

U.S. GOLD CORP.

Corporate Governance - Highlights

November 10, 2020

On November 9, 2020, our Board of Directors reaffirmed the previously approved and restated Code of Conduct and Ethics, Audit Committee Charter, Compensation Committee Charter, Nominating and Corporate Governance Committee Charter, and Technical Committee Charters for U.S. Gold Corp. The Board also reaffirmed the previously amended and restated Corporate Governance Principles.

The Code of Conduct and Ethics applies to the Company's employees, directors, officers, contractors, consultants, and persons performing similar functions around the world. To report a concern under the Code, please contact HR or our Chief Compliance Officer.