

Forward Looking Statements



This presentation contains forward-looking statements within the meaning of Section 27A of the Securities Act of 1933 as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. Forward-looking statements are neither historical facts nor assurances of future performance. Instead, they are based only on our current beliefs, expectations and assumptions regarding the future of our business, future plans and strategies, projections, anticipated events and trends, the economy and other future conditions. Forward-looking statements can be identified by words such as: "anticipate," "believe," "project," "expect," likely," "may," "should," "will" and similar references to future periods.

Because forward-looking statements relate to the future, they are subject to inherent uncertainties, risks and changes in circumstances that are difficult to predict and many of which are outside of our control. Our actual results and financial condition may differ materially from those indicated in the forward-looking statements. Therefore, you should not rely on any of these forward-looking statements. Important factors that could cause our actual results and financial condition to differ materially from those indicated in the forward-looking statements include, among others, the following:

- Public health crises, epidemics and pandemics such as the COVID-19 pandemic
- The extent of the impact of the COVID-19 Pandemic, including the duration, spread, severity, and any recurrence of the COVID-19 pandemic, the duration and scope of related government orders and restrictions, the impact on our employees, and the extent of the impact of the COVID-19 pandemic on overall demand for our services and products
- Local, regional, national and international economic conditions that have deteriorated as a result of the COVID-19 pandemic, including the risks of a global recession or a recession in one or more of our key markets, the impact of these economic conditions may have on us and our customers and our assessment of that impact.
- The impact of the COVID-19 pandemic on our supplies, including disruptions and inefficiencies in the supply chain.

Any forward-looking statement made by us in this presentation is based only on information currently available to us and speaks only as of the date on which it is made. We undertake no obligation to publicly update any forward looking statement whether as a result of new information, future developments or otherwise, except as required by law.

This presentation includes information supplied from sources we believe to be reliable but we cannot guarantee accuracy

OPPORTUNITY AT A GLANCE



KEY HIGHLIGHTS

Our existing asset base includes real estate that consists of a winery, wine production facilities & e-commerce, two boutique hotels, a golf course and tennis center, a 4,138-acre luxury residential vineyard development, as well as product inventory for fashion and home & living retail & e-commerce brands.

Six operational luxury brands across Fine Wines, Luxury Real Estate, Leather Accessories and Fashion, Home & Living, Hospitality and Olive Oil.



KEY INDUSTRIES

Beverage, Hospitality, Real Estate, E-commerce, Retail, Home & Living, and Fashion



GLOBAL MARKET SIZE

\$349BN



TARGET CUSTOMER

Men & Women in the United States

Ages 35 - 65+

household income in top 10%

OVERVIEW



Gaucho Group Holdings, Inc. is a rapidly growing, e-commerce driven holding company, with a concentration on luxury real estate, leather goods and accessories, and using fine wines as our ambassador.

Symbol	VINO
Exchange	NASDAQ
Stock Price (a/o 03/29/22)	\$2.30
Market Capitalization	~ \$25.7 Million
Shares Outstanding	11 Million
Debt to Equity Ratio	40%
Debt to Asset Ratio	35%



We are home to six exceptional brands rooted in complementary experiential luxury lifestyle sectors.

We seek to become a world class provider of luxury brands and e-commerce, including hospitality and experiential projects such as a 4,138 acre Luxury Vineyard Real Estate development, Luxury Boutique Hotels, e-commerce Leather Accessories, Fashion, and Home Décor and e-commerce Fine Wines.

SIGNATURE ASSETS



LUXURY LIFESTYLE BRANDS

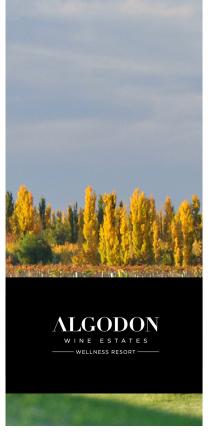
We seek to become the LVMH ("Louis Vuitton Moet Hennessy") of South America, by becoming a global luxury goods & experiences company.

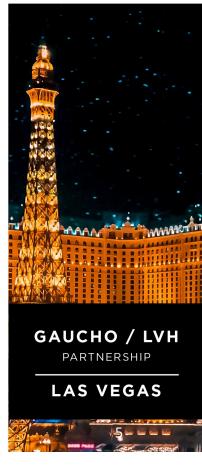






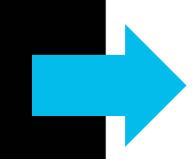












NASDAQ VINO

A NASDAQ listed VINO can:

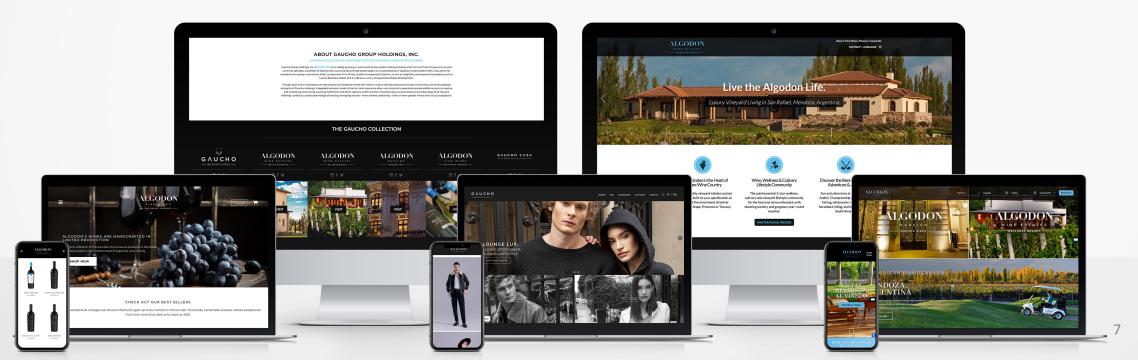
- Enable a ROLL UP STRATEGY, to acquire additional brands synergistic with our current holdings
- Utilize stock to participate in partnerships & collaborations
- Scale up our existing businesses
- Create exposure and access to investors all over the world

WHAT WE DO



Gaucho Group Holdings, Inc. is a development company that, through its subsidiaries, invests in, develops, and operates various consumer luxury brands, and luxury real estate holdings.

We own and operate Algodon Mansion, a luxury boutique hotel in Buenos Aires; and Algodon Wine Estates, a winery and golf resort with tennis courts, dining, and hotel amenities in Mendoza, which includes a subdivided property for a luxury residential vineyard development. We also distribute and sells high-end luxury leather goods and accessories through an e-commerce platform.





GAUCHO

GROUP

- HOLDINGS, INC. -

Our Mission

is to cultivate a vibrant, welcoming and distinctive lifestyle — inspired by the culture, spirit and artistry of local communities, and embodied in our properties, products and experiences — that people will make their own, permanently.

We seek to become the LVMH ("Louis Vuitton Moet Hennessy") of South America, becoming a global luxury goods & experiences company.

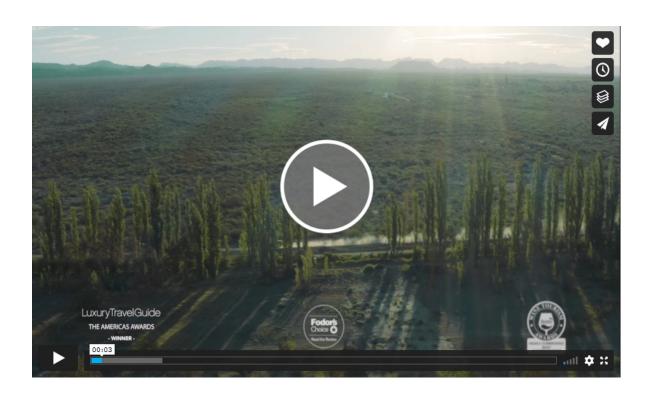




ASSET HIGHLIGHTS

- 4,138 Acre (1,675 Ha) Unleveraged
- 550 Vineyard Estate Lots (over 2K Acres), with Vineyard, Mountain & Golf Course Views
- 0.5 To 7 Acres Per Lot, From USD 200k To 785k
- Company Would Retain Roughly 2,100 Acres
- Low Labor/Material Costs Due To Peso Devaluation
- Supporting Megatrends During Pandemic:
 Demand For Rural Real Estate
- Heirloom-quality Assets At Fraction Of Cost Of Properties In Napa, Provence Or Tuscany
- Vineyards make some of the best wines in South America (internationally distributed)
- Property produces, olives, pears, apricots, quinces, plums, and walnuts
- Onsite award-winning hotel and restaurant
- 9-hole golf course (back 9 holes forthcoming) + 10
 "Grand Slam" style tennis courts

ALGODON WINE ESTATES (PRIVATE ESTANCIAS & VINEYARD VILLAS)





NEW YORK, NY / FEBRUARY 9, 2022

GAUCHO GROUP HOLDINGS, INC. RECEIVES APPROVAL FOR MASTERPLAN FOR ALGODON WINE ESTATES' 4,138 ACRE LUXURY WINE & WELLNESS DEVELOPMENT IN MENDOZA, ARGENTINA

Masterplan Includes 80-Room Ultra Luxury Hotel, 40 Branded Residences and 200 Additional Lots

"The company anticipates new lots sales could ultimately generate more than \$100 million in revenues...the revenue potential from the hotel rooms and branded residences could generate an additional \$25 million per year."

GAUCHO

GROUP

— HOLDINGS, INC. ———

(NASDAQ:VINO)

Source: Gaucho Group Holdings, Inc.







ALGODON FINE WINE KPIS

Current Distribution Markets

(as of the first quarter of 2022)

Markets - scheduled by Seaview for 2022

FINE WINES



2017 NEW YORK WORLD WINE AND SPIRITS COMPETITION

2014 Bonarda | Gold Medal 2014 Malbec | Bronze Medal 2011 Gran Cuvée | Bronze Medal 2011 PIMA | Bronze Medal 2012 Malbec Reserva | Bronze Medal

2017 GLOBAL MALBEC MASTERS

2012 Malbec | Silver Medal

2016 GLOBAL MALBEC MASTERS

2012 Malbec Reserva | Gold Medal

2014 WORLD ASSOCIATION OF WINE & SPIRIT WRITERS AND JOURNALISTS: TOP 100 WINES OF THE WORLD

2010 Bonarda | 12th Place, Ranked World's Best Bonarda 2009 Malbec-Bonarda | 49th Place

2014 VII CONCURSO INTL. DE VINHOS DO BRASIL

2009 PIMA | Silver Medal 2009 Malbec-Bonarda | Silver Medal

2013 VINUS INTL. WINE & SPIRITS COMPETITION

2010 Bonarda | Gold Medal 2010 Malbec | Gold Medal 2009 Bonarda | Gold Medal 2009 Pinot Noir | Silver Medal

2013 INTL. WINE CHALLENGE U.K.

2010 Bonarda | Silver Medal 2010 Malbec | Commended 2009 Malbec-Bonarda | Commended

2013 VINANDINO INTL. WINE COMPETITION

2010 Malbec | Silver Medal 2009 Malbec-Bonarda | Silver Medal

2013 MEDITERRANEAN INTL. WINE & SPIRIT COMPETITION

2010 Bonarda | Gold Medal 2010 Malbec | Silver Medal

2013 VINALIES INTL. PARIS

2010 Malbec | Gold Medal 2010 Bonarda | Silver Medal

MARKET OPPORTUNITY



LUXURY LIFESTYLE BRANDS



- Argentina tourism industry is booming, with revenue records to be expected from 2023 onwards
- USD reached \$215 AP
 (Argentine Pesos) to \$1
 making Argentina an
 extremely favorable
 vacation for foreigners with
 USD, GBP, & and the EURO



- Online grocery alcohol sales to reach nearly \$2B in 2022
- Online alcohol sales more than quadrupled from an estimated \$441 million in 2019 to \$1.6 billion in 2021, and sales are expected to grow roughly 15% in 2022, reaching \$1.87 billion
- Alcohol E-Commerce Expected To Reach \$42 Billion By 2025



- The global market for Luxury Goods is expected to grow to \$403B by 2027, a 15.5% increase
- In the Luxury Goods market, 20.8% of total revenue will be generated through online sales by 2022

BARRIERS TO ENTRY



THE ADVANTAGES OF BEING ESTABLISHED

There is a huge barrier to entry for ANYONE entering the Buenos Aires market now, but we have been there since 2007.

- Diversified portfolio
- All companies are built, up and running
- Synergies among our assets: joint resources allow us to streamline operations across platforms
- Supporting megatrends especially during the pandemic: strong demand of luxury goods, e-commerce, wine escape / hideaways
- Wine and leather accessories brands ready for GLOBAL scale
- Seasoned and experienced management team familiar with operating in the Argentine market



ALGODON WINE ESTATES — PRIVATE ESTANCIAS —

REAL ESTATE ACCOLADES

The New York Times

"DREAM HOMES FOR GOLFERS AND WINE LOVERS"



CHEZ GASTON RESTAURANT

2021 TRAVELERS' CHOICE AWARD WINNER, AND IN THE TOP 10% OF RESTAURANTS WORLDWIDE.

LuxuryTravelGuide

AWARD WINNER

"VINEYARD OF THE YEAR" FOR SAN RAFAEL



"4 GREAT PLACES TO RETIRE: SAN RAFAEL, ARGENTINA"

Bloomberg

INTERNATIONAL PROPERTY AWARDS

IN ASSOCIATION WITH BLOOMBERG TELEVISION BEST MIXED USE DEVELOPMENT IN ARGENTINA

ARCHITECTURAL DIGEST

"HOTELS WITH SPECTACULAR GARDENS"

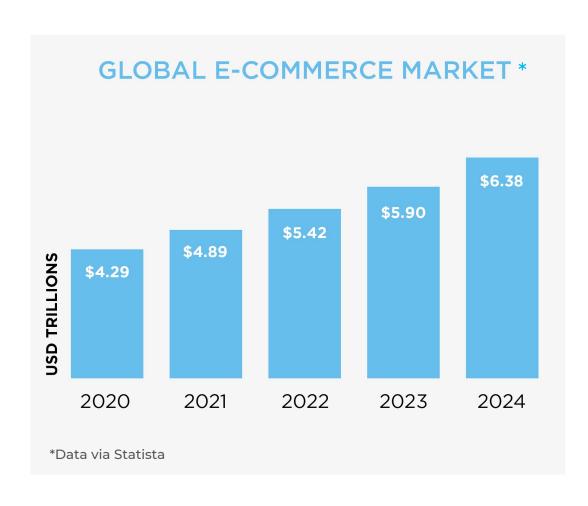


CUISINE & VINS MAGAZINE

BEST OF ARGENTINA AWARDS
BEST REAL ESTATE DEVELOPMENT
IN ARGENTINA

MARKET OPPORTUNITY

GLOBAL GROWTH OF E-COMMERCE FOR LUXURY ITEMS & SPIRITS





FROM WINE & SPIRTS, FASHION TO EXPERIENTIAL LUXURIES



Experiences are defining today's luxury market, as even the top luxury goods conglomerates have become more known for embracing experiential luxuries such as hospitality, travel and leisure.





RICHEMONT

(PPRUY)
Market Cap:
USD 82 Billion
– 15 Brands –

(LVMUY)
Market Cap:
USD 347 Billion
– 75 Brands –

(CFRHF)
Market Cap:
USD 65 Billion
– 26 Brands –



NEW YORK, NY, NOVEMBER 16, 2021

GAUCHO GROUP HOLDINGS, INC. ANNOUNCES THIRD QUARTER FINANCIAL RESULTS

Revenues Soar to \$2.6 Million as Company Posts First Quarterly Profit

GAUCHO

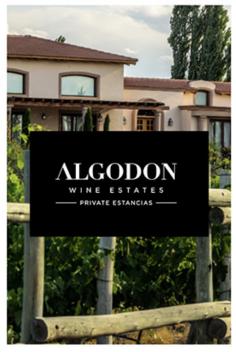
GROUP

——— HOLDINGS, INC.

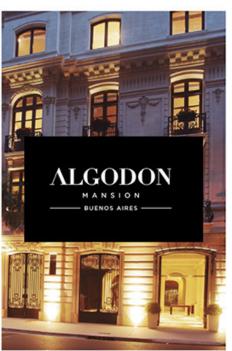
(NASDAQ:VINO)

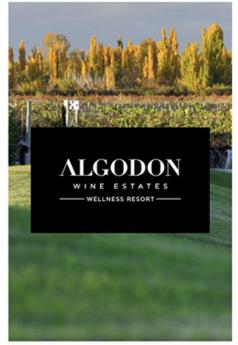
Source: Gaucho Group Holdings, Inc.













DEVALUATION OF THE PESO



TAKING ADVANTAGE OF THE DEVALUED PESO'S EFFECT ON BUSINESS AND TOURISM

PRODUCTION, EXPORTS AND TOURISM

- By producing wine and other goods in Argentina, we pay for manufacturing and labor in pesos
- We can sell to consumers at a favorable exchange rate in USD to the U.S. and the world
- Tourists can spend more money at hotels, restaurants and other attractions with a favorable exchange rate

ADVANTAGES OF PESO DEVALUATION:

- LOWER (COGS) COST OF GOODS SOLD
- LOWER OVERHEAD & LABOR
- INCREASED MARGINS ON EXPORTS
- INCREASED TOURISM FROM
 NEIGHBORING BRAZIL AS WELL AS
 FROM THE U.S. AND E.U.

WORLD LUXURY STAGE



LUXURY LIFESTYLE BRANDS



Popular American Consumer Luxury Lifestyle Cities





GROWTH STRATEGY



FOCUS ON E-COMMERCE:

- We are positioned to take advantage of ecommerce global growth
- COVID-19 boosted e-commerce global revenue an estimated \$174.87 B in 2020
- U.S. spending up over 44% Y/Y

PESO DEVALUATION:

- We produce wines and other goods in Argentina = pay for manufacturing and labor in devalued peso
- We can then sell to global consumers at a favorable exchange rate
- Exchange rate impacts favorably on tourism, benefiting our hospitality assets.

SCALEABLE BUSINESS MODEL:

- Our existing brands are already built: the biggest path to execution is done
- Increase production of wines, home goods and leather goods
- Real estate appreciation + interest income on financed lots + maintenance income for each lot sold + develop global leads via e-commerce
- Potential partnership with global hospitality brands for future development

ACQUISITIONS:

 We seek to grow through acquisition by utilizing a "roll up strategy" to acquire additional luxury brands synergistic with our own to create long term value.

LEVERAGING E-COMMERCE



TO ACHIEVE GLOBAL SCALE



In billions (USD)



TUESDAY, NOVEMBER 9, 2021 8:30 AM

GAUCHO GROUP HOLDINGS ANNOUNCES FIRST VINEYARD ESTATE LOT SALE IN CRYPTOCURRENCY

Luxury Real Estate Development Expands
Diversification Opportunity for Global Investors

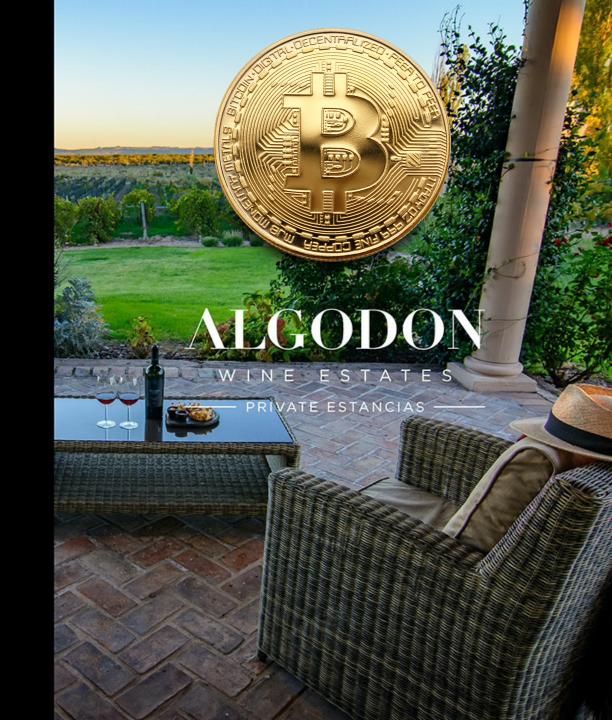
GAUCHO

GROUP

— HOLDINGS, INC. —

(NASDAQ:VINO)

Source: Gaucho Group Holdings, Inc.



COMPETITIVE ADVANTAGES



WHY US?

Our companies are built, up and running.

- Buenos Aires positioned to become the new global luxury destination for a post Covid-19 world
- Huge barrier to entry for anyone entering the Buenos Aires market now
- We have been there since 2007.

Our wines have a unique story:

- We are introducing the world to Bonarda, "the new Malbec" and 2nd most widely planted grape in South America. We are one of the only wineries in the world producing high quality Bonarda varietals and blends.
- Our oldest vineyards were planted in 1946

Our leather goods & accessories brand has a totally unique voice in the market:

- Draws on the cosmopolitan vibe of Buenos Aires and the spirit of traditional gaucho culture
- We are one of the only luxury fashion brands out of South America with the potential for global scale

Our luxury vineyard real estate project is incredibly unique.

- One of the last affordable places to purchase ample vineyard real estate in any leading World Wine Center
- Lots available for a fraction of the cost of comparable properties in Napa, Tuscany or Provence

BRAND PARTNERSHIPS

BOOSTING BRAND EQUITY & CREDIBILITY THROUGH LUXURY BRAND PARTNERSHIPS































NEW YORK, NY, NOVEMBER 11, 2021

GAUCHO GROUP HOLDINGS, INC. MAKES ADDITIONAL \$3.5 MILLION INVESTMENT TO FURTHER ADVANCE LAS VEGAS PROJECT WITH LVH HOLDINGS LLC

Company Endeavors To Expand Brand To Include Opportunities in Lodging, Hospitality, Retail, and Gaming

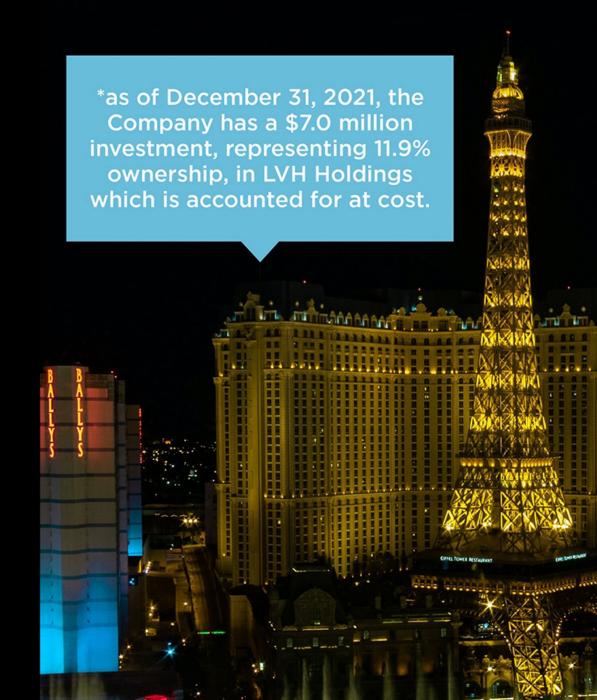
GAUCHO

GROUP

——— HOLDINGS, INC. ———

(NASDAQ:VINO)

Source: Gaucho Group Holdings, Inc.



PRESS RELEASE:

NEW YORK, NY, APRIL 13, 2021

Gaucho - Buenos Aires Leather Goods and Accessories To Open Flagship Store at Miami's Design District Luxury Fashion Boutiques and Shops



Source: Gaucho Group Holdings, Inc.





NEW YORK, NY, FEBRUARY 11, 2022

GAUCHO PRESENTS ITS FALL/WINTER 2022 COLLECTION WITH LOOKS FOR BOTH WOMEN AND MEN AT RUNWAY7'S NEW YORK FASHION WEEK

> "Gaucho - Buenos Aires Showed NYFW the Western Aesthetic is Here to Slay"

> > - FASHION WEEK ONLINE







- Acquired Additional Real Estate Assets in Argentina in Non-cash, All Stock
 Transaction to Increase Shareholder Equity Approximately \$2.4 Million,
 Generating Positive Cash Flow
- \$7.0 Million Investment in LVH Holdings, Representing 11.89% Ownership,
 Company Endeavors to Expand Brand to Include Opportunities in Lodging,
 Hospitality, Retail, and Gaming
- Gaucho Group Holdings, INC. Acquires 21% Minority Interest in Gaucho
 Group, INC and Its E-commerce Assets (Gaucho Buenos Aires and Gaucho
 Casa Buenos Aires Now Wholly Owned Subsidiaries Under Gaucho's
 Corporate Umbrella)
- Continue to Use Shares as a Currency to Accomplish a "Rollup" Strategy for Accretive Acquisitions







- Build out Masterplan Phase 2 with EDSA, potentially adding an additional
 200 lots + 80-Room Ultra Luxury Hotel, 40 Branded Residences with
 POTENTIAL REVENUE GOALS of additional \$100M + \$25M/annually
- Received Approval for Edsa Masterplan From the Municipality of San Rafael
- Lot Sales profit margin = 75%
- Goal to sell 8 lots per quarter (averaging \$150-200K per lot, at which rate we can potentially "sell out" all 350 lots in approx. 4 years
- Potential Partnership With Branded Luxury Name in Hospitality to Codevelop Boutique Hotel & Residences (Anticipating Hotel Signature and Approval of Project Once Hotel Plans Are Drawn)
- Since the estate is nearly completely unleveraged, company can self mortgage and collect significant interest income







- Succeeded in Digging Two Water Wells and Waiting On Approval for Third of 6 Wells in Total
- Global Outreach to Brazil, U.S., EU, Asia
- Developing Global Leads via E-commerce
- Argentina Tourism Boom Due to Devalued Peso, Making It a Desirable
 Global Destination
- New Infrastructure including Winery/Wine Cave, Restaurant, Pool,
 Lodge/Casona, Bridges, Golf Carts, Wine Barrels and Sport Facilities All
 Upgraded During COVID Lockdown (All Paid For)
- Plans to Build an Artisanal Distillery Using Our Estate Grown Fruits
- Plans to Cultivate a 10-Hectare Truffle Forest Giving Our Guests and Homeowners More Unique Experiences







- Chez Gaston Restaurant at Algodon Wine Estates Wins 2021 TripAdvisor Travelers' Choice Award
- Argentina Is Anticipating Record Breaking Tourism Boom Due to Devalued Peso, Making It a Desirable Global Destination
- Algodon Mansion Re-Opening: COVID Lockdown Was an Opportunity to Further Develop and Upgrade All Aspects of the Mansion From the New Rooftop, Floors, Interior Décor and Many Other Improvements
- Used COVID Lockdown as an Opportunity to Further Develop and Upgrade All Aspects of Wellness Resort Including New 200 Seat Restaurant, Suite Amenities (Beds, Bathrooms, Flooring, Furniture and Décor), New Irrigation System for Golf Course, New Equipment for the Golf Pro Shop, New Signage, Repayement and Repainting of Tennis Courts, Reconstructed Pool, Completed Front Gate Entrance, Newly Constructed Cement Bridges Throughout the Estate, and More... 34







- In Q3 of 2020, Algodon Fine Wines Launched E-commerce Websites in Both the U.S. And Argentina
- Added to Vinporter's E-commerce Portfolio Network, Serves as Warehouse and Distributer for algodonfinewines.com
- Added to World's Largest Online Wine Marketplace: VIVINO, Partnership to Specially Promote Our Malbec-Bonarda in 2022
- In Contract Discussions With Southern Glazer's Wine & Spirits, for Distribution in South Florida
- Gaucho Wine Label in the Pipeline
- Launching New Black Label Malbec at Higher Price Point, Expected Retail
 Price at \$49.95







- Gaucho Bueno Aires launches storefront on Amazon.com, the world's largest online retailer, in June 2021
- Launch of e-commerce home & living collection Gaucho Casa, Q1 2022
- Launched aggressive digital marketing campaign for 2022
- Welcomes new Director of Design Lautaro Garcia de la Peña, in February 2022, to lead Gaucho's creative team, and as the main designer behind Gaucho's debut jewelry collection, expected to launch later this year
- Gaucho Buenos Aires presents its Fall 2022 collection at Runway7 for New York Fashion Week, February 2022
- Anticipated launch of flagship brick-and-mortar retail location in Miami
 Design District, in Q2 2022



WHY GAUCHO HOLDINGS?



LUXURY LIFESTYLE BRANDS

- Our existing award-winning luxury brands are already built: the biggest path to execution is done.
- We have proven, scalable business models.
- We are poised to take advantage of the accelerated global growth of e-commerce.

- Buenos Aires lacks presence in the global luxury lifestyle market, but we have been there since 2007.
- We can leverage the arbitrage between the USD and the devalued peso (+ lower cost of goods & labor)
- Roll up strategy to acquire additional luxury brands synergistic with our own to create long term value.





For Additional Information:
Scott Mathis
Gaucho Group Holdings, Inc.
smathis@gauchoholdings.com





ASSETS GALLERY



GAUCHO

 $\mathsf{G}\;\mathsf{R}\;\mathsf{O}\;\mathsf{U}\;\mathsf{P}$

— HOLDINGS, INC. —









VINEYARD GOLF









TENTIS



GASTON RESTAURANT



CHEZ GASTON RESTAURANT

2021 TRAVELERS' CHOICE AWARD WINNER, AND IN THE TOP 10% OF RESTAURANTS WORLDWIDE.





















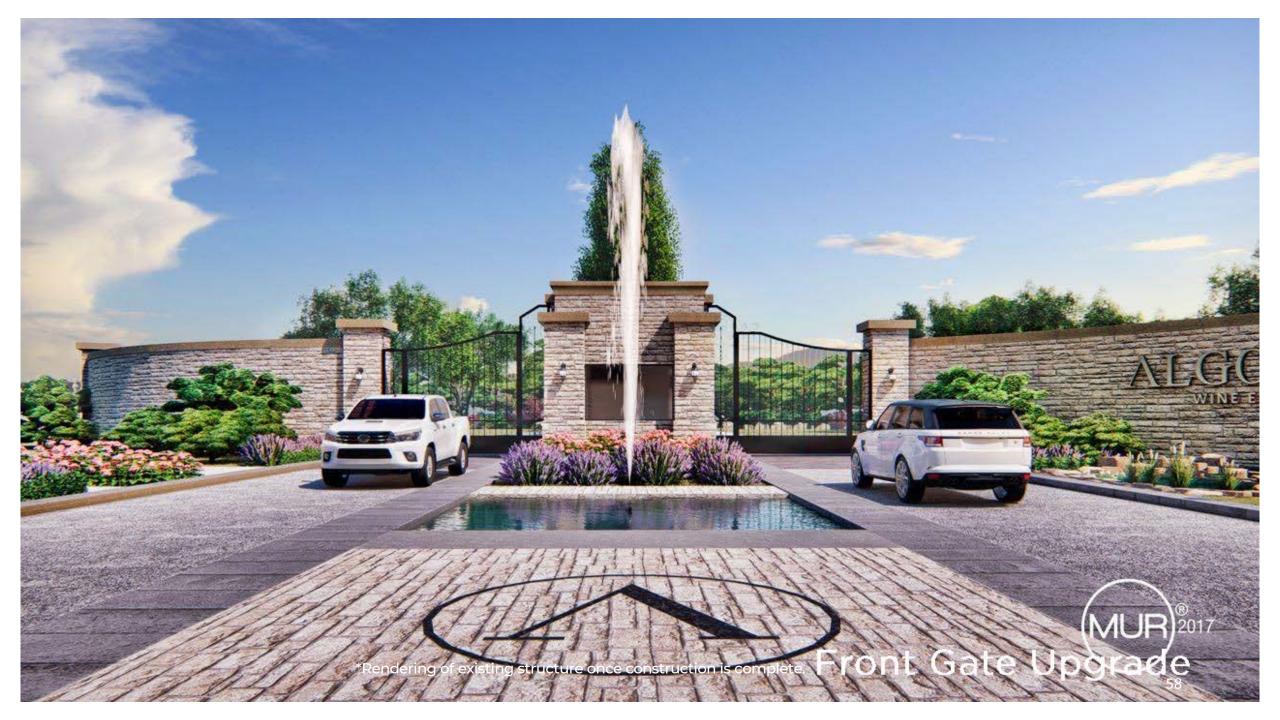








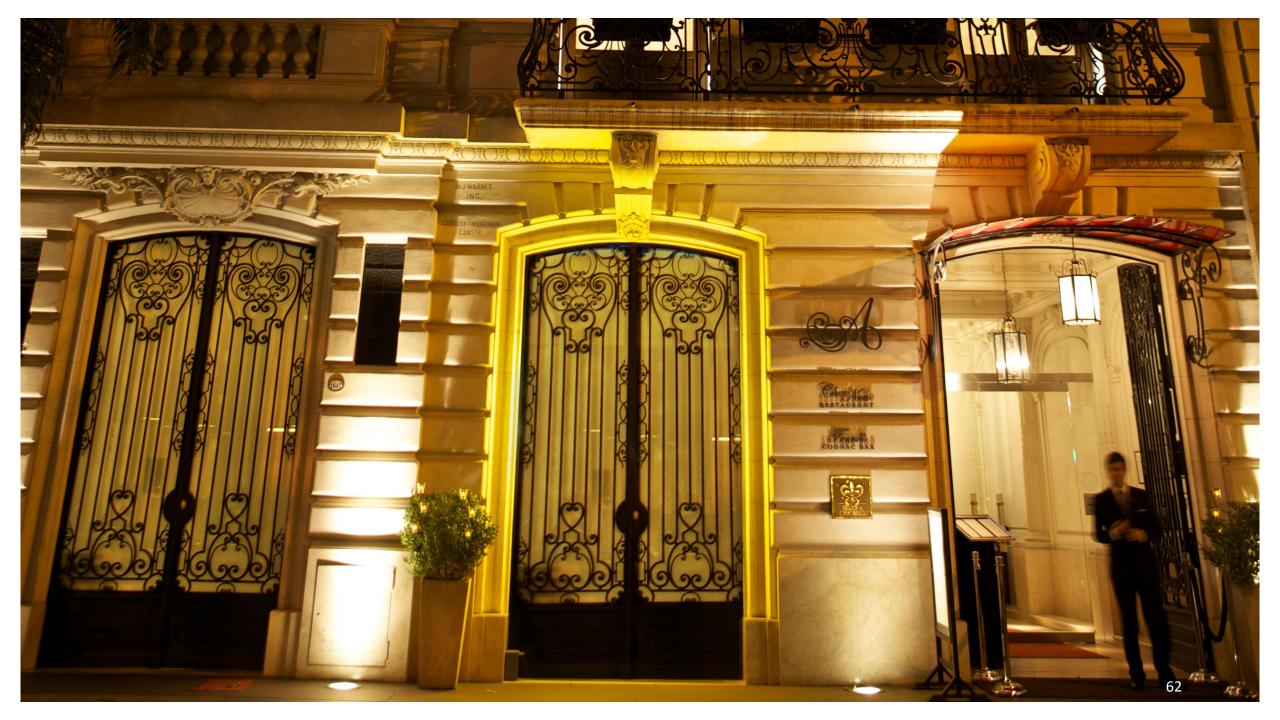


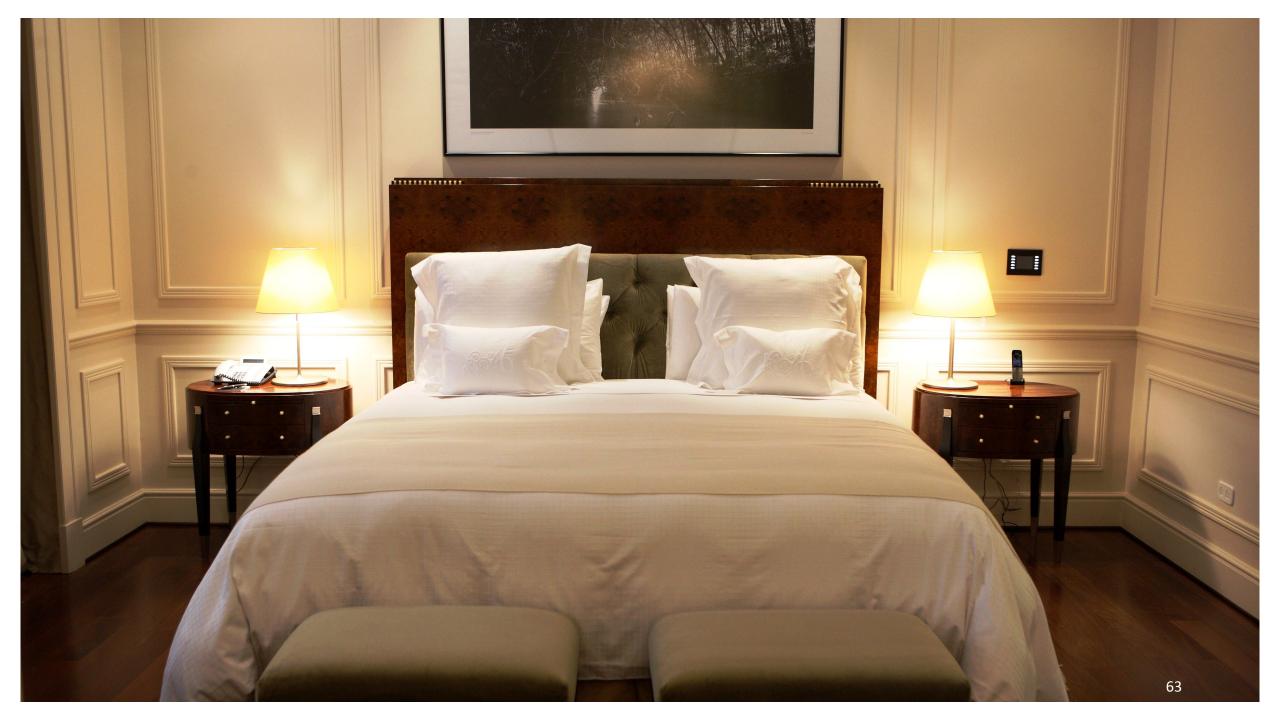


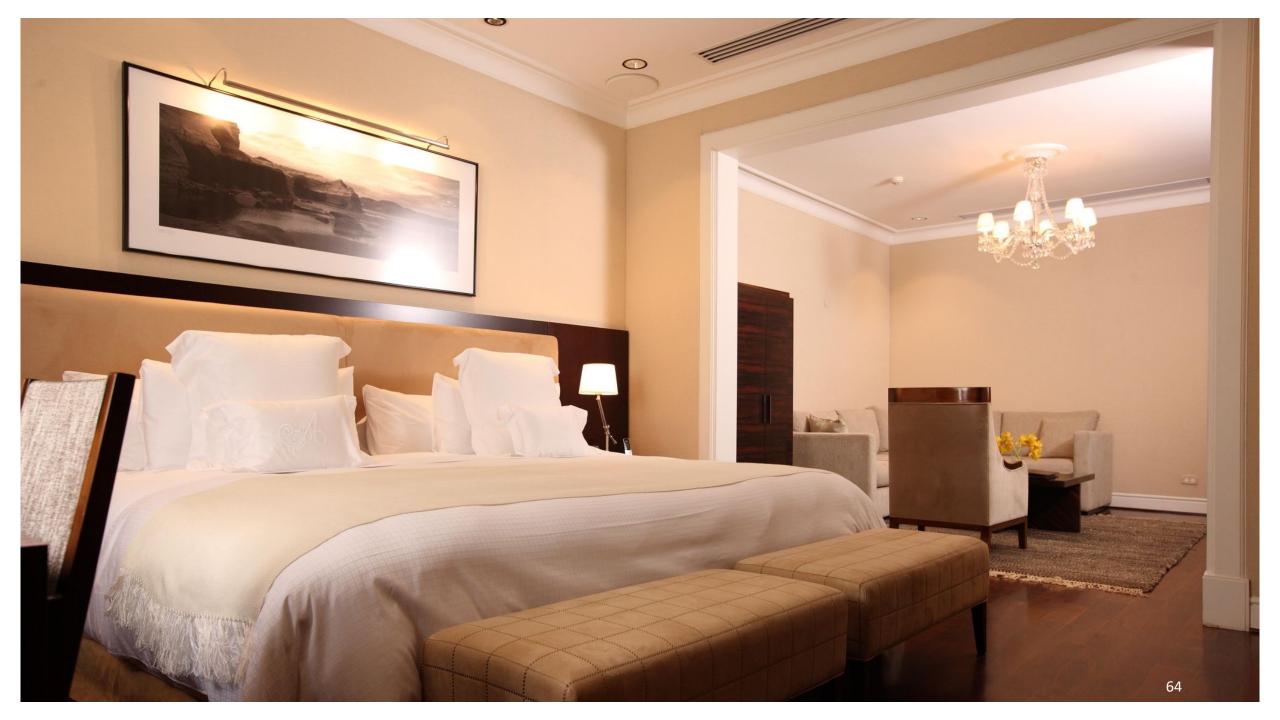








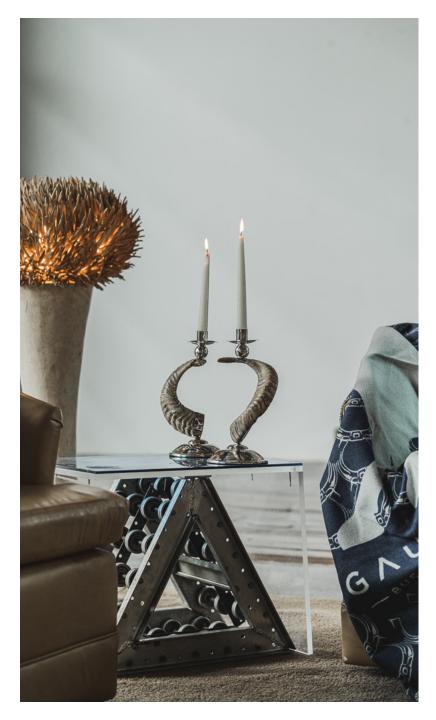


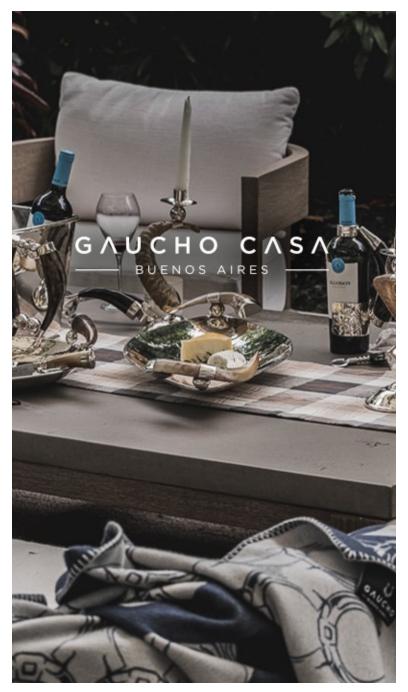












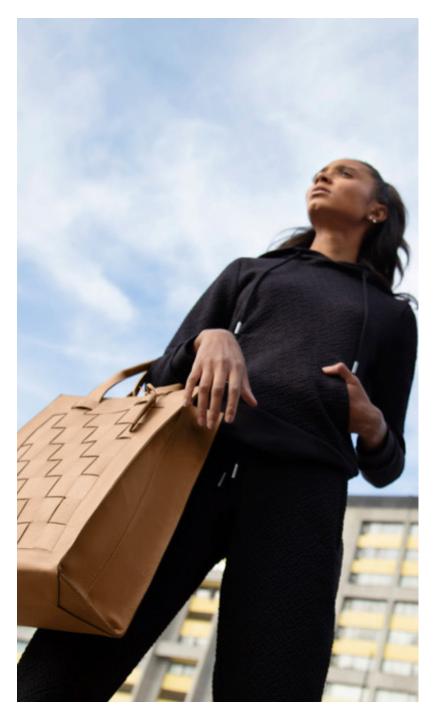














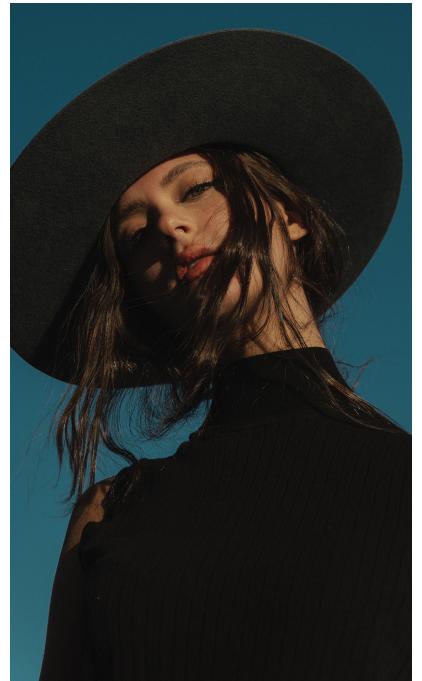














A GAUCHO - BUENOS AIRES

PIECE CAN BE SPOTTED AT A GLANCE











THANK YOU