



Company Overview

The Coretec Group, Inc.[™] (Coretec) is a developer of technology-based solutions for application within a number of global markets, including energy storage, solid state lighting, printable electronics, microelectronics, solar energy, and 3D imaging within the medical, defense, and cyber security markets. The Company utilizes a patented IP materials portfolio, including its proprietary high volume liquid silicon precursor, Cyclohexasilane, Si₆H₁₂ (CHS), to commercialize technologies for energy-focused product applications. It also owns a proprietary 3D volumetric display technology called CSpace[®], with applications within medical imaging, defense, cyber security, and entertainment. The Coretec Group is a new entity comprised of the 2016 merger of 3DIcon Corporation and Coretec Industries.

Important Company Highlights

- The Company signed a supply agreement with Gelest, Inc., a leading manufacturer and supplier of silane, silicone and metal-organic specialty materials in December of 2016 for the pilot-scale manufacturing of the Company's high volume liquid silicon precursor, Cyclohexasilane, Si₆H₁₂ (CHS).
- The Company signed an exclusive licensing agreement with the North Dakota State University Research Foundation, providing access to an IP portfolio of silicon-based materials for development and commercialization.

The Coretec Group, Inc. Announces \$6.0 Million Private Placement Offering

Mar 2 2021, 10:00 PM EST

Stock Overview

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|------------|-----------------|
| Symbol | CRTG |
| Exchange | OTCQB |
| Market Cap | 35.14m |
| Last Price | \$0.17145 |
| 52-Week | \$0.04 - \$0.51 |

03/04/2021 03:42 PM EST

Investor Relations

T: 918-494-0509
info@3dicon.net

Leadership Team

Michael A. Kraft

Chief Executive Officer

Dr. Ramez Elgammal

Vice President of Technology

Allison Gabrys

Chief Marketing Officer

Matthew Hoffman

Chief Financial Officer

Lindsay McCarthy

Office Manager

Michelle Tokarz

Director of Sales & Business Development

The Coretec Group Inc.

333 Jackson Plaza
Ann Arbor, MI 48103

Disclaimer

Except for the historical information contained here in, the matters discussed in this document are forward-looking statements that involve risks and uncertainties, including but not limited to business conditions and the amount of growth in our industry and general economy, competitive factors, and other risks detailed from time to time in the Company's SEC reports, including but not limited to its annual reports on form 10-K and its quarterly reports on Form 10-Q. The company does not undertake any obligation to update forward-looking statements. All trademarks and brand name are the property of their respective companies.