



It's a Done Deal

\$28,150,000



IPO

Joint Book-Running Manager

JULY 2025

Roth Capital Partners acted as Joint Book-Running Manager for CapsoVision, Inc. (NASDAQ: CV) in its recent \$28.2 Million IPO

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Transaction Information

CapsoVision, Inc. (NASDAQ: CV), a commercial-stage medical technology company that develops advanced imaging and artificial intelligence ("AI") technologies that are deployed in its capsule endoscopy solutions, announced the closing of its initial public offering of 5,500,000 shares of common stock at a public offering price of \$5.00 per share. The shares began trading on the Nasdaq Capital Market on July 2, 2025.

CapsoVision received gross proceeds from the offering of approximately \$28.2 million as the underwriters' over-allotment option was partially exercised, before deducting underwriting discounts and commissions and other offering expenses payable by the Company.

Roth Capital Partners acted as Joint Book-Running Manager for the offering.

About CapsoVision, Inc.

CapsoVision is a commercial-stage medical technology company focused on developing advanced imaging and AI-enabled solutions to transform the detection and diagnosis of gastrointestinal diseases. Its flagship product, CapsoCam Plus®, is a wire-free, panoramic capsule endoscope that enables high-resolution visualization of the small bowel and supports cloud-based or direct capsule video retrieval. The Company's next pipeline product, CapsoCam Colon, is designed to enable non-invasive colon imaging and polyp detection. With a proprietary platform targeted to expand across multiple GI indications, including esophageal and pancreatic disorders, CapsoVision is advancing a new era in capsule-based diagnostics. For more information, please visit

www.capsovision.com. (Source: Company Press Release 7.03.25)

About Roth Capital Partners

Roth Capital Partners, LLC ("ROTH") is a relationship-driven investment bank focused on serving growth companies and their investors. Our full

service platform provides capital raising, high impact equity research, macroeconomics, sales and trading, technical insights, derivatives strategies, M&A advisory, and corporate access. Headquartered in Newport Beach, California, Roth is a privately-held, employee owned organization and maintains offices throughout the U.S. For more information on Roth, please visit www.roth.com.

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