

Norwegian Cruise Line Holdings Ltd.

As of March 31, 2022

Principal Payout Schedule (in U.S. dollars, thousands)

Facility	Maturity Date	Rate	Outstanding Balance	Q2 2022	Q3 2022	Q4 2022	2023	2024	2025	2026	2027
\$875 million Senior Secured Revolving Credit Facility	Jan 2024	L + 1.75% - L + 2.00%	875,000	-	-	-	-	(875,000)	-	-	-
Term Loan A Facility	Jan 2024	L + 1.75% - L + 2.50%	1,512,359	(28,472)	(28,472)	(28,472)	(113,885)	(1,313,060)	-	-	-
\$862.5 million Exchangeable Notes	May 2024	Fixed 6.000%	146,601	-	-	-	-	(146,601)	-	-	-
\$565.0 million 3.625% Senior Notes	Dec 2024	Fixed 3.625%	565,000	-	-	-	-	(565,000)	-	-	-
\$450.0 million Exchangeable Notes	Aug 2025	Fixed 5.375%	450,000	-	-	-	-	-	(450,000)	-	-
\$1425.0 million 5.875% Senior Notes	Mar 2026	Fixed 5.875%	1,425,000	-	-	-	-	-	-	(1,425,000)	-
\$1150.0 million 1.125% Senior Notes	Feb 2027	Fixed 1.125%	1,150,000	-	-	-	1,150,000	-	-	-	(1,150,000)
\$473.2 million Exchangeable Notes	Feb 2027	Fixed 2.500%	473,175	-	-	-	-	-	-	-	(473,175)
\$1000.0 million 5.875% Senior Notes	Feb 2027	Fixed 5.875%	1,000,000	-	-	-	-	-	-	-	(1,000,000)
\$525.0 million 6.125% Senior Notes	Mar 2028	Fixed 6.125%	525,000	-	-	-	-	-	-	-	-
\$600.0 million 7.75% Senior Notes	Feb 2029	Fixed 7.750%	600,000	-	-	-	-	-	-	-	-
Breakaway	Oct 2026	L+0.90% / L+0.90% / L+1.10%	311,197	(42,436)	-	(42,436)	(84,872)	(84,872)	(42,436)	(14,145)	-
Riviera	Oct 2026	L+0.55% / L+0.55% / L+0.75%	203,033	(33,824)	-	(33,824)	(67,647)	(45,189)	(11,275)	(11,275)	-
Getaway	Jan 2027	4.10% / L+1.20% / L +1.40%	347,900	-	(43,487)	-	(86,975)	(86,975)	(79,727)	(43,487)	(7,248)
Marina	Jan 2027	L+0.55% / L+0.55% / L+0.75%	134,837	-	(33,619)	-	(44,916)	(22,593)	(16,900)	(11,206)	(5,603)
Escape	Oct 2027	2.98% / L+1.50% / L+1.50%	489,418	(45,883)	-	(45,883)	(91,766)	(91,766)	(76,472)	(76,472)	(61,177)
Explorer	Jun 2028	3.43% / L+2.80% / L+3.00%	265,288	(23,449)	-	(23,449)	(46,897)	(46,897)	(38,949)	(38,949)	(31,132)
Joy	Apr 2029	2.98% / L+1.50% / L+1.50%	648,827	(51,223)	-	(51,223)	(102,446)	(102,446)	(85,372)	(85,372)	(68,298)
Bliss	Apr 2030	3.92% / L+1.00% / L+1.20%	713,610	(50,972)	-	(50,972)	(101,944)	(101,944)	(84,954)	(84,954)	(67,963)
Encore	Oct 2031	3.92% / L+1.00% / L+1.20%	882,908	(55,182)	-	(55,182)	(110,364)	(110,364)	(91,970)	(91,970)	(73,576)
Splendor	Jan 2032	3.01% / L+1.75% / L+1.95%	426,414	-	(26,688)	-	(53,376)	(53,376)	(48,886)	(44,395)	(39,947)
Prima ⁽¹⁾	Jul 2034	Fixed 2.68%	256,179	-	-	-	(21,348)	(21,348)	(21,348)	(21,348)	(21,348)
Viva ⁽¹⁾	May 2035	Fixed 2.77%	193,455	-	-	-	(8,061)	(16,121)	(16,121)	(16,121)	(16,121)
Leonardo 3 ⁽¹⁾	Nov 2036	Fixed 1.22%	42,144	-	-	-	-	-	(3,512)	(3,512)	(3,512)
Leonardo 4 ⁽¹⁾	Sep 2037	Fixed 1.31%	42,144	-	-	-	-	-	-	(3,512)	(3,512)
Term loan - Newbuild Related	Jul 2022	Fixed 4.50%	66,402	-	(66,402)	-	-	-	-	-	-
Total Debt (excludes future newbuild borrowings, finance leases and debt issuance costs)			13,745,890	(331,440)	(198,668)	(331,440)	(934,497)	(3,683,554)	(1,067,920)	(1,971,717)	(3,022,612)

⁽¹⁾ Based on current amount drawn; Amortization commences 6-months after delivery in 24 equal semi-annual installments.

Footnote: All amounts presented are as of March 31, 2022. All future repayments, total debt amounts and certain variable interest rates are forward-looking and involve risks and uncertainties and are subject to change based on future events. These statements should be considered in conjunction with the Cautionary Statement Concerning Forward-Looking Statements contained in our Q1 2022 earnings release.