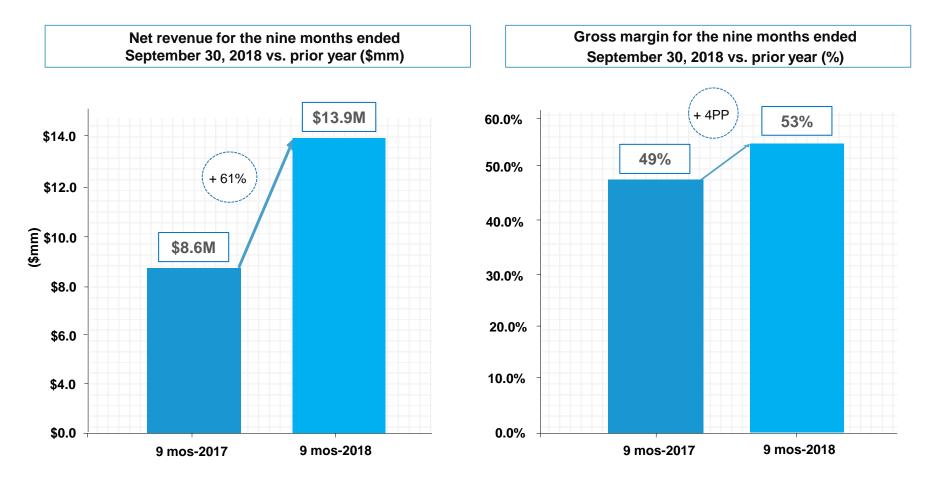






Leveraging the Scalable Business Model

Continuing strong double-digit growth in revenue, year-over-year and sequentially





Financial Performance YTD September 30, 2018

Statements of Operations Data:

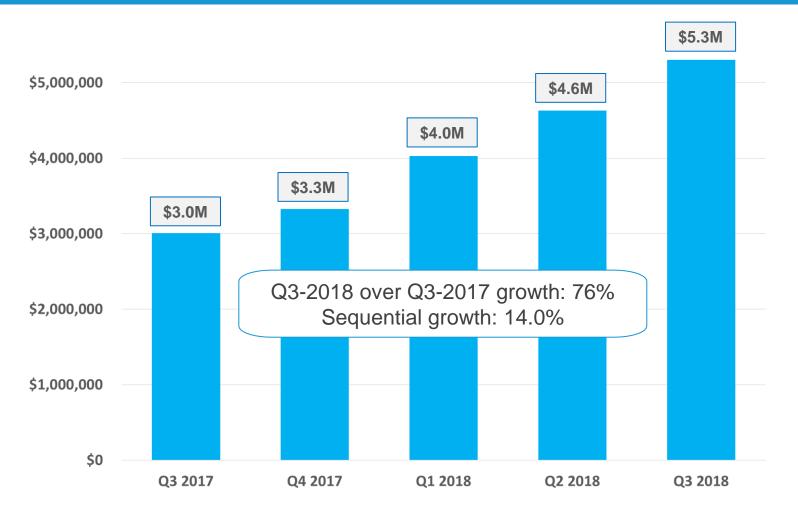
(in thousands)		2015	2016	2017		months 2017	9	months 2018		growth %
(in thousands)		2015	2010	2017		2017		2010		
Net Revenues	\$	5,525	\$ 7,679	\$ 11,954	\$	8,632	\$	13,936		61.4%
Biopharma		3,364	5,302	9,113		6,597		11,603		75.9%
Animal Health		869	845	1,135		782		748		-4.3%
Reprodcutive Medicine		1,292	1,532	1,707		1,253		1,585		26.5%
Cost of revenues		3,847	4,577	5,988		4,379		6,511	_	
Gross margin (loss)		1,679	3,101	5,966		4,253		7,424		79.7%
Loss from operations		(7,810)	(8,766)	(7,893)		(5,621)		(6,425)		
Adjusted EBITDA		(5,339)	(5,281)	(3,666)		(2,588)		(1,795)		
Net loss	\$	(16,222)	\$ (13,188)	\$ (7,899)	\$	(5,629)	\$	(7,297)		
Net loss per share - basic and diluted	\$	(2.72)	\$ (0.93)	\$ (0.93)	\$	(0.26)	\$	(0.25)		

Balance sheet data:					
(in thousands)	30-Sep-18				
Cash and s-t investments	\$	23,735			
Working capital		25,159			
Total assets		31,999			
Long term obligations, less current portion		180			
Total stockholders' equity		29,034			



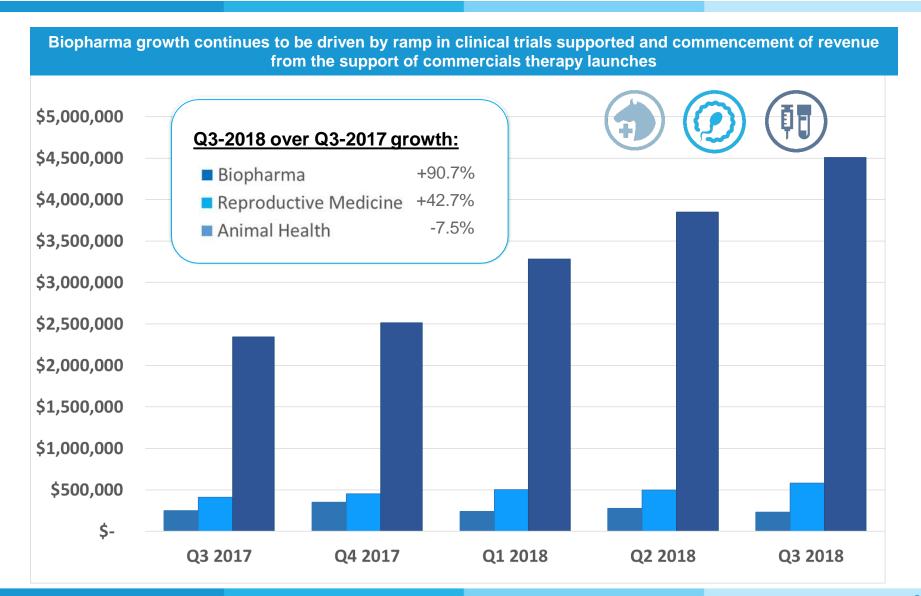
Quarterly Revenue Trends

Continued quarterly revenue growth fueled by revenue expansion from existing clients and new client acquisitions





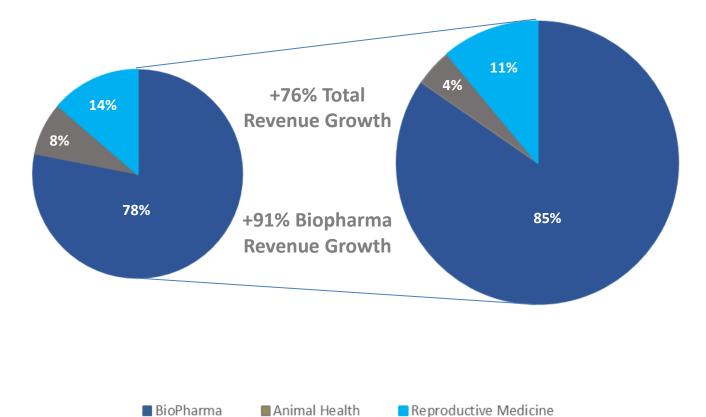
Quarterly Revenue Trends (cont'd)



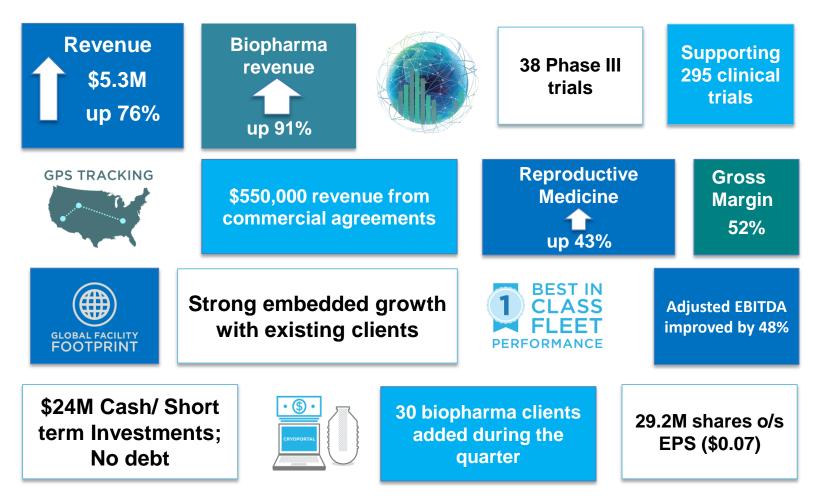


Quarterly Revenue Trends

The biopharma market now represents 85% of total revenue, growing 91% compared to 2017



Financial Highlights: Q3-2018



All comparisons are on a year-over-year basis

Science. Logistics. Certainty.

Thank you!

