

# PRIVATE CREDIT GROUP FLEXIBLE FINANCING SOLUTIONS For Sponsor-Backed Companies

Main Street's Private Credit Group provides capital solutions for sponsor-backed lower and middle market companies seeking to grow, transition ownership, or recapitalize. We offer financial sponsors and management teams a number of advantages to help each business realize its full potential and generate wealth for the owners.

**90+** PORTFOLIO  
COMPANIES

**\$7.5-  
\$50M** EBITDA  
CRITERIA

**OVER  
\$8.8B** CAPITAL  
UNDER  
MANAGEMENT

**185+** CUMULATIVE  
INVESTMENTS

**\$10-  
\$150M** INVESTMENT  
SIZE

**OVER  
50** DIVERSE  
INDUSTRIES

## INVESTMENT CRITERIA

- EBITDA of \$7.5-\$50M
- \$10-\$150M investment size
- Diverse industries
- Stable, positive cash flow
- Proven market position
- Strong management team

## INVESTMENT STRUCTURES

- Ability to lead debt financings up to \$250M
- Senior secured term debt
- Unitranche term debt
- Split lien term debt
- Equity co-investments

## TRANSACTION TYPES

- Leveraged buyouts
- Strategic acquisitions
- Refinancings
- Expansion and growth initiatives for later-stage companies
- Recapitalizations

## WHY MAIN STREET?

### FLEXIBLE, SCALABLE CAPITAL

We have the flexibility to customize investment structures to meet the needs of financial sponsors and their portfolio companies. We provide scalable capital solutions to accommodate for larger transactions and add-ons in a variety of structures to better serve our equity partners.

### LONG-TERM CAPITAL

As a publicly traded investment firm, Main Street (NYSE:MAIN) has permanent capital, allowing us the flexibility to be a long-term and recurring partner to financial sponsors, in both good economies and more challenging markets.

### EFFICIENT EXECUTION

We have a predictable, efficient approval process expediting the closing process, which allows financial sponsors and management teams to focus on what is most important – the business.

### RELATIONSHIP FOCUSED

We are long-term investors with long-term mindsets and our focus on relationship stability drives Main Street's approach to Private Credit. Our team's dedication to partnering with financial sponsors is uniquely aided by our permanent capital base. We are happy to provide references that will make the above evident to potential new relationships.

## SELECT RECENT MAIN STREET PRIVATE CREDIT INVESTMENTS

  January 2026	  December 2025	  December 2025	  December 2025
  December 2025	  November 2025	  September 2025	  August 2025
  July 2025	  April 2025	  April 2025	  April 2025
  March 2025	  March 2025	  February 2025	  December 2024

Vince Foster  
Chairman

Dwayne Hyzak  
Chief Executive Officer

David Magdol  
Chief Investment Officer

### PRIVATE CREDIT INVESTMENT TEAM

Nick Meserve  
Managing Director

Sammy Cashiola  
Managing Director

John Watson  
Managing Director

Charles Jennings  
Managing Director

Brianna Dao  
Vice President

Alanson Tobias  
Senior Associate

Carlos Gilson  
Senior Associate

Daniel Guajardo  
Senior Associate

Daniel Jin  
Associate

Jonah Crain  
Associate

Aryan Malhotra  
Analyst

Avery Wade  
Analyst

Chelsea Crow  
Analyst

Gabrielle Vaughn  
Manager, Operations