



It's a Done Deal

\$15,000,000



Registered Direct
Sole Placement Agent
MARCH 2024

ROTH MKM acted as Sole Placement Agent Manager for Danimer Scientific, Inc. (NYSE: DNMR) in its recent Registered Direct Offerings

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Transaction Information

Danimer Scientific, Inc. (NYSE: DNMR) a leading next generation bioplastics company focused on the development and production of biodegradable materials, announced that it has entered into a definitive agreement for the purchase and sale of 15,000,000 shares of common stock (or common stock equivalent in lieu thereof) at a purchase price of \$1.00 per share (or per common stock equivalent in lieu thereof) and accompanying warrants to purchase up to an aggregate of 15,000,000 shares of common stock in a registered direct offering. The warrants have an exercise price of \$1.33 per share, will be exercisable commencing six months from the date of issuance and will expire five and one-half years following the date of issuance.

Roth MKM served as the sole placement agent for these offerings.

About Danimer Scientific

Danimer is a pioneer in creating more sustainable, more natural ways to make plastic products. For more than a decade, its renewable and sustainable biopolymers have helped create plastic products that are biodegradable and compostable and return to nature instead of polluting our lands and waters. Danimer's technology can be found in a vast array of plastic end products that people use every day. Applications for its biopolymers include additives, aqueous coatings,

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fibers, filaments, films and injection-molded articles, among others. Danimer holds more than 480 granted patents and pending patent applications in more than 20 countries for a range of manufacturing processes and biopolymer formulations. For more information, visit danimerscientific.com. (Source: Company Press Release 3.27.24)

About ROTH MKM

ROTH MKM is a relationship-driven investment bank focused on serving growth companies and their investors. Our full service platform provides capital raising, high impact equity research, macroeconomics, sales and trading, technical insights, derivatives strategies, M&A advisory, and corporate access. Headquartered in Newport Beach, California, ROTH MKM is a privately-held, employee owned organization and maintains offices throughout the U.S. For more information on ROTH MKM, please visit www.roth.com.

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