Form **8937**(December 2017) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Part I	Reporting I	lssuer				•		
1 Issue	er's name					2 Issuer's employer identification number (EIN)		
MEA EIN	IANCIAL, INC.					13-3974868		
	ne of contact for add	ditional information	4 Telephor	ne No. of contact		5 Email address of contact		
• Han	io or comact for acc		1 Tolophol	10 140. 01 00111401		5 Email address of softast		
INVESTOR RELATIONS (212) 207-6488						InvestorRelations@mfafinancial.com		
6 Num	nber and street (or F	P.O. box if mail is not	delivered to	street address) of conta	act	7 City, town, or post office, state, and ZIP code of contact		
	NDERBILT AVENU	JE, 48TH FLOOR	0.01	-i£:aii-aii-ai-		NEW YORK, NY 10017		
8 Date	e of action		9 Class	sification and description	on			
VARIOU	c		COMMO	N STOCK DISTRIBUT	IONS			
	SIP number	11 Serial number		12 Ticker symbol	IONS	13 Account number(s)		
			, ,	,				
	55272X607			MFA				
Part II	Organization	onal Action Atta	ch additiona	l statements if neede	ed. See ba	ck of form for additional questions.		
	_				_	inst which shareholders' ownership is measured for		
						ADE DISTRIBUTIONS TO STOCKHOLDERS		
						AND CURRENT EARNINGS AND PROFITS ("E&P")		
RESULT	ING IN A RETURN	OF CAPITAL. SEE	STATEMENT	T 1 FOR A SUMMARY	OF THE 20	23 DISTRIBUTIONS.		
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1								
						the hands of a U.S. taxpayer as an adjustment per		
				JTION REDUCED THE	BASIS OF	THE SECURITIES IN THE HANDS OF THE		
SHARE	HOLDER. SEE STA	TEMENT 1 FOR DE	TAIL.					
ī								
ī								
		•				such as the market values of securities and the		
						DIFIED BY IRC SECTION 857(d) FOR A REAL		
					JNTS IN EX	CESS OF E&P REDUCE THE STOCKHOLDER'S		
TAX BA	515 IN 115 SHAKE:	S TO THE EXTENT	OF THEIR BA	1515.				

Part I	I	Organizational Action (continued)			Ţ.		
		applicable Internal Revenue Code section((s) and subsection(s) upon wh	ich the tax treatment is ba	sed ▶		
IRC SE	CTION	NS 301(c), 312 AND 316(a).					
18 C	an an	y resulting loss be recognized? ► NO TA	K LOSS CAN BE RECOGNIZ	FD BY THE STOCKHOLD	DERS AS A RESULT OF THE		
DISTRII			. 2000 07.11 22 11.20001112				
-							
		any other information necessary to implen	nent the adjustment, such as	the reportable tax year ▶ _			
THE RE	PUR	TABLE TAX YEAR IS 2023.					
-							
-							
	Unde	er penalties of perjury, I declare that I have exam	nined this return, including accom	panying schedules and state	ments, and to the best of my knowledge and		
		f, it is true, correct, and complete. Declaration of					
Sign							
Here	Signa	ature▶ <u>Sandeep Ramaci</u>	handran	Date ▶	1/29/2024		
	Print	your name ► SANDEEP RAMACHANDRA			& DIRECTOR OF TAX		
Paid		Print/Type preparer's name	Preparer's signature	Date	Check if PTIN		
Prepa	arer				self-employed		
Use C		Firm's name			Firm's EIN ►		
Sand Fa	orm or	Firm's address ► 937 (including accompanying statements) t	o: Department of the Trees	/ Internal Povenue Service	Phone no.		
Selia FC	אס ווווע	757 (moluumg accompanying statements) t	o. Department of the freasury	, internal nevertue Service	z, Oguen, O i 0420 i-0054		

MFA FINANCIAL, INC.

13-3974868

STATEMENT 1

FORM 8937, PART II, LINE 14

BELOW IS A SUMMARY OF THE 2023 DISTRIBUTIONS:

<u>STOCK</u>	<u>CUSIP</u>	RECORD DATE	PAYMENT DATE	TOTAL DISTRIBUTION PER
				<u>SHARE</u>
COMMON	55272X607	12/30/2022	01/31/2023	\$0.3500
COMMON	55272X607	03/31/2023	04/28/2023	\$0.3500
COMMON	55272X607	06/30/2023	07/31/2023	\$0.3500
COMMON	55272X607	10/02/2023	10/31/2023	\$0.3500

FORM 8937, PART II, LINE 15

THE DISTRIBUTION MADE ON THE FOLLOWING DATES REDUCE THE BASIS OF THE SECURITY IN THE HANDS OF THE U.S. SHAREHOLDER(S) AS FOLLOWS:

STOCK	CUSIP	RECORD DATE	PAYMENT DATE	PER SHARE REDUCTION
				OF BASIS
COMMON	55272X607	12/30/2022	01/31/2023	\$0.1027
COMMON	55272X607	03/31/2023	04/28/2023	\$0.1027
COMMON	55272X607	06/30/2023	07/31/2023	\$0.1027
COMMON	55272X607	10/02/2023	10/31/2023	\$0.1027