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Andersen Group Inc. Closes Acquisitions in Ireland, New Zealand, Nigeria, Advancing Global M&A Strategy

SAN FRANCISCO--(BUSINESS WIRE)-- Andersen Group Inc. (NYSE: ANDG) today announced it has closed the acquisition of tax firms in Ireland and New Zealand, a tax firm and a consulting firm in Nigeria, and a tax firm and a law firm in Uruguay, expanding its presence across key developed and high-growth markets as it continues to scale its global platform. The company's previously announced definitive agreement for a business combination in Canada is expected to close in the third quarter.

Together, these transactions represent approximately \$34.5 million in annualized revenues, reflecting continued execution against a global strategy to incorporate firms from Andersen's pipeline into the public company.

Ireland and New Zealand are strategically important developed markets with strong demand for integrated tax, legal, and consulting services, while Africa represents a significant long-term growth opportunity. Together, these additions strengthen Andersen Group's ability to deliver coordinated, cross-border solutions across Europe, North America, Africa and Asia-Pacific, while expanding its presence in important markets.

"These transactions reflect the disciplined execution of our strategy to build a truly global, multidimensional professional services platform within the public company," said Mark Vorsatz, global chairman and CEO of Andersen. "Our recent transactions underscore the depth of our pipeline and the pace at which we are expanding the platform."

The integrations are part of Andersen Group's broader M&A strategy to incorporate select member and collaborating firms from across the Andersen Global platform into the public company. Andersen continues to evaluate additional opportunities across its international pipeline.

Upon completion, the firms will operate under the Andersen brand, aligning with the organization's global standards, culture, and client service model.

About Andersen Group Inc.

Andersen is a leading provider of independent tax, valuation and financial advisory services to individuals, family offices, businesses and alternative investment funds in the United States. Andersen's differentiated approach to client service is rooted in core values that emphasize stewardship, transparency and the seamless delivery of independent, high-quality service. Worldwide, Andersen's presence spans more than 180 countries through its global platform of member and collaborating firms delivering tax, legal, valuation and consulting services across more than 1,000 locations with over 3,000 partners and 50,000 professionals.

Forward-Looking Statements

This release contains “forward-looking statements” within the meaning of the Private Securities Litigation Reform Act of 1995. These statements relate to future events or our future financial performance and involve known and unknown risks, uncertainties and other factors that may cause actual results, levels of activity, performance or achievements to differ materially from those expressed or implied by these forward-looking statements.

Forward-looking statements may include, but are not limited to, statements regarding our outlook, guidance, strategies, plans, objectives, expectations and intentions, and are often identified by words such as “may,” “will,” “should,” “expect,” “anticipate,” “intend,” “plan,” “believe,” “estimate,” “forecast,” “target,” “project,” or similar expressions.

These forward-looking statements are based on current expectations and assumptions that are subject to risks and uncertainties, many of which are outside our control. Important factors that could cause actual results to differ materially include, but are not limited to, economic conditions, competitive pressures, changes in customer demand, regulatory developments, technological changes, and other risks described in our filings with the Securities and Exchange Commission (SEC), including our most recent Form 10-K and subsequent Form 10-Q filings.

We undertake no obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except as required by law.

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