

January 9, 2023



# FIBRA Prologis Announces Extraordinary and Ordinary Certificate Holders Meeting

MEXICO CITY, Jan. 9, 2023 /PRNewswire/ -- FIBRA Prologis (BMV: FIBRAPL 14), a leading owner and operator of Class-A industrial real estate in Mexico, today announced it will host an extraordinary and ordinary certificate holders meeting on January 30, 2023, at 11:00 a.m. CT.

The meeting agenda includes the following items:

For the Extraordinary Holders Meeting:

I. Proposal, discussion and, if applicable, approval to amend the Trust Agreement, the Global Certificate and, if applicable, the other Transaction Documents to allow the Trust, among others, to carry out Distributions in kind, pursuant to the terms set forth in Clause 4.4, paragraph (b) and other applicable provisions of the Trust Agreement. Actions and resolutions in this regard.

For the Ordinary Holders Meeting:

II. Proposal, discussion and, if applicable, approval to use the CBFIs registered under the shelf registration program previously authorized by the Mexican National Banking and Securities Commission (*Comisión Nacional Bancaria y de Valores* "CNBV") by means of the official communication identified with number 153/11724/2019, dated May 24, 2019 (as the same may be updated from time to time, the "Program") to carry out from time to time payment of Distributions in kind by the Trust. Actions and resolutions in this regard.

III. Proposal, discussion and, if applicable, approval to instruct the Common Representative and the Trustee, to the extent applicable, to execute the necessary and/or convenient acts to comply with the resolutions adopted herein, including, without limitation, to execute all documents and carry out all the procedures, publications and/or communications that are necessary and/or convenient, in relation to the above. Actions and resolutions in this regard.

IV. Proposal, discussion and, if applicable, ratification and/or appointment of the Independent Members of the Technical Committee, as well as, if applicable, qualification or confirmation of their independence pursuant to Clause 5.2, subsection (b), numeral (ii) and other applicable provisions of the Trust Agreement. Actions and resolutions in this regard.

V. Proposal, discussion and, if applicable, ratification of the consideration to be paid to the Independent Members and/or their substitutes of the Technical Committee, pursuant to Clause 5.3 of and other applicable provisions of the Trust Agreement. Actions and resolutions in this regard.

Common matters of the Ordinary and Extraordinary Holders Meeting:

VI. Appointment of delegates, where appropriate, to comply with the resolutions adopted in the Holders' Meeting.

Holder that intend to attend the Holders Meeting shall submit to the offices of the Common Representative at Av. Paseo de la Reforma No. 284 piso 9, Col. Juárez, C.P. 06600, Mexico City, Mexico, to the attention of José Roberto Flores Coutiño y/o Yunnuel Montiel Flores and/or Ricardo Ramírez Gutiérrez, from 10:00 a.m. to 3:00 p.m. and from 4:30 p.m. to 5:30 p.m. hours, from Monday to Friday, from the date of publication of this Meeting: (i) the deposit certificate issued by S.D. Ineval Institución para el Depósito de Valores, S.A. de C.V., (ii) if applicable, the list that for such purposes is issued by the corresponding custodian, and (iii) if applicable, the proxy letter duly signed before two witnesses, or the power of attorney for representation at the Holders Meeting granted under applicable law. The Holders are free to contact the Common Representative, either via email ([jrfloresc@monex.com.mx](mailto:jrfloresc@monex.com.mx)) or by telephone (+5255) 5231-0141), with any questions related to the scope of the agenda.

For more information, please visit the Investor Relations section of the FIBRA Prologis website at [www.fibraprologis.com](http://www.fibraprologis.com).

## **ABOUT FIBRA PROLOGIS**

FIBRA Prologis is a leading owner and operator of Class-A industrial real estate in Mexico. As of September 30, 2022, FIBRA Prologis was comprised of 228 logistics and manufacturing facilities in six industrial markets in Mexico totaling 43.4 million square feet (4.0 million square meters) of gross leasable area.

## **FORWARD-LOOKING STATEMENTS**

The statements in this release that are not historical facts are forward-looking statements. These forward-looking statements are based on current expectations, estimates and projections about the industry and markets in which FIBRA Prologis operates, management's beliefs and assumptions made by management. Such statements involve uncertainties that could significantly impact FIBRA Prologis financial results. Words such as "expects," "anticipates," "intends," "plans," "believes," "seeks," "estimates," variations of such words and similar expressions are intended to identify such forward-looking statements, which generally are not historical in nature. All statements that address operating performance, events or developments that we expect or anticipate will occur in the future — including statements relating to rent and occupancy growth, acquisition activity, development activity, disposition activity, general conditions in the geographic areas where we operate, our debt and financial position, are forward-looking statements. These statements are not guarantees of future performance and involve certain risks, uncertainties and assumptions that are difficult to predict. Although we believe the expectations reflected in any forward-looking statements are based on reasonable assumptions, we can give no assurance that our expectations will be attained and therefore, actual outcomes and results may differ materially from what is expressed or forecasted in such forward-looking statements. Some of the factors that may affect outcomes and results include, but are not limited to: (i) national, international, regional and local economic climates, (ii) changes in financial markets, interest rates and foreign currency exchange rates, (iii) increased or unanticipated competition for our properties, (iv) risks associated with acquisitions, dispositions and development of properties, (v) maintenance of real estate investment trust ("FIBRA") status and tax

structuring, (vi) availability of financing and capital, the levels of debt that we maintain and our credit ratings, (vii) risks related to our investments (viii) environmental uncertainties, including risks of natural disasters, (ix) risks related to the coronavirus pandemic, and (x) those additional factors discussed in reports filed with the "Comisión Nacional Bancaria y de Valores" and the Mexican Stock Exchange by FIBRA Prologis under the heading "Risk Factors." FIBRA Prologis undertakes no duty to update any forward-looking statements appearing in this release.

Non-Solicitation - Any securities discussed herein or in the accompanying presentations, if any, have not been registered under the Securities Act of 1933 or the securities laws of any state and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements under the Securities Act and any applicable state securities laws. Any such announcement does not constitute an offer to sell or the solicitation of an offer to buy the securities discussed herein or in the presentations, if and as applicable.



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