

Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-2224

► See separate instructions.

Part I Reporting Issuer

1 Issuer's name

Microchip Technology Incorporated

2 Issuer's employer identification number (EIN)

86-0629024

3 Name of contact for additional information

4 Telephone No. of contact

5 Email address of contact

Gary W. McDaniel

480-792-7200

gary.mcdaniel@microchip.com

6 Number and street (or P.O. box if mail is not delivered to street address) of contact

7 City, town, or post office, state, and Zip code of contact

2355 W. Chandler Blvd.

Chandler, AZ 85224

8 Date of action

9 Classification and description

2021

Dividends on Common Stock

10 CUSIP number

11 Serial number(s)

12 Ticker symbol

13 Account number(s)

595017104

MCHP

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► **Distributions to shareholders paid on:**

September 3, 2021 in the amount of \$0.437 per share.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► **100% of the distribution described above represents a taxable dividend.**

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► **As described above, Microchip Technology Incorporated has determined that of such distributions described above, 100% will be treated as a taxable dividend under Section 301(c)(2).**

	Total Per Share	Taxable	Return of
Payment Date	Distribution	Dividend	Capital
09/03/2021	\$0.437	\$0.437	\$0.00

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶

Internal Revenue Code Sections 301(c)(2) and 301(c)(3)18 Can any resulting loss be recognized? ▶ n/a19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ 2021

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶

Date ▶

9/29/2021Print your name ▶ **Gary W. McDaniel**Title ▶ **Tax Director****Paid Preparer Use Only**

Print/Type preparer's name

Preparer's signature

Date

Check ☐ if self-employed

PTIN

Firm's name ▶

Firm's EIN ▶

Firm's address ▶

Phone no.

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054