

XTO Energy Inc. Announces Purchase of \$1.982 Billion Principal Amount of Its Debt Securities

IRVING, Texas--(BUSINESS WIRE)-- XTO Energy Inc. ("XTO"), a wholly owned subsidiary of Exxon Mobil Corporation ("ExxonMobil") (NYSE: XOM), announced today that the previously announced cash tender offers (each, an "Offer") for any and all of its outstanding debt securities in the series specified in the table below (the "Securities") expired at 5:00 p.m., New York City time, on December 16, 2010. After the expiration of the Offers, XTO accepted for purchase all of the Securities which were validly tendered and not validly withdrawn prior to the expiration of the relevant Offer, representing a total aggregate principal amount of approximately \$1.982 billion. Set forth in the table below is the aggregate principal amount of Securities of each series purchased pursuant to the relevant Offer:

Title of Securities	CUSIP No.	Aggregate Principal Amount Accepted for Purchase
7.50% Senior Notes due April 15, 2012	98385XAA4	\$162,729,000
5.90% Senior Notes due August 1, 2012	98385XAK2	\$332,616,000
6.25% Senior Notes due April 15, 2013	98385XAC0	\$211,195,000
4.625% Senior Notes due June 15, 2013	98385XAN6	\$260,004,000
5.75% Senior Notes due December 15, 2013	98385XAS5	\$177,614,000
4.90% Senior Notes due February 1, 2014	98385XAD8	\$252,673,000
5.00% Senior Notes due January 31, 2015	98385XAF3	\$219,428,000
5.30% Senior Notes due June 30, 2015	98385XAG1	\$166,034,000
5.65% Senior Notes due April 1, 2016	98385XAH9	\$199,401,000

Payment for Securities purchased pursuant to the Offers was made to The Depository Trust

Company, as registered holder of the Securities, earlier today. XTO funded the purchase of the Securities with available cash on hand and inter-company borrowings from its parent, ExxonMobil.

Barclays Capital Inc. and J.P. Morgan Securities LLC served as Dealer Managers for the Offers. Global Bondholder Services Corporation served as the Information Agent and the Depositary for the Offers.

This news release shall not be construed as an offer to purchase or a solicitation of an offer to purchase any of the Securities or any other securities.

About ExxonMobil

<u>ExxonMobil</u>, the largest publicly traded international oil and gas company, uses technology and innovation to help meet the world's growing energy needs. ExxonMobil holds an industry-leading inventory of resources, is the largest refiner and marketer of petroleum products, and its chemical company is one of the largest in the world. For more information, visit <u>www.exxonmobil.com</u>.

Source: Exxon Mobil Corporation