
Partnership: Greystone Housing Impact Investors, LP (“GHI”)
Unit Class: Beneficial Unit Certificate (“BUC”)
CUSIP #: 02364V206
RE: Qualified Notice Pursuant to U.S. Treasury Regulation §1.1446-4

Issue Date: 7/24/2025
Record Date: 6/30/2025
Payable Date: 7/31/2025
Per Unit Amount: \$0.30

Section I: This announcement is intended to be a qualified notice as provided in the Internal Revenue Code and the Regulations thereunder.

For U.S. federal income tax purposes, the per share distribution components are as follows

Income Description	IRS Income Code (per 1042-S Instructions)	Amount
Amounts that are ECI	27	\$0.04
Portfolio exception interest	01	\$0.07
US sourced dividend	06	\$0.01
Return of Capital	37	\$0.18
Distribution per share		\$0.30
Footnotes:		

Section II: The amount realized per 1.1446(f)-4(c)(2)(iii). Please choose one of the following.

- ☒ 100% of the distribution is in excess of cumulative net income
- ☐ None of the distribution is in excess of cumulative net income
- ☐ The following amount of the distribution is in excess of cumulative net income.

Enter an amount up to 6 decimal places: \$0.00000