ROTH

It's a Done Deal

$78,277,000

gloo

IPO

Sole Book-Running Manager

NOVEMBER 2025

Roth Capital Partners acted as Sole Book-Running Manager for Gloo Holdings, Inc. (GLOO) in its recent $78.3 Million IPO Offering

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Transaction Information

On November 18, 2025, Gloo Holdings, Inc., a technology platform serving the faith and flourishing ecosystem, announced the pricing of its initial public offering of 9,100,000 shares of its Class A common stock at a public offering price of $8.00 per share. Subsequently, on November 24, 2025, the underwriters exercised its option in part by purchasing 684,688 additional shares.

The shares began trading on the Nasdaq Global Select Market under the symbol "GLOO" on November 19, 2025, and the offering closed on November 20, 2025.

Roth Capital Partners acted as the sole book-running manager for the offering.

About Gloo Holdings, Inc.
Gloo is a leading technology platform for the faith and flourishing ecosystem, providing values-aligned AI, resources, insights and funding so people and communities flourish and organizations thrive. Gloo serves over 140,000 faith, ministry and nonprofit leaders and is based in Boulder, Colorado. More information about Gloo can be found at www.gloo.com.
(Source: Company Press Release 11.24.25)

About Roth Capital Partners
Roth Capital Partners, LLC ("ROTH") is a relationship-driven investment bank focused on serving growth companies and their investors. Our full-service platform provides capital raising, high impact equity research, macroeconomics, sales and trading, technical insights, derivatives strategies, M&A advisory, and corporate access. Headquartered in Newport Beach, California, Roth is a privately-held, employee-owned organization and maintains offices throughout the U.S. For more information on Roth, please visit www.roth.com.

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