Overview and Structure

Overview

- BofA Securities Europe SA (‘BofASE’) is an établissement de crédit et d’investissement (credit and investment institution) and Bank of America Corporation’s (‘BAC’) Broker Dealer for clients in the European Economic Area.
- BofASE is headquartered in Paris, France and has the ability to trade throughout Europe and conduct business with international clients.

Legal Entity details

- Société Anonyme (‘SA’) incorporated in France.
- Registration Number: 842 602 690.
- Date of Incorporation: 25 September 2018.
- Registered Address: 51 Rue La Boétie, 75008 Paris, France.
- Official BAC Website address: https://about.bankofamerica.com
- Official Bank of America in France Website address: Bank of America in France

Legal Entity Identifier (LEI)

- LEI: 549300FH0WJAPEHTIQ77
- Confirmation of LEI can be found at the: Global Legal Entity Identifier website

Regulatory Information

- Authorised and supervised by the European Central Bank (ECB) and the Autorité de Contrôle Prudentiel et de Résolution (ACPR) and regulated by the ACPR and the Autorité des Marchés Financiers.
- Code Banque (CIB): 12583.
- For confirmation of the CIB and a list of activities for which BofASE has been authorised please visit REGAFI Website

Entity Structure

- Wholly-owned indirect subsidiary of BAC, a regulated United States entity. An organisational chart depicting select major operating subsidiaries of BAC is available at http://investor.bankofamerica.com
- BAC Registered Office: 1209 Orange Street - Corporation Trust Center, Wilmington DE 19801, United States.
- BAC Principal Executive Offices: Bank of America Corporate Center, 100 North Tryon Street, Charlotte, North Carolina 28255, United States.
- Bank of America Corporation is listed on the NYSE (ticker = BAC).

BofASE SA Board Structure – as of September 2023

<table>
<thead>
<tr>
<th>BofASE SA Directors</th>
<th>Appointed</th>
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<tbody>
<tr>
<td>Vanessa Holtz</td>
<td>01/12/2021</td>
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<tr>
<td>Jérôme Morisseau</td>
<td>01/12/2021</td>
</tr>
<tr>
<td>Bernard Mensah</td>
<td>07/05/2021</td>
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<tr>
<td>Pierre J P de Weck</td>
<td>21/01/2019 Independent Non-Executive Director, Chair of the Board</td>
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<td>Pierre Fleuriot</td>
<td>23/08/2019 Independent Non-Executive Director</td>
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<tr>
<td>Marie-Hélène Sartorius</td>
<td>16/10/2020 Independent Non-Executive Director</td>
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</table>
As of September 2023

BofA Securities Europe SA

Bank of America Ownership Structure for BofA Securities Europe SA

Primary Business Activities
- Broker and dealer in equities and fixed income, currency and commodities financial instruments
- Capital Markets services including Equities, Debt and Leveraged Finance services
- Post trade related services
- Equity research

Credit Rating
- Credit Ratings can be found on the Investor Relations website

Financial Performance – for the year ended 31 December 2022

BofASE Financial Performance
(French GAAP in € millions)

- Net Banking Income €874
- Profit before Tax €580
- General Operating Expenses €294

Source: BofASE 2022 Financial Statements

Financial Position – as of 31 December 2022

Balance Sheet Composition (€bn)

- Current Assets €105
- Current Liabilities €97

Source: BofASE 2022 Financial Statements

Capital Adequacy and Leverage Metrics

Key Metrics
- Total Capital Resources €8.4bn
- Total Minimum Capital Required €2.8bn
- Excess Capital Resources €5.6bn
- CET 1 Capital Resources €7.5bn
- Risk Weighted Assets €35.5bn
- CET 1 Capital Ratio 21.1%
- Leverage Ratio 8.56%

Source: BofASE 2022 CoRep
Market Access

BofASE has the ability to trade throughout Europe and conduct business with international clients. Examples of BofASE’s market access are provided below:

<table>
<thead>
<tr>
<th>Exchange Access</th>
<th>Multi-Lateral Trading Facilities</th>
<th>Systematic Internalisers</th>
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</thead>
<tbody>
<tr>
<td>Austria (Wiener Börse)</td>
<td>Aquis Exchange</td>
<td>BofA’s own systematic internaliser</td>
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<tr>
<td>Belgium (Euronext Brussels)</td>
<td>Bloomberg</td>
<td>Virtu SI</td>
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<td>Denmark (Nasdaq OMX Copenhagen)</td>
<td>Cboe Europe</td>
<td>XTX</td>
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<td>Finland (Nasdaq OMX Helsinki)</td>
<td>Equiduct</td>
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<td>France (Euronext Paris)</td>
<td>Integral</td>
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<td>Germany (Deutsche Börse)</td>
<td>Posit MTF</td>
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<td>Greece (Athens Stock Exchange)</td>
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<td>Ireland (Euronext Dublin)</td>
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<td>Italy (Borsa Italiana)</td>
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<td>Netherlands (Euronext Amsterdam)</td>
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<td>Norway (Oslo Børs)</td>
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<td>Poland (Warsaw Stock Exchange)</td>
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<td>Portugal (Euronext Lisbon)</td>
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<td>Spain (BME)</td>
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<td>Sweden (Nasdaq OMX Stockholm)</td>
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<td>Switzerland (SIX)</td>
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<tr>
<td>Derivatives Exchanges incl. Eurex, Euronext, MEFF, Nasdaq Nordic, ICE Endex, EEX</td>
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Additional Information & Resources

Policies
- EMEA Order Execution Policy Summary
- Conflicts of Interest Policy Summary
- EMEA Capital Markets Allocation and Distribution Policy Summary
- Systematic Internaliser Disclosures Document
- MiFID II Policies and Required Documents

Bank of America Code of Conduct resources
- Code of Conduct Disclosure can be found on the Code of Conduct website

Bank of America Anti-Money Laundering resources
- To obtain the following documents please visit the AML section on the Investor Relations Website
  - Bank of America AML and Counter-Terrorist Financing Policy Statement
  - AML Questionnaire (Wolfsberg FCCQ)
  - Bank of America AML Compliance Program Letter
  - Bank of America Economic Sanctions Compliance Program Letter

Bank of America Corporate Governance resources
- Certificate of Incorporation, Bylaws, Corporate Governance Guidelines, Nomination of Directors and, Stockholder Proposals can be found on the Corporate Governance website

Bank of America Investor Relations Website
- For further information please visit the Investor Relations website