ROTH

It's a Done Deal

$22,750,000

gloo

Follow-On

Lead Book-Running Manager

JULY 2026

Roth Capital Partners acted as Book-Running Manager for Gloo Holdings, Inc. (Nasdaq: GLOO) in its $23 Million Follow-On

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Transaction Information

Gloo Holdings, Inc. (Nasdaq: GLOO), a leading technology platform for the faith and flourishing ecosystem, today announced the pricing of its previously announced underwritten public offering of 7,000,000 shares of its Class A common stock at a public offering price of $3.25 per share. The total gross proceeds are expected to be approximately $22.75 million, before deducting the underwriting discounts and commissions and estimated offering expenses. In addition, Gloo has granted the underwriters a 30-day option to purchase up to an additional 1,050,000 shares of Class A common stock at the public offering price, which, if exercised, would result in total gross proceeds of approximately $26.16 million, less underwriting discounts and commissions. The offering closed on July 10, 2026, subject to customary closing conditions.

Gloo intends to use the net proceeds from the offering for general corporate purposes, including acquisitions and investments in businesses, products, services or technologies, working capital, operating expenses and capital expenditures.*(Source: Company Press Release 7.6.26)*

Roth Capital Partners acted as book-running manager for the offering.

About Gloo

Gloo (Nasdaq: GLOO) is a leading technology platform serving the faith and flourishing ecosystem. Gloo helps missional organizations amplify their impact by powering their technology and expanding their reach, so that people flourish and organizations thrive. The company's values-aligned AI platform modernizes systems, workflows and data, while its marketing and donor solutions expand reach, awareness and long-term giving for mission-based organizations. Based in Boulder, Colorado, Gloo serves over 140,000 faith, ministry, and nonprofit leaders. Learn more at www.gloo.com

About Roth Capital Partners
Roth Capital Partners, LLC ("ROTH") is a relationship-driven investment bank focused on serving growth companies and their investors. Our full-service platform provides capital raising, high impact equity research, macroeconomics, sales and trading, technical insights, derivatives strategies, M&A advisory, and corporate access. Headquartered in Newport Beach, California, Roth is a privately-held, employee-owned organization and maintains offices throughout the U.S. For more information on Roth, please visit www.roth.com.

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