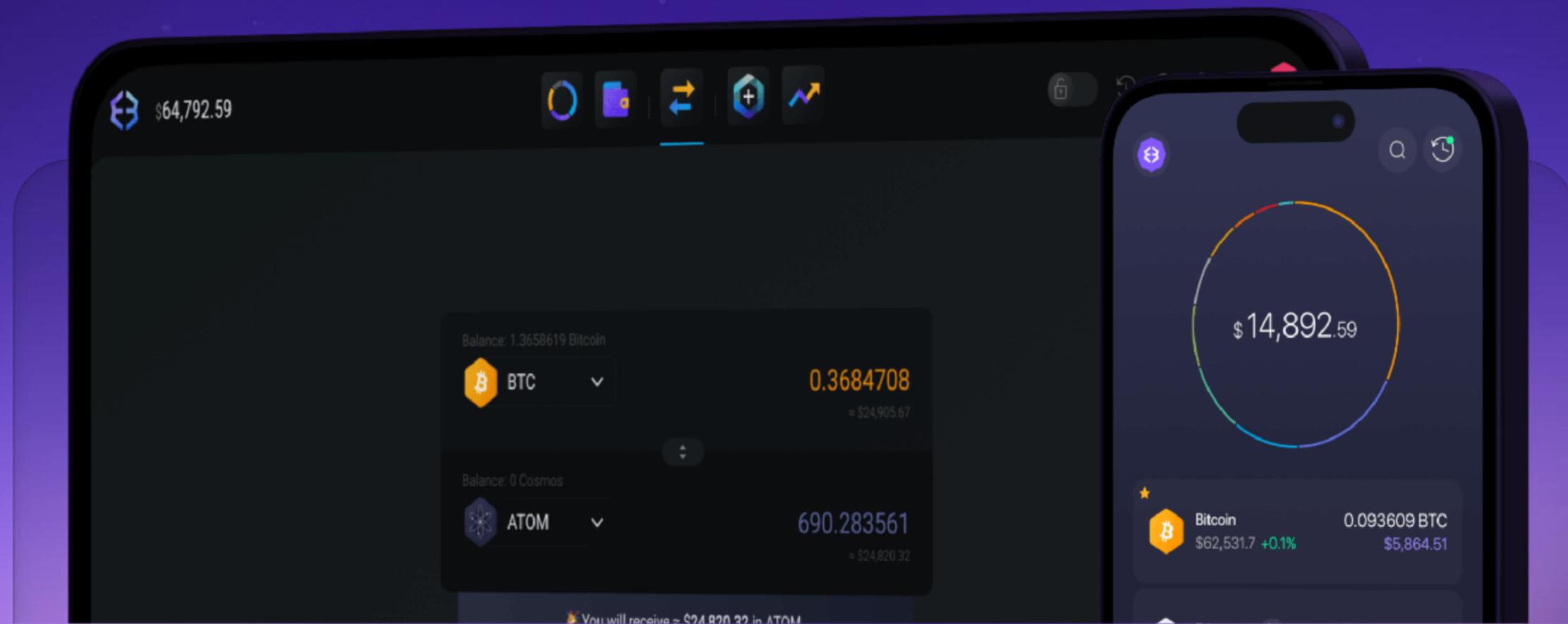


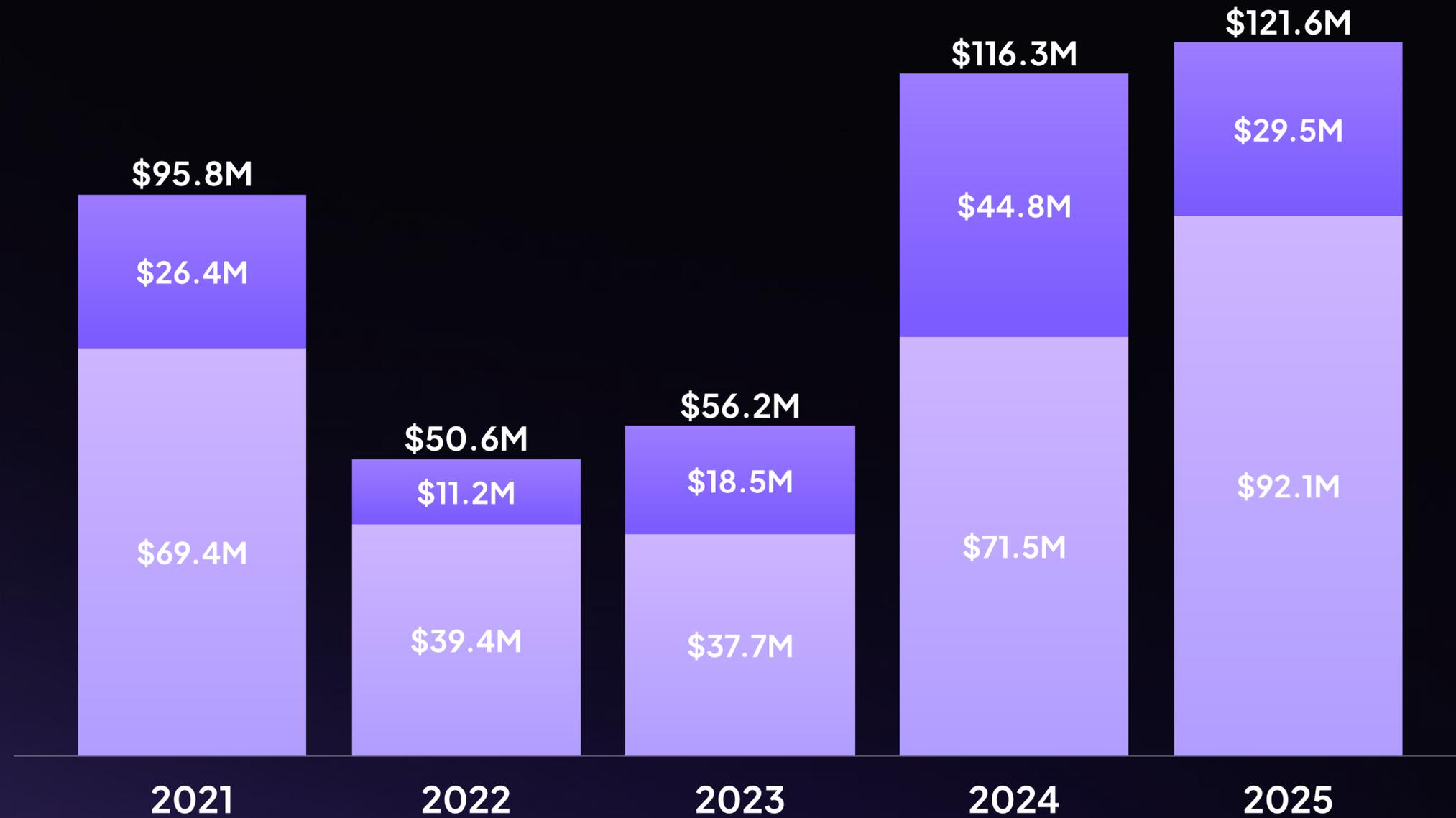
# Exodus Movement, Inc.

CFO Supplemental Slides - Q4 2025 Earnings Call



# Revenue

■ Q1+Q2+Q3   ■ Q4

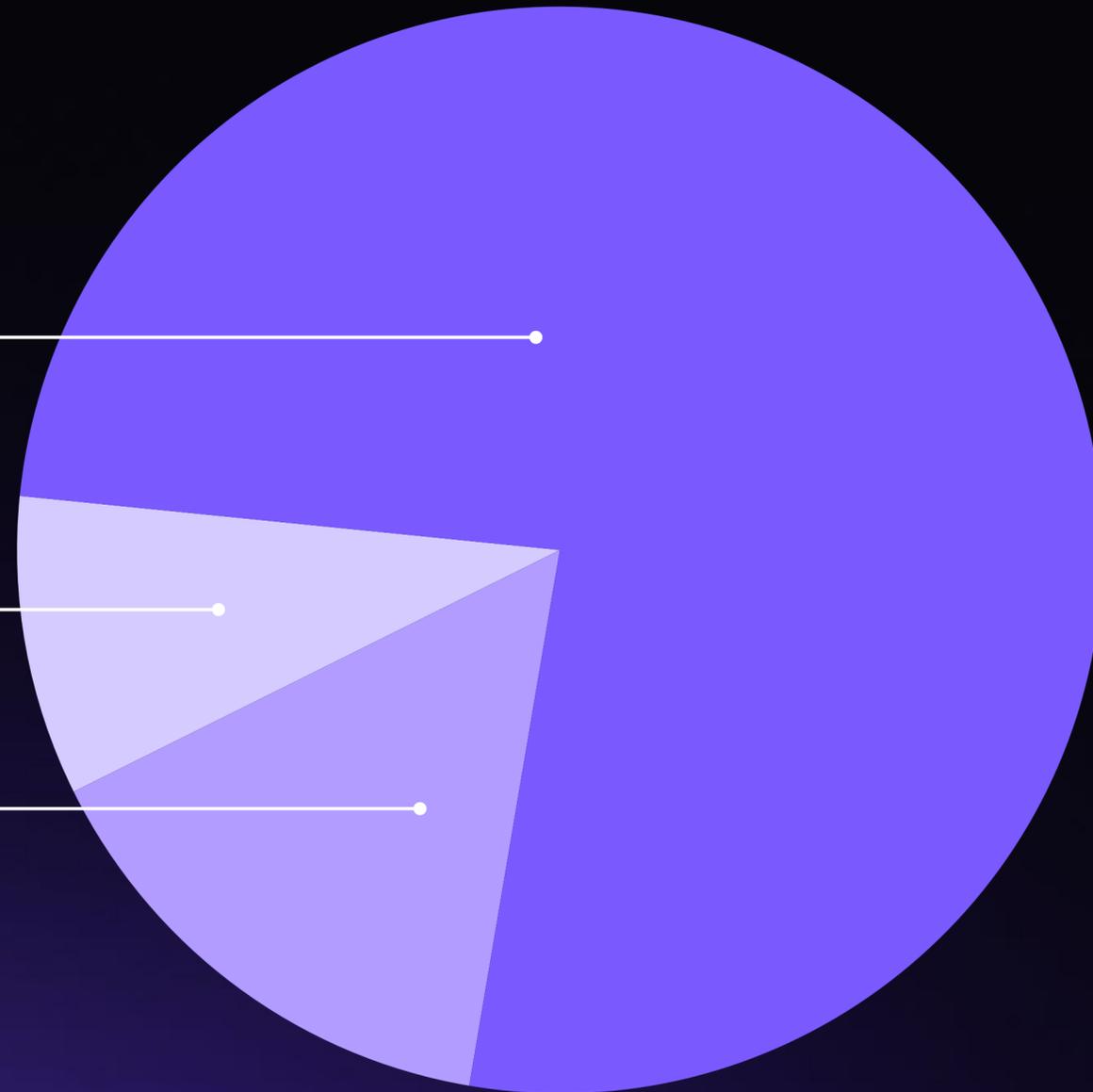


# 2025 Revenue Breakout

Exchange aggregation (Users) **~76%**

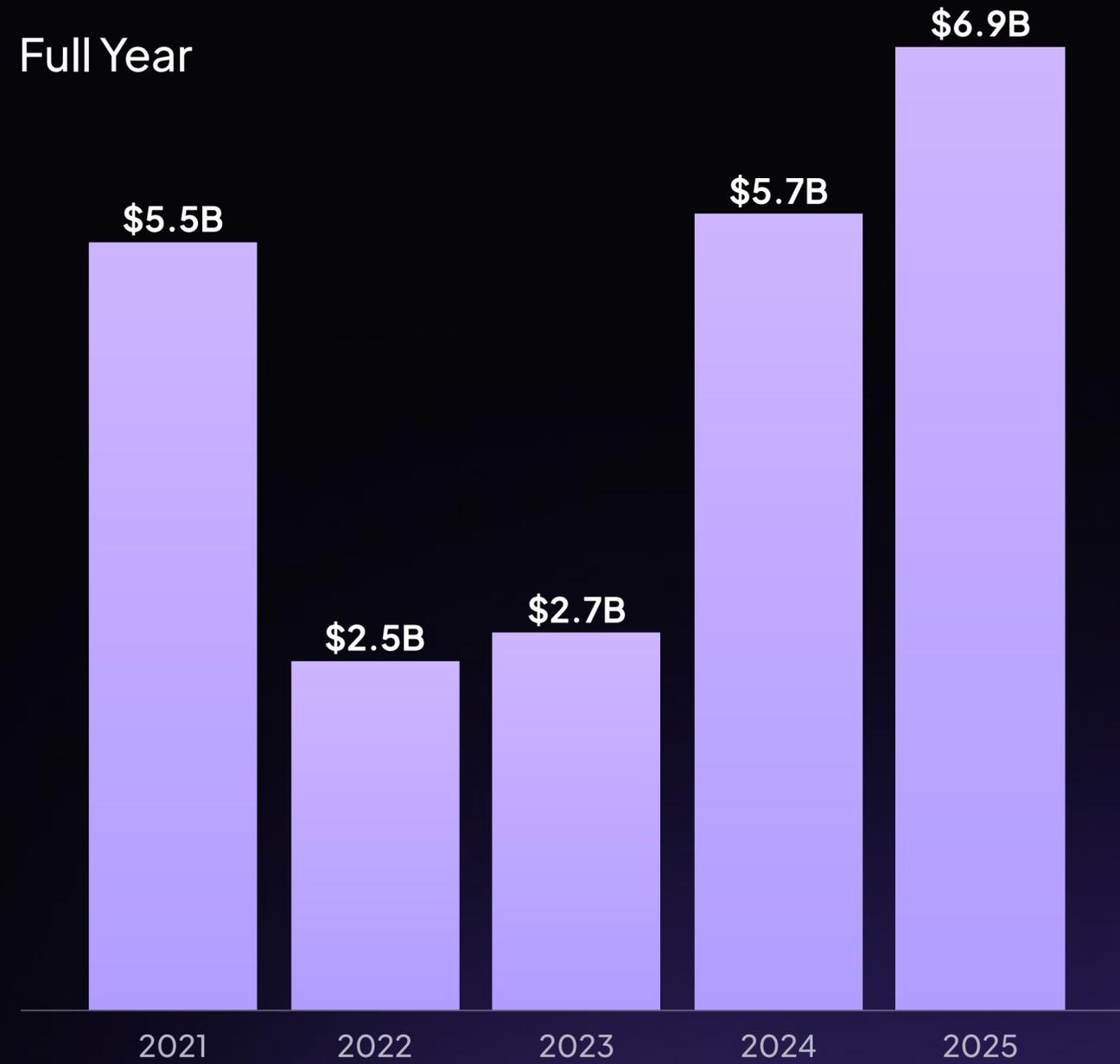
Exchange aggregation (Partnerships) **~15%**

Non-exchange aggregation revenue **~9%**



# Exchange provider processed volume

Full Year



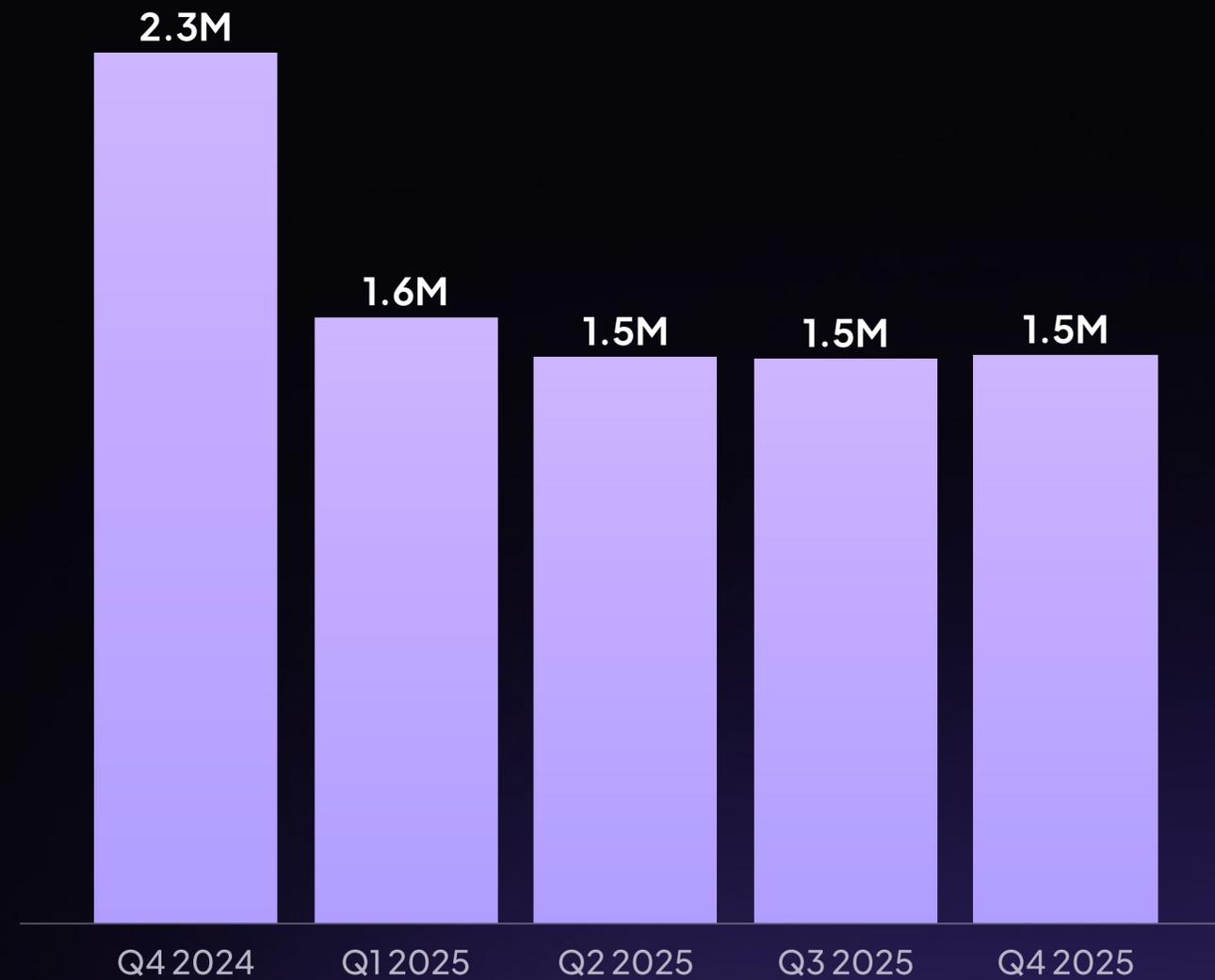
Quarterly



# MAUs and QFUs

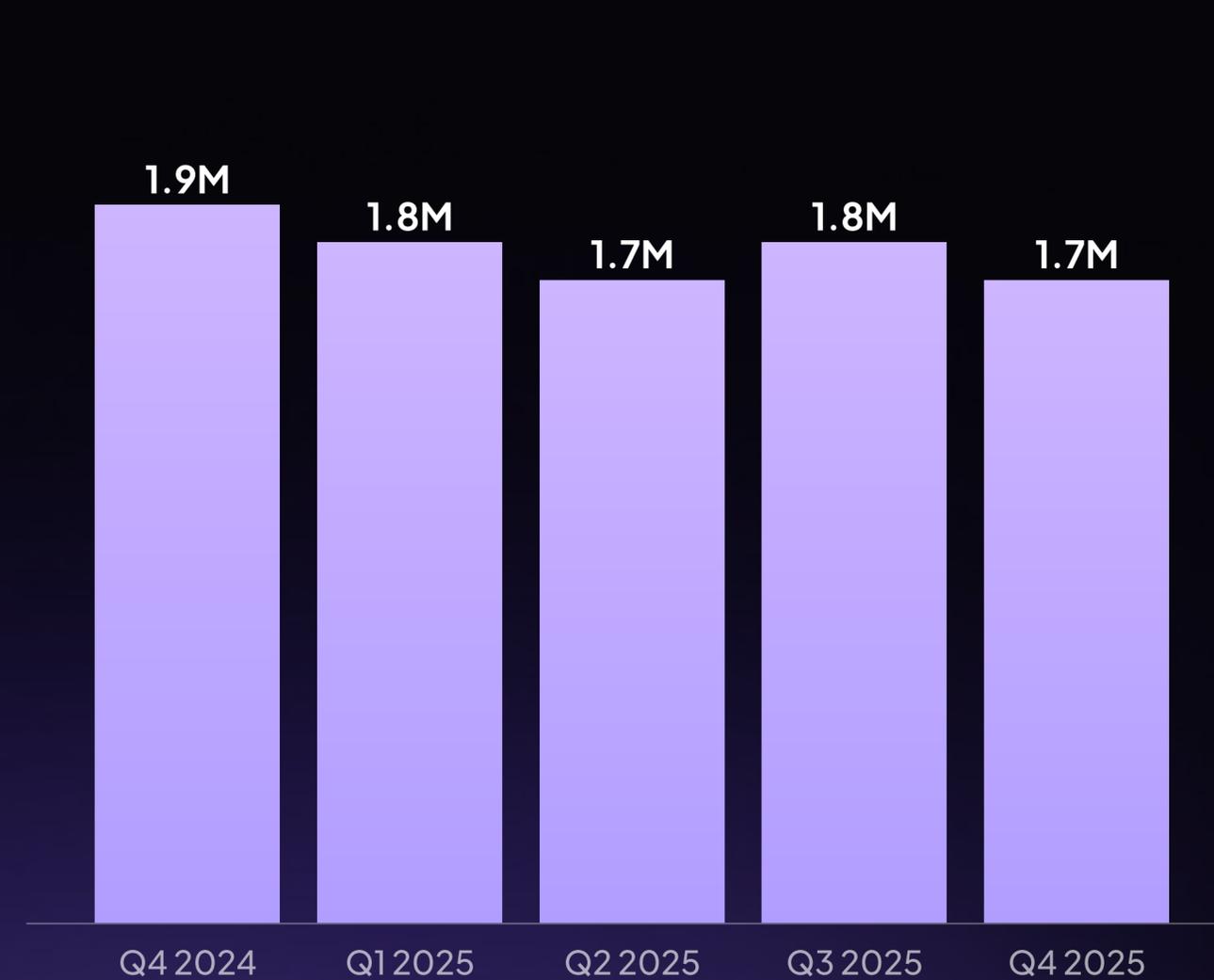
## MAUs

Monthly Active Users, in millions



## QFUs

Quarterly Funded Users, in millions



MAUs and QFUs are as of the last day of the quarter

# Balance sheet

Cash, Treasury bills, and digital assets  
(\$ in millions)

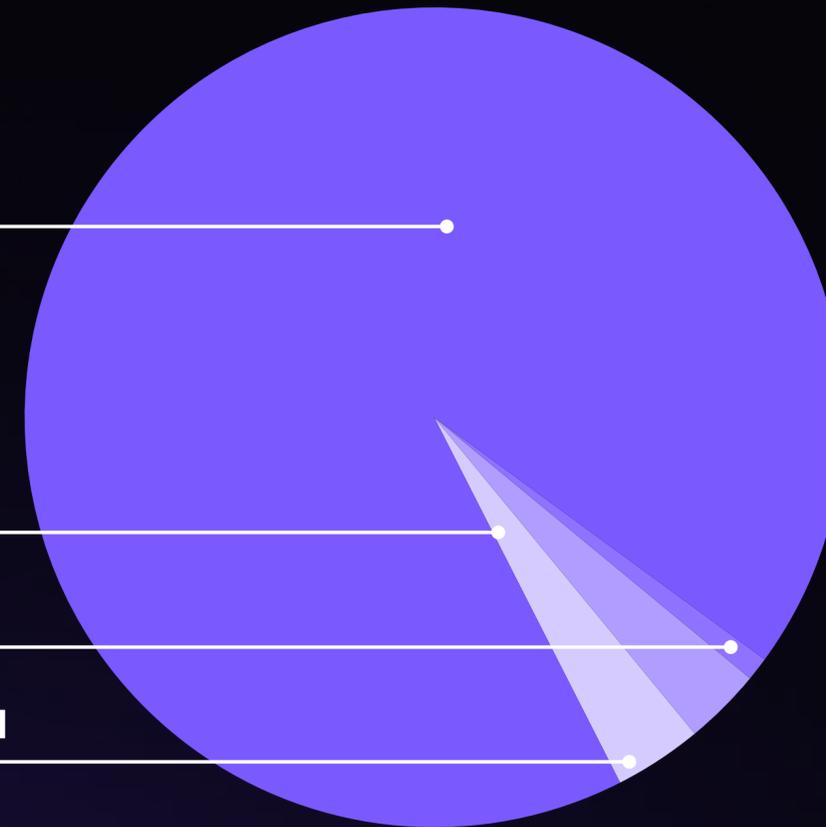
~\$167 million

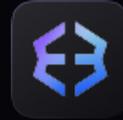
1,704 units Bitcoin (BTC) **\$149.1M**

1,898 units Ether (ETH) **\$5.6M**

12,743 units Solana (SOL) **\$1.5M**

Cash, cash equivalents, USDC, and Treasury bills **\$4.9M**





Thank you

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