March 16, 2021

Ryan Specialty Group, LLC Announces Draft Registration Statement for Proposed Initial Public Offering

March 16, 2021 | Chicago, IL – Ryan Specialty Group today announced that it has confidentially submitted a draft registration statement on Form S-1 with the U.S. Securities and Exchange Commission (the "SEC") relating to the proposed initial public offering of its Class A common stock. The number of shares of Class A common stock to be offered and the price range for the proposed offering have not yet been determined. Ryan Specialty Group expects to commence the initial public offering following completion of the SEC review process, subject to market and other conditions.

This announcement is being issued pursuant to, and in accordance with, Rule 135 under the Securities Act of 1933, as amended (the "Securities Act"). As required by Rule 135, this press release does not constitute an offer to sell or the solicitation of an offer to buy any securities, and shall not constitute an offer, solicitation or sale in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of that jurisdiction. Any offers, solicitations or offers to buy, or any sales of securities will be made in accordance with the registration requirements of the Securities Act.

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About Ryan Specialty Group, LLC

Founded in 2010, Ryan Specialty Group, LLC is a leading international specialty insurance organization, which offers wholesale brokerage services, delegated underwriting expertise in the form of binding authorities, programs, and highly specialized managing general underwriting companies, and other services designed specifically for brokers, agents and insurers. Ryan Specialty Group's mission is to provide innovative, cost effective and efficient solutions for our clients and insurance carriers to benefit their insureds. ryansg.com