



It's a Done Deal



Roth Capital Partners Acted as Capital Markets Advisor to Rezolve AI Limited (Nasdaq: RZLV) on its Business Combination with Armada Acquisition Corp. I (Nasdaq: AACI)

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Transaction Information

Rezolve AI Limited, (“Rezolve”), a leading provider of AI-driven engagement platforms for retail and commerce, announced the closing of its business combination with Armada Acquisition Corp. I (Nasdaq: AACI, “Armada”). The business combination was approved by Armada stockholders on August 1, 2024. Upon the completion of the business combination, AACI changed its name to “Rezolve AI Limited”, and on August 16, 2024, the Company’s common stock and warrants began trading under the ticker symbols “RZLV” and “RZLVW”, respectively, on Nasdaq.

Roth Capital Partners acted as capital markets advisor for the transaction.

About Rezolve AI Limited

Rezolve AI is a leader in the mobile commerce industry with a cutting-edge engagement platform powered by artificial intelligence and machine learning. By enabling retailers, brands, and manufacturers to create dynamic connections with consumers across mobile and desktop devices, we redefine mobile engagement. Rezolve AI’s AI-driven platform simplifies the purchasing process, providing relevant information and facilitating seamless transactions with a single tap. With a commitment to innovation, Rezolve AI shapes the future of digital commerce where technology seamlessly intersects with commerce for the benefit of businesses and consumers. Rezolve AI’s scalable platform offers merchants actionable solutions to engage consumers effectively, managing high traffic volumes and gathering

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valuable engagement data in real-time. For more information, please visit www.rezolve.com. (Source: Company Press Release 8.15.24)

About Armada Acquisition Corp. I

Armada is a special purpose acquisition company whose business purpose is to effect a merger, capital stock exchange, asset acquisition, stock purchase, reorganization, or similar business combination with one or more businesses. Armada was founded on November 5, 2020 and is headquartered in Philadelphia, PA. For more information, please visit www.armadaacq.com. (Source: Company Press Release 8.15.24)

About Roth Capital Partners

Roth Capital Partners, LLC ("Roth") is a relationship-driven investment bank focused on serving growth companies and their investors. Our full service platform provides capital raising, high impact equity research, macroeconomics, sales and trading, technical insights, derivatives strategies, M&A advisory, and corporate access. Headquartered in Newport Beach, California, Roth is a privately-held, employee owned organization and maintains offices throughout the U.S. For more information on Roth, please visit www.roth.com.

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