

Investor Meeting

April 18, 2012

The St. Regis New York



ExxonMobil

Cautionary Statement

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Agenda

9:30 AM Welcome

David Rosenthal, ExxonMobil Vice President,
Investor Relations

9:35 AM Strategic Cooperation Agreement

Rex Tillerson, ExxonMobil Chairman and CEO

9:50 AM Rosneft Briefing

Eduard Khudainatov, Rosneft President

10:30 AM Overview of Russian Oil Industry

Igor Sechin, Russian Deputy Prime Minister

11:10 AM Q&A

11:30 AM Meeting Concludes



Strategic Cooperation Agreement

Rex Tillerson
Chairman and CEO



ExxonMobil

Sakhalin

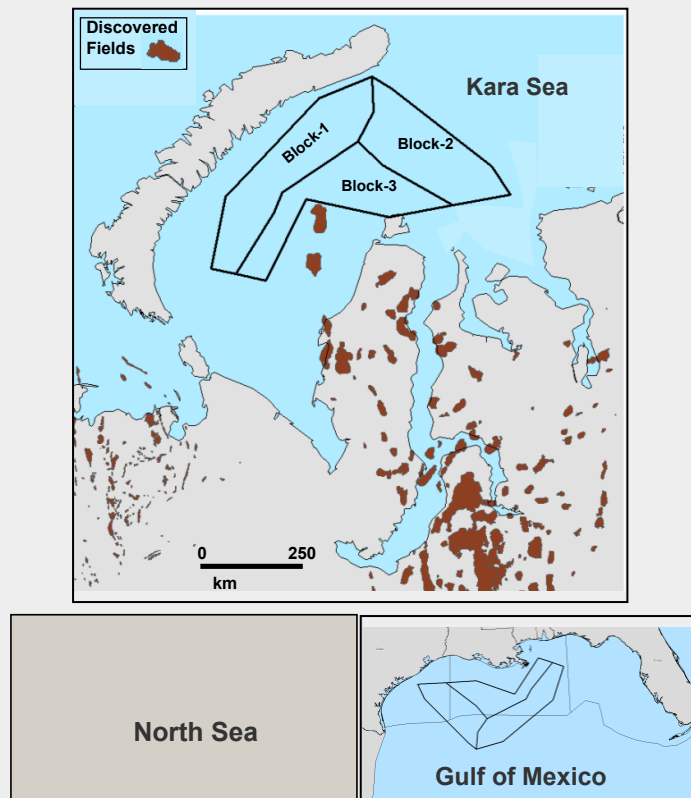
Delivering significant value from a world-class development



- Successful partnership spanning more than 15 years
- Flawless project execution and strong operational excellence
- World-class technology

Strategic Cooperation Agreement

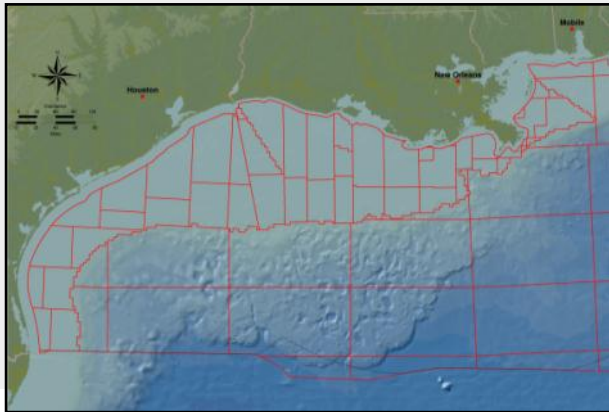
Commencing exploration activities in new high-potential areas



- Includes Kara Sea and Black Sea
- Establishes Offshore Arctic Research and Design Center
- Executed joint venture foundation agreements
- Russian government also announced fiscal improvements supporting offshore development

Global Partnership

Rosneft gaining equity interest in ExxonMobil opportunities



- Canada – Cardium Tight Oil Development
- U.S. – West Texas Unconventional Exploration
- U.S. – Gulf of Mexico Deepwater Exploration