Corporate Update Presentation

DATASCORE® |DATAVALUE® |DATA VAULT BANK®

YOUR DATA QUARTERBACK®

Safe Harbor Statements
Forward-Looking Statements

This presentation contains "forward-looking statements" (within the meaning of the Private Securities Litigation Reform Act of 1995, as amended, and other securities laws) about Datavault AI Inc. (the "Company," "Datavault," "us", "our" or "we") and our industry that involve substantial risks and uncertainties. In some cases, you can identify forward-looking statements because they contain words, such as "may," "might," "will," "shall," "should," "expects," "plans," "anticipates," "could," "intends," "target," "projects," "contemplates," "believes," "estimates," "predicts," "potential," "goal," "objective," "seeks," "likely" or "continue" or the negative of these words or other similar terms or expressions that concern our expectations, strategy, plans or intentions. The absence of these words does not mean that a statement is not forward-looking. Such forward-looking statements, including statements herein regarding our business opportunities and prospects, strategy and plans, future operations and revenue expectations, projected costs, future financial condition, objectives of management, licensing, co-development, collaboration and/or strategic partnership initiatives, recent funding and/or equity investments, M&A activities and expected market growth, are necessarily based upon estimates and assumptions that, while considered reasonable by us and our management, are inherently uncertain. Readers are cautioned not to place undue reliance on these and other forward-looking statements contained herein.

Actual results may differ materially from those indicated by these forward-looking statements as a result of various risks and uncertainties including, but not limited to, the following: the risk that the equity investment by Scilex Holding Company may not be completed; we rely on strategic partners for [milestone payments, royalties,][1] material revenue, contract payments and other revenue projections and may not receive expected revenue; we and our strategic partners may not be able to timely or successfully advance any product(s) in our internal or partnered pipeline and there may not be a market for such product(s) even if successfully developed; we may not achieve our financial guidance for 2025; our ability to achieve implied estimated growth in our target asset classes; we may not be able to successfully integrate intellectual property we have acquired; we may not be able to utilize the assets we have acquired or agreements we have entered into to successfully grow our market share; we face competition with respect to our technology platforms, which may demonstrate greater market acceptance or superiority; risks related to our current liquidity position and the need to obtain additional financing to support ongoing operations; risks related to our ability to continue as a going concern; risks related to our ability to maintain the listing of our common stock on Nasdaq; risks related to our ability to manage costs and execute on our operational and budget plans; risks related to the timing of and degree to which our licensees implement technology licensed from us into their products, if at all; we and/or our strategic partners may not be able to protect intellectual property and patents covering certain products and technologies may be challenged or invalidated; cyber-attacks or other failures in telecommunications or information technology systems could result in information theft, data corruption and/or significant disruption to our or our strategic partners' business operations; our strategic partners may terminate any of their agreements or the development or commercialization of any of their products; we may not be able to successfully implement our strategic growth plan and continue the development of our proprietary programs; changes in general economic conditions, including as a result of war, conflict, epidemic diseases, the imposition and/or announcement of tariffs and ongoing or future litigation could expose us to significant liabilities and have a material adverse effect on our business and operations; and other risks and uncertainties as more fully described in our filings with the U.S. Securities and Exchange Commission (the "SEC"), including our Annual Report on Form 10-K for the year ended December 31, 2024 and other filings that we make from time to time with the SEC, which are available on the SEC's website at www.sec.gov, and could cause actual results to vary from expectations.

The forward-looking statements made in this presentation relate only to events as of the date on which the statements are made. We undertake no obligation to update any forward-looking statements made in this presentation to reflect events or circumstances after the date of this presentation or to reflect new information or the occurrence of unanticipated events, except as required by law. We may not actually achieve the plans, intentions or expectations disclosed in our forward-looking statements, and you should not place undue reliance on our forward-looking statements. Our forward-looking statements do not reflect the potential impact of any future acquisitions, mergers, dispositions, joint ventures or investments we may make.

Industry and Market Data

Within this presentation, we reference information and statistics regarding the market for our products. We have obtained some of this information and statistics from various independent third-party sources, including independent industry publications, reports by market research firms and other independent sources. Some data and other information contained in this presentation are also based on management's estimates and calculations, which are derived from our review and interpretation of internal surveys and independent sources. Data regarding the industries in which we compete and our market position and market share within these industries are inherently imprecise and are subject to significant business, economic and competitive uncertainties beyond our control, but we believe they generally indicate size, position and market share within this industry. While we believe such information is reliable, we have not independently verified any third-party information. While we believe our internal company research and estimates are reliable, such research and estimates have not been verified by any independent source. In addition, assumptions and estimates of our and our industries' future performance are necessarily subject to a high degree of uncertainty and risk due to a variety of factors. These and other factors could cause our future performance to differ materially from our assumptions and estimates. As a result, you should be aware that market, ranking and other similar industry data included in this presentation, and estimates and beliefs based on that data, may not be reliable.

Trademarks, Trade Names, Service Marks and Copyrights

We own or have rights to use various trademarks, tradenames, service marks and copyrights, which are protected under applicable intellectual property laws. This presentation also contains trademarks, tradenames, service marks and copyrights of other companies, which are, to our knowledge, the property of their respective owners. Solely for convenience, certain trademarks, tradenames, service marks and copyrights referred to in this presentation may appear without the ©, ®, and symbols, but such references are not intended to indicate, in any way, that we will not assert, to the fullest extent under applicable law, our rights or the rights of the applicable licensors to these trademarks, tradenames, service marks and copyrights. We do not intend our use or display of other parties' trademarks, tradenames, service marks or copyrights to imply, and such use or display should not be construed to imply a relationship with, or endorsement or sponsorship of us by, these other parties.

Financials

Q3-25 Financial Momentum & 2026 Outlook

Surging Revenue Growth

- Q3 2025 recognized revenue reached $2.9 million, representing a remarkable 148% year–over–year increase and highlighting strong commercial traction.

Aggressive FY26 Revenue Guidance

- Datavault is increasing its 2026 revenue guidance from $50m to be no less than $200m, driven by momentum in Acoustic Science and Data Science verticals.

Strategic Investment & Financial Flexibility

- $150 million strategic equity investment agreement with Scilex (pending shareholder approval)

Expanding Global Footprint

- Presence in key international markets, including Zurich, London, Taiwan, Japan, Korea, and Hong Kong, supports scalable growth.

Building the Elements for Healthy Growth

Business Update

Technology, Partnerships, and International Expansion

Strategic Partnerships & Licensing	RWA Tokenization Begins Q4 2025	Innovative Technology Stack	Global Execution Hubs
• Forged key agreements with IBM, NYIAX/NASDAQ, Scilex and Burke Products. • Datavault secures $150M investment from Scilex that will strengthen the balance sheet, help scale operations, expand market reach, and unlock revenue streams.	Initiating tokenization of Real World Assets (RWA) with secure and compliant infrastructure to enable monetization and traceability.	• Launched IBM powered DataScore® and DataValue® solutions. • Acquiring API Media - Large Marquee Events - PGA & Kentucky Derby • Signed letter of intent with NYIAX.	• Headquartered in Philadelphia and operating in key U.S. hubs like: ○ New York ○ Atlanta ○ Portland • Datavault is now expanding: ○ London ○ Zurich ○ Tokyo ○ Seoul, ○ Hong Kong

Patented Token Exchanges

Technology Licensing and Exchanges

- **Market Adoption & Utilization**
- **Enterprise Contract Growth & Revenue Expansion**

AMERICAN POLITICAL EXCHANGE
A Datavault® AI Technology

INTERNATIONAL ELEMENTS EXCHANGE™
A Datavault® AI Technology

INTERNATIONAL NIL EXCHANGE
A Datavault® AI Technology

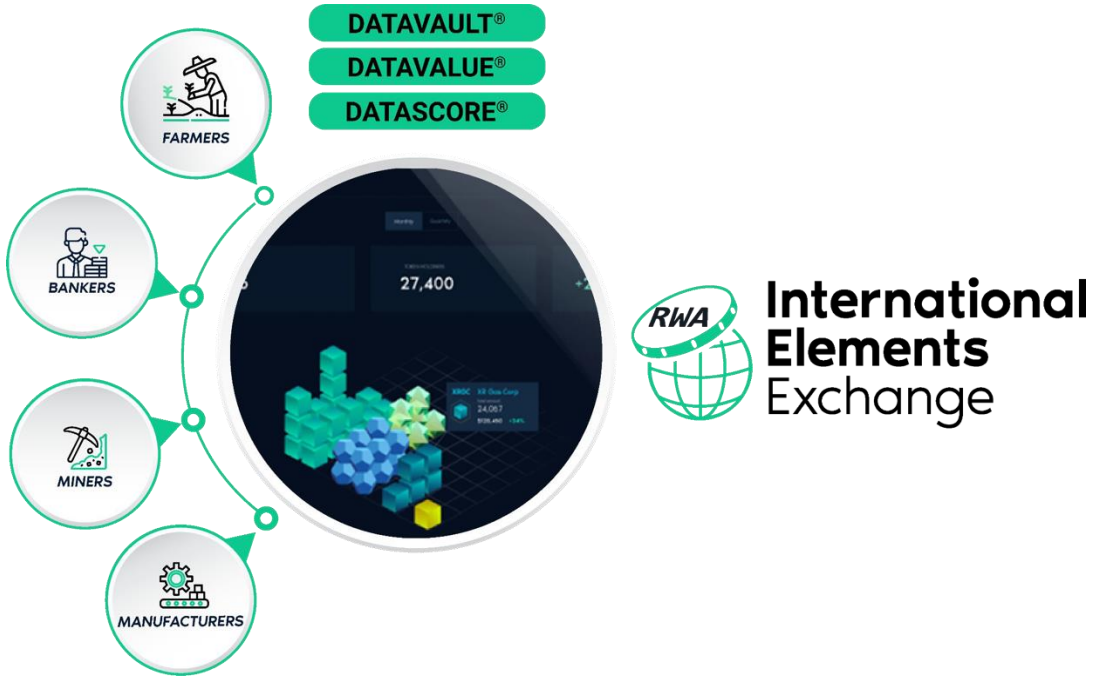
INFORMATION DATA EXCHANGE®
A Datavault® AI Technology

Key Partners and Roles	
CLEAR®	KYC verification
IBM Platinum Partner	Enhances AI with Watson for valuation
Finxact from fiserv.	Handles banking and transaction settlements
NYIAX	Provides trading for tokenized assets, powered by **NASDAQ** financial infrastructure
Houlihan Lokey	Audits smart contracts, ensures fiduciary compliance

How International Elements Exchange Benefits Those Who Use It

A secure Datavault built for Real World Assets (RWA) lets farmers, miners, bankers, and manufacturers digitally verify, store, and monetize their physical assets with transparency and trust.

- **Farming**: Tracks yields, land titles, and supply chains to unlock financing and prove authenticity.
- **Mining**: Records extraction data and compliance for transparent, fraud-resistant resource tracking.
- **Banking**: Tokenizes collateral like commodities or equipment for more efficient lending and liquidity.
- **Manufacturing**: Secures digital twins of assets and supply chains for quality control and ESG reporting.



By combining blockchain security with AI data management, Datavault transforms real-world assets into trusted, investable digital assets, driving efficiency and new market opportunities.

Revenue Growth Drivers

Datavault's Patented Tokenomic Valuations

1. **Commodities** (gold, rare-earth, etc.) – large multi-trillion-dollar physical markets; tokenization still nascent but high growth potential.
2. **Agricultural & soft-commodities** (sugar, cotton, etc.) – similarly large supply chains, high fractionalisation opportunity via tokenization.
3. **Pharma / genomics / biotech assets** – Datavault cites opportunity to tokenize approx. US$2 trillion in pharma/diagnostic sales for its biotech/therapeutic data segment. GlobeNewswire+1
4. **Real estate / infrastructure RWA** – historically largest in tokenization share (real estate ~30.5% of tokenization market in 2024) Mordor Intelligence
5. **Corporate data / IP / alternative assets** – emerging domain where Datavault claims patent & licensing lead.
6. **Sports/NIL, political-donations, specialised data exchanges** – niche but rapidly growing, part of Datavault's multi-exchange strategy targeting a ~US$16 trillion "tokenized economy". burstable.news+1

KEY DEVELOPING TECHNOLOGY AREAS

- Quantum Computing & High Performance Computing
- Digital Twins - The Twinstituite
- DVHOLO Holographic & Experiential Data Display
- Wireless Digital HD Spatial Sound & Sync
- Data Over Sound - ADIO - Inaudible Tones®
- Sumerian® Crypto Anchors - Polymers, Chips and Sonic Adio

In The Pipeline for Q4 2025

- Triton Geothermal - $8m Tokenization - 5% Elements exchange revenue

- Gold, Diamonds, Tin & Windsor Ruby deal expected this week $7.5m Tokenization - 30% on Elements Exchange revenue with a large established African mining Company in what will be the first use of Datavault AI in a fusion of geology and blockchain to monetize RWA in a premined state.

- Additional contract discussions and projects being discussed in Aluminum, Titanium, Tungsten, Silver, Copper, Oil, Natural Gas, Boron, Real-Ex

- Datavault has expanded partnerships across New York, Philadelphia to value and score data for customers the moment data is born.

- Acquisition of API Media an innovative audio and visual technologies and IT services aimed at enhancing enterprise data activation, expanding AI-powered capabilities, and driving monetization opportunities.

Guidance Update & Strategic Implications

Revenue Growth Driven by Expanding Licensing Strategy

Upgraded Financial Outlook
2025 guidance raised to $30M–$60M (vs. $2.7M in 2024); 2026 expectations now exceed $200M in annual revenue.

Scalable Licensing Model
Licensing of field-of-use patents enables broad monetization with low marginal costs, fostering exponential scalability.

RWA Tokenization Trend
Company is strategically positioned to capitalize on growing global demand for RWA tokenization across multiple asset classes.

LAUNCHING THE EXCHANGES
Loading buyers & sellers

PATENTED INFORMATION DATA EXCHANGE ®

International Elements Exchange™

International NIL Exchange™

American Political Exchange™

International Biotech Exchange™

The following Data Vault AI® inc services and products are patented and patent pending in the U.S. This website page is provided to satisfy the virtual patent marking provisions of various jurisdictions, including the virtual patent marking provisions of the America Invents Act. This page is intended to serve as notice under 35 U.S.C.§ 287(a).

All trademarks, service marks, trade names, logos, and product names of Data Vault Ai Inc. including Data Vault®, Data Donate Technologies, DDT, Data Quarterback, DataValue, Information Data Exchange and all other trademarks used on this site are trademarks or registered trademarks of Data Vault Ai Inc. in the U.S. and other countries.

PCT/US19/59920, 19882248.8, 17/291,411, 18/774,639, PCT/US20/25495, 17/441,847, 16/870,689, 17/704,905, 17/842,088, 17/842,139, 17/842,220, 17/842,265, 17/842,328, 17/039,591, 18/159,355, 18/412,128, 17/119479, 17/507,459, 17/132,984, 17/244,284 17/874,069, PCT/US22/75985, 63/242,123, 17/941,469, 17/941,550, 17/941,623, 17/941,81, 17/941,872, 18/312,959, 63/380,513, 16/019,257, 16/506,670, 17/101,807, 16/547,964, 17/319,690, 15/799,691, 17/848,711, 16/125,236 15/145,340, 17/011,036, 16/125,236 16/136,580