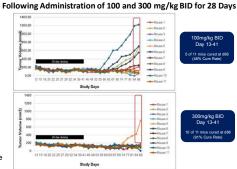


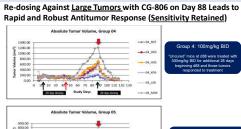
CG-806, PRECLINICAL IN VIVO EFFICACY AND SAFETY PROFILE AS A PAN-FLT3 / PAN-BTK INHIBITOR

Hongying Zhang¹, Khalid Benbatoul¹, Susan Sheng¹, Cheng-Yu Tsai², Stephen Howell², William Rice¹ ¹ Aptose Biosciences, Inc, ²Moores Cancer Center, Department of Medicine, University of California, San Diego, United States

CG-806 Rapid and Sustained Antitumor Activity in Mouse Model of MV4-11 FLT3-ITD AML After Oral Dosing for 28 Days

Individual Animal Tumor Volumes at Day 88 Demonstrate Cures

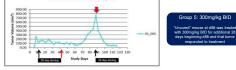




APT

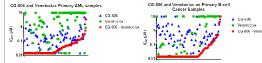
BIOSCIENCES

EHA2019 Abstract# PF203

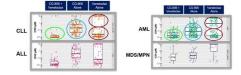


CG-806 potently kills diverse hematologic malignant cells and synergizes with Venetoclax

A. CG-806 enhances killing of primary cells from AML and B-cell cancer patients when combined with venetoclax.



G-806 enhances killing of CLL, ALL, AML and MDS/MPN patientived samples when combined with venetoclax.



Conclusions

- Oral CG-806 produces rapid and sustained antitumor activity in mouse MV4-11 FLT3-ITD AML xenograft model, with no observed toxicity.
- CG-806 acts on large tumors (>1000mm3), with no evidence of drug resistance.
- CG-806 enhances killing of patient-derived primary AML cells and B-cell cancer cells when combined with venetoclax.
- · CG-806 shows a favorable safety profile in IND-enabling GLP studies.
- CG-806 does not pose safety-concerns of bleeding, diarrhea and atrial fibrillation or QT prolongation that are seen with ibrutinib or certain FLT3i's.
- CG-806 is in a Phase 1a/b trial for patients with CLL/SLL and other B-cell malignancies including those intolerant, resistant, or refractory to ibrutinib, other covalent or non-covalent BTK's, or other therapies.
- A Phase 1 trial is planned for patients with AML, including those resistant to other FLT3 inhibitors or venetoclax, those with IDH-1 mutations, and the unfit.

INTRODUCTION

CG-806, a non-covalent pan-FLT3/pan-BTK inhibitor, is being developed for treatment of non-Hodgkin's lymphomas and myeloid malignancies including those are resistant, refractory, or intolerant to covalent or non-covalent BTK inhibitors. Bcl-2 inhibitors. chemotherapy, or immunotherapies, and the emerging populations resistant to FLT3 inhibitors. CG-806 was previously shown to be more potent than ibrutinib against malignant B cells in vitro (EHA23 Abstract #PF337) and to have very efficient antileukemic activity in a patientderived xenograft model of FLT3 ITD plus D835 dual-mutant AML (ASH2018 Abstract #2635).



OBJECTIVES

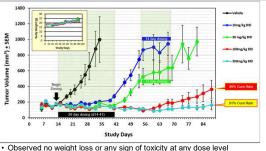
To characterize the *in vivo* anti-leukemic efficacy, pharmacokinetics (PK) and pharmacodynamics of CG-806 and its GLP toxicology and toxicokinetic profile.

METHODS

CG-806 was evaluated in a xenograft model of human AML (FLT3 ITDmutated MV4-11). Mice were dosed orally BID with 0, 10, 30, 100 or 300 mg/kg for 28 consecutive days. GLP 28-day repeat-dose oral toxicology and toxicokinetic (TK) studies were conducted in CD-1 mice (0, 30, 100, or 300 mg/kg BID) and in Beagle dogs (0, 30, 60 or 120 mg/kg BID). Receptors, enzymes, channels, and transporters were screened to identify potential off-target activities. Genotoxicity was evaluated with a GLP in vitro Ames assay. Platelet aggregation studies were performed using fresh human whole blood from healthy donors. Metabolism and the metabolite profiles were evaluated using mouse, rat, dog and human hepatic microsomes.

REFERENCES

1. Neuman L. et al., Blood, 2016, 128:2032 2. Bowes J, et al., Nat Rev Drug Discov. 2012 Dec;11(12):909-22



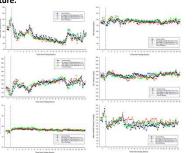
· Tumor growth inhibition observed at all dose levels over 28 days of dosing · Re-initiated dosing d55 at two lowest dose levels : Tumors remained sensitive · Significant cure rates at two highest dose levels through 90 days

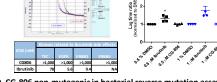
CG-806 Exhibits Favorable Safety Profile in GLP Toxicity and Toxicokinetic Studies

A. No CG-806 related adverse changes were observed in a 28-Day GLP C. CG-806, unlike ibrutinib, does not inhibit collagen-mediated oral gavage (twice daily) repeat dose toxicity and toxicokinetic study platelet aggregation and does not inhibit TEC or other kinases in mice and dogs with a 2-week recovery

Doses Tested		
bs (acute and /or delayed) 60, 250, 600 mg/lg/dmg 60, 110 mption, morbidity or mortality None Mice and state of the	60, 120, 240 mg/kg/day	
Mice	Dogs	
None	None	
None	None	
None	None*	
-	None	
None	None	
-	None	
	None	
-	wone	
None	None	
None	None	
None	None	
N		

B. Cardiovascular safety pharmacology was evaluated in an acute single dose GLP study using telemetry-instrumented conscious dogs administered CG-806 at 60, 240 or 600 mg/kg. No adverse changes were observed on ECG -QRS duration/PR/QT/QTc interval, heart rate, systolic/diastolic/mean arterial/ arterial pulse pressures, body temperature.





related to ibrutinib-induced intolerances (ref 1).

Organism tested with CG-806 (7 doses, up to 5 mg/plate)		S-9	Mutagenicity
	TA98 (frame-shift)		Mutagenicity Negative Negative Negative Negative Negative Negative Negative Negative
	1A56 (traine still)	+	Negative
A	TA100 (base-pair		Negative
Salonella typhimurium	substitution)	+	Negative
(histidine-requiring	TA1535 (base-pair		Negative
strains)	substitution)	+	Negative
	A1537 (frame-shift)		Negative
	iwroov (name-sniit)	+	Negative
E. coli (tryptophan-	WP2 uvrA (base-pair		Negative
requiring strain)	substitution)	+	Negative

GPCRs, nuclear receptors, transporters or ion channels, including hFRG (ref 2)

,	a (rei.	-, ·		Assay Target			
	10uM C	G-806			Antagonistic	Agonistic	
	· · · ·		N Response	ADORA2A	-1.2	-0.5	
	Assay Target		(Average)	ADRA1A	19.8	-21.4	
	hERG .	Blocker	2.5	ADRA2A	-1.5	11.4	
Ion Channels	GABAA	Blocker	13.7	ADR01		-0.3	
		Opener	-10.3	ADRE2		0.1	
	HTELA	Blocker	15.3	AVPR1A		-0.4	
	niida	Opener	1.7	CCKAR		-2.3	
	CAVL2	Blocker	4.4	CHRM1		-2.7	
	NAV1.5	Blocker	2.0	CHRM2	-7.1	39.5	
	NET	Blocker	18.2	CHRM3	1.5 31.8	-3.1	
Transporters	SERT	Blocker	5.1	DRD1		-0.3	
		Antaronist	7.0	DR025	Arstenduct Apr -1.2 -0 19.8 -21 1.5 11 11.9 -0 32.1 0. 9.2 -1.5 1.19 -0 -2.7 1.9 -3.1 0.2 -3.1 0.2 -3.1 0.2 -4.2 -0.6 -26.6 -0 -4.8 12 -5.8 -2.2 -5.8 -2.2 -6.6 -0 -7.1 2.0 -1.1 0.2 -1.1 0.2 -1.1 0.2 -1.1 0.2 -1.2 -1.1 -2.6 -0 -3.2 -1.1 -3.2 -1.2 -4.4 -1.2 -5.6 -1.2 -5.6 -1.2 -5.6 -1.2	12.1	
Nuclear	AR	Aronist	-0.6	EDNRA		0.3	
Receptors	GR	Antagonist	28.5	HRH1		-0.4	
Receptors	GR	Aronist	0.2	HRH2		-0.2	
	ACht	Inhibitor	1.1	HTR1A	Association the second	11.1	
Non-kinase	C001	Inhibitor	-29.7	HTR18		12.5	
	CDK2	Inhibitor	-0.6	HTR2A			
Enzymes	MAQA	Inhibitor	6.5	HTR2B		-0.1	
Laythes	POEJA	Inhibitor	-1.2	OPRD1		17.3	
	PD64D2	Inhibitor	-2.2	OPRK1		9.4	
				OPRM1	-3.7	28.8	

					In the second se	() () () () () () () () () () () () () (
1)	Kinases r	elated to EGFR	ERBB2	ERBB4	5" 55" B H BUNN 5 5 COM , HE BUNN COM	в. с
	>1,000	>1,000	>1,000	>1,000	05 5 1 1 1 1 1 1 1 1	deri
ò	78	5.6	9.4	NA	8 5	
	10n-n	nutac	onic	in hacte	rial reverse mutation assay	

D. CG

G-806 no	n-mutageni	c in bacteri	arre	verse mu	Jtai
	Organism tested with CG-806 (7 doses, up to 5 mg/plate)	Strain (Type of mutation)	S-9	Mutagenicity	
		TA98 (frame-shift)		Negative	
			+	Negative	
	Salonella typhimurium	TA100 (base-pair	•	Negative	
	Salonella typhimurium (histidine-requiring strains)	substitution)	+	Negative	
		TA1535 (base-pair		Negative	
		substitution)	+	Negative	
				Negative	

E. CG-806 at 10 µM had no significant effect on the common