

September 14, 2022



# Beginning of the Subscription Period to exercise the Preferential Right

Mexico City (September 14, 2022) FIBRA Prologis (BMV: FIBRAPL 14), announces that, as a follow-up to the Relevant Event published on August 30, 2022, the Subscription Period to exercise the Preferential Right begins tomorrow September 15, 2022 and concludes at 11:59 pm (Mexico City time) on September 29, 2022, as may be extended by the Manager. Holders who are qualified and authorized to subscribe Additional CBFIs and who are holders of CBFIs at the close of market operations on September 14, 2022 (the “Record Date”), may subscribe and pay Additional CBFIs pro rata based on the number of CBFIs owned by each Holder on the Record Date, pursuant to the terms and conditions set forth in the Relevant Event published on August 30, 2022.

The Manager reserves the right to withdraw and terminate the subscription and the Preferential Right, at its sole discretion, at any time through the publication of a relevant event. The Preferential Right may not be transferred or assigned. Capitalized terms used and not otherwise expressly defined herein shall have the meaning assigned to them in the Relevant Event published on August 30, 2022.

For any questions regarding the Preferential Right, please contact Alexandra Violante at ([aviolante@prologis.com](mailto:aviolante@prologis.com))

## Important Notice

The Preferential Right for the subscription of Additional CBFIs described in this Relevant Event will only be available to Holders who are holders of CBFIs on the Record Date in those jurisdictions where such preferential right of CBFIs (or FIBRA Prologis, the Trustee or the Manager) is not required to be registered under applicable law. Therefore, it is possible that some Holders may not be able to participate in the subscription of CBFIs described in this relevant event. Each CBFI Holder existing as of the Record Date should inform itself and inquire about the applicable legal requirements in the country of which it is a citizen, resident or has its domicile or place of business/operations, in connection with the subscription of the CBFIs. It is the responsibility of each CBFIs Holder to observe compliance with the laws of such country in connection with the subscription, including obtaining any required governmental or other consents and complying with any other applicable formalities. The Subscription Agreement will contain information about the legal requirements in certain countries to participate in the subscription. This communication does not constitute an offer to sell, or the solicitation of an offer to buy, any securities, and does not constitute an offer of, or an invitation to purchase, any of the CBFIs in any jurisdiction in which, or to any person to whom, such offer or sale would be unlawful. Securities may not be sold in the United States unless they are registered or are exempt from registration. FIBRA Prologis does not intend to register any portion of this subscription of Additional CBFIs in the United States or to conduct a public offering in the United States. Any public offering of securities to be made in the United States will be made by means of a prospectus that will contain detailed

information about FIBRA Prologis and its management, as well as financial statements. Copies of this communication are not being, and should not be, distributed in or sent into the United States

### **Forward-Looking Statements**

This Relevant Event may contain forward-looking statements. Examples of such statements include but are not limited to: (i) statements regarding our financial condition and results of operations; (ii) statements regarding our plans, objectives or goals, including with respect to our operations; and (iii) explanations of the assumptions on which such statements are based. Forward-looking statements contain words such as "intends," "anticipates," "believes," "may," "could," "estimates," "expects," "forecasts," "guidance," "plans," "possible," "predicts," "seeks" and similar expressions, although such words are not the only expressions that identify such statements. By their very nature, forward-looking statements involve risks and uncertainties of both a general and specific nature and predictions, forecasts, projections, and other forward-looking statements may not be realized. There can be no assurance that we will achieve the plans, intentions or expectations expressed or implied by the forward-looking statements contained in this Relevant Event.