

Chimera Investment Corporation

2023 Dividend Tax Information



Security Description	Record Date	Payable Date	2023 Total (Current Year) ⁽¹⁾	Ordinary Dividends	Qualified Dividends ⁽²⁾	Capital Gain Distributions	Nondividend Distributions	Section 199A Dividends
Common Stock CUSIP: 16934Q208 Ticker: CIM	12/30/2022	1/31/2023	\$ 0.230000	\$ 0.106009	\$ -	\$ -	\$ 0.123991	\$ 0.106009
	3/31/2023	4/27/2023	\$ 0.230000	\$ 0.106009	\$ -	\$ -	\$ 0.123991	\$ 0.106009
	6/30/2023	7/31/2023	\$ 0.180000	\$ 0.082963	\$ -	\$ -	\$ 0.097037	\$ 0.082963
	9/29/2023	10/31/2023	\$ 0.180000	\$ 0.082963	\$ -	\$ -	\$ 0.097037	\$ 0.082963
TOTAL			\$ 0.820000	\$ 0.377944	\$ -	\$ -	\$ 0.442056	\$ 0.377944
Series A Preferred Stock CUSIP: 16934Q307	3/1/2023	3/30/2023	\$ 0.500000	\$ 0.500000	\$ -	\$ -	\$ -	\$ 0.500000
	6/20/2023	6/30/2023	\$ 0.500000	\$ 0.500000	\$ -	\$ -	\$ -	\$ 0.500000
	9/1/2023	9/29/2023	\$ 0.500000	\$ 0.500000	\$ -	\$ -	\$ -	\$ 0.500000
TOTAL			\$ 1.500000	\$ 1.500000	\$ -	\$ -	\$ -	\$ 1.500000
Series B Preferred Stock CUSIP: 16934Q406	3/1/2023	3/30/2023	\$ 0.500000	\$ 0.500000	\$ -	\$ -	\$ -	\$ 0.500000
	6/20/2023	6/30/2023	\$ 0.500000	\$ 0.500000	\$ -	\$ -	\$ -	\$ 0.500000
	9/1/2023	9/29/2023	\$ 0.500000	\$ 0.500000	\$ -	\$ -	\$ -	\$ 0.500000
TOTAL			\$ 1.500000	\$ 1.500000	\$ -	\$ -	\$ -	\$ 1.500000
Series C Preferred Stock CUSIP: 16934Q505	3/1/2023	3/30/2023	\$ 0.484375	\$ 0.484375	\$ -	\$ -	\$ -	\$ 0.484375
	6/20/2023	6/30/2023	\$ 0.484375	\$ 0.484375	\$ -	\$ -	\$ -	\$ 0.484375
	9/1/2023	9/29/2023	\$ 0.484375	\$ 0.484375	\$ -	\$ -	\$ -	\$ 0.484375
TOTAL			\$ 1.453125	\$ 1.453125	\$ -	\$ -	\$ -	\$ 1.453125
Series D Preferred Stock CUSIP: 16934Q604	3/1/2023	3/30/2023	\$ 0.500000	\$ 0.500000	\$ -	\$ -	\$ -	\$ 0.500000
	6/20/2023	6/30/2023	\$ 0.500000	\$ 0.500000	\$ -	\$ -	\$ -	\$ 0.500000
	9/1/2023	9/29/2023	\$ 0.500000	\$ 0.500000	\$ -	\$ -	\$ -	\$ 0.500000
TOTAL			\$ 1.500000	\$ 1.500000	\$ -	\$ -	\$ -	\$ 1.500000

(1) Chimera Investment Corporation ("CIM" or the "Company") is a real estate investment trust ("REIT") within the meaning of Sections 856 through 860 of the Internal Revenue Code of 1986, as amended, and the regulations promulgated thereunder (the "Code"). In accordance with the Code, dividends declared by a REIT in October, November or December of any year with a record date in one of these months, but which are actually paid in January of the following year, are treated as having been paid on December 31 of the year in which the dividend was declared to the extent of the REIT's distributable earnings and profits. On November 2, 2023, the Company declared fourth quarter dividend distributions with respect to its common stock and its Series A, Series B, Series C and Series D preferred stock (collectively, the "Preferred Stock"). The fourth quarter 2023 common stock distribution payable January 31, 2024 to common stockholders of record on December 29, 2023 is treated as received by such common stockholders in 2024. In addition, the fourth quarter 2023 distributions payable January 2, 2024 to holders of Preferred Stock is treated as received by the respective preferred shareholders in 2024.

(2) "Qualified Dividends" are the portion of the amount reported as "Ordinary Dividends" that may be eligible for reduced capital gains rates.

Shareholders should review the tax statements received from their brokerage firms, transfer agents or other institutions to confirm the information reported in those statements conforms to the information reported here. Shareholders should consult their tax advisors to determine their tax treatment of any distributions received from CIM.