Sustainable Differentiation

Dynatrace Investor Day

September 16, 2020



Bernd Greifeneder Founder & Chief Technology Officer



Safe Harbor

Each of the presentations today will contain "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995, including statements regarding management's expectations of future financial and operational performance and operational expenditures, expected growth, and business outlook, including our financial guidance for the second quarter and full year of fiscal 2021, statements regarding the impact of the COVID-19 pandemic and related economic conditions on our business and results of operations; and statements regarding the size of our market and our positioning for capturing a larger share of our market. These forward-looking statements include, but are not limited to, plans, objectives, expectations and intentions and other statements contained in this press release that are not historical facts and statements identified by words such as "expects," "anticipates," "intends," "plans," "believes," "estimates" or words of similar meaning. These forward-looking statements reflect our current views about our plans, intentions, expectations, strategies and prospects, which are based on the information currently available to us and on assumptions we have made. Although we believe that our plans, intentions, expectations, strategies and prospects as reflected in or suggested by those forward-looking statements are reasonable, we can give no assurance that the plans, intentions, expectations, without limitation, the effect of the COVID-19 pandemic on our business operations and demand for our products as well as its impact on general economic and financial market conditions; our ability to maintain our subscription revenue growth rates in future periods, our ability to service our substantial level of indebtedness, market adoption of software intelligence solutions for application performance monitoring, digital experience monitoring and infrastructure monitoring, continued spending on ad demand for software intelligence solutions, our ability to maintain our subscription revenu

This presentation also contains estimates and other statistical data made by independent parties and by the Company relating to market size and growth and other data about the Company's industry. This data involves a number of assumptions and limitations, and you are cautioned not to give undue weight to such estimates. Neither the Company nor any other person makes any representation as to the accuracy or completeness of such data or undertakes any obligation to update such data after the date of this presentation. In addition, projections, assumptions and estimates of the Company's future performance and the future performance of the markets in which the Company operates are necessarily subject to a high degree of uncertainty and risk. By attending or receiving this presentation you acknowledge that you will be solely responsible for your own assessment of the market and the Company's market position and that you will conduct your own analysis and be solely responsible for forming your own view of the potential future performance of the Company's business.

This presentation includes non-GAAP financial measures which have certain limitations and should not be considered in isolation, or as alternatives to or substitutes for, financial measures determined in accordance with generally accepted accounting principles in the United States ("GAAP"). The non-GAAP measures as defined by the Company may not be comparable to similar non-GAAP measures presented by other companies. The Company's presentation of such measures, which may include adjustments to exclude unusual or non-recurring items, should not be construed as an inference that its future results will be unaffected by these or other unusual or non-recurring items. A reconciliation of these non-GAAP financial measures to the most directly comparable GAAP financial measures is included in the Appendix to these slides.

Bynatrace shifted to NoOps in 2014

Autonomous Cloud

1500+ nodes, major release every 2 weeks, hundreds of automated deployments per day, orchestrated, self-healing uptime

>99.99% bugs 93%

O ops people 24/7

Aug 2020



Continuous Delivery

Autonomous Operations





Provide on-demand feedback to jumpstart shift-left culture

Automate quality analysis to delivery better software faster



Automate incident management to solve problems faster +

Automate problem remediation to eliminate war rooms and innovate more

Autonomous Cloud Enablement







Quick Start

Provide remediation information to enable automatic remediation



Provide a remediation file as part of your deployment or service onboarding enabling automatically executing remediation workflows apiVersion: spec.keptn.sh/0.1.4
kind: Remediation
metadata:

name: serviceXYZ-remediation

spec:

remediations:

- problemType: Response time degradation
 actionsOnOpen:
 - name: Scaling ReplicaSet by 1
 description: Scales the ReplicaSet of a Deployment
 action: scaling
 value: "1"
 - name: Toogle feature flag action: featuretoggle description: Toggles feature flag EnablePromotion value:

EnablePromotion: off

keptn add-resource --project=sockshop
--service=carts --stage=production
--resource=remediation.yaml

--resourceUri=remediation.yaml

Customers like ERT integrate keptn into their cloud DevOps pipeline

speed, quality, reliability, automation for focus on improved and new digital services



Source Code

2: KEPTN SLO 8

1: Code

SLI Files



Innovating Better Health



public String intercept(ActionInvocation invocation) throws Exception {
 ActionContext ac = invocation.getInvocationContext()

HttpServletRequest request = (HttpServletRequest) ac.get(ServletActionContext.HTTP_REQUEST);

f (!(request instanceof MultiPartRequestWrapper)) {

- if (LOG.isDebugEnabled()
- ActionProxy proxy = invocation.getProx
- LOG.debug(getTextMessage("struts.messages.bypass.request", new String[]{proxy.getNamespace(), proxy.getActionName()}));

return invocation.invoke();

ValidationAware validation = null

Object action = invocation.getAction()

(action instanceof ValidationAware) { validation = (ValidationAware) action;

IultiPartRequestWrapper multiWrapper = (MultiPartRequestWrapper)

if (multiWrapper.hasErrors()) {
for (LocalizedMessage error : multiWrapper.getErrors()) {
 if (validation != null) {
 validation.addActionError(LocalizedTextUtil.findText(error.getClazz(), error.getTextKey(), ActionContext.getContex

internal & external development teams

// bind allowed Files

Enumeration fileParameterNames = multiWrapper.getFileParameterNames(); while (fileParameterNames != null && fileParameterNames.hasMoreElements // get the value of this input tag String input/lume = (String) fileParameterNames partElement();

// get the content type String[] contentType = multiWrapper.getContentTypes(inputName);

(isNonEmpty(contentType)) { // get the name of the file from the input tag String[] fileName = multiWrapper.getFileNames(inputName



T

ctionContext.getContext etLoca

xt etLocale(), error.getDe^caultMessage(), error.getArgs()));

dynatrace

Search your environment ...

Issue 972



Risk assessment Data flows

<u>____</u>

+

Vulnerabilities

TAM based on:

(1) Gartner, July 2020, "Forecast Analysis: Information Security and Risk Management, Worldwide" (2) Gartner, July 2019, "Forecast Analysis: Cloud Workload Protection Platforms, Worldwide" (3) Markets & Markets, September 2019, "SOAR Market Global Forecast to 2024"



8

32 minutes ago (25, February 12:02)

12:00

Risk-Score

9.8 / 10

<

Last 2 hours

dynatrace

Q Searchyour environment...

< Last zhours > 2











TAM based on: (1) Gartner, July 2020, "Forecast: Enterprise Application Software, Worldwide, 2018 - 2024"
 (2) Markets & Markets, July 2019, "Global Product Analytics Market: Global Forecast to 2024"



topology behaviour code traces

metrics logs metadata



Dynatrace's Hypergraph unique unified AI storage



addressing custom use-cases & 1000x ingest scalability



+

Extensions

Apps



Last 24 hours

 $\mathbf{\nabla}$

0

←



୶ୄୢ

*i*dynatrace

Analyse Problems User sessions

Log files Smartscape topology

Diagnostic tools

Monitor

Applications

Synthetic Transactions & services

Databases

Hosts

Network

Technologies

VMware

AWS

Azure

Docker

Cloud Foundry

Kubernetes

Custom devices

Manage

Deploy Dynatrace

Deployment status

Settings

Dynatrace Hub

All the ways to extend Dynatrace capabilities.



data collection

observability today

answers, not just data

Application Performance Infrastructure Monitoring Digital Business Analytics **Digital Experience** AlOps

> Dynatrace today

answer driven automation

+ Cloud automation, + Application security + Digital business analytics & automation + ecosystem

enterprise-wide, open, app platform, custom solutions, ecosystem

multi-\$B