

**Report of Organizational Actions
Affecting Basis of Securities**

► See separate instructions.

Part I Reporting Issuer

1 Issuer's name RPT REALTY		2 Issuer's employer identification number (EIN) 13-6908486	
3 Name of contact for additional information HARVEY WEINREB		4 Telephone No. of contact (516) 869-2653	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact 500 NORTH BROADWAY, SUITE 201		7 City, town, or post office, state, and ZIP code of contact JERICHO, NY 11753	
8 Date of action JANUARY 2, 2024		9 Classification and description RPT 7.25% SERIES D CUMULATIVE CONVERTIBLE PERPETUAL PREFERRED STOCK	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol RPT	13 Account number(s)

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► THE COMPANY PAID PREFERRED DISTRIBUTIONS DURING 2024 AS FOLLOWS:

PAYMENT DATE: JANUARY 2, 2024PAYMENT AMOUNT: \$1,414,650

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► THE COMPANY PAID DISTRIBUTIONS OF \$0.77 PER SHARE, WITH RESPECT TO ITS PREFERRED STOCK IN 2024. 100% OF EACH DISTRIBUTION WOULD CONSTITUTE A NONTAXABLE DISTRIBUTION (RETURN OF CAPITAL) TO THE EXTENT OF THE SHAREHOLDERS' TAX BASIS IN THE SHARE OF PREFERRED STOCK WITH RESPECT TO WHICH THE DISTRIBUTION WAS PAID. THE AMOUNTS OF THE DISTRIBUTIONS AND NONTAXABLE CASH DISTRIBUTIONS PER SHARE WERE AS FOLLOWS:

<u>PAYMENT DATE</u>	<u>TOTAL DISTRIBUTION</u>	<u>NONTAXABLE DISTRIBUTION</u>
<u>JANUARY 2, 2024</u>	<u>\$0.77</u>	<u>\$0.77</u>

THE TAX BASIS OF EACH SHARE OF PREFERRED STOCK HELD THROUGHOUT 2024 IS REDUCED BY \$0.77

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► THE COMPANY DETERMINES ITS ANNUAL EARNINGS AND PROFITS UNDER IRC SECTION 312 AND THE REGULATIONS THEREUNDER, WHICH SUPPORTS THE CALCULATION OF NONTAXABLE DISTRIBUTIONS PAID WITH RESPECT TO PREFERRED STOCK DURING 2024.

Part II Organizational Action (continued)**17** List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ►IRC SECTION 301(c) (2) PROVIDES THAT THE PORTION OF THE PREFERRED STOCK DISTRIBUTION WHICH IS NOT A DIVIDEND SHALL BE APPLIED AGAINST AND REDUCE THE ADJUSTED BASIS OF THE STOCK.**18** Can any resulting loss be recognized? ► NO TAX LOSS IS RECOGNIZED BY SHAREHOLDERS AS A RESULT OF RECEIVING THE 2024 NONTAXABLE DISTRIBUTIONS.**19** Provide any other information necessary to implement the adjustment, such as the reportable tax year ►NONTAXABLE DISTRIBUTIONS WILL BE REPORTED TO SHAREHOLDERS ON THEIR 2024 FEDERAL FORM 1099-DIV WITH RESPECT TO THEIR PREFERRED STOCK HOLDINGS IN THE COMPANY.

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.		
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Signature ► Date ► 12/5/2024

Print your name ► HARVEY WEINREB

Title ► VICE PRESIDENT OF TAX

Paid Preparer Use Only	Print/Type preparer's name <u>RYAN BAYER</u>	Preparer's signature 	Date <u>12/3/2024</u>	Check <input type="checkbox"/> if self-employed <u>P 00369781</u>
	Firm's name ► DELOITTE TAX LLP			Firm's EIN ► 86-1065772
	Firm's address ► 1001 WOODWARD, SUITE 700, DETROIT, MI 48226			Phone no. (313) 396-3000