

**2024 Dividend Information**

|                     |           | Dividend Allocation per Share |                          |                      |                               |                      |                                       |                        |                      |                               |                         |                             | Allocation Percentages          |           |                |
|---------------------|-----------|-------------------------------|--------------------------|----------------------|-------------------------------|----------------------|---------------------------------------|------------------------|----------------------|-------------------------------|-------------------------|-----------------------------|---------------------------------|-----------|----------------|
| Description         | CUSIP No. | 2025<br>Record<br>Dates       | 2025<br>Payment<br>Dates | Cash<br>Distribution | Taxable<br>Ordinary<br>Income | Return of<br>Capital | Total Capital<br>Gain<br>Distribution | Qualified<br>Dividends | Unrecaptured         |                               |                         |                             | % Taxable<br>Ordinary<br>Income | % ROC     | % Capital Gain |
|                     |           |                               |                          |                      |                               |                      |                                       |                        | Section 1250<br>Gain | Section 199A<br>Dividend Rate | Section 897<br>Ordinary | Section 897<br>Capital Gain |                                 |           |                |
| Common              | 681936100 | 2/5/2024                      | 2/15/2024                | \$ 0.6700000         | \$ 0.4654930                  | \$ 0.1779890         | \$ 0.0265180                          | \$ 0.0012510           | \$ 0.0265180         | \$ 0.4642420                  | \$ -                    | \$ 0.0265180                | 69.47657%                       | 26.56552% | 3.95791%       |
| Common              | 681936100 | 4/30/2024                     | 5/15/2024                | \$ 0.6700000         | \$ 0.4654930                  | \$ 0.1779890         | \$ 0.0265180                          | \$ 0.0012510           | \$ 0.0265180         | \$ 0.4642420                  | \$ -                    | \$ 0.0265180                | 69.47657%                       | 26.56552% | 3.95791%       |
| Common              | 681936100 | 8/5/2024                      | 8/15/2024                | \$ 0.6700000         | \$ 0.4654930                  | \$ 0.1779890         | \$ 0.0265180                          | \$ 0.0012510           | \$ 0.0265180         | \$ 0.4642420                  | \$ -                    | \$ 0.0265180                | 69.47657%                       | 26.56552% | 3.95791%       |
| Common              | 681936100 | 11/4/2024                     | 11/15/2024               | \$ 0.6700000         | \$ 0.4654930                  | \$ 0.1779890         | \$ 0.0265180                          | \$ 0.0012510           | \$ 0.0265180         | \$ 0.4642420                  | \$ -                    | \$ 0.0265180                | 69.47657%                       | 26.56552% | 3.95791%       |
| <b>Total Common</b> |           |                               |                          | \$ 2.6800000         | \$ 1.8619720                  | \$ 0.7119560         | \$ 0.1060720                          | \$ 0.0050040           | \$ 0.1060720         | \$ 1.8569680                  | \$ -                    | \$ 0.1060720                |                                 |           |                |

Pursuant to Treasury Regulation Section 1.1061-6(c), Omega Healthcare Investors Inc. is disclosing the following information to its shareholders. “One Year Amounts Disclosure” is zero percent of the capital gain distributions allocated to each shareholder and “Three Year Amounts Disclosure” is zero percent of the capital gain distributions allocated to each shareholder. All capital gain distributions reported are related to Section 1231 gain.