

Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-0123

► See separate instructions.

Part I Reporting Issuer

1 Issuer's name Playstudios, Inc.		2 Issuer's employer identification number (EIN) 88-1802794	
3 Name of contact for additional information Scott Peterson	4 Telephone No. of contact 725-877-7000	5 Email address of contact ir@playstudios.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact 10150 Covington Cross Dr		7 City, town, or post office, state, and ZIP code of contact Las Vegas, NV 89144	
8 Date of action September 30, 2026		9 Classification and description Common Stock (Class A and Class B) - 1-for-10 Reverse Stock Split	
10 CUSIP number See Attachment	11 Serial number(s)	12 Ticker symbol NASDAQ: MYPS	13 Account number(s)

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

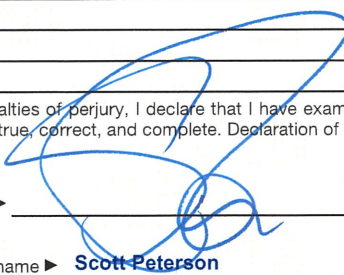
- 14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► **On September 30, 2026 at 5:00 p.m. Eastern Time (the "Effective Time"), Playstudios, Inc. (the "Company") effected a 1-for-10 reverse stock split (the "Reverse Stock Split") of its Class A common stock, par value \$0.0001 per share ("Class A Common Stock"), and its Class B common stock, par value \$0.0001 per share ("Class B Common Stock" and, together with the Class A Common Stock, the "Common Stock"). At the Effective Time, every ten (10) shares of Class A Common Stock issued and outstanding immediately prior to the Effective Time were automatically combined into one (1) share of Class A Common Stock, and every ten (10) shares of Class B Common Stock issued and outstanding immediately prior to the Effective Time were automatically combined into one (1) share of Class B Common Stock. The par value and the number of authorized shares of each class were not changed. No fractional shares were issued. A stockholder who would otherwise have been entitled to a fractional share received cash in lieu thereof equal to the fraction multiplied by the official closing price of the Class A Common Stock on The Nasdaq Capital Market on September 30, 2026, as adjusted for the Reverse Stock Split, and, for U.S. federal income tax purposes, is treated as having received the fractional share and then having had it redeemed by the Company for cash. The Class A Common Stock began trading on a split-adjusted basis on October 1, 2026.**
- 15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► **As a result of the Reverse Stock Split, a stockholder is required to allocate the aggregate tax basis in the shares of Common Stock held immediately prior to the Reverse Stock Split ("old shares") among the shares of Common Stock held immediately after the Reverse Stock Split ("new shares"), including any fractional share interest for which cash is received. Under Section 358 of the Internal Revenue Code (the "Code") and the Treasury regulations thereunder, the aggregate basis of the new shares (other than any fractional share) equals the aggregate basis of the old shares, less the basis allocated to any fractional share for which cash is received. Because ten (10) old shares were exchanged for one (1) new share, the basis of each new share is generally ten times the per-share basis of an old share (i.e., 1,000% of the old per-share basis), while aggregate basis is unchanged (100%). Stockholders who acquired their old shares on different dates or at different prices should apply this allocation separately to each block of shares and should consult their own tax advisors regarding the allocation of tax basis.**
- 16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► **See answer to item 15. Because no fractional shares were issued, the aggregate tax basis of the Common Stock held by a stockholder immediately after the Reverse Stock Split could be less than the pre-split aggregate tax basis by an amount equal to the aggregate tax basis allocated to the fractional share, if any. The aggregate tax basis of the Common Stock held by a stockholder immediately prior to the Reverse Stock Split is allocated between the whole new shares issued and any fractional share in proportion to the relative fair market values of those shares as of September 30, 2026, the date of the Reverse Stock Split. The cash paid in lieu of a fractional share was determined using the official Nasdaq closing price of the Class A Common Stock on September 30, 2026, as adjusted for the Reverse Stock Split.**

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► The tax treatment is determined pursuant to Sections 368(a)(1)(E) and 354(a) of the Code. The adjustment to a stockholder's basis in his, her or its Common Stock is determined pursuant to Section 358 of the Code, and the holding period of the new shares is determined pursuant to Section 1223(1) of the Code. The treatment of each stockholder who is entitled to cash in lieu of a fractional share is determined pursuant to Section 302 of the Code. Each stockholder should consult their own tax advisor with respect to the tax consequences resulting from the Reverse Stock Split to such stockholder.

18 Can any resulting loss be recognized? ► Except to the extent of cash received in lieu of a fractional share, stockholders generally will not recognize gain or loss as a result of the Reverse Stock Split. In general, a stockholder who receives cash in lieu of a fractional share will recognize gain or loss based on the difference between the amount of cash received and the stockholder's adjusted tax basis in the fractional share.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► The reportable tax year is 2026. The information set forth in this Form 8937 does not constitute tax advice, does not take into account any stockholder's specific facts and circumstances, and does not purport to be a complete summary of the tax consequences of the Reverse Stock Split to a stockholder. Each stockholder should consult their own tax advisor with respect to the tax consequences of the Reverse Stock Split to such stockholder.

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.				
	Signature ► 		Date ► 1-Oct-26		
Paid Preparer Use Only	Print your name ► Scott Peterson		Title ► CFO		
	Print/Type preparer's name		Preparer's signature		Date
	Firm's name ►		Check ☐ if self-employed		PTIN
	Firm's address ►		Firm's EIN ►		Phone no.

Playstudios, Inc.
EIN: 88-1802794
Attachment to Form 8937
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Part I:

Line 10. CUSIP number.

- The expired CUSIP number for Class A Common Stock before the Reverse Stock Split - 72815G108
- The new CUSIP number for Class A Common Stock following the Reverse Stock Split - 72815G306