



Debt Capital Markets Presentation

Third Quarter – 2018

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Main Street Capital Corporation

Corporate Overview

3rd Quarter – 2018

MAIN is a Principal Investor in Private Debt and Equity

Unique investment strategy, internally managed operating structure and focus on Lower Middle Market differentiates MAIN from other investment firms

Conservative capital structure with S&P rating of BBB/Stable outlook

Internally-managed Business Development Company (BDC)

- IPO in 2007
- Over \$4.0 billion in capital under management⁽¹⁾
 - Over \$2.8 billion internally at MAIN⁽¹⁾
 - Over \$1.2 billion as a sub-advisor to a third party⁽¹⁾

Invests in the under-served Lower Middle Market (LMM)

- Targets companies with revenue between \$10 million - \$150 million; EBITDA between \$3 million - \$20 million

Debt investments in Middle Market companies

- Larger companies than LMM investment strategy, with EBITDA between \$20 million - \$100 million

Debt investments originated in collaboration with other funds

- Similar in size, structure and terms to LMM and Middle Market investments

Attractive asset management advisory business

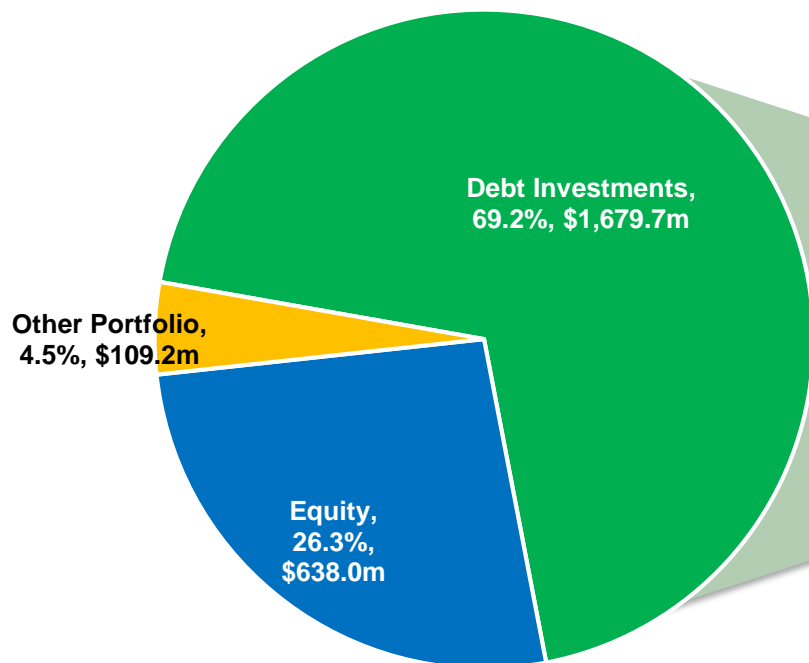
Significant management ownership / investment in MAIN

Headquartered in Houston, Texas

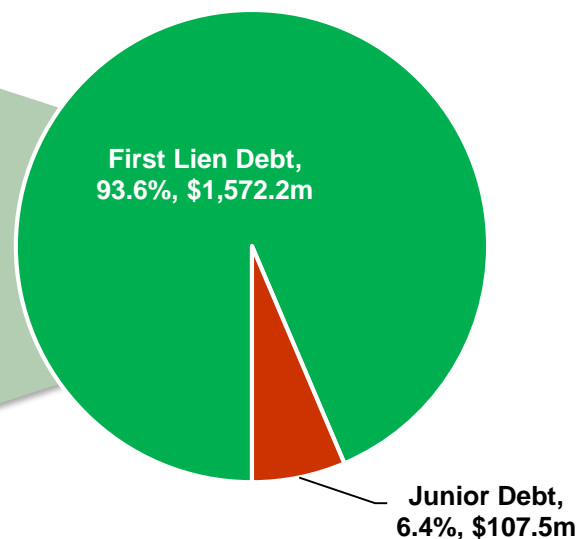
(1) Capital under management includes undrawn portion of debt capital as of September 30, 2018

Investment Portfolio – By Type of Investment⁽¹⁾

Total Investment Portfolio
\$2,426.9 million



Total Debt Investments
\$1,679.7 million



(1) Fair value as of September 30, 2018

Unique Investment Strategy

MAIN's investment strategy differentiates MAIN from its competitors and provides highly attractive risk-adjusted returns

Lower Middle Market (LMM)

- Proprietary investments that are difficult for investors to access
- Companies with \$10 - \$150 million of revenues and \$3 - \$20 million of EBITDA
- Customized financing solutions which include a combination of first lien, senior secured debt and equity
- Large addressable market
- High cash yield from debt investments
- Dividend income, NAV growth and net realized gains from equity investments

Private Loans

- Companies that are similar in size to LMM and Middle Market
- First lien, senior secured debt investments in privately held companies originated through strategic relationships with other investment funds
- Floating rate debt investments
- Proprietary investments that can be difficult for investors to access
- Investments with attractive risk-adjusted returns

Middle Market

- Larger companies than LMM strategy, with EBITDA between \$20 - \$100 million
- First lien, senior secured debt investments
- Floating rate debt investments
- Large addressable market
- Can provide source of liquidity for MAIN as needed

Asset Management Business

- No investment capital at risk; monetizing value of MAIN's intangible assets
- Significant contribution to net investment income
- Source of stable, recurring fee income
- Returns benefit MAIN stakeholders due to internally managed structure

Portfolio Highlights⁽¹⁾

The benefits of MAIN's unique investment strategy has resulted in a high quality, diversified and mature investment portfolio

Lower Middle Market

- \$1,149.0 million of total investments
- 70 companies
- \$633.3 million of debt investments (55%)
- \$515.7 million of equity investments (45%)
- Typical initial investment target of 75% debt / 25% equity
- 98% of debt investments are first lien⁽²⁾
- Average investment size of \$13.8 million⁽²⁾
- Weighted-average effective yield on debt of 12.2%⁽²⁾

Private Loans

- \$490.8 million of total investments
- 54 companies
- \$465.6 million of debt investments (95% of Private Loan portfolio)
- 93% of debt investments are first lien⁽²⁾
- Average investment size of \$9.6 million⁽²⁾
- 85% of debt investments bear interest at floating rates⁽²⁾
- Weighted-average effective yield of 10.1%⁽²⁾

Middle Market

- \$607.7 million of total investments
- 58 companies
- \$580.7 million of debt investments (96% of Middle Market portfolio)
- 89% of debt investments are first lien⁽²⁾
- Average investment size of \$10.6 million⁽²⁾
- 94% of debt investments bear interest at floating rates⁽²⁾
- Weighted-average effective yield of 9.4%⁽²⁾

Total Portfolio

- \$2,426.9 million of total investments
- 194 companies
- \$1,679.7 million of debt investments (69%)
- \$747.2 million of equity investments (31%)
- \$109.2 million of Other Portfolio investments (5%)
- 94% of debt investments are first lien⁽²⁾
- 72% of debt investments bear interest at floating rates⁽²⁾
- Weighted-average effective yield on debt investments of 10.6%⁽²⁾

(1) As of September 30, 2018; investment amounts at fair value, unless otherwise noted

(2) As of September 30, 2018; based on cost. Weighted-average effective yield based on principal and includes amortization of deferred debt origination fees and accretion of original issue discount, but excludes fees payable upon repayment of the debt instruments and any debt investments on non-accrual status

Business Development Company (BDC) Background

Created by Congress in 1980 through the Small Business Investment Incentive Act of 1980 to facilitate the flow of capital to small and mid-sized U.S. businesses

Highly regulated by the Securities and Exchange Commission under the Investment Company Act of 1940 (1940 Act)

Provide a way for individual investors to participate in private equity and debt investments

Leverage

- Regulatory restrictions on debt leverage levels require BDCs to maintain conservative leverage
- Must maintain an asset to debt coverage ratio of at least 2.0x, unless the BDC has obtained Board or Shareholder approval to decrease the required asset to debt coverage ratio to 1.5x as provided for under the Small Business Credit Availability Act passed in December 2017

Portfolio Diversification

- BDCs maintain sufficient diversification in order to protect stakeholders from excessive risks
- BDCs must limit individual investment size and limit certain types of investments

Full Transparency

- Detailed schedule of all investments (and related key terms) in quarterly reporting
- Quarterly fair value mark to market accounting

Income Tax Treatment

- As a Regulated Investment Company (RIC), BDCs generally do not pay corporate income taxes
- To maintain RIC status and avoid paying corporate income taxes, BDCs must distribute at least 90% of taxable income (other than net capital gain) to investors
- To avoid federal excise taxes, BDC's must distribute at least 98% of taxable income to investors
- Tax treatment is similar to Real Estate Investment Trusts (REIT)

MAIN Capital Structure

Current capitalization (\$ in 000's)	September 30, 2018	% of Capitalization
Cash	\$ 50,303	
Debt at parent		
Credit Facility	250,000	10.2%
4.50% Notes due 2022 ⁽¹⁾	185,000	7.5%
4.50% Notes due 2019 ⁽¹⁾	175,000	7.1%
Total debt at parent	610,000	24.8%
Debt at subsidiaries		
SBIC Debentures ⁽¹⁾	345,800	14.0%
Total debt at subsidiaries	345,800	14.0%
Total debt	955,800	38.8%
Book value of equity	1,505,442	61.2%
Total capitalization	\$ 2,461,242	100.0%
Debt / Capitalization	0.39x	
Debt / Book equity	0.63x	
Debt / Enterprise value ⁽²⁾	0.29x	
Debt / Market capitalization ⁽²⁾	0.41x	
Stock price / Net asset value per share ⁽²⁾	1.56x	

(1) Debt amounts reflected at par value.

(2) Based on stock price of \$38.50 as of September 30, 2018.

Conservative Leverage

As of September 30, 2018 (\$ in 000's)	Parent ⁽¹⁾	SBICs	Total
Total Assets	\$ 1,969,132	\$ 555,331	\$ 2,524,463
<i>Debt Capital:</i>			
Revolving Credit Facility ⁽²⁾	250,000	-	250,000
SBIC Debentures	-	337,931	337,931
Notes Payable	356,628	-	356,628
Total Debt	606,628	337,931	944,559
Net Asset Value (NAV)	1,291,107	214,335	1,505,442

Key Leverage Stats

Interest Coverage Ratio ⁽³⁾	4.87x	4.89x	4.88x
Asset Coverage Ratio ⁽⁴⁾	3.23x	1.61x	2.64x
Consolidated Asset Coverage Ratio - Regulatory ⁽⁵⁾	N/A	N/A	3.46x
Debt to Assets Ratio	0.31x	0.61x	0.37x
Debt to NAV Ratio ⁽⁶⁾	0.47x	1.61x	0.63x
Net Debt to NAV Ratio ⁽⁷⁾	0.46x	1.44x	0.60x

(1) Assets at the BDC/RIC parent level represent the collateral available to MAIN's debt capital market investors

(2) As of September 30, 2018, MAIN's credit facility had \$680.0 million in total commitments with an accordion feature to increase up to \$800.0 million. Borrowings under this facility are available to provide additional liquidity for investment and operational activities.

(3) DNII + interest expense / interest expense on a trailing twelve month basis.

(4) Calculated as total assets divided by total debt at par, including SBIC debt.

(5) Calculated per BDC regulations; SBIC Debentures are not included as "senior debt" for purposes of the BDC 200% asset coverage requirements pursuant to exemptive relief received by MAIN.

(6) Debt to NAV Ratio is calculated based upon the par value of debt.

(7) Net debt in this ratio includes par value of debt less cash and cash equivalents.

Conservative Leverage - Regulatory

Passage of the Small Business Credit Availability Act in December 2017 provides the opportunity for BDCs to obtain board or shareholder approval to access additional leverage by lowering the required asset coverage to 1.50x (from 2.00x)

MAIN has historically operated at conservative regulatory leverage levels, in all cases with significant cushion to the existing (2.00x) regulatory limits, and proven through historical performance that MAIN does not require access to additional leverage to provide market leading returns

MAIN's Historical Asset Coverage Ratio:	2013	2014	2015	2016	2017	Q3 18
Consolidated Asset Coverage Ratio - Regulatory ⁽¹⁾	3.37x	2.93x	2.92x	2.97x	3.67x	3.46x
Minimum Required Asset Coverage ⁽²⁾	2.00x	2.00x	2.00x	2.00x	2.00x	2.00x
Cushion % above Minimum Required Asset Coverage	69%	47%	46%	49%	84%	73%

(1) Calculated per BDC regulations; SBIC Debentures are not included as "senior debt" for purposes of the 200% Minimum Asset Coverage Ratio requirements pursuant to exemptive relief received by MAIN.

(2) Minimum required asset coverage of 2.00x prior to passage of the Small Business Credit Availability Act. Minimum requirement of 2.00x remains in place for all BDCs unless board or shareholder approval is obtained to lower minimum requirement to 1.50x.

Key Credit Highlights

Experienced Management Team with Strong Track Record

- Core executive management team has been together as a team for 15+ years
- Extensive investment expertise and relationships
- Significant management equity ownership

Efficient and Leverageable Internally Managed Operating Structure

- Meaningful operating cost advantage through efficient internally managed structure
- Significant benefits through alignment of interests between management (stock ownership and incentive compensation) and investors
- Industry leading operating expense efficiency

Conservative Leverage

- 1940 Act requires a minimum 2.0x regulatory asset coverage ratio⁽¹⁾
- MAIN's asset coverage ratio is ~3.2x at the Parent level; ~3.5x on a regulatory basis
- Conservative leverage position further enhanced through ongoing efficient capital raises through at-the-market, or ATM, equity issuance program

Unique Investment Strategy

- Unique investment strategy differentiates MAIN from its competitors and provides highly attractive risk-adjusted returns
- Asset management advisory business significantly enhances MAIN's returns to its investors

High Quality Portfolio

- Significant diversification
- Debt investments primarily carry a first priority lien on the assets of the business
- Permanent capital structure of BDC allows for long-term, patient investment strategy and overall approach

(1) Minimum required asset coverage of 2.00x prior to passage of the Small Business Credit Availability Act. Minimum requirement of 2.00x remains in place unless Board or Shareholder approval is obtained to lower minimum requirement to 1.50x.

MAIN Co-Founders and Executive Management Team

Vince Foster; CPA & JD⁽¹⁾⁽²⁾⁽³⁾
Executive Chairman

- Co-founded MAIN and MAIN predecessor funds (1997)
- Co-founded Quanta Services (NYSE: PWR)
- Partner in charge of a Big 5 Accounting Firm’s Corporate Finance/Mergers and Acquisitions practice for the Southwest United States

Dwayne Hyzak; CPA⁽¹⁾⁽²⁾⁽³⁾
CEO

- Co-founded MAIN; Joined Main Street group in 2002; affiliated with Main Street group since 1999
- Director of acquisitions / integration with Quanta Services (NYSE: PWR)
- Manager with a Big 5 Accounting Firm’s audit and transaction services groups

Curtis Hartman; CPA⁽¹⁾⁽²⁾⁽³⁾
Vice Chairman, CCO⁽⁴⁾ and Senior Managing Director

- Co-founded MAIN; Joined Main Street group in 2000
- Investment associate at Sterling City Capital
- Manager with a Big 5 Accounting Firm’s transaction services group

David Magdol⁽¹⁾⁽²⁾
President, CIO⁽⁵⁾

- Co-founded MAIN; Joined Main Street group in 2002
- Vice President in Lazard Freres Investment Banking Division
- Vice President of McMullen Group (John J. McMullen’s Family Office)

Brent Smith; CPA
CFO and Treasurer

- Joined MAIN in 2014
- Previously CFO with a publicly-traded oilfield services company
- Prior experience with a Big 5 Accounting Firm and a publicly-traded financial consulting firm

Jason Beauvais; JD
SVP, GC, CCO⁽⁶⁾ and Secretary

- Joined MAIN in 2008
- Previously attorney for Occidental Petroleum Corporation (NYSE: OXY) and associate in the corporate and securities section at Baker Botts LLP

(1) Member of MAIN Executive Committee
(2) Member of MAIN Investment Committee
(3) Member of MAIN Credit Committee

(4) Chief Credit Officer
(5) Chief Investment Officer
(6) Chief Compliance Officer

Significant Management Ownership / Investment

Significant equity ownership by MAIN's management team, coupled with internally managed structure, provides alignment of interest between MAIN's management and our shareholders

	# of Shares ⁽²⁾	September 30, 2018 ⁽³⁾
Management ⁽¹⁾	3,283,208	\$126,403,508

(1) Includes members of MAIN's executive and senior management team and the members of MAIN's Board of Directors.

(2) Includes 1,124,079 shares, or approximately \$27.6 million, purchased by Management as part of, or subsequent to, the MAIN IPO, including 11,808 shares, or approximately \$0.5 million, purchased in the quarter ended September 30, 2018.

(3) Based upon closing market price of \$38.50/share on September 30, 2018.

Efficient and Leverageable Operating Structure

MAIN's internally managed operating structure provides significant operating leverage and greater returns for our stakeholders

“Internally managed” structure means no external management fees or expenses are paid

Alignment of interest between management and investors

- Greater incentives to maximize increases to stakeholder value and rationalize debt and equity capital raises
- 100% of MAIN's management efforts and activities are for the benefit of the BDC

MAIN targets total operating expenses⁽¹⁾ as a percentage of average assets (Operating Expense to Assets Ratio) at or less than 2%

- Long-term actual results have significantly outperformed target
- Industry leading Operating Expense to Assets Ratio of 1.5%⁽²⁾

Significant portion of total operating expenses are non-cash

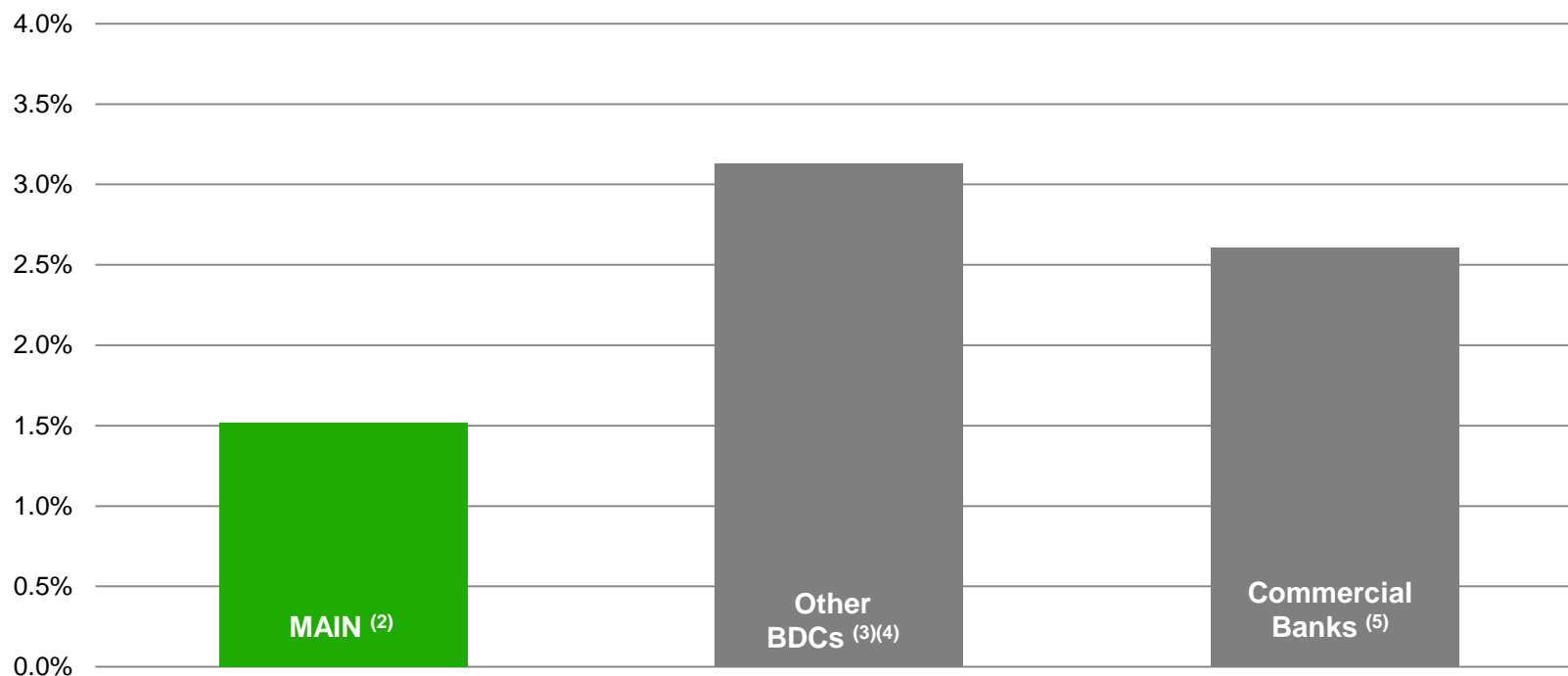
- Non-cash expense for restricted stock amortization was 12.0%⁽²⁾ of total operating expenses
- Operating Expense to Assets Ratio of 1.1%⁽²⁾ excluding non-cash restricted stock amortization expense

(1) Total operating expenses, including non-cash share based compensation expense and excluding interest expense

(2) Based upon the trailing twelve month period ended September 30, 2018

MAIN Maintains a Significant Operating Cost Advantage

Operating Expenses as a Percentage of Total Assets⁽¹⁾



(1) Total operating expenses, including non-cash share based compensation expense and excluding interest expense

(2) For the trailing twelve month period ended September 30, 2018

(3) Other BDCs includes dividend paying BDCs that have been publicly-traded for at least two years and have total assets greater than \$500 million based on individual SEC Filings as of December 31, 2017; specifically includes: AINV, ARCC, BKCC, CPTA, FDUS, FSIC, GAIN, GBDC, GSBDC, HTGC, MCC, MRCC, NEWT, NMFC, OCSI, OCSL, PFLT, PNNT, PSEC, SLRC, SUNS, TCAP, TCPC, TCRD, TPVG and TSLX

(4) Calculation represents the average for the companies included in the group and is based upon the trailing twelve month period ended June 30, 2018 as derived from each company's SEC filings

(5) Source: SNL Financial. Calculation represents the average for the trailing twelve month period ended June 30, 2018 and includes commercial banks with a market capitalization between \$500 million and \$3 billion

Stable, Long-Term Leverage – Significant Unused Capacity

MAIN maintains a conservative capital structure, with limited overall leverage and low cost, long-term debt

Capital structure is designed to match expected duration and fixed/floating rate nature of investment portfolio assets

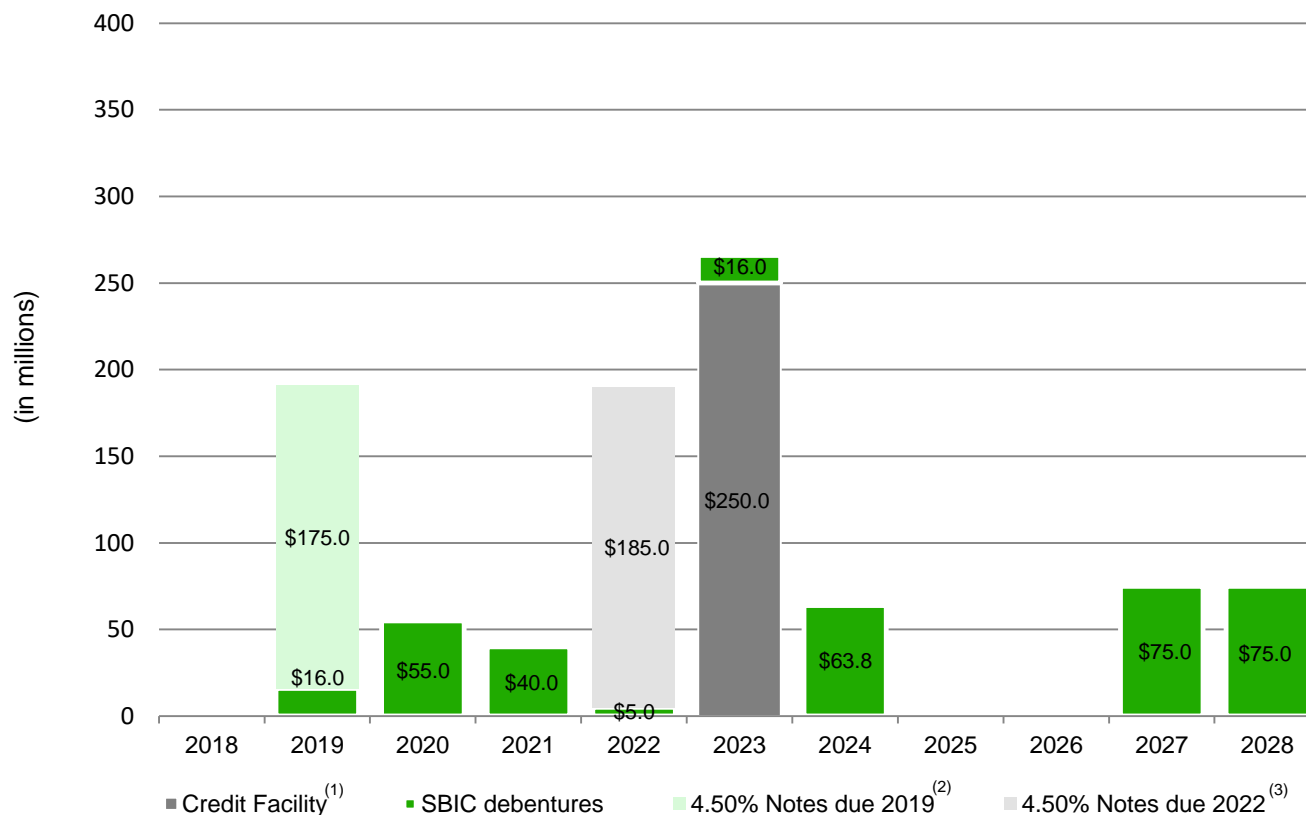
Facility	Interest Rate	Maturity	Principal Drawn
\$680.0 million Credit Facility ⁽¹⁾	L+1.875% floating (4.0% as of September 30, 2018)	September 2023 (fully revolving until maturity)	\$250.0 million
Notes Payable	4.50% fixed	Redeemable at MAIN's option at any time, subject to certain make whole provisions; Matures December 1, 2019	\$175.0 million
Notes Payable	4.50% fixed	Redeemable at MAIN's option at any time, subject to certain make whole provisions; Matures December 1, 2022	\$185.0 million
SBIC Debentures	3.7% fixed (weighted average)	Various dates between 2019 - 2028 (weighted average duration = 5.9 years)	\$345.8 million

(1) As of September 30, 2018, MAIN's credit facility had \$680.0 million in total commitments from 17 relationship banks, with an accordion feature which could increase total commitments up to \$800.0 million.

Long-term Maturity of Debt Obligations

MAIN's conservative capital structure provides long-term access to attractively-priced and structured debt facilities

- Allows for investments in assets with long-term holding periods / illiquid positions and greater yields and overall returns
- Provides downside protection and liquidity through economic cycles
- Allows MAIN to be opportunistic during periods of economic uncertainty



(1) Based upon outstanding balance as of September 30, 2018; total commitments at September 30, 2018 were \$680.0 million.

(2) Issued in November 2014; redeemable at MAIN's option at any time, subject to certain make whole provisions

(3) Issued in November 2017; redeemable at MAIN's option at any time, subject to certain make whole provisions

Positive Impact from Rising Interest Rates

MAIN's capital structure and investment portfolio provides downside protection and the opportunity for significant benefits from a rising interest rate environment

- 74% of MAIN's outstanding debt obligations have fixed interest rates⁽³⁾, limiting the increase in interest expense
- 72% of MAIN's debt investments bear interest at floating rates⁽³⁾, the majority of which contain contractual minimum index rates, or "interest rate floors" (weighted-average floor of approximately 105 basis points)⁽⁴⁾
- Provides MAIN the opportunity to achieve significant increases in net investment income if interest rates rise

The following table illustrates the approximate annual changes in the components of MAIN's net investment income due to hypothetical increases (decreases) in interest rates⁽¹⁾ (dollars in thousands):

Basis Point Increase (Decrease) in Interest Rate	Increase (Decrease) in Interest Income	(Increase) Decrease in Interest Expense ⁽²⁾	Increase (Decrease) in Net Investment Income	Increase (Decrease) in Net Investment Income per Share ⁽⁵⁾
(50)	\$ (6,301)	\$ 1,250	\$ (5,051)	\$ (0.08)
(25)	(3,172)	625	(2,547)	(0.04)
25	3,185	(625)	2,560	0.04
50	6,370	(1,250)	5,120	0.08
100	12,740	(2,500)	10,240	0.17
200	25,480	(5,000)	20,480	0.34
300	38,220	(7,500)	30,720	0.50
400	50,960	(10,000)	40,960	0.67

- (1) Assumes no changes in the portfolio investments, outstanding revolving credit facility borrowings or other debt obligations existing as of September 30, 2018
- (2) The hypothetical (increase) decrease in interest expense would be impacted by the changes in the amount of debt outstanding under our revolving credit facility, with interest expense (increasing) decreasing as the debt outstanding under our revolving credit facility increases (decreases)
- (3) As of September 30, 2018
- (4) Weighted-average interest rate floor calculated based on debt principal balances as of September 30, 2018
- (5) Per share amount is calculated using shares outstanding as of September 30, 2018

At-The-Market (ATM) Equity Program

ATM Equity Program provides efficient, low cost capital

- Provides permanent capital to match growth of LMM investments on an as-needed basis
- Provides significant economic cost savings compared to traditional overnight equity offerings

Provides permanent capital to match indefinite or long-term holding period for LMM investments

Facilitates maintenance of conservative leverage position

Issued equity is accretive to NAV per share

Provides significant benefits vs traditional overnight equity offerings

- Provides equity capital and liquidity on an as-needed basis, avoiding dilution from larger overnight equity offerings
- Provides equity capital at significantly lower cost
- Avoids negative impact to stock price from larger overnight equity offerings

Raised net proceeds of \$339.3 million since inception in 2015⁽¹⁾

- Average sale price is approximately 64% above average NAV per share over same period⁽¹⁾
- Resulted in economic cost savings of approximately \$17.2 million when compared to traditional overnight equity offering⁽¹⁾⁽²⁾

(1) Through September 30, 2018

(2) Assumes 6% all-in cost for traditional overnight equity offering

Lower Middle Market (LMM) Investment Strategy

LMM investment strategy differentiates MAIN from its competitors and provides attractive risk-adjusted returns

Investment Objectives

- High cash yield from secured debt investments (11.5% weighted-average cash coupon as of September 30, 2018); plus
- Dividend income and periodic capital gains from equity investments

Investments are structured for (i) protection of capital, (ii) high recurring income and (iii) meaningful capital gain opportunity

Focus on self-sponsored, “one stop” financing opportunities

- Partner with business owners and entrepreneurs
- Recapitalization, buyout, growth and acquisition capital
- Extensive network of grass roots referral sources
- Strong and growing “Main Street” brand recognition / reputation

Provide customized financing solutions

Investments have low correlation to the broader debt and equity markets and attractive risk-adjusted returns

LMM Investment Opportunity

MAIN targets investments in established, profitable LMM companies

Characteristics of LMM provide beneficial risk-reward investment opportunities

Large and critical portion of U.S. economy

- 175,000+ domestic LMM businesses⁽¹⁾

LMM is under-served from a capital perspective and less competitive

Inefficient asset class generates pricing inefficiencies

- Typical entry enterprise values between 4.5X – 6.5X EBITDA and typical entry leverage multiples between 2.0X – 4.0X EBITDA to MAIN debt investment

Ability to become a partner vs. a “commoditized vendor of capital”

(1) Source: U.S. Census 2012 – U.S. Data Table by Enterprise Receipt Size; 2012 County Business Patterns and 2012 Economic Census; includes Number of Firms with Enterprise Receipt Size between \$10,000,000 and \$99,999,999

Private Loan Investment Strategy

Private Loan portfolio investments are primarily debt investments in privately held companies which have been originated through strategic relationships with other investment funds on a collaborative basis, and are often referred to in the debt markets as “club deals”

Investment Objectives

- Access proprietary investments with attractive risk-adjusted return characteristics
- Generate cash yield to support MAIN recurring net investment income

Investment Characteristics

- Investments in companies that are consistent with the size of companies in our LMM and Middle Market portfolios
- Proprietary investments originated through strategic relationships with other investment funds on a collaborative basis
- Current Private Loan portfolio companies have weighted-average EBITDA of approximately \$46.2 million⁽¹⁾

Investments in secured debt investments

- First lien, senior secured debt investments
- Floating rate debt investments

8% – 12% targeted gross yields

- Weighted-average effective yield of 10.1%
- Net returns positively impacted by lower overhead requirements and use of modest leverage
- Floating rate debt investments provide the opportunity for positive impact on yields if market benchmark interest rates increase

(1) This calculation excludes three Private Loan portfolio companies as EBITDA is not a meaningful metric for these portfolio companies

Middle Market Debt Investment Strategy

MAIN maintains a portfolio of debt investments in Middle Market companies

Investment Objective

- Generate cash yield to support MAIN recurring net investment income

Investments secured and/or rated debt investments

- First lien, senior secured debt investments
- Floating rate debt investments

Larger companies than the LMM investment strategy

- Current Middle Market portfolio companies have weighted-average EBITDA of approximately \$89.7 million

Large and critical portion of U.S. economy

- Nearly 200,000 domestic Middle Market businesses⁽¹⁾

More relative liquidity than LMM investments

6% – 10% targeted gross yields

- Weighted-average effective yield⁽²⁾ of 9.4%
- Net returns positively impacted by lower overhead requirements and use of modest leverage
- Floating rate debt investments provide the opportunity for positive impact on yields if market benchmark interest rates increase

(1) Source: National Center for The Middle Market; includes number of U.S. domestic businesses with revenues between \$10 million and \$1 billion

(2) Weighted-average effective yield includes amortization of deferred debt origination fees and accretion of original issue discount, but excludes fees payable upon repayment of the debt instruments and any debt investments on non-accrual status

Asset Management Business

MAIN's asset management business represents additional income diversification and the opportunity for greater stakeholder returns

MAIN's internally managed operating structure provides MAIN's stakeholders the benefits of this asset management business

In May 2012, MAIN⁽¹⁾ entered into an investment sub-advisory agreement with the investment advisor to HMS Income Fund, Inc., a non-listed BDC

- MAIN⁽¹⁾ provides asset management services, including sourcing, diligence and post-investment monitoring
- MAIN⁽¹⁾ receives 50% of the investment advisor's base management fee and incentive fees
 - MAIN⁽¹⁾ base management fee – 1% of total assets
 - MAIN⁽¹⁾ incentive fees – 10% of net investment income above a hurdle and 10% of net realized capital gains

Benefits to MAIN

- No significant increases to MAIN's operating costs to provide services (utilize existing infrastructure and leverage fixed costs)
- No invested capital – monetizing the value of MAIN franchise
- Significant positive impact on MAIN's financial results
 - \$2.7 million contribution to net investment income in the third quarter of 2018⁽²⁾
 - \$8.0 million contribution to net investment income for the nine months ended September 30, 2018⁽²⁾
 - \$9.4 million contribution to net investment income for the year ended December 31, 2017⁽²⁾
 - \$70.1 million of cumulative unrealized appreciation as of September 30, 2018

(1) Through MAIN's wholly owned unconsolidated subsidiary, MSC Advisor I, LLC

(2) Contribution to Net Investment Income includes (a) dividend income received by MAIN from MSC Advisor I, LLC and (b) operating expenses allocated from MAIN to MSC Advisor I, LLC

Total Investment Portfolio

Diversity provides structural protection to investment portfolio, revenue sources, income and cash flows

Includes complementary LMM debt and equity investments, Middle Market debt investments and Private Loan debt investments

Total investment portfolio at fair value consists of approximately 47% LMM / 25% Middle Market / 20% Private Loan / 8% Other⁽¹⁾ Portfolio investments

182 LMM, Middle Market and Private Loan portfolio companies

- Average investment size of \$11.5 million
- Largest individual portfolio company represents 6.8%⁽²⁾ of total investment income and 2.6% of total portfolio fair value (most investments are less than 1%)
- Five non-accrual investments, which represent 1.2% of the total investment portfolio at fair value and 3.5% at cost.
- Weighted-average effective yield of 10.6%

Significant diversification

- Issuer
- Industry
- Transaction type
- Geography
- End markets
- Vintage

(1) Other includes MSC Advisor I, LLC, MAIN's External Investment Manager

(2) Based upon total investment income for the trailing twelve month period ended September 30, 2018

Portfolio Snapshot – Significant Diversification

	12/31/2015	12/31/2016	12/31/2017	9/30/2018
Number of Portfolio Companies				
Lower Middle Market	71	73	70	70
Private Loans	40	46	54	54
Middle Market	86	78	62	58
Other Portfolio ⁽¹⁾	10	10	11	11
Total	207	207	197	193
\$ Invested - Cost Basis				
Lower Middle Market	\$ 685.6	\$ 760.3	\$ 776.5	\$ 965.4
% of Total	41.2%	40.6%	38.7%	43.7%
Private Loans	\$ 268.6	\$ 357.7	\$ 489.2	\$ 517.3
% of Total	16.1%	19.1%	24.4%	23.4%
Middle Market	\$ 637.2	\$ 646.8	\$ 629.7	\$ 613.4
% of Total	38.2%	34.6%	31.4%	27.7%
Other Portfolio ⁽¹⁾	\$ 75.2	\$ 107.1	\$ 109.4	\$ 115.7
% of Total	4.5%	5.7%	5.5%	5.2%
Total	\$ 1,666.6	\$ 1,871.9	\$ 2,004.8	\$ 2,211.7

(1) Excludes the External Investment Manager, as described in MAIN's public filings.

Portfolio Snapshot – Significant Diversification (cont.)

	12/31/2015	12/31/2016	12/31/2017	9/30/2018
\$ Invested - Fair Value				
Lower Middle Market	\$ 862.7	\$ 892.6	\$ 948.2	\$ 1,149.0
% of Total	48.7%	45.4%	44.5%	48.8%
Private Loans	\$ 248.3	\$ 342.9	\$ 467.5	\$ 490.8
% of Total	14.0%	17.4%	22.0%	20.8%
Middle Market	\$ 586.9	\$ 630.6	\$ 609.3	\$ 607.7
% of Total	33.1%	32.1%	28.6%	25.8%
Other Portfolio ⁽¹⁾	\$ 74.8	\$ 100.3	\$ 104.6	\$ 109.2
% of Total	4.2%	5.1%	4.9%	4.6%
Total	\$ 1,772.7	\$ 1,966.3	\$ 2,129.5	\$ 2,356.7
% of Total \$ Invested in Debt (Cost Basis)				
Lower Middle Market	\$ 482.6	\$ 525.4	\$ 520.9	\$ 667.6
% of Total of Lower Middle Market	70.4%	69.1%	67.1%	69.2%
Private Loans	\$ 253.2	\$ 334.5	\$ 457.8	\$ 480.5
% of Total of Total Private Loans	94.3%	93.5%	93.6%	92.9%
Middle Market	\$ 626.5	\$ 628.9	\$ 612.4	\$ 589.6
% of Total of Total Middle Market	98.3%	97.2%	97.3%	96.1%
Other Portfolio	\$ 0.2	\$ 0.2	\$ -	\$ -
% of Total of Total Other Portfolio	0.2%	0.2%	0.0%	0.0%
Total	\$ 1,362.5	\$ 1,489.1	\$ 1,591.1	\$ 1,737.7
% of Total Portfolio	81.5%	79.6%	79.4%	78.6%

(1) Excludes the External Investment Manager, as described in MAIN's public filings.

Portfolio Snapshot – Significant Diversification (cont.)

	12/31/2015	12/31/2016	12/31/2017	9/30/2018
% of Total \$ Invested in Debt that is First Lien (Cost Basis)				
Lower Middle Market	\$ 443.2	\$ 483.8	\$ 511.0	\$ 657.5
% of Lower Middle Market	91.8%	92.1%	98.1%	98.5%
Private Loans	\$ 221.0	\$ 297.8	\$ 432.6	\$ 445.6
% of Total Private Loans	87.3%	89.0%	94.5%	92.7%
Middle Market	\$ 542.7	\$ 560.2	\$ 554.2	\$ 524.8
% of Total Middle Market	86.6%	89.1%	90.5%	89.0%
Other Portfolio	\$ -	\$ -	\$ -	\$ -
% of Total Other Portfolio	0.0%	0.0%	0.0%	0.0%
Total	\$ 1,206.9	\$ 1,341.8	\$ 1,497.9	\$ 1,627.9
% of Total Portfolio Debt Investments	88.6%	90.1%	94.1%	93.7%
% of Total Investment Portfolio	72.2%	71.7%	74.7%	73.6%

Total Portfolio by Industry (as a Percentage of Cost) ⁽¹⁾

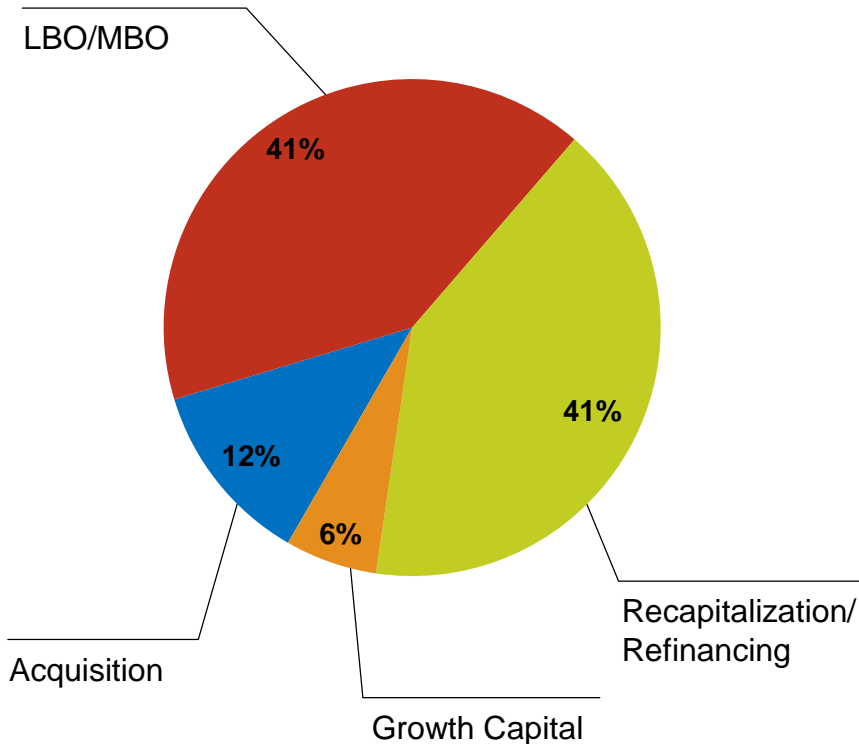


- | | |
|--|--------------------------------------|
| ■ Construction & Engineering, 7% | ■ Energy Equipment & Services, 7% |
| ■ Media, 7% | ■ Commercial Services & Supplies, 5% |
| ■ Diversified Telecommunication Services, 5% | ■ IT Services, 5% |
| ■ Machinery, 5% | ■ Hotels, Restaurants & Leisure, 4% |
| ■ Aerospace & Defense, 4% | ■ Food Products, 4% |
| ■ Specialty Retail, 4% | ■ Internet Software & Services, 4% |
| ■ Electronic Equipment, Instruments & Components, 4% | ■ Leisure Equipment & Products, 4% |
| ■ Health Care Providers & Services, 3% | ■ Professional Services, 3% |
| ■ Oil, Gas & Consumable Fuels, 3% | ■ Computers & Peripherals, 3% |
| ■ Containers & Packaging, 2% | ■ Software, 2% |
| ■ Communications Equipment, 2% | ■ Distributors, 2% |
| ■ Building Products, 2% | ■ Construction Materials, 2% |
| ■ Internet & Catalog Retail, 1% | ■ Road & Rail, 1% |
| ■ Other, 5% | |

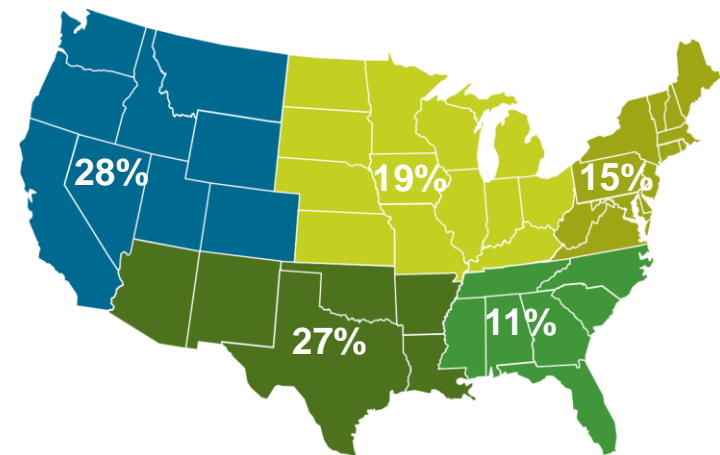
(1) Excluding MAIN's Other Portfolio investments and the External Investment Manager, as described in MAIN's public filings, which represent approximately 5% of the total portfolio

Diversified Total Portfolio (as a Percentage of Cost) ⁽¹⁾

Invested Capital by Transaction Type



Invested Capital by Geography ⁽²⁾



(1) Excluding MAIN's Other Portfolio investments and the External Investment Manager, as described in MAIN's public filings, which represent approximately 5% of the total portfolio

(2) Based upon portfolio company headquarters and excluding any MAIN investments headquartered outside the U.S., which represent approximately 3% of the total portfolio

LMM Investment Portfolio

LMM Investment Portfolio consists of a diversified mix of secured debt and lower cost basis equity investments

70 portfolio companies / \$1,149.0 million in fair value

- 47% of total investment portfolio at fair value

Debt yielding 12.2% (69% of LMM portfolio at cost)

- 98% of debt investments have first lien position
- 56% of debt investments earn fixed-rate interest
- Approximately 850 basis point net interest margin vs. “matched” fixed interest rate on SBIC debentures

Equity in 99% of LMM portfolio companies representing 39% average ownership position (31% of LMM portfolio at cost)

- Opportunity for fair value appreciation, capital gains and cash dividend income
- 59% of LMM companies⁽¹⁾ with direct equity investment are currently paying dividends
- Fair value appreciation of equity investments supports Net Asset Value per share growth
- Lower entry multiple valuations, lower cost basis
- \$183.6 million, or \$3.01 per share, of cumulative pre-tax net unrealized appreciation at September 30, 2018

(1) Includes the LMM companies which (a) MAIN is invested in direct equity and (b) are treated as flow-through entities for tax purposes; based upon dividend income for the trailing twelve month period ended September 30, 2018

LMM Investment Portfolio

LMM Investment Portfolio is a pool of high quality, seasoned assets with attractive risk-adjusted return characteristics

Median LMM portfolio credit statistics:

- Senior leverage of 3.1x EBITDA to MAIN debt position
- 2.7x EBITDA to senior interest coverage
- Total leverage of 3.1x EBITDA including debt junior in priority to MAIN
- Free cash flow de-leveraging improves credit metrics and increases equity appreciation

Average investment size of \$13.8 million (less than 1% of total investment portfolio)

Opportunistic, selective posture toward new investment activity over the economic cycle

High quality, seasoned LMM portfolio

- Total LMM portfolio investments at fair value equals 119% of cost
- Equity component of LMM portfolio at fair value equals 173% of cost
- Majority of LMM portfolio has de-leveraged and experienced equity appreciation

Private Loan Investment Portfolio

Private Loan Investment Portfolio provides a diversified mix of investments and sources of income to complement the LMM Investment Portfolio

54 investments / \$490.8 million in fair value

- 20% of total investment portfolio at fair value

Average investment size of \$9.6 million (less than 1% of total portfolio)

Investments in secured debt investments

- 92% of current Private Loan portfolio is secured debt
- 93% of current Private Loan debt portfolio is first lien term debt

85% of Private Loan debt investments bear interest at floating rates⁽¹⁾, providing matching with MAIN's floating rate credit facility

Weighted-average effective yield of 10.1%, representing a greater than 545 basis point net interest margin vs. "matched" floating rate on the MAIN credit facility

- Floating rate debt investments (85% floating rate), which provide the opportunity for positive impact on yields if market benchmark interest rates increase

(1) 91% of floating interest rates on Private Loan debt investments are subject to contractual minimum "floor" rates

Middle Market Investment Portfolio

Middle Market Investment Portfolio provides a diversified mix of investments and sources of income to complement the LMM Investment Portfolio

58 investments / \$607.7 million in fair value

- 25% of total investment portfolio at fair value

Average investment size of \$10.6 million (less than 1% of total portfolio)

Investments in secured and/or rated debt investments

- 96% of current Middle Market portfolio is secured debt
- 89% of current Middle Market debt portfolio is first lien term debt

More relative investment liquidity compared to LMM

94% of Middle Market debt investments bear interest at floating rates⁽¹⁾, providing matching with MAIN's floating rate credit facility

Weighted-average effective yield of 9.4%, representing a greater than 475 basis point net interest margin vs. "matched" floating rate on the MAIN credit facility

- Floating rate debt investments (94% floating rate) provide the opportunity for positive impact on yields if market benchmark interest rates increase

(1) 94% of floating interest rates on Middle Market debt investments are subject to contractual minimum "floor" rates

Main Street Capital Corporation

Appendix

MAIN Income Statement Summary

(\$ in 000's)						Q3 18 vs. Q3 17
	Q3 17	Q4 17	Q1 18 ⁽¹⁾	Q2 18 ⁽²⁾	Q3 18	% Change ⁽³⁾
Total Investment Income	\$ 51,786	\$ 55,797	\$ 55,942	\$ 59,869	\$ 58,263	13%
Expenses:						
Interest Expense	(9,420)	(9,659)	(10,265)	(10,833)	(10,884)	(16%)
G&A Expense	(5,861)	(6,171)	(6,399)	(7,092)	(7,157)	(22%)
Distributable Net Investment Income (DNII)	36,505	39,967	39,278	41,944	40,222	10%
DNII Margin %	70.5%	71.6%	70.2%	70.1%	69.0%	
Share-based compensation	(2,476)	(2,484)	(2,303)	(2,432)	(2,147)	13%
Net Investment Income	34,029	37,483	36,975	39,512	38,075	12%
Net Realized Gain (Loss) ⁽¹⁾⁽²⁾	(10,706)	(11,660)	7,460	(15,466)	9,238	NM
Net Unrealized Appreciation (Depreciation) ⁽¹⁾	16,147	47,706	(10,897)	32,701	25,208	NM
Income Tax Benefit (Provision)	(4,571)	(12,089)	979	(1,296)	(3,781)	NM
Net Increase in Net Assets	\$ 34,899	\$ 61,440	\$ 34,517	\$ 55,451	\$ 68,740	97%

(1) Excludes the effect of the \$1.4 million realized loss recognized in the first quarter of 2018 on the repayment of the SBIC debentures which had previously been accounted for on the fair value method of accounting and the accounting reversals of prior unrealized depreciation related to the realized loss. The net effect of this item has no effect on Net Increase in Net Assets or Distributable Net Investment Income.

(2) Includes the effect of the \$1.5 million realized loss on extinguishment of debt recognized in the second quarter of 2018 related to the redemption of the 6.125% Notes.

(3) Percent change from prior year is based upon impact (increase/(decrease)) on Net Increase in Net Assets

NM – Not Measurable / Not Meaningful

MAIN Per Share Change in Net Asset Value (NAV)

(\$ per share)	Q3 17	Q4 17	Q1 18 ⁽¹⁾	Q2 18 ⁽²⁾	Q3 18
Beginning NAV	\$ 22.62	\$ 23.02	\$ 23.53	\$ 23.67	\$ 23.96
Distributable Net Investment Income	0.64	0.69	0.67	0.70	0.66
Share-Based Compensation Expense	(0.04)	(0.04)	(0.04)	(0.04)	(0.04)
Net Realized Gain (Loss) ⁽¹⁾⁽²⁾	(0.19)	(0.20)	0.13	(0.25)	0.16
Net Unrealized Appreciation (Depreciation) ⁽¹⁾	0.28	0.82	(0.19)	0.55	0.41
Income Tax Benefit (Provision)	<u>(0.08)</u>	<u>(0.20)</u>	<u>0.02</u>	<u>(0.03)</u>	<u>(0.06)</u>
Net Increase in Net Assets	0.61	1.07	0.59	0.93	1.13
Regular Monthly Dividends to Shareholders	(0.56)	(0.57)	(0.57)	(0.57)	(0.57)
Supplemental Dividends to Shareholders	-	(0.28)	-	(0.28)	-
Accretive Impact of Stock Offerings ⁽³⁾	0.30	0.25	0.08	0.29	0.13
Other ⁽⁴⁾	<u>0.05</u>	<u>0.04</u>	<u>0.04</u>	<u>(0.08)</u>	<u>0.04</u>
Ending NAV	<u>\$ 23.02</u>	<u>\$ 23.53</u>	<u>\$ 23.67</u>	<u>\$ 23.96</u>	<u>\$ 24.69</u>
Weighted Average Shares	57,109,104	58,326,827	58,852,252	59,828,751	60,807,096

Certain fluctuations in per share amounts are due to rounding differences between quarters.

- (1) Excludes the effect of the \$1.4 million realized loss recognized in the first quarter of 2018 on the repayment of the SBIC debentures which had previously been accounted for on the fair value method of accounting and the accounting reversals of prior unrealized depreciation related to the realized loss. The net effect of this item has no effect on Net Increase in Net Assets or Distributable Net Investment Income.
- (2) Includes the effect of the \$1.5 million realized loss on extinguishment of debt recognized in the second quarter of 2018 related to the redemption of the 6.125% Notes.
- (3) Includes accretive impact of shares issued through the Dividend Reinvestment Plan (DRIP) and ATM program.
- (4) Includes differences in weighted-average shares utilized for calculating changes in NAV during the period and actual shares outstanding utilized in computing ending NAV and other minor changes.
- (5) Cumulative NAV per share growth from \$12.85 at December 31, 2017 to \$24.69 at September 30, 2018 has been primarily generated through retained earnings (~30%) and accretive offerings (~70%)

MAIN Balance Sheet Summary

(\$ in 000's, except per share amounts)	Q3 17	Q4 17	Q1 18	Q2 18	Q3 18
LMM Portfolio Investments	\$ 938,042	\$ 948,196	\$ 1,049,772	\$ 1,084,897	\$ 1,149,008
Middle Market Portfolio Investments	607,476	609,256	617,941	591,600	607,666
Private Loan Investments	485,929	467,474	496,533	516,836	490,841
Other Portfolio Investments	99,230	104,611	101,066	108,131	109,210
External Investment Manager	39,304	41,768	48,722	62,667	70,148
Cash and Cash Equivalents	30,144	51,528	29,090	40,484	50,303
Other Assets	69,557	42,562	58,051	56,730	47,287
Total Assets	\$ 2,269,682	\$ 2,265,395	\$ 2,401,175	\$ 2,461,345	\$ 2,524,463
Credit Facility	\$ 355,000	\$ 64,000	\$ 188,000	\$ 289,000	\$ 250,000
SBIC Debentures ⁽¹⁾	269,345	288,483	306,182	306,418	337,931
Notes Payable	262,416	444,688	445,096	356,296	356,628
Other Liabilities	53,255	87,856	65,297	62,277	74,462
Net Asset Value (NAV)	1,329,666	1,380,368	1,396,600	1,447,354	1,505,442
Total Liabilities and Net Assets	\$ 2,269,682	\$ 2,265,395	\$ 2,401,175	\$ 2,461,345	\$ 2,524,463
Total Portfolio Fair Value as % of Cost	106%	108%	107%	109%	110%
Common Stock Price Data:					
High Close	\$ 40.40	\$ 41.55	\$ 39.90	\$ 38.86	\$ 40.68
Low Close	38.13	39.71	35.41	36.76	38.05
Quarter End Close	39.75	39.73	36.90	38.06	38.50

(1) Includes adjustment to the face value of Main Street Capital II, LP ("MSC II") Small Business Investment Company ("SBIC") debentures pursuant to the fair value method of accounting elected for such MSC II SBIC borrowings. Total par value of MAIN's SBIC debentures at September 2018 was \$345.8 million.

MAIN Corporate Data

Please visit our website at www.mainstcapital.com for additional information

Board of Directors

Michael Appling, Jr.
Chief Executive Officer (CEO)
TnT Crane & Rigging

Valerie L. Banner
VP, General Counsel &
Corporate Secretary
Exterran Corporation

Joseph E. Canon
Executive Director
Dodge Jones Foundation

Vincent D. Foster
Executive Chairman
Main Street Capital Corporation

Arthur L. French
Retired CEO/Executive

J. Kevin Griffin
SVP, Financial Planning &
Analysis
Novant Health, Inc.

Dwayne L. Hyzak
CEO
Main Street Capital Corporation

John E. Jackson
President & CEO
Spartan Energy Partners, LP

Brian E. Lane
CEO & President
Comfort Systems USA

Stephen B. Solcher
SVP, Finance and Operations
& Chief Financial Officer
BMC Software

Executive Officers

Vincent D. Foster,
Executive Chairman

Dwayne L. Hyzak
Chief Executive Officer

Curtis L. Hartman
Vice Chairman, Chief Credit
Officer & Senior Managing
Director (SMD)

David L. Magdol
President & Chief
Investment Officer

Brent D. Smith
Chief Financial Officer &
Treasurer

Jason B. Beauvais
SVP, General Counsel,
Secretary & Chief
Compliance Officer

Nicholas T. Meserve
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Shannon D. Martin
Vice President & Chief
Accounting Officer

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Eversheds Sutherland (US) LLP
Washington, D.C.

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Common Stock – NYSE: MAIN

Transfer Agent

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Management Executive Committee

Vincent D. Foster, Executive Chairman

Curtis L. Hartman, VC, CCO & SMD

Dwayne L. Hyzak, CEO

David L. Magdol, President & CIO

Investment Committee

Vincent D. Foster, Executive Chairman

Curtis L. Hartman, VC, CCO & SMD

Dwayne L. Hyzak, CEO

David L. Magdol, President & CIO

Credit Committee

Vincent D. Foster, Executive Chairman

Curtis L. Hartman, VC, CCO & SMD

Dwayne L. Hyzak, CEO

Nicholas T. Meserve, MD