

# INVESTOR MEETING

With Roger Hamilton

**FEB LIVESTREAM**



## Forward Looking Statements

This presentation contains forward-looking statements. These statements include descriptions regarding the intent, belief or current expectations of the Company or its officers and may be recognized by the use of words such as "anticipate," "expects," "plans," "will," "estimates," "projects," "intends," "believe," "will" or words of similar meaning. Such forward-looking statements are based on assumptions that are inherently subject to significant risks and uncertainties, including those described in the "Risk Factors" section of the prospectus, many of which are beyond the Company's control. Actual results may materially differ from those in the forward-looking statements contained herein. Nothing in this presentation should be regarded as a representation by any person that the forward-looking statements set forth herein or any of the contemplated results of such forward-looking statements will be achieved. You should not place undue reliance on such forward-looking statements, which speak only as of the date they are made. The Company and affiliates assume no obligation to and do not undertake to update such forward-looking statements to reflect future events or circumstances.

## Non-IFRS Financial Measures

The Company's financial statements are prepared according to IFRS. This presentation includes certain non-IFRS financial measures, which are different from financial measures calculated in accordance with IFRS. Such non-IFRS financial measures should be considered in addition to and not as a substitute for or superior to financial measures calculated in accordance with IFRS. In addition, the definition of adjusted EBITDA in this presentation may be different from the definition of such term used by other companies, and therefore comparability may be limited. This presentation also contains certain financial projections of the Company, which are based upon a number of assumptions, estimates and forecasts that, while considered reasonable by the Company, are inherently subject to significant business, economic and competitive uncertainties and contingencies, many of which are beyond the Company's control, and upon assumptions with respect to future business decisions which are subject to change. These projections may vary materially from actual results. The Company and its respective affiliates make no representation that these projected results will be achieved. The recipient should not place undue reliance on this information.

# Agenda



- 1. Mission & Market**
2. Curriculum 2023
3. AI & Metaversity Plans
4. Illegal Trading Task Force
5. Upcoming EGM
6. ERL Spinoff Plan
7. Upstream Dual Listing
8. \$10-Per-Share NFT
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## **Our mission is to develop an entrepreneur education system that prepares students for the 21st century.**

We believe that the current global education system is in need of a more relevant, upgraded, student-centered curriculum that is both high-tech and high-touch.

We believe that such a curriculum can be a force for good.

As Nelson Mandela said,

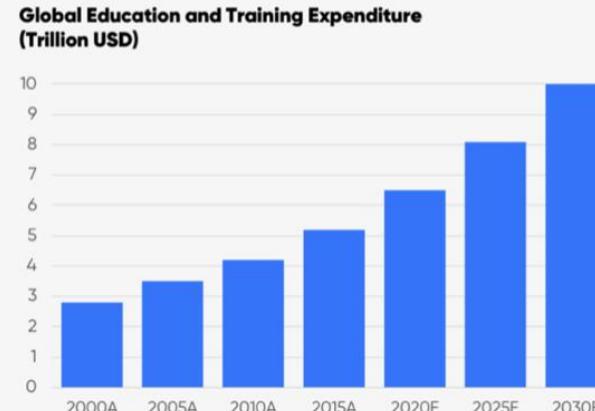
***“Education is the most powerful weapon which  
you can use to change the world.”***

Today, we believe that it is the entrepreneurs of the world who have the greatest power to trigger change. We see Genius Group as the global community where the entrepreneur movement meets.

## A \$10 Trillion Market Ready for Disruption

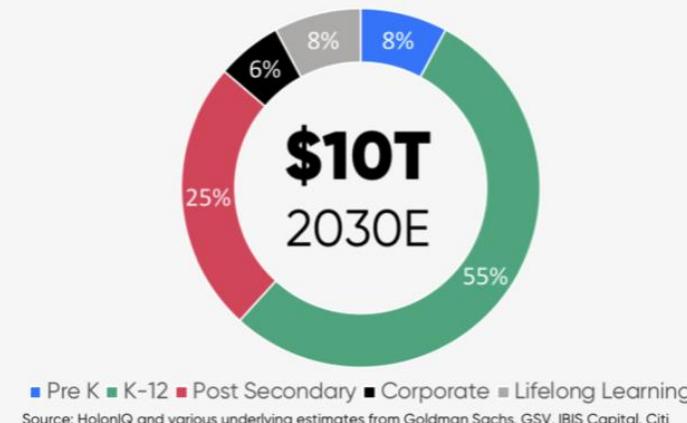
**This is a life long learning opportunity, from early learning through primary, secondary and tertiary education, to adult learning and corporate training.**

Education a \$10 Trillion industry in 2030.  
Growing at 4.5% CAGR and making up over 6%  
of Gross World Product (GDP)

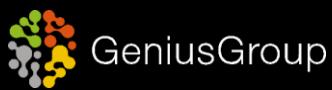


K12 over \$5 Trillion by 2030

**2030E Global Education and Training Expenditure  
(Trillion USD)**



# Genius Group Stakeholders



## For Students

For students who struggle with the current one-size-fits-all schooling system, we provide a personalized program helping them ignite their genius and design a life where earning and learning become lifelong activities.



## For Parents

For parents we provide an option for a globally-accredited schooling system accessible online anytime, giving them choices that best suit their circumstances and help their children to succeed.



## For Teachers

For teachers, who are often underappreciated and underpaid, we provide a platform that recognizes and rewards thought leaders for the valuable content, enabling the best coursework to be shared globally.



## For Schools & Colleges

For schools and colleges, we provide a cutting-edge curriculum preparing students to create jobs in a changing global economy as well as learn key life skills alongside our global community.



## For Companies

For companies struggling to find employees with adequate leadership and technical skills, we provide company-sponsored programs creating a global stream of employable students and leaders updated to the needs of the times.



## For Government

For governments, our mission is to provide an alternative to the current system and train people to overcome various limitations on how rapidly they can innovate, especially given the current state of the education system due to the COVID-19 pandemic.

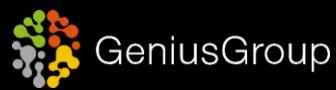
**4.3 million students and 12,500 faculty in 200 countries**

By the end of 2023 we plan to have between 5.7 and 6 million students, each experiencing their own personal lifelong learning path.

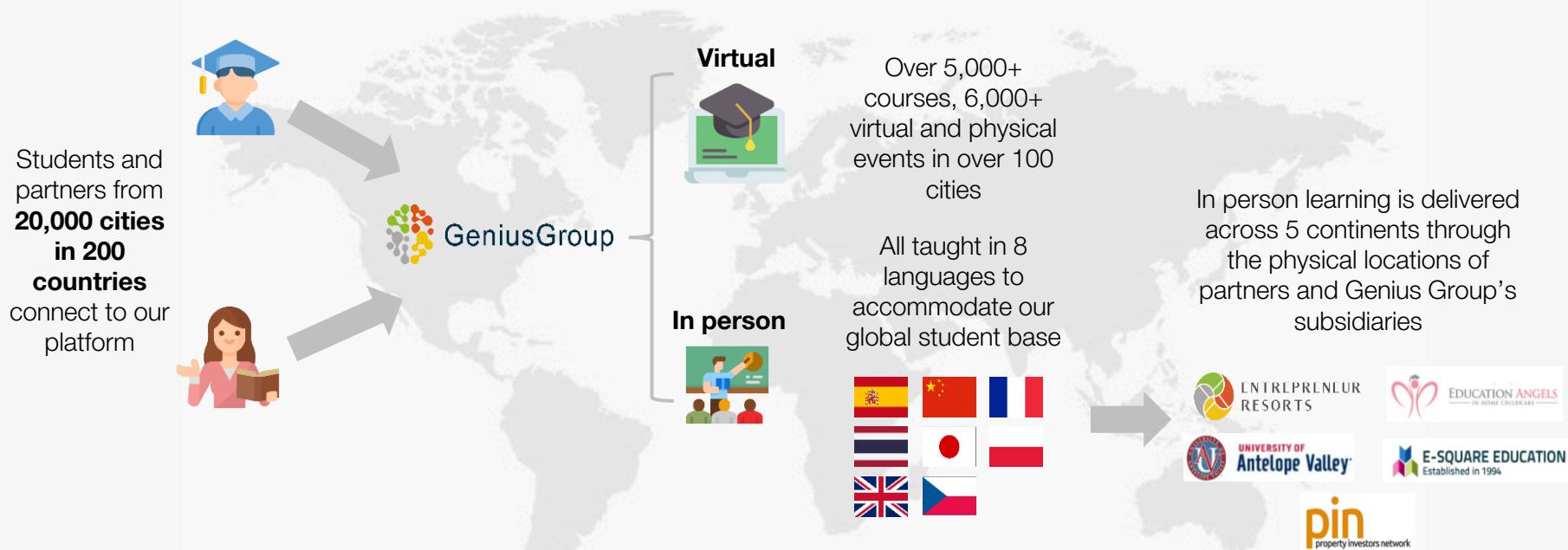
This community will be guided and mentored by over 12,500 partners in 200 countries around the world.

The entrepreneurial curriculum we are creating doesn't just benefit our students and partners, but all our stakeholders, including parents, schools, colleges, companies and governments - all who believe an education revolution is both timely and necessary.

# Global Hybrid Education



**Genius Group moves from a system where learning is confined to those with access to school buildings to an inclusive and universal one in which everyone has access to learning globally**



**Our entrepreneur education system is being delivered virtually and in-person, in multiple languages, locally and globally through micro schools, camps, colleges, universities and corporate training**

In 2023 we are expecting Genius Group to continue our strong growth trajectory, and we are focused on managing our costs and achieving positive EBITDA

## Students and Users

**5.7m – 6.0m**

## Revenue

**\$48m - \$52m**

## Adjusted EBITDA<sup>1</sup>

**\$0.5m - \$1.0m**

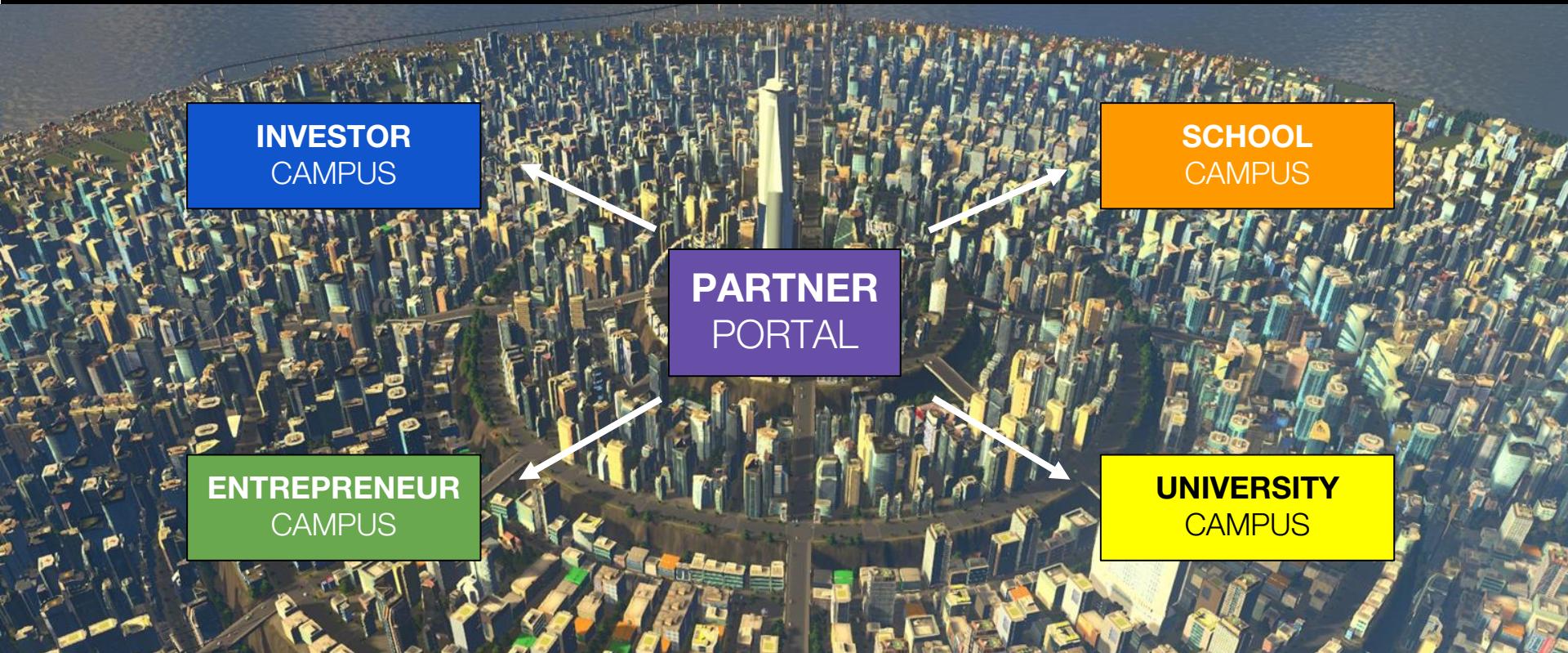
Note: We define Adjusted EBITDA as net profit / loss for the period plus income taxes and social contribution plus / minus finance revenue /expense result plus depreciation and amortization plus share-based compensation expenses plus bad debt provision

# Agenda



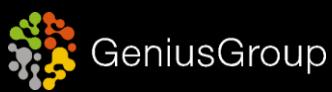
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# Genius Group's Curriculum 2023

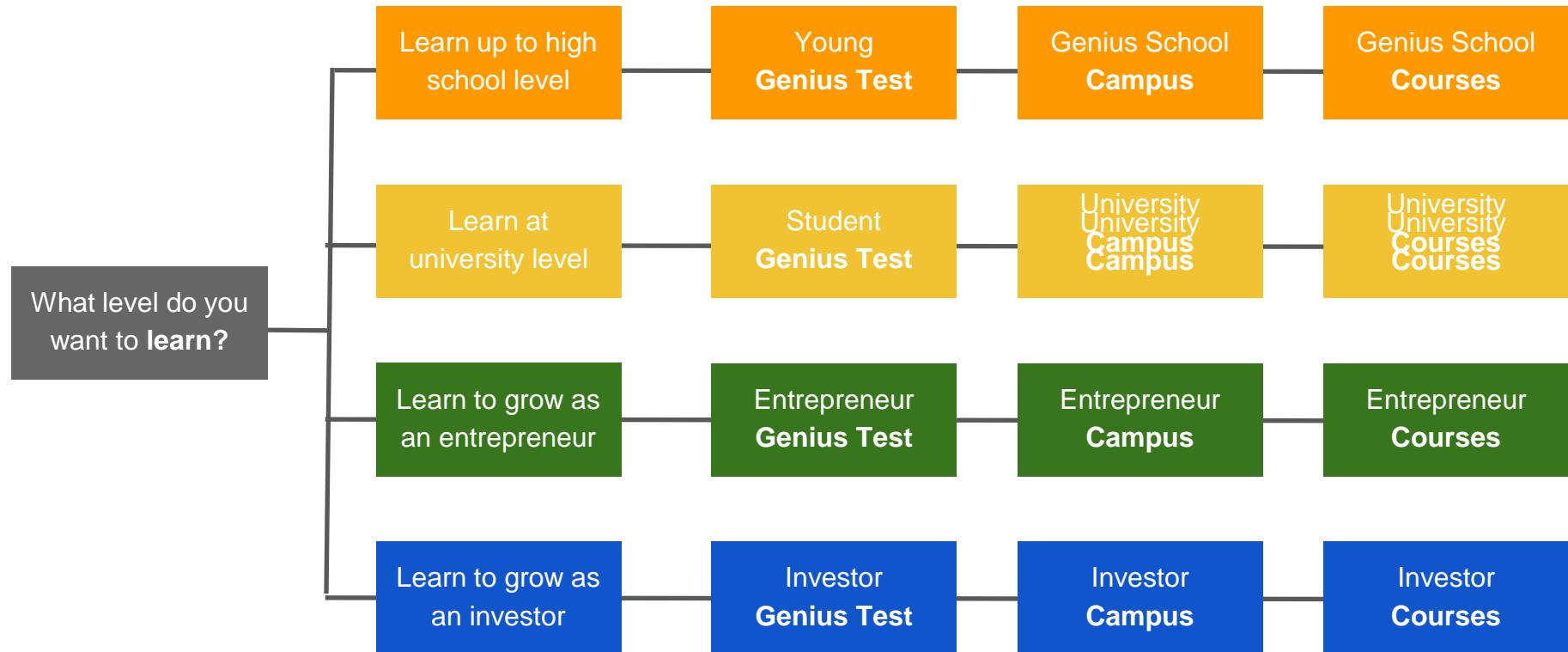


**Our learning communities in 2023** are divided into four student campuses and a partner portal.

# Genius Group's Curriculum 2023 (Cont'd)



**The Student Pathway** for each campus gives a personalized pathway from entry to advanced learning.



# Genius Group's Curriculum 2023 (Cont'd)



**2023**  
**Prospectus**

A Global Community Of Lifelong  
Learners, Igniting The World's Genius

## OUR C.L.E.A.R PHILOSOPHY

Our students earn Genius Entrepreneur Merits(GEMs) for each step they take to Connect, Learn, Earn, Act and Review, gamifying the experience.

An important additional element in our learning methodology is our "CLEAR Philosophy". This is in reference to how we have designed GeniusU and Genie to focus on five daily actions that we recommend students to take. These five actions and sections within GeniusU are Connect, Learn, Earn, Act and Review, and they form the acronym C.L.E.A.R.

Students earn GEMs for taking actions in each of these five areas, and our partners and faculty use these five areas to design their own circles, courses and products on GeniusU, combining an entrepreneurial methodology of how students are learning with the entrepreneurial content of what they will learn.

The reason that we believe that these five areas are so important in mastering in self-directed learning is because it provides the necessary scaffolding for relevant and contextual learning that is often missing in traditional education:

*"Education is a social process; education is growth; education is not preparation for life but is life itself."*

- John Dewey

**Learning for Life**

Following our PIS, we aim to develop the first PIV Grouping, a lifelong learning Genius Curriculum that gamifies education to primary and secondary school, university and what learning. We plan to expand our curriculum, program, purpose to even international level, with our GeniusU EdTech platform.

**OUR GENIUS CURRICULUM**

We believe that the problem that we are solving is that individuals from students to employees to freelancers to startup founders want to learn how to be entrepreneurial and "create a job" instead of needing to "get a job." We believe that the current education system and online courses do not provide any recognized curriculum that can be relied upon.

Our curriculum is being created in direct response to the challenges in the current education system. We began by making our curriculum an addition to the existing education system.

We are now developing a life-long curriculum that serves as a supplement to the existing education system.

In time we aspire to create a fully accredited replacement to the traditional U.S. school and university pathway, with an entrepreneurial alternative to the current systems offered from primary school and secondary school through to university, ongoing vocational training and entrepreneurial training.

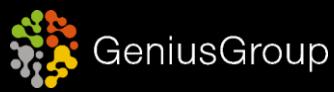
**Read our Prospectus** to learn about our vision, methodology and full curriculum for 2023.

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# GeniusU Metalearning Vision



## Personalised AI GENIE

Leveraging GPT-3 and GPT-4 to give a personalised experience to students at every stage of their life journey



## Interactive AR LAYER

enhancing our real-world experience in what we learn, where we learn and who we meet



## Immersive LEARNING

through blended combination of high tech and high touch, live and engaging experiences



## Integrated EARNING

with blockchain-based genie gem learning credits converting to genie coin cryptocurrency



## Predictive METAVERSE

A leader in metalearning in the metaverse as it evolves and replaces apps and the internet

## GeniusU's AI Genie will leverage capabilities of GPT-3 & GPT-4 to:

1. Create **personalised pathways** based on student's interests, passions and purpose

2. Enable educators to develop personalised and **updated content and curriculum**

3. Link progress data volunteered by students and captured by GeniusU's AI to deliver on **student outcomes**



Ciao Saranjit, I noticed you haven't completed your assignment on 'Social Technology' which is due tomorrow for your MBA in Entrepreneurship. How can I help you with that ?

## Connecting and Learning in global classrooms

1. Immersive and relevant curriculum to develop future ready skills
  - a. Launch of fully accredited global MBA in Feb 2023
2. Personalised curriculum and support
  - a. Launch of Genie AI in April 2023
3. Interactive learning environment with real life simulations
  - a. Launch in June 2023
4. Improved learning performance by volunteered student data
  - a. Launch of personalised learning in Q3 2023



# Genius AI educator suite launch plan



Mar  
2023

LIFELONG LEARNING SUMMIT

- **Partner Experience**
  - Brand new partner portal
  - Unified performance dashboards on Salesforce Datorama
- **Customer Experience**
  - Global cohorts of online degrees
  - Enhanced navigation on homepage

Apr  
2023

PARTNER CONFERENCE

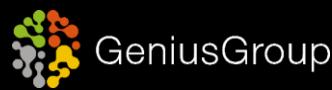
- **Partner Experience**
  - Create vibrant communities, schedule and manage your events
- **Customer Experience**
  - Brand new website and campus pathways
  - AI enabled personalised GENIE (powered by ChatGpt)

Jun  
2023

IMPACT INVESTOR SUMMIT

- **Partner Experience**
  - AI powered behavioral analytics tool
- **Customer Experience**
  - Interactive learning environment
  - Simplified navigation and payment solutions

# Partner experience: performance portal

The image shows a laptop and a smartphone side-by-side, both displaying the Genius Group Partner Portal. The laptop screen is larger and more detailed.

**Laptop Screen Content:**

- Header:** Partner Portal, GENIUS FORMULA, Return to GeniusU.
- Left Sidebar:** Home, Performance, Company Page, Products, Events, Courses, Marketing, Affiliate, Documents, Community, Partner Guide.
- Top Progress Bar:** 50% Your Next Step.
- Main Content Area:** Stages: PLAN, BUILD, GROW.
- Section 1: WHY : Your Mission (1/1)**
  - Completed on Feb 06, 2023 at 10:00 am.
  - Icon: Target.
  - Description: WHY: Your Mission - What are the financial, development and learning objectives of your plan? Who is your ideal customer, what is the problem you are solving and the promise you are making?
  - Link: Go to Mission Page.
- Section 2: WHAT : Your Products (2/2)**
  - last edited on Feb 08, 2023 at 03:00 am.
  - Icon: Shopping bag.
  - Description: WHAT: Your Products - What are the products your customer is buying? Do they fit the Genius Formula value cycle and price points? How many will you sell of each and how many customers will buy?
  - Link: Go to Products Page.
- Section 3: WHO : Your Team (3/3)**

**MacBook Pro Label:** MACBOOK PRO

**Smartphone Screen Content:**

- Header:** Partner Portal, GENIUS FORMULA, Return to GeniusU.
- Left Sidebar:** Home, Performance, Company Page, Products, Events, Courses, Marketing, Affiliate, Documents, Community, Partner Guide.
- Top Progress Bar:** 50% Your Next Step.
- Main Content Area:** Plan Each Quarterly Plan includes details on the following five areas:
  - 1. WHY Your Mission
  - 2. WHAT Your Products
  - 3. WHO Your Team
  - 4. WHEN Your Schedule
  - 5. HOW Your Budget
- Section 1: Your School**
  - Icon: School building.
  - Description: Your School
  - Links: New Accounts, Investments, New Assets, Regional Manager, Product Director Office, Sales Manager.
- Section 2: Make your Plan**
  - Icon: People working.
  - Description: Make your Plan
  - Links: How to start your initial marketing, Creating a robust marketing plan, Develop skills and expertise, Make Money.
- Section 3: Frequently asked questions**
  - Icon: Question mark.
  - Links: What's the best thing about being a partner?, How do you make holy water?, What can I do to increase my sales?, Why can't I have a permanent job on the battlefield?, How do you never see elephants riding in the sky?, How can I get a good job?, What's the best way to learn Spanish?, Publishing your first novel, Developing a website without coding skills, Increasing sales.

# Partner experience: performance dashboard



# Customer experience: new homepage



Two smartphones are shown side-by-side, both displaying the GeniusU homepage. The phone on the left is a larger model, and the phone on the right is a smaller model. Both screens show the same content, featuring a dark blue background with a faint image of the Earth. At the top, there is a navigation bar with the GeniusU logo, a search bar, and a "Join For Free" button. Below the navigation bar, the main headline reads "The Worlds #1 Entrepreneur Education Platform". A sub-headline states "GeniusU helps you discover your passion, make new connections, and grow your business". There are three tabs: "Entrepreneur Campus" (which is highlighted in orange), "Investor Campus", and "University Campus". Below these tabs, there are three event cards: "Event #1" (London UTC+0), "Event #2" (London UTC+0), and "Event #3" (London UTC+0). Each event card includes a thumbnail, a title, a location, a date, a rating, and a "View" button. At the bottom of the screen, there are three large statistics: "1,800,001 Entrepreneurs Learning &amp; Earning On GeniusU", "\$1,332,704 Giving Impacts made to date", and "15,265 Cities With Members/Events On GeniusU". The phone on the right also displays a section titled "Most Popular Circles" with a circular icon and a "Join" button.

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- 1 **Advancing to the next stage of the legal process and explore legal action** against anyone reasonably believed to be involved or suspected of being involved in any type of market manipulation relating to the Company's ordinary shares.
- 2 **Shareholder vote for a share repurchase mandate.** EGM to be held on 16 February 2023
- 3 **Shareholder vote for a share consolidation.** EGM to be held on 16 February 2023
- 4 **Began the application process to dual list its shares on Upstream**
- 5 **Issuance of \$10 Blockchain-based Digital Discount Coupon** per ordinary share to all shareholders

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EGM to be held on Thursday 16th February 2023, 8 a.m. EST (9 p.m. Singapore Time)

### **Share Consolidation**

**Resolution:** Approval to consolidate share capital through the consolidation of every ten Ordinary Shares of the Company into one Ordinary Share of the Company effective immediately after the Share Consolidation Record Date

If passed and acted upon, the number of ordinary shares on issue will be reduced from 37,750,994 to approximately 3,775,099

### **Share Buyback**

**Resolution:** Approval for the Company to purchase or acquire its ordinary shares

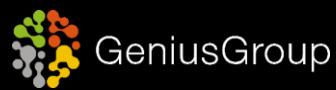
If passed and acted upon, the share repurchase mandate will take effect from the date of the EGM until the next annual general meeting unless the share repurchase mandate has already been carried out to the full extent mandated

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# Entrepreneur Resorts Ltd (ERL) Spin Off



ERL is the world's leading group of Entrepreneur resorts and entrepreneur beach clubs, where entrepreneurs co-work, co-learn, co-live and co-give in paradise locations around the world.



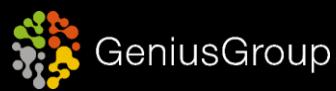
## Corporate Steps Until Spin Off of ERL

- 1 Corporate restructure and capital reduction
- 2 Shareholder approval at EGM
- 3 Court order & approval
- 4 NYSE approval, record date & distribution of shares in ERL

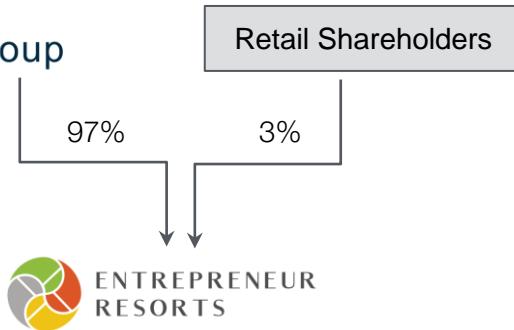
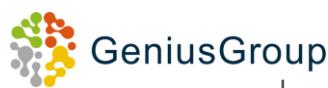
## Timeline

The entire process of the spin off is estimated to take 3 to 4 months, indicating an estimated timing of a **record date in late Q2 2023**. However, the precise date may be earlier or later depending on the speed of the restructuring and approval process.

# Entrepreneur Resorts Ltd (ERL) Spin Off (Cont'd)



## Structure Pre Spin off of ERL



ERL is listed on the MERJ Stock Exchange in the Seychelles



## Structure Post Spin off of ERL



Post spin off, every GNS shareholder will receive an equal percentage of shares in ERL

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Revolutionary trading app for digital securities and NFTs powered by Horizon Fintex (“Horizon”) and MERJ Exchange Limited (“MERJ”)

## Rationale

The planned dual listing on Upstream is designed to provide the opportunity to access a global, digital-first investor base. Through this dual listing, Genius Group can then issue NFT digital coupons to all its investors.

## Timeline

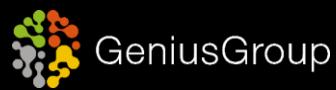
Application to dual list has been submitted. Approval to be listed on Upstream is subject to approval by MERJ. However as a current NYSE issuer and MERJ Issuer, Genius Group may be eligible for an expedited listing process, and anticipates approval within the month of February 2023.

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# \$10 Per Share NFT Coupon & GEMs Process



Shareholders that hold GNS shares on 28 February will be eligible to receive an NFT coupon equal to \$10 for every share owned in GNS.

Following GNS' dual listing approval on Upstream Exchange MERJ, the coupon will be issued to shareholders on 15 March.

Shareholders can then redeem their NFT for GEMs on GeniusU, which can be used as discounts on courses and products across its four campuses and partner portal.

The dates and timeline for each step of the process, together with the current product range and GEM discounts available are detailed on the following slides.

## DUAL-LIST ON UPSTREAM

Upstream is a **revolutionary exchange and trading app** giving U.S. & Global issuers access to a global investor base who can trade your company shares with crypto and USD.



### A MERJ Exchange Market

Qualifying issuers could further dual-list on any of the 250 member exchanges.



### Digital Dividend Strategy

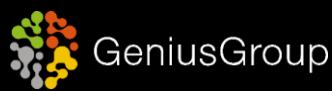
Enhance shareholder loyalty by offering digital coupons issued as a dividend to all shareholders.



### Advanced trading app

Upstream offers direct exchange access through a userfriendly smartphone app.

# \$10 Per Share NFT Coupon & GEMs Process (Cont'd)

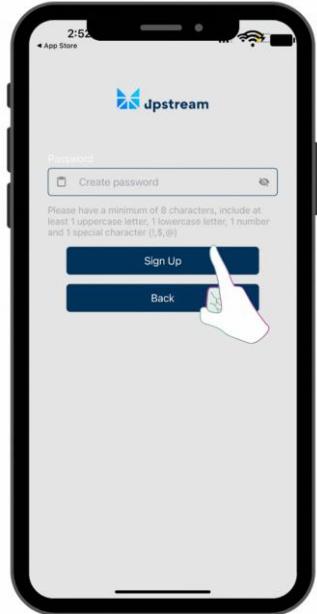
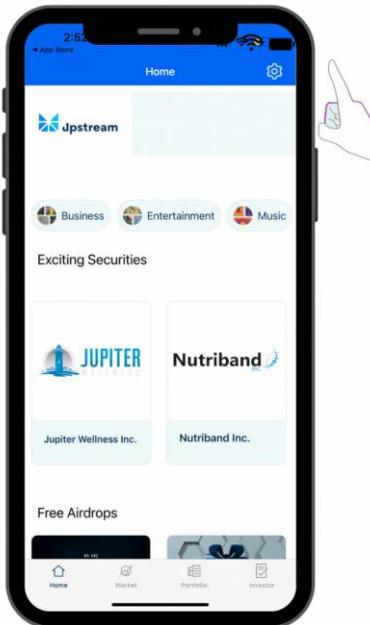
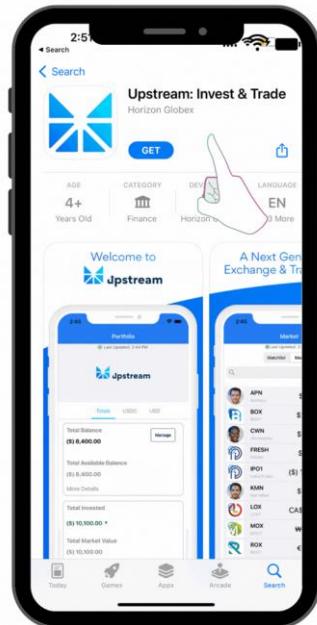


**\$10 Per Share NFT Coupons** will be issued to all investors through the following process:

Step 1 <b>Pre-Count</b>	Step 2 <b>Count Date</b>	Step 3 <b>Registration</b>	Step 4 <b>Conversion</b>	Step 5 <b>Close</b>
<b>Feb 15 - Feb 27</b>	<b>Feb 28</b>	<b>Mar 15 - Jun 15</b>	<b>Mar 15 - Sep 15</b>	<b>Sep 15</b>

# NFT Coupon Redemption Steps on Upstream

- STEP 1:** Download Upstream App from app store or Google Play
- STEP 2:** Click on the gear icon to open Sign up dialog box.
- STEP 3:** For new users click on Sign up. Existing users select Log in
- STEP 4:** Enter a secure password and click on Sign Up



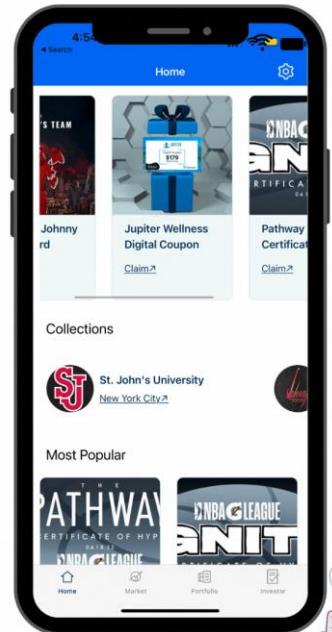
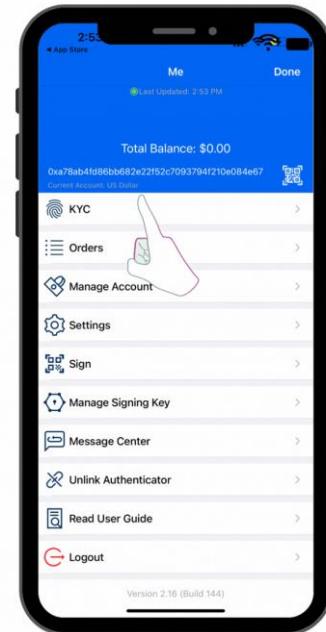
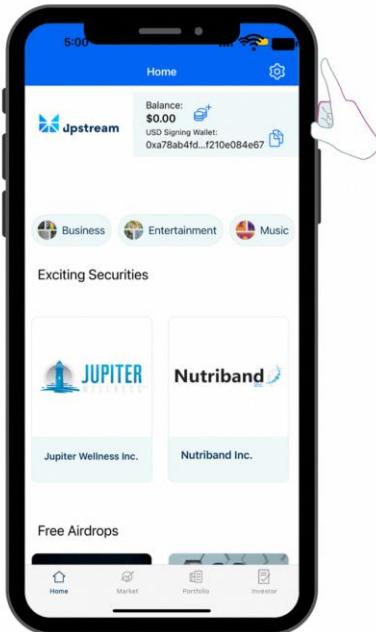
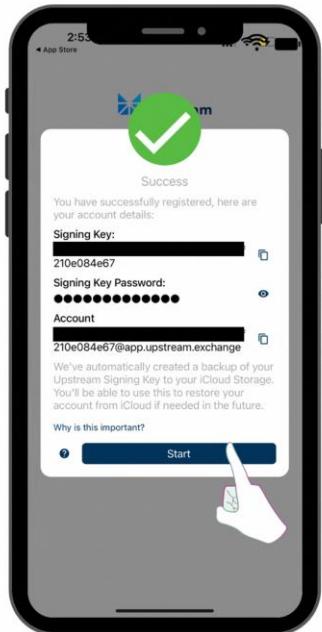
# NFT Coupon Redemption Steps on Upstream (Cont'd)

**STEP 5:** Copy the signing key. Secure at a safe place and click Start.

**STEP 6:** Click on the Gear icon from Home Page.

**STEP 7:** Complete your KYC by clicking on KYC.

**STEP 8:** After completing KYC. Visit Home and click on Investor icon.

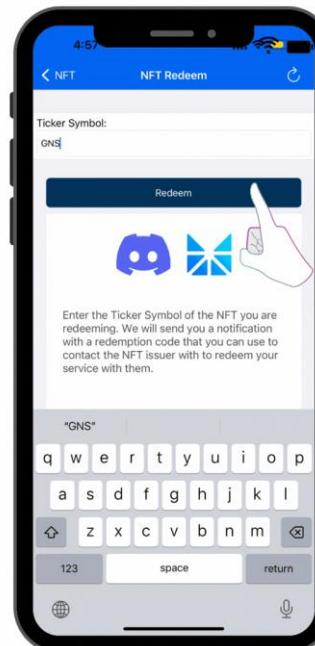
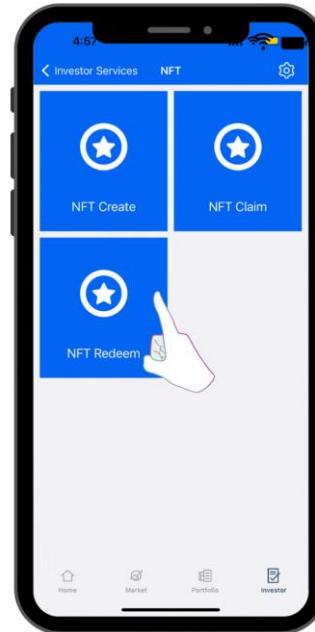
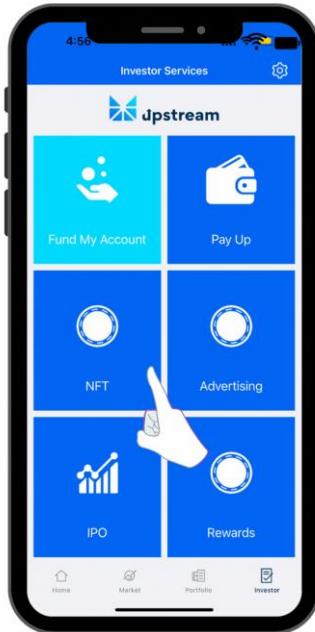


# NFT Coupon Redemption Steps on Upstream (Cont'd)

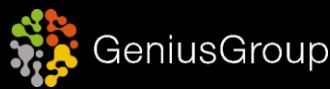
**STEP 9:** Click on NFT to enter the NFT area.

**STEP 10:** Click on Redeem to redeem the NFT code.

**STEP 11:** Enter GNS and click Redeem. This will send you notification with GNS discount code.



# Investor GEM Discounts: Genius School Campus



## LEVEL 1 **TEEN DYNAMICS QUIZ**

Online assessment to learn which of eight natural talents teens 12-18 year youth have - and how to learn, lead, live in your natural talents.

**\$49 normal rate  
\$34 discount  
\$15 w/GEMs**

**70% Discount**

## LEVEL 2 **YOUNG ENTREPRENEUR MICROCOURSE**

Online course for students & families to learn how to use their natural genius, passions & purpose in life, at work and home.

**\$295 normal rate  
\$207 discount  
\$88 w/GEMs**

**70% Discount**

## LEVEL 3 **YOUNG ENTREPRENEUR ACADEMY**

Virtual summer camp for juniors, seniors & families to learn how to launch a startup w/ \$50,000 in prizes for the best pitch decks.

**\$595 normal rate  
\$297 Discount  
\$298 w/GEMs**

**50% Discount**

## LEVEL 4 **GENIUS SCHOOL GUIDE**

Online certification for parents and educators to guide children and students to find their natural talents, passions and purpose.

**\$1,500 normal rate  
\$450 discount  
\$1,050 w/GEMs**

**30% Discount**

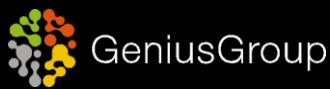
## LEVEL 5 **GENIUS SCHOOL EDUCATOR**

In-person certification (Bali, May 2023) to run workshops and 1-to-1 coaching in Genius School principles. For teachers & parents.

**\$4,500 normal rate  
\$1,350 discount  
\$3,150 w/GEMs**

**30% Discount**

# Investor GEM Discounts: Genius University Campus



## LEVEL 1 TALENT DYNAMICS ASSESSMENT

Online test to learn which of eight natural student paths you are best suited for, the role models to follow & team to build.

**\$97 normal rate  
\$68 discount  
\$29 w/GEMs**

**70% Discount**

## LEVEL 2 PROFESSIONAL CERTIFICATION

Online courses for students & families to learn vocational trade such as Medical Billing, Culinary Arts, to Medical Assisting

**\$17,774 normal rate  
\$5,332 discount  
\$12,441 w/GEMs**

**30% Discount**

## LEVEL 3 DIGITAL ENTREPRENEUR MBA

12 to 24 month certified Masters from California Business School. Cutting edge content from top entrepreneur & investment leaders

**\$28,000 normal rate  
\$8,400 discount  
\$19,600 w/GEMs**

**30% Discount**

## LEVEL 4 DIGITAL MASTERS OF EDUCATION

Next generation of Masters in Education. With lectures from global experts in igniting the Genius in every student.

**\$28,000 normal rate  
\$8,400 discount  
\$19,600 w/GEMs**

**30% Discount**

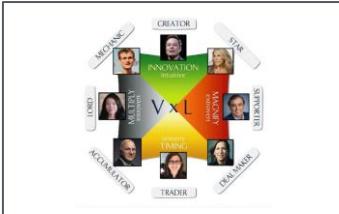
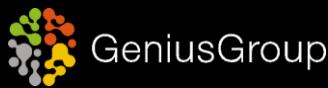
## LEVEL 5 BACHELORS DEGREE

Online or On-ground degree in various professions such as criminal justice, business admin, & psychology.

**\$55,500 normal rate  
\$11,100 discount  
\$44,400 w/GEMs**

**20% Discount**

# Investor GEM Discounts: Genius Entrepreneur Campus



## LEVEL 1 ENTREPRENEUR DYNAMICS REPORT

Online test to learn which of eight natural entrepreneur paths you are best suited for, the role models to follow & team to build.

**\$97 normal rate  
\$68 discount  
\$29 w/GEMs**

**70% Discount**

## LEVEL 2 GENIUS ENTREPRENEUR METAVERSITY

12 month mastermind and metaversity for entrepreneurs with expert mentors, skills workshops and global partner opportunities.

**\$970 normal rate  
\$679 discount  
\$291 w/GEMs**

**70% Discount**

## LEVEL 3 ENTREPRENEUR DYNAMICS MASTERS

5 day virtual masters program to build your business plan and compete for \$50,000 in prizes, with world class mentors.

**\$4,000 normal rate  
\$2,000 discount  
\$2,000 w/GEMs**

**50% Discount**

## LEVEL 4 ENTREPRENEUR CIRCLE MENTORING

12 month mentoring program for founders, CEOs and execs to build your business. At startup, scale up and corporate group level.

**\$18,000 normal rate  
\$5,400 discount  
\$12,500 w/GEMs**

**30% Discount**

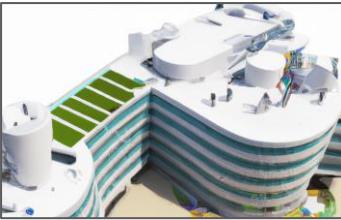
## LEVEL 5 DIGITAL ENTREPRENEUR MBA

12 month certified MBA from California School of Business. Cutting edge content from top entrepreneur thought leaders.

**\$28,000 normal rate  
\$8,400 discount  
\$19,600 w/GEMs**

**30% Discount**

# Investor GEM Discounts: Genius Investor Campus



## LEVEL 1 INVESTOR DYNAMICS REPORT

Online test to learn which of eight natural investor paths you are best suited for, the role models to follow & team to build.

\$97 normal rate  
\$68 discount  
\$29 w/GEMs

**70% Discount**

## LEVEL 2 GENIUS INVESTOR NETWORK

12 month mastermind and metaversity for investors with expert mentors, skills workshops and global investment strategies.

\$970 normal rate  
\$679 discount  
\$291 w/GEMs

**70% Discount**

## LEVEL 3 INVESTOR DYNAMICS MASTERS

5 day virtual masters program to build your ideal portfolio and compete for \$50,000 in prizes, with world class mentors.

\$4,000 normal rate  
\$2,000 discount  
\$2,000 w/GEMs

**50% Discount**

## LEVEL 4 INVESTOR CIRCLE MENTORING

12 month mentoring program for investors in shares, crypto and property. At beginner, intermediate and advanced level.

\$18,000 normal rate  
\$5,400 discount  
\$12,500 w/GEMs

**30% Discount**

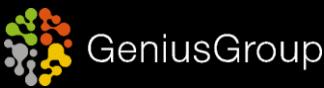
## LEVEL 5 DIGITAL INVESTOR MBA

12 month certified MBA from California School of Business. Cutting edge content from top investment thought leaders.

\$28,000 normal rate  
\$8,400 discount  
\$19,600 w/GEMs

**30% Discount**

# Investor GEM Discounts: Additional Options



## GLOBAL SUMMIT SERIES

GEMs can also be redeemed against our four 2023 global summits: Lifelong Learning Summit (Mar), Impact Investor Summit (Jun), Global Entrepreneur Summit (Sep) and Global Impact Summit (Dec).

## MASTERS & ILAB RETREAT SERIES

GEMs can also be redeemed against our entrepreneur and investor retreats at Entrepreneur Resorts, with locations in Bali and South Africa, and dates throughout 2023 for you to choose from.

## ENTREPRENEUR RESORTS DISCOUNTS

GEMs can also be redeemed against food, drink and accommodation when you visit any of our Entrepreneur Resorts, Genius Central or Beach Club. Hold your corporate retreat or visit with your family!

## IMPACT INVESTOR MICROSCHOOL

In addition to our Genius Curriculum, we are adding a special microschool to run after the Impact Investor Summit in May, to dive into the subject of market manipulation and how to defend against it.

## MONTHLY SPECIAL DISCOUNTS

This list of courses and products that qualify for GEM discounts will be updated on a monthly basis throughout the six month redemption period, with additional courses and products being added.

# Investor GEM Discounts: Next Steps

1

**OPTION ONE:** If you're interested in any of the Level 4 or Level 5 programs, get ahead of the crowd with a [one-to-one navigation](#) call in the next two weeks with our Genius Igniter Team. Pre-book the right program and get started. The [link to book a one-to-one navigation call is here.](#)

2

**OPTION TWO:** If you're interested in any of the Level 4 or Level 5 programs, and would prefer to [meet our senior leadership team](#), join one of our 90 minute Entrepreneur, Investor or Partner Round Tables (subject to space). Check for availability and register to qualify. The [link to register for an upcoming Founders Round Table is here.](#)

3

**OPTION THREE:** Simply wait until count date on 28 Feb, at which time you can review the full course list, follow the process, get your NFT on Upstream, convert to GEMs on GeniusU, and then redeem your GEMs or book a call in March.

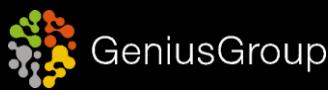


# Agenda



1. Mission & Market
2. Curriculum 2023
3. AI & Metaversity Plans
4. Illegal Trading Task Force
5. Upcoming EGM
6. ERL Spinoff Plan
7. Upstream Dual Listing
8. \$10-Per-Share NFT
- 9. Partnership**
10. Q&A

# Investor GEM Discounts: Genius Partner Portal



## LEVEL 1 **EVENT PARTNER**

Join as an Event Partner for our four Global Summits and receive 10 VIP tickets and brand coverage to all participants.

**\$1,000 normal rate  
\$700 discount  
\$300 w/GEMs**

**50% Discount**

## LEVEL 2 **LEVEL 1 PARTNER**

Get certified as a faculty mentor or a city host to build your global classroom or local campus as part of GeniusU.

**\$1,500 normal rate  
\$1,750 discount  
\$750 w/GEMs**

**50% Discount**

## LEVEL 3 **LEVEL 2 PARTNER**

Get certified as a faculty leader or city leader to build a full student pathway as a faculty or community partner on GeniusU.

**\$15,000 normal rate  
\$6,000 discount  
\$6,000 w/GEMs**

**30% Discount**

## LEVEL 4 **LEVEL 3 PARTNER**

Build a full education business as a content partner or a country partner with your own team of faculty and community partners.

**\$32,000 normal rate  
\$9,600 discount  
\$22,400 w/GEMs**

**10% Discount**

## LEVEL 5 **GENIUS PARTNER**

Integrate your product range fully into GeniusU with our full Partner Portal following the Genius Formula. By invitation.

**\$50,000 normal rate  
\$15,000 discount  
\$35,000 w/GEMs**

**10% Discount**

# Agenda



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- 10. Q&A**

1

Roger will be answering questions received by emails from shareholders

2

If you have any follow up questions, please email [investor@geniusgroup.net](mailto:investor@geniusgroup.net)

3

We will be holding a similar investor meeting in March and if you want Roger to answer your questions live, you can please email [investor@geniusgroup.net](mailto:investor@geniusgroup.net)



GeniusGroup

**“Everybody is a genius. But if you judge a fish by its ability to climb a tree, it will live its whole life believing that it is stupid.” Albert Einstein**