Safe Harbor

Statements in this presentation may be "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995. Words such as "anticipate", "believe", "estimate", "expect", "intend", and similar expressions, as they relate to the Company or its management, identify forward-looking statements. These statements are based on current expectations, estimates, and projections about the Company's business, based, in part, on assumptions made by management. These statements are not guarantees of future performance and involve risks, uncertainties, and assumptions that are difficult to predict. Therefore, actual outcomes and results may, and probably will, differ materially from what is expressed or forecasted in such forward-looking statements due to numerous factors, including those described above and those risks discussed from time to time in Terra Tech Corp.'s filings with the Securities and Exchange Commission. In addition, such statements could be affected by risks and uncertainties related to: (i) our ability to integrate Black Oak Gallery, a California corporation ("Black Oak"), as well as vitamin and dietary supplement lines, into the Company's operations, (ii) product demand, market, and customer acceptance of the Company's products, (iii) the Company's ability to obtain financing to expand our operations, (iv) the Company's ability to attract qualified sales representatives, (v) competition, pricing and development difficulties, (vi) the Company's ability to conduct the business of IVXX, Inc., the contemplated businesses of MediFarm, LLC, MediFarm I, LLC, and MediFarm II, LLC, if there are changes in laws, regulations, or government policies related to cannabis, (vii) the Company's ability to conduct operations if disease, insects, or mites affect Edible Garden Corp.'s produce, herbs, and floral products, and (viii) general industry and market conditions and growth rates and general economic conditions. Any forward-looking statements speak only as of the date on which they are made, and the Company does not undertake any obligation to update any forward-looking statement to reflect events or circumstances after the date of this presentation. Information on Terra Tech Corp.'s website does not constitute a part of this presentation.

The information provided in this presentation is not intended to and shall not be construed as an offer to sell or a solicitation of an offer to buy any securities of Tera Tech Corp. Offers to purchase our securities in a financing transaction, if and when made, will be made solely to a limited number of accredited investors in a private placement exempt from the registration requirements under the Securities Act of 1933, as amended.
Terra Tech Corp. (Terra Tech) is a vertically integrated cannabis-focused agriculture company.
Investment Considerations

- Fast growing business with existing cash flow-generation
- Favorable trends position medical and adult use cannabis industry for explosive growth
- Full vertical integration ensures healthy margins
- Early adopter of a rapidly-changing industry
- Significant existing infrastructure, industry knowledge and political leverage
# Market Overview

<table>
<thead>
<tr>
<th>Percentage</th>
<th>Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>40%</td>
<td>From 2014 to 2016, The industry grew at a compounded annual rate of 40%, making it one of the fastest growing sectors in the economy</td>
</tr>
<tr>
<td>64%</td>
<td>Percentage of Americans now support legalization of cannabis for adult use, up from 32% in 2006</td>
</tr>
<tr>
<td>97%</td>
<td>More than 97% of the U.S. population lives in a state or district with at least one law that permits the manufacturing, distribution, dispensing or possession of cannabis or concentrates.</td>
</tr>
<tr>
<td>27%</td>
<td>A projected ~27% five-year CAGR makes it one of the highest growth industries in the country today.</td>
</tr>
<tr>
<td>$11 B</td>
<td>National legal cannabis sales are projected to hit $11 billion in 2018</td>
</tr>
<tr>
<td>$24.1 B</td>
<td>By 2025, legal market sales are expected to surpass $24 billion</td>
</tr>
</tbody>
</table>

ARCVIEWMARKETRESEARCH.COM
Market Growth Potential

2015
$5.1 Billion

2021
$21.6 Billion

Total Medical Sales

Total Adult Use Sales

$4.16 Billion 81.5%

$946 Million 18.5%

$6.7 Billion 31.5%

$14.8 Billion 68.5%

“\[\text{We revised our cannabis market target by} \, 25 \, \text{bn, as we now look for the industry to generate} \, 75 \, \text{bn in sales by 2030}\]”

Cowen Report April 4, 2018

Public Approval Ratings Have Increased

<table>
<thead>
<tr>
<th>Year</th>
<th>Medical Sales</th>
<th>Adult Use Sales</th>
</tr>
</thead>
<tbody>
<tr>
<td>1969</td>
<td>12%</td>
<td></td>
</tr>
<tr>
<td>1990</td>
<td>16%</td>
<td></td>
</tr>
<tr>
<td>2006</td>
<td>32%</td>
<td></td>
</tr>
<tr>
<td>2017</td>
<td>64%</td>
<td></td>
</tr>
</tbody>
</table>

http://surna.com/state-of-the-cannabis-market-infographic/
Cannabis Laws in U.S. States

Note: Vermont and Washington, DC, do not allow marijuana sales for recreational purposes.

Legalized ▪ Medical and decriminalized ▪ Medical ▪ Decriminalized ▪ Fully illegal

Source: Marijuana Policy Project
Credit: German Lopez
**Corporate Overview**

*Terra Tech operates two main business segments:*

<table>
<thead>
<tr>
<th>CANNABIS</th>
<th>PRODUCE</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>MediFarm:</strong> Operating cannabis cultivation, production, and dispensary facilities in California and Nevada</td>
<td><strong>Edible Garden:</strong> Brand of locally-grown produce grown in environmentally controlled, company-owned greenhouses</td>
</tr>
<tr>
<td><strong>IVXX™:</strong> High-quality medical and adult use cannabis produced in Company-owned lab and sold in select dispensaries throughout California and Nevada</td>
<td><strong>Products</strong> are sold through major grocery stores including ShopRite, Walmart, Winn-Dixie, Raley's, Meijer, Kroger and others</td>
</tr>
<tr>
<td><strong>Blüm:</strong> Medical and adult use cannabis dispensaries located in Nevada and California</td>
<td><strong>Operates</strong> three farms throughout Indiana and New Jersey</td>
</tr>
</tbody>
</table>
Cannabis Segment - MediFarm

- Cannabis company that manages the formal RFP process, winning permits for marijuana cultivation, production and dispensaries for Terra Tech

- As the **industry leader in medical cannabis permit application** and procurement, the company operates in strict compliance with all state and local laws and regulations, developing state-of-the-art sites, with profitable, efficient systems of operation

- The MediFarm team has operated licensed facilities in California for more than two years, and has recently been awarded approval to operate facilities in the State of Nevada
IVXX™ Brand

- Goal of becoming the industry’s most trusted purveyor of exceptional premium cannabis products
- Close partnership with a carefully selected team of experienced and trusted cultivators to ensure cannabis is grown and harvested under the safest and most beneficial conditions
- All products, including hand-selected flowers, custom-rolled joints and concentrates, are thoughtfully produced, rigorously tested and held to the highest standards of potency, consistency and purity
- As of today, IVXX™ is carried in more than 200 locations
IVXX™ Brand
Cannabis Segment - Blüm

- Blüm is a retail cannabis facility focused on providing the highest quality medical cannabis to patients who are looking for alternative treatments for their chronic medical conditions, as well as high quality cannabis to California and Nevada’s adult use market.

- Focused on delivering products through a safe and controlled environment, offering cannabis that is:
  - Affordable
  - High-grade
  - Laboratory-tested

- Blüm provides the highest level of personal care coupled with a broad selection of cannabis products.

- Blüm sells the Company’s proprietary IVXX™ brand of premium medical cannabis, flowers, shatters, waxes and oils, among other high-quality cannabis products from a range of reputable providers of superior grade medical cannabis.
Cannabis Segment - Blüm

- Dispensaries have the same look, feel, experience and strong sense of security at every location
- Blüm Oakland, California, acquired in March 2016
  - New cultivation facility under construction in Oakland, CA
  - Opened a second Blüm retail location in Santa Ana, CA in September 2017
  - Received additional retail licenses for locations on Dyer Road as well as Carnegie Ave in Santa Ana, CA
- Granted permit for San Leandro, CA location in October 2016
  - Permits are for medical cannabis dispensary and production facility
  - Currently under construction
  - Opening is scheduled for early 2018
- Currently 4 company-owned locations in Nevada
  - Western Las Vegas opened April 2016
  - Blüm Decatur Boulevard Las Vegas opened August 2016
  - Flagship Desert Inn location opened October 2016
  - Reno, NV location opened in January 2017
Cannabis Segment - Blüm
Hydroponic Produce

Hydroponic Produce

Hydroponic Product brand

“Simply Local… Simply Fresh™”

Marketed under the ‘Edible Garden’ Brand as Fresh, Local and Eco-Friendly

Distributed to supermarkets and garden stores

• Products include recently launched SUPERLEAF™, a nutritionally-enhanced lettuce developed with Nutrasorb in conjunction with Rutgers University; potted herbs; living herbs, and other green-leaf plants
• Also retails vitamin and dietary supplement lines including the following brands: VitaminWay®, Vitamin Whey Protein®, SlimTrim®, Surgex Sports Nutrition®, OmEssentials® and Bikini Ready®
• Grown on TRTC's five acre hydroponic farm in Belvidere, New Jersey and developed without any pesticides, herbicides, residues or contaminants
  • Global Food Safety Initiative (GFSI) Certified
  • Organic Certified
  • Non-GMO
• Edible Garden products are all grown in an indoor, controlled environment; cultivated using the safest standards and most energy efficient technologies available
• Edible Garden products are distributed to more than 1,800 retailers in 15 states throughout the East Coast
• Sold through major grocery stores such as ShopRite, Walmart, Winn-Dixie, Raley's, Meijer, Kroger, D’Agostino Supermarkets, King Kullen, Market Basket and others
The Edible Garden farm is a five acre, full glass, Dutch-style automated hydroponic greenhouse located in Belvidere, New Jersey.
Core Values

Commitment to Sustainability
The industry’s most innovative agriculture practices in a controlled, modern greenhouse environment

Rigorous Quality Standards
Company-owned labs ensure a safe, high-quality, consistent experience

Trust
Terra Tech’s commitment to safety, sustainability and legal business operations elicits trust with consumers, distributors and partners
**Vertical Integration**

**Supply Chain Management**

- Terra Tech is exposed to the complete lifecycle and entire supply chain of medical cannabis, from cultivation to bringing products to market.

- Through the “seed-to-sale” system, Terra Tech can keep manufacturing costs down to improve margins and profitability.

- To date, Terra Tech currently:
  - Operates 11 acres of cultivation centers
  - Recently opened a new cultivation facility in Sparks, NV and is constructing a new extraction facility in Reno, NV
  - Is building out a new cultivation facility in Oakland, California.
  - Has 6 Blüm locations open and operational
  - Is developing other retail Blüm locations in San Leandro, CA and Santa Ana, CA
Go-to-Market Model

MediFarm secures permits for marijuana cultivation, production and dispensaries throughout California and Nevada

High-quality cannabis is cultivated at MediFarm and rigorously tested at third-party facilities

Flowers, joints and products are rigorously tested for quality, held to the highest standards of potency, consistency and purity

Blüm branded dispensaries and retail locations throughout California and Nevada carry IVXX and other products/brands
Key Growth Drivers

- California is currently the largest marijuana market; began adult use sales in January 2018
- The Adult Use of Marijuana Act passed in 2016
- Potential to double in size
- Comprehensive existing infrastructure includes over 11 acres of green houses
- Wholly-owned subsidiaries include cultivation farms, production centers, and dispensaries and retail locations
- Terra Tech is ramping up marketing efforts of IVXX™ wholesale brand
- Also available at Terra Tech’s Blüm dispensaries in California and Nevada
- Company has eight new medical cannabis operational certificates in Nevada
- Operational certificates include four retail dispensaries, two cultivation facilities and two production and extraction labs
- Six retail dispensaries opened: four in Nevada, two in California
Geographic Expansion

Traction Continues Throughout U.S.

- IVXX™ branded cannabis products are sold in over 200 stores nationally.
- Terra Tech secured eight new medical cannabis provisional operational certificates in Nevada, including four dispensaries (all of which are open), two cultivation centers, and two production and extraction facilities to design and build, making the Company one of the largest operators in Nevada.
- Nevada is one of the only states to recognize the patient status of non-residents, and also developed some of the most entrepreneurial-friendly legislation in the country.
Cannabis Growth Strategy

CA
Acquire dispensaries
First acquisition closed March 2016

Nevada
Complete Nevada cannabis facilities, including 2 cultivation centers, 2 extraction labs, 4 dispensaries

NJ
Approved legislation needed for expanded program

Hydroponic Cultivation
When legal in NJ, cultivate cannabis in existing company-owned greenhouse

Leveraging political relationships
Produce Growth Strategy

Expand Products
Increase availability from 1,200 to 3,000 stores nationwide

License Additional Farms
Including premier wholesale growers

Expand market share with add’l acquisitions

Expand Product Lines
Expand greenhouse space to accommodate add’l product lines: peppers, strawberries, lettuce, etc.,
1996: California legalizes medical cannabis

2012: Washington and Colorado legalized recreational marijuana for adults 21 years of age or older

2014: The U.S. House of Representatives passed a bill prohibiting the DEA from using funds to arrest medical cannabis patients in states with medical cannabis laws

2014: Congress conducted by the Pew Research Center in February showed an increase in the percentage of legalization supporters, from 52% to 54%

2016: California’s new Medical Marijuana Regulation and Safety Act (MMRSA) written into law

2016: CA, MA, ME and NV passed recreational cannabis; FL, AR, ND passed medicinal cannabis

2017: NV begins Adult Use Sales

2018: CA begins Adult Use Sales

1973: Oregon becomes the first state to decriminalize cannabis

2010: 15 U.S. states have decriminalized marijuana

2014: Congress ends the federal government’s ban on medical cannabis

https://en.wikipedia.org/wiki/Timeline_of_cannabis_legalization_in_the_United_States
FINANCIALS
Business Overview Q4 2018

Financial Update (Q4 2018)

- For the year ended December 31, 2018, the Company generated revenues of approximately $31.33 million.
- Gross margin for the year ended December 31, 2018 was approximately 39.68%, compared to approximately 30.51% for the year ended December 31, 2017.
- Stockholders' equity for the year ended December 31, 2018 amounted to approximately $94.9 million, an increase of approximately $18.1 million compared to approximately $76.8 million as of December 31, 2017.

Recent Corporate Activities

- **Oakland:** The Company's Blüm, Oakland dispensary continued to focus on the adult use market, however sales were impacted by higher California state excise tax rates. To prepare for a ramp in demand as a result of the legalization of adult-use cannabis, Terra Tech continued constructing a 13,000 square foot cultivation facility in Hegenberger, Oakland which has the capacity to produce up to one metric ton, or 2,000 pounds, of cannabis per year. The facility is expected to be fully operational by the end of the second quarter of 2019.

- **Santa Ana:** The Company was granted vertically-integrated Phase I permits at its East Dyer Road, East Carnegie Avenue and South Tech Center Drive locations which all have retail licenses. This will allow the Company to commence development of cultivation, manufacturing and distribution capabilities at these locations.

- **San Leandro:** Terra Tech's Blum dispensary opened in January 2019, making history as the first medical dispensary to open its doors in San Leandro.
Management Team

Derek Peterson, Chairman and Chief Executive Officer

Mr. Peterson has served as Terra Tech’s President and Chief Executive Officer, and Chairman of the Board, since February 9, 2012. Prior to joining Terra Tech, Mr. Peterson was also co-owner of Black Oak, a medical marijuana dispensary located in Oakland, California. As a co-owner of Black Oak, Mr. Peterson worked with governmental agencies and tax authorities in Oakland, including working with the city to establish medical cannabis ordinances, competed for a permit to operate, and responded to a city request for proposal. Mr. Peterson is a CFP Professional and has held Series 7, General Securities Sales Supervisor Series 9 and 10, National Commodity Futures Series 3, Series 65 and California Insurance Licenses. Mr. Peterson holds a degree in Business Management from Pepperdine University.

Michael James, Chief Financial Officer


Michael A. Nahass, President and Chief Operating Officer

Michael has been instrumental in the start-up operations of Terra Tech and he continues to manage the daily activities of Terra Tech. Since August 2011, Mike has also served as Managing Director of Arque Capital, Ltd. Mike holds a B.S. in Business Administration from Fairleigh Dickenson University. In addition he also holds NASD Series 3 (National Commodity Futures), Series 7 (General Securities Representative), Series 8 (Supervisory), Series 31 (Managed Futures), Series 65 (Investment Advisor Representative), Series 79 (Investment Banking) licenses.
Terra Tech in the News

BLOOMBERG - “How Terra Tech Helps Marijuana’s ‘Growing’ Industry.”

FOX BUSINESS - “Investing in pot legally.”

NEW YORK TIMES - “For Pot Inc., the Rush to Cash In Is Underway.”

THE STREET - “Terra Tech is Planting the Seeds for a Marijuana Crop.”

BUSINESSWEEK.COM - “Green IPOs Provide Investors With Gateway...”

BNN - “Terra Tech ready to plant marijuana at 48 hours’ notice.”

FORTUNE - “Washington rushes to kick off recreational marijuana sales;” “In several states, voters to decide ‘reefer referendums.’”
<table>
<thead>
<tr>
<th>Company</th>
<th>US Ticker</th>
<th>CAD Ticker</th>
<th>Revenues (ttm)</th>
<th>Market Cap</th>
<th>Sales Multiple</th>
</tr>
</thead>
<tbody>
<tr>
<td>Canopy Growth Corp.</td>
<td>NYSE:CGC</td>
<td>TSX: WEED</td>
<td>$ 88.0 USD</td>
<td>$ 10,900.0 USD</td>
<td>123.9</td>
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<tr>
<td>Aurora Cannabis</td>
<td>NYSE:ACB</td>
<td>TSX: ACB</td>
<td>$ 55.2 USD</td>
<td>$ 5,520.0 USD</td>
<td>100.0</td>
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<tr>
<td>HEXO Corp</td>
<td>OTCPINK:HYYDF</td>
<td>TSX: HEXO</td>
<td>$ 10.5 CAD</td>
<td>$ 947.4 CAD</td>
<td>90.6</td>
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<tr>
<td>The Green Organic Dutchman</td>
<td>OTCQX: TGDODF</td>
<td>TSX: TGOD</td>
<td>$ - USD</td>
<td>$ 697.5 CAD</td>
<td>N/A</td>
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<tr>
<td>OrganiGram Holdings</td>
<td>OTCQX: OGRMF</td>
<td>TSXV: OGI</td>
<td>$ 11.9 CAD</td>
<td>$ 616.7 CAD</td>
<td>51.7</td>
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<tr>
<td>Aphria</td>
<td>NYSE: APHA</td>
<td>TSX: APH</td>
<td>$ 44.1 CAD</td>
<td>$ 1,895.7 CAD</td>
<td>43.0</td>
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<tr>
<td>Green Thumb Industries Inc</td>
<td>OTCQX: GTBIF</td>
<td>CSE: GTI</td>
<td>$ 54.9 USD</td>
<td>$ 1,453.0 USD</td>
<td>26.5</td>
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<tr>
<td>Medmen</td>
<td>OTCQX: MMNFF</td>
<td>CSE: MMEN</td>
<td>$ 59.3 USD</td>
<td>$ 1,315.2 USD</td>
<td>22.2</td>
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<tr>
<td>Acreage Holdings</td>
<td>N/A</td>
<td>CSE: ACRG</td>
<td>$ 10.6 USD</td>
<td>$ 910.2 USD</td>
<td>85.9</td>
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<tr>
<td>MPX Biocutical Corporation</td>
<td>OTCQX: MPXEF</td>
<td>CSE: MPX</td>
<td>$ 14.7 CAD</td>
<td>$ 343.4 CAD</td>
<td>23.4</td>
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<tr>
<td>Terra Tech Corp</td>
<td>OTCQX: TRTC</td>
<td>N/A</td>
<td>$ 35.4 USD</td>
<td>$ 45.1 USD</td>
<td>1.3</td>
</tr>
</tbody>
</table>

*As of 12/20/18*
Conclusion

First Mover Advantage

Building recognizable, premium brand with IVXX™ products and Blüm dispensaries

Vertical Integration

Access to entire supply chain

Proven Business Model

Edible Garden’s stable cash flow provides solid foundation for growth
Contact

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