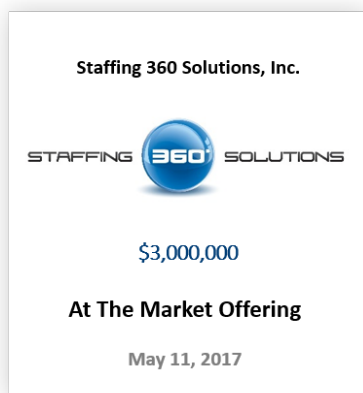




Transaction Announcement

Joseph Gunnar & Co. acted as Agent in an
At-The-Market Offering for Staffing 360 Solutions, Inc.
(NASDAQ: STAF)



Staffing 360 Solutions, Inc.
NASDAQ: STAF

\$3,000,000

Common Shares
At-The-Market Offering

Agent

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