

8937

Form (December 2017)

Department of the Treasury
Internal Revenue Service**Report of Organizational Actions
Affecting Basis of Securities**

OMB No. 1545-0123

► See separate instructions.

Part I Reporting Issuer

1 Issuer's name KIMCO REALTY CORPORATION		2 Issuer's employer identification number (EIN) 13-2744380	
3 Name of contact for additional information DAVE BUJNICKI	4 Telephone No. of contact 516-869-2087	5 Email address of contact DBUJNICKI@KIMCOREALTY.COM	6 Number and street (or P.O. box if mail is not delivered to street address) of contact 3333 NEW HYDE PARK ROAD
7 City, town, or post office, state, and ZIP code of contact NEW HYDE PARK, NY 11042	8 Date of action 9/14/2019	9 Classification and description REDEMPTION CLASS I PREFERRED	10 CUSIP number 49446R-794
11 Serial number(s) N/A	12 Ticker symbol KIM.PRI	13 Account number(s) N/A	

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► On September 14, 2019, Kimco Realty Corporation ("Kimco") redeemed all 7,000 shares of its issued and outstanding 6.000% Class I Cumulative Redeemable Preferred Stock (the "Class I Preferred Stock") and 7,000,000 depositary shares representing the Class I Preferred Stock (the "Class I Depositary Shares"). The Class I Preferred Stock was redeemed at the redemption price of \$25,000.00 per share, plus \$245.833 in accrued and unpaid dividends on each share, and the Class I Depositary Shares were redeemed at the redemption price of \$25.00 per depositary share, plus \$0.24583 in accrued and unpaid dividends on each share.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► The shareholder will generally recognize gain or loss equal to the difference between the redemption price of \$25,000.00 and \$25.00 per share of the Class I Preferred Stock and Class I Depositary Shares, respectively, and the shareholder's tax basis in the redeemed shares. Shareholders should consult their tax advisor for treatment to the extent they actually own or are treated as owning, as a result of constructive ownership rules under the tax code, other outstanding shares of Kimco.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► See #15 above.

Part II **Organizational Action (continued)**

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ►

Internal Revenue Code Section 301 & 1001.

18 Can any resulting loss be recognized? ► Yes, to the extent the shareholders basis in the security exceeds \$25,000.00 and \$25.00 per share of the Class I Preferred Stock and Class I Depositary Shares, respectively.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► N/A

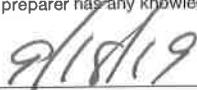
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ►



Date ►



Print your name ► HARVEY WEINREB

Title ► VICE PRESIDENT

**Paid
Preparer
Use Only**

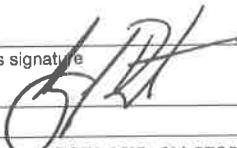
Print/Type preparer's name

STEPHEN J. BERTONASCHI

Firm's name ► FTI CONSULTING, INC.

Firm's address ► 56 LIVINGSTON AVE, 4TH FLOOR, ROSELAND, NJ 07068

Preparer's signature



Date

9/18/19

Check if
self-employedPTIN
P00747384

Firm's EIN ► 52-1261113

Phone no. 973-852-8100