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# WisdomTree's Jonathan Steinberg Wins 'CEO of the Year' at 2025 Wealth Management Industry Awards

*Award Honors Steinberg's Visionary Leadership and Industry-Shaping Innovation*

NEW YORK--(BUSINESS WIRE)-- WisdomTree, Inc. (NYSE: WT), a global financial innovator, today announced that Jonathan "Jono" Steinberg has been named Chief Executive Officer of the Year at the 2025 Wealth Management Industry Awards. This prestigious honor recognizes organizations and individuals who deliver innovation, drive measurable impact and empower the daily success of financial advisors.

"Jono's recognition as CEO of the Year is a proud and well-deserved moment for all of us at WisdomTree," said Jarrett Lilien, President and Chief Operating Officer, WisdomTree. "His forward-looking vision, 'always on' passion and energy and unwavering conviction have not only transformed WisdomTree but also helped shape the future of the asset management industry. This award affirms the impact he continues to make—driving innovation, inspiring our team and influencing the broader financial ecosystem."

Under Jono's guidance, WisdomTree has experienced rapid growth in its exchange-traded products (ETPs) and models business, reaching new milestones in advisor adoption and assets under management. He also led the launch and expansion of digital platforms like WisdomTree Prime<sup>®</sup> and WisdomTree Connect<sup>™</sup>, which are reshaping how advisors and investors access financial solutions. His ability to lead with purpose and discipline has positioned WisdomTree as a modern industry leader, demonstrating innovation, scalability and a lasting impact on the future of wealth management.

Now in its 11<sup>th</sup> year, the Wealth Management Industry Awards celebrate the companies, individuals and organizations that demonstrate outstanding achievement in support of financial advisor success. A panel of independent judges, consisting of some of the industry's most respected leaders, determined the finalists and winners from hundreds of submissions.

This year's awards were presented at the winners' award ceremony in New York on September 4, 2025. More information about the 2025 Wealth Management Industry Awards and the voting process can be found [here](#).

## About WisdomTree

WisdomTree is a global financial innovator, offering a diverse suite of exchange-traded products (ETPs), models and solutions, as well as digital asset-related products. Our offerings empower investors to shape their financial future and equip financial professionals

to grow their businesses. Leveraging the latest financial infrastructure, we create products that emphasize access, transparency and provide an enhanced user experience. Building on our heritage of innovation, we offer next-generation digital products and services related to tokenized real world assets and stablecoins, as well as our blockchain-native digital wallet, WisdomTree Prime<sup>®</sup> and institutional platform, WisdomTree Connect<sup>™</sup>.\*

\* The WisdomTree Prime digital wallet and digital asset services and WisdomTree Connect institutional platform are made available through WisdomTree Digital Movement, Inc., a federally registered money services business, state-licensed money transmitter and financial technology company (NMLS ID: 2372500) or WisdomTree Digital Trust Company, LLC, in select U.S. jurisdictions and may be limited where prohibited by law. WisdomTree Digital Trust Company, LLC is chartered as a limited purpose trust company by the New York State Department of Financial Services to engage in virtual currency business. Visit <https://www.wisdomtreeprime.com>, the WisdomTree Prime mobile app or <https://wisdomtreeconnect.com> for more information.

WisdomTree currently has approximately \$132.2 billion in assets under management globally.

For more information about WisdomTree, WisdomTree Connect and WisdomTree Prime, visit: <https://www.wisdomtree.com>.

Please visit us on X at @WisdomTreeNews.

WisdomTree<sup>®</sup> is the marketing name for WisdomTree, Inc. and its subsidiaries worldwide.

## **PRODUCTS AND SERVICES AVAILABLE VIA WISDOMTREE PRIME:**

**NOT FDIC INSURED | NO BANK GUARANTEE | NOT A BANK DEPOSIT | MAY LOSE VALUE | NOT SIPC PROTECTED | NOT INSURED BY ANY GOVERNMENT AGENCY**

The products and services available through the WisdomTree Prime app and WisdomTree Connect are not endorsed, indemnified or guaranteed by any regulatory agency.

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