

2023 Dividend Information

Description	CUSIP No.	2023 Record Dates	2023 Payment Dates	Dividend Allocation per Share								Allocation Percentages		
				Cash Distribution	Taxable Ordinary Income	Return of Capital	Total Capital Gain Distribution	Unrecaptured Section 1250 Gain	Section 199A Dividend Rate	Section 897 Ordinary	Section 897 Capital Gain	% Taxable Ordinary Income	% ROC	% Capital Gain
Common	681936100	2/6/2023	2/15/2023	\$ 0.6700000	\$ 0.5644463	\$ 0.0530142	\$ 0.0525395	\$ 0.0103360	\$ 0.5628690	\$ 0.2478711	\$ 0.0392513	84.24572%	7.91257%	7.84171%
Common	681936100	5/1/2023	5/15/2023	\$ 0.6700000	\$ 0.5644463	\$ 0.0530142	\$ 0.0525395	\$ 0.0103360	\$ 0.5628690	\$ 0.2478711	\$ 0.0392513	84.24572%	7.91257%	7.84171%
Common	681936100	7/31/2023	8/15/2023	\$ 0.6700000	\$ 0.5644463	\$ 0.0530142	\$ 0.0525395	\$ 0.0103360	\$ 0.5628690	\$ 0.2478711	\$ 0.0392513	84.24572%	7.91257%	7.84171%
Common	681936100	10/31/2023	11/15/2023	\$ 0.6700000	\$ 0.5644463	\$ 0.0530142	\$ 0.0525395	\$ 0.0103360	\$ 0.5628690	\$ 0.2478711	\$ 0.0392513	84.24572%	7.91257%	7.84171%
Total Common				\$ 2.6800000	\$ 2.2577852	\$ 0.2120568	\$ 0.2101580	\$ 0.0413440	\$ 2.2514760	\$ 0.9914844	\$ 0.1570052			

Pursuant to Treasury Regulation Section 1.1061-6(c), Omega Healthcare Investors Inc. is disclosing the following information to its shareholders. “One Year Amounts Disclosure” is zero percent of the capital gain distributions allocated to each shareholder and “Three Year Amounts Disclosure” is zero percent of the capital gain distributions allocated to each shareholder. All capital gain distributions reported are related to Section 1231 gain.