



 **VOLCON**
E P O W E R S P O R T S

FORWARD-LOOKING STATEMENTS

SOME OF THE STATEMENTS IN THIS PRESENTATION ARE FORWARD-LOOKING STATEMENTS, WHICH INVOLVE RISKS AND UNCERTAINTIES. ALTHOUGH THE COMPANY BELIEVES THAT THE EXPECTATIONS REFLECTED IN SUCH FORWARD-LOOKING STATEMENTS ARE REASONABLE AS OF THE DATE MADE, EXPECTATIONS MAY PROVE TO HAVE BEEN MATERIALLY DIFFERENT FROM THE RESULTS EXPRESSED OR IMPLIED BY SUCH FORWARD-LOOKING STATEMENTS. THE COMPANY HAS ATTEMPTED TO IDENTIFY FORWARD-LOOKING STATEMENTS BY TERMINOLOGY INCLUDING "BELIEVES," "ESTIMATES," "ANTICIPATES," "EXPECTS," "PLANS," "PROJECTS," "INTENDS," "POTENTIAL," "MAY," "COULD," "MIGHT," "WILL," "SHOULD," "APPROXIMATELY" OR OTHER WORDS THAT CONVEY UNCERTAINTY OF FUTURE EVENTS OR OUTCOMES TO IDENTIFY THESE FORWARD-LOOKING STATEMENTS. THESE STATEMENTS ARE ONLY PREDICTIONS AND INVOLVE KNOWN AND UNKNOWN RISKS, UNCERTAINTIES, AND OTHER FACTORS. ANY FORWARD-LOOKING STATEMENTS CONTAINED IN THIS PRESENTATION SPEAK ONLY AS OF ITS DATE. THE COMPANY UNDERTAKES NO OBLIGATION TO UPDATE ANY FORWARD-LOOKING STATEMENTS CONTAINED IN THIS PRESENTATION TO REFLECT EVENTS OR CIRCUMSTANCES OCCURRING AFTER ITS DATE OR TO REFLECT THE OCCURRENCE OF UNANTICIPATED EVENTS. MORE DETAILED INFORMATION ABOUT THE RISKS AND UNCERTAINTIES AFFECTING THE COMPANY IS CONTAINED UNDER THE HEADING "RISK FACTORS" IN THE COMPANY'S ANNUAL REPORT ON FORM 10-K AND SUBSEQUENTLY FILED QUARTERLY REPORTS ON FORM 10-Q OR CURRENT REPORTS ON FORM 8K FILED WITH THE SEC, WHICH ARE AVAILABLE ON THE SEC'S WEBSITE, WWW.SEC.GOV.

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A person wearing an orange jacket and a helmet is riding a motorcycle through a dense forest. The motorcycle is positioned in the center-left of the frame, and the rider is looking forward. The background is filled with green foliage and trees, creating a sense of being deep in the woods. The overall tone is adventurous and outdoorsy.

OUR FOUNDING VISION

***WE BELIEVE THAT ELECTRIC RECREATIONAL VEHICLES ARE SETTING THE
NEW STANDARD FOR OFF-ROAD PERFORMANCE.***

Volcon was founded with the mission to enhance the outdoor experience by building best in class platforms through the incorporation of electric vehicle technologies. Volcon produces all-electric, off-road vehicles that are designed to elevate the off-road experience.

#EMPOWERINGADVENTURE

VISION, MISSION, VALUES:

OUR VISION

Amplify the powersports experience for all.

OUR MISSION

Build industry-leading products that connect people to outdoor experiences through the intentional blending of technology and design.

OUR VALUES

People

People are at the core of our DNA; we're building the future of powersports, together. Everyone is someone's customer, so live by the golden rule.

Courage: Embrace the challenge and take informed risks; don't be afraid to fail.

Grit: Lean into your strengths and when the going gets tough, roll up your sleeves and put your shoulder into it.

Inclusivity: A rising tide lifts all boats; bring people together and show them what we can accomplish when we're all aligned.

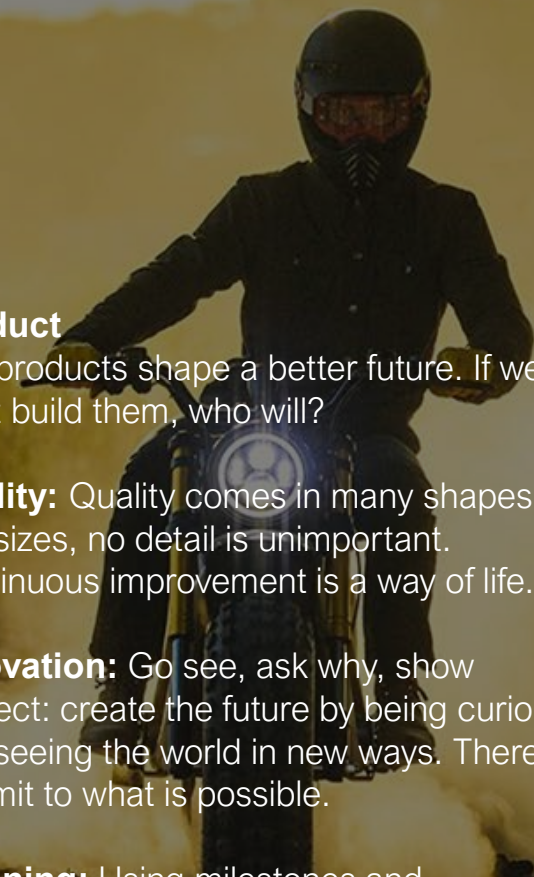
Product

Our products shape a better future. If we don't build them, who will?

Quality: Quality comes in many shapes and sizes, no detail is unimportant. Continuous improvement is a way of life.

Innovation: Go see, ask why, show respect: create the future by being curious and seeing the world in new ways. There is no limit to what is possible.

Planning: Using milestones and timetables, prioritize your plan and utilize resources purposefully.



TEAM VOLCON | EXECUTIVES



JORDAN DAVIS
CHIEF EXECUTIVE OFFICER

Jordan is a senior executive with over 15 years of experience in the sporting goods industry. Most recently he served as President for Mustad & Son AS Fishing company with prior roles at Remington Outdoor Company. Jordan holds a BA of Business Administration and an MBA in Management, both from Bushnell University (formerly Northwest Christian University).



GREG ENDO
CHIEF FINANCIAL OFFICER

Greg has over 26 years of audit and advisory experience with Deloitte & Touche. He spent the last 14 years as an audit and advisory partner where he assisted his clients with financial statement reporting and SEC quarterly/annual filings; debt and equity and offerings; merger, acquisition and divestiture transactions and related valuation and disclosure requirements; and implementing new accounting pronouncements and tax regulations/laws.



CHRISTIAN OKONSKY
CHIEF TECHNOLOGY OFFICER

Christian Okonsky is the Co-Founder of Volcon and an industrial engineer and was on one the first engineers in Dell's notebook division. Mr. Okonsky founded AYRO Inc., a low-speed electric vehicle company. Mr. Okonsky currently holds over two-dozen U.S. and foreign patents.



STEPHANIE DAVIS
CHIEF OPERATING OFFICER

Stephanie has over 20 years of engineering and operational experience within both public and private companies. She has held a variety of engineering, leadership and hands-on positions within various companies such as Textron, Ingersoll Rand, Honeywell, and Bosch. From 2017 to 2021, she served as VP of Operations and Supply Chain for Horton Automatics.



KATIE HALE
CHIEF MARKETING OFFICER

Katie has led marketing teams for iconic outdoor brands including Remington Outdoor Company and Mustad Fishing with a strong background in new product commercialization, digital marketing and creative development. Katie has a Bachelor of Fine Arts Degree in Graphic Design from the University of Alabama in Huntsville.

TEAM VOLCON | BOARD



CHRISTIAN OKONSKY
CO-FOUNDER & CHIEF TECHNOLOGY
OFFICER

Christian Okonsky is the Co-Founder of Volcon and an industrial engineer and was on one the first engineers in Dell's notebook division. Mr. Okonsky founded AYRO Inc., a low-speed electric vehicle company. Mr. Okonsky currently holds over two-dozen U.S. and foreign patents.



JORDAN DAVIS
CHIEF EXECUTIVE OFFICER

Jordan has served as the company's Chief Executive Officer since August of 2021. He is an experienced executive with over 15 years of experience in the sporting goods industry, most recently serving as President for O. Mustad & Son, Americas, Inc., with prior roles at Remington Outdoor Company. Jordan holds a BA of Business Administration and an MBA in Management, both from Bushnell University (formerly Northwest Christian University).



JOHN KIM
BOARD MEMBER

John Kim was the CEO and founder of Super73 Inc, one of the World's leading electric motorbike companies. After growing the company, Mr. Kim sold his ownership to the investment firm Tiger Global. Prior to Super73, Mr. Kim founded U-Life Inc, an internet enabled home appliance company in South Korea. U-life was acquired by LG Electronics in 2003. Before his career as an entrepreneur, Mr. Kim was the principal designer for Yahoo Search, a car designer at Honda, and a former US Army paratrooper.

TEAM VOLCON | BOARD



JONATHAN FOSTER

BOARD MEMBER

Jonathan Foster is currently the EVP and CFO for Moleculin Biotech, Inc., (NASDAQ:MBRX) and also serves on the Board of Directors of Soliton, Inc. (NASDAQ:SOLY). Mr. Foster has over 30 years of experience including EVP and CFO of two other public corporations, an entrepreneur in the finance and reinsurance space and as a member of the State of South Carolina Board of Financial Institutions. He began his career with Deloitte and Schlumberger has a B.S. degree in Accounting from Clemson and is a Certified Public Accountant.



KARIN-JOICE TJON

BOARD MEMBER

Karin-Joyce ("KJ") Tjon has over twenty years of executive experience at both public and private companies. Prior to her retirement in 2020 she served as CFO for Alorica, a multi-billion dollar customer service provider with over 100,000 employees worldwide. She was the President and COO for Scientific Games, EVP and CFO for Epiq Systems as well as Managing Director at Alvarez and Marsal. Ms Tjon holds an MBA from Columbia University and a BSS in Organizational Behavior from Ohio University.

VLCN BACKGROUND

MAJOR MILESTONES



DECEMBER 2021
US Dealer network established
– 250 applications received

JANUARY 2022
First commercial
shipments to LATAM

AUGUST 2022
VLCN signs strategic supply
agreement with General Motors,
achieves Stag pre-order forecast of
+\$100M in pre-orders*



ultium

MAY 2021
Series B funding closed

OCTOBER 2021
VLCN goes public on
the NASDAQ

MAY 2022
100 Dealer milestone
reached

FEBRUARY 2021
Series A funding closed

SEPTEMBER 2021
Initial shipments of the
Grunt begin (DTC)

MAY 2022
MOU signed with BF Goodrich for
the design of EV specific
suspension components and tires



AUGUST 2022
VLCN closes \$27.2 million in
convertible senior notes

APRIL 2022
Dealer deliveries commence

NOVEMBER 2021
Expansion into
Central and South
America (LATAM)



FEB MAR APR MAY JUN JUL AUG SEP OCT NOV DEC JAN '22 FEB MAR APR MAY JUN JUL AUG

*Preorders are cancellable until delivered

CURRENT PRODUCTS | BRAT

THE E-BIKE W/ DISTINCTIVE DESIGN AND ON/OFF-ROAD CAPABILITY

APP BASED NAVIGATION, VEHICLE CONTROLS
HYDRAULIC DISC BRAKES FRONT AND BACK
EXCLUSIVE CAFE RACER HERITAGE DESIGN
STORAGE W/ USB PORT
HIGH TORQUE MOTOR
PEDAL AND THROTTLE ASSISTANCE
MULTIPLE RIDE MODES



KEY SPECS & PERFORMANCE

- 750W battery
- 750W/1200W Max motor
- 20/28 mph max speed
- up to 30-mile range
- 29" Seat Height
- 20x4.5 Tires
- Wheelbase 48"

Vehicle displayed is a prototype. Images are simulated and/or enhanced using visual effects. Vehicle is displayed with options that may not be available on standard models. Vehicle, including supported features, and vehicle availability differ depending on your location

CURRENT PRODUCTS | GRUNT EVO

AN EVOLUTION OF THE OFF-ROAD RIDING EXPERIENCE

NEW GATES™ BELT DRIVE TRANSMISSION
NEW REAR SUSPENSION
NEW ERGO SEAT
NEW STYLING



KEY SPECS & PERFORMANCE

- 2Kw battery
- 25kw motor
- 40+ MPH
- 35-mile range/70-mile range w/2 batteries

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CURRENT PRODUCTS | RUNT

THE FIRST PARTNER ON THE RIDING JOURNEY

MULTIPLE RIDE MODES AND PARENTAL CONTROLS
INVERTED FRONT FORK AND REAR MONOSHOCK
HYDRAULIC DISC BRAKES FRONT AND BACK
LOW SEAT HEIGHT
HIGH TORQUE MOTOR
APP BASED NAVIGATION



KEY SPECS & PERFORMANCE

- 1Kw battery
- 2kw/3.5kw Max motor
- 35 MPH Max Speed
- Up to 35 miles range
- 27" Seat Height
- 180 lb weight

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CURRENT PRODUCTS | STAG TRAIL LE

THE PREMIUM, HIGH-PERFORMANCE UTV CROSSOVER

POWERED BY  **ultium** 

ADDITIONAL FEATURES

BF GOODRICH TIRES
4 ERGONOMIC SEATS W/ FOLDING REAR
4-POINT HARNESSING SYSTEM
VLCN EXO-SKELETON FRAME TECHNOLOGY
VARIABLE POWER STEERING
HIGH CLEARANCE CONTROL ARMS
FULL ACCESSORY LINE-UP
ON-DEMAND AWD
REGEN BRAKING



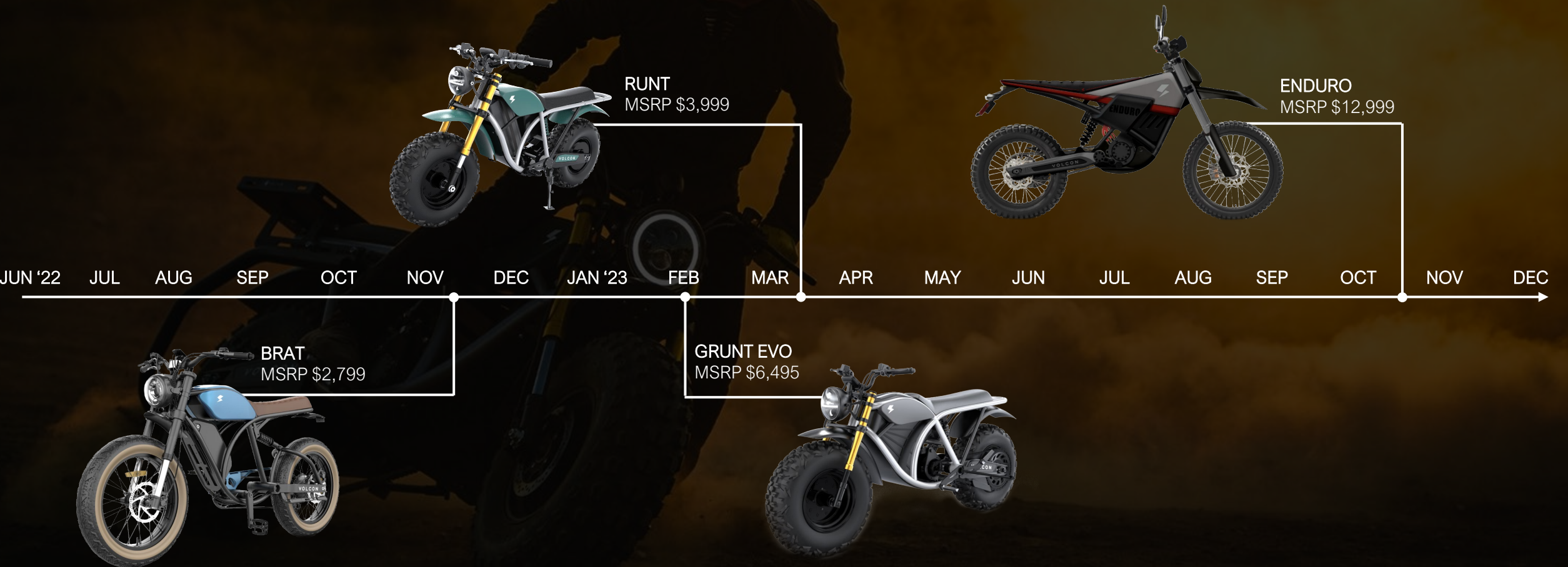
KEY SPECS & PERFORMANCE

- 42 kWh Battery & 87 kW Motor
- 80 MPH Top Speed
- >100 Miles Range
- 15" Cast Al Wheels/ 30" Tires
- 14" Clearance / 14" Travel
- 4 Wheel Dual Bore Disc Brakes
- 1,450 LB Payload/1,000 LB Towing

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VLCN PRODUCT ROADMAP

MOTORCYCLE LAUNCH TIMELINE¹



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VLCN PRODUCT ROADMAP

SIDE BY SIDE LAUNCH TIMELINE¹



POWERED BY  

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FUTURE PRODUCTS | PROJECT X LTD. EDT.

POWERED BY  | 

INGREDIENT BRANDS: FOX SHOCKS, BF GOODRICH
UP TO 6 ERGONOMIC SEATS W/ FOLDING REAR (OPTION)
4-POINT HARNESSING SYSTEM
DUAL MOTOR, ON-DEMAND AWD
VLCN EXO-SKELETON FRAME TECHNOLOGY
HIGH CLEARANCE, HIGH TRAVEL SUSPENSION
VARIABLE POWER STEERING
REGEN BRAKING
FOX COMPRESSIONS ADJ. DAMPERS
FULL ACCESSORY LINE-UP
OVER AIR UPDATES
ENCLOSED CAB OPTION



KEY SPECS & PERFORMANCE

- 106 kWh Battery, Dual 165kw Motors
- 400 HP – up to 100 MPH Top Speed
- >150 Miles Range
- 17" Bead Locks / 35" Tires
- 17" Clearance / 20" Travel
- 2,500 LB Payload / 2,000 LB Towing*

*Estimated

We may not be able to launch future products as described, or at all. The viability of any future product is subject to market and economic conditions, and the ability of the company to finance the development and manufacturing of such products. Product(s) pictured here are an artist's rendering and may change without notice. All features and characteristics are estimated. Vehicle displayed is a prototype. Images are simulated and/or enhanced using visual effects. Vehicle is displayed with options that may not be available on standard models. Vehicle, including supported features, and vehicle availability differ depending on your location

FUTURE PRODUCTS | STAG SPORT

INGREDIENT BRANDS: GM EV TECH, BF GOODRICH
2 ERGONOMIC SEATS
4-POINT HARNESSING SYSTEM
ON-DEMAND AWD
VLCN EXO-SKELETON FRAME TECHNOLOGY
VARIABLE POWER STEERING
REGEN BRAKING
HIGH CLEARANCE CONTROL ARMS
FULL ACCESSORY LINE-UP



KEY SPECS & PERFORMANCE

- 24 kWh Battery & 87 kW Motor
- Up to 60 MPH Top Speed
- >80 Miles Range
- 14" Steel Wheels/ 28" Tires
- 14" Clearance / 14" Travel
- 1,500 LB Payload / 2,500 LB Towing

We may not be able to launch future products as described, or at all. The viability of any future product is subject to market and economic conditions, and the ability of the company to finance the development and manufacturing of such products. Product(s) pictured here are an artist's rendering and may change without notice. All features and characteristics are estimated. Vehicle displayed is a prototype. Images are simulated and/or enhanced using visual effects. Vehicle is displayed with options that may not be available on standard models. Vehicle, including supported features, and vehicle availability differ depending on your location

MEDIA COVERAGE

32 MILLION+ MEDIA IMPRESSIONS
1,500+ EARNED MEDIA PLACEMENTS

