



It's a Done Deal

\$78,277,000

gloo

IPO

Sole Book-Running Manager

NOVEMBER 2025

Roth Capital Partners acted as Sole Book-Running Manager for Gloo Holdings, Inc. (GLOO) in its recent \$78.3 Million IPO Offering

**For more information
please contact:**

Investment Banking

Marc Lewis

Managing Director &
Head of Technology
Investment Banking
(949) 720-5751
mlewis@roth.com

Brendan Gorman

Vice President
Investment Banking
(646) 358-1917
bgorman@roth.com

Equity Capital Markets

Aaron Gurewitz

Co-CEO & Head of
Investment Banking
(949) 720-5703
agurewitz@roth.com

Nazan Akdeniz

COO &
Managing Director
Equity Capital Markets
(949) 720-5740
nakdeniz@roth.com

Lou Ellis

Managing Director
Equity Capital Markets

Transaction Information

On November 18, 2025, Gloo Holdings, Inc., a technology platform serving the faith and flourishing ecosystem, announced the pricing of its initial public offering of 9,100,000 shares of its Class A common stock at a public offering price of \$8.00 per share. Subsequently, on November 24, 2025, the underwriters exercised its option in part by purchasing 684,688 additional shares.

The shares began trading on the Nasdaq Global Select Market under the symbol "GLOO" on November 19, 2025, and the offering closed on November 20, 2025.

Roth Capital Partners acted as the sole book-running manager for the offering.

About Gloo Holdings, Inc.

Gloo is a leading technology platform for the faith and flourishing ecosystem, providing values-aligned AI, resources, insights and funding so people and communities flourish and organizations thrive. Gloo serves over 140,000 faith, ministry and nonprofit leaders and is based in Boulder, Colorado. More information about Gloo can be found at www.gloo.com.
(Source: Company Press Release 11.24.25)

About Roth Capital Partners

Roth Capital Partners, LLC ("ROTH") is a relationship-driven investment bank focused on serving growth companies and their investors. Our full-service platform provides capital raising, high impact equity research, macroeconomics, sales and trading, technical insights, derivatives strategies, M&A advisory, and corporate access. Headquartered in Newport Beach, California, Roth is a privately-held, employee-owned organization and maintains offices throughout the U.S. For more information on Roth, please visit www.roth.com.

(949) 720-5739
lellis@roth.com

[About Roth](#) | [Investment Banking](#) | [Capital Markets](#) | [Institutional Sales & Trading](#)
[Research](#) | [Corporate Services](#) | [Corporate Access & Conferences](#) | [Press Room](#)

Date of Announcement: 12.02.25

The material, information and facts discussed in this announcement other than the information regarding ROTH and its affiliates, are from sources believed to be reliable, but are in no way guaranteed to be complete or accurate. This announcement should not be used as a complete analysis of any companies, securities or topics discussed herein. Additional information is available upon request. This is not, however, an offer or solicitation of the securities discussed. Any opinions or estimates in this announcement are subject to change without notice. An investment in any security based on this announcement may involve risks and uncertainties that could cause actual results to differ materially from the forward-looking statements. Additionally, such investments may involve a high degree of risk and may not be suitable for all investors. No part of this announcement may be reproduced in any form without the express written permission of Roth. Copyright 2025.

Roth Capital Partners, LLC

888 San Clemente Drive, Newport Beach CA 92660 | Member SIPC/FINRA | www.roth.com