

RENOVO | RX



# Investor Presentation

Delivering therapy where it matters®

---

February 2026

NASDAQ | RNXT

# Cautionary Note Regarding Forward-Looking Statements

This presentation and statements of the Company's management made in connection therewith contain forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, and Section 21E of the Securities Exchange Act of 1934, including but not limited to statements regarding (i) the potential of RenovoCath® or TAMP™ as standalone commercial products, the estimated maximum total annual sales and addressable market for RenovoCath® and our commercialization plans in general, (ii) the prospects of our marketing and sales strategies, (iii) our clinical trials and studies, including the overall timing and timing for additional interim data readouts and patient enrollment for our ongoing TIGeR-PaC Phase III clinical trial study in LAPC, (iv) the potential for our product candidates to treat or provide clinically meaningful outcomes for certain medical conditions or diseases and (v) our commercialization strategies utilizing our TAMP technology. Statements that are not purely historical are forward-looking statements. These statements may be identified using words such as “may,” “expects,” “plans,” “aims,” “anticipates,” “believes,” “forecasts,” “estimates,” “intends,” and “potential,” or the negative of these terms or other comparable terminology. Forward-looking statements are based upon our current expectations and beliefs regarding future events, many of which, by their nature, are inherently uncertain, outside of our control and involve assumptions that may never materialize or may prove to be incorrect. These may include estimates, projections and statements which are based on current expectations and assumptions that are subject to known and unknown risks and uncertainties that may cause actual results to differ materially and adversely from those expressed or implied by these forward-looking statements. These risks include, among others: (i) the risk that our exploration of commercial opportunities for our TAMP technology may not lead to viable, revenue generating or profitable operations; (ii) circumstances which would adversely impact our ability to efficiently utilize our cash resources on hand or raise additional funding; (iii) the timing of the initiation, progress and potential results (including the results of interim analyses and the timing for patient enrollment) for TIGeR-PaC and any other preclinical studies, clinical trials and our research programs; (iv) the possibility that interim results may not be predictive of the outcome of our clinical trials, which may not demonstrate sufficient safety and efficacy to support regulatory approval of our product candidate; (v) that the applicable regulatory authorities may disagree with our interpretation of the data and cause delays in research and clinical development plans and timelines, and the regulatory process for our product candidates; (vi) future potential regulatory milestones for our product candidates, including those related to current and planned clinical studies; (vii) our ability to use and expand our therapy platform to build a pipeline of product candidates; (viii) our ability to advance product candidates into, and successfully complete, clinical trials; (ix) the timing or likelihood of regulatory filings and approvals; (x) our estimates of the number of patients who suffer from the diseases we are targeting and the number of patients that may enroll in our clinical trials; (xi) the commercialization potential of our other product candidates, if approved; (xii) our ability and the potential to successfully manufacture and supply our product candidates for clinical trials and for commercial use, if approved; (xiii) future strategic arrangements and/or collaborations and the potential benefits of such arrangements; (xiv) our estimates regarding expenses, future revenue, capital requirements and needs for additional financing and our ability to obtain additional capital; (xv) the sufficiency of our existing cash and cash equivalents to fund our future operating expenses and capital expenditure requirements; (xvi) our ability to retain the continued service of our key personnel and to identify, and hire and retain additional qualified personnel; (xvii) the implementation of our strategic plans for our business and product candidates; (xviii) the scope of protection we are able to establish and maintain for intellectual property rights, including our therapy platform, product candidates and research programs; (xix) the pricing, coverage and reimbursement of our product candidates, if approved; and (xx) developments relating to our competitors and our industry, including competing product candidates and therapies. Information regarding the foregoing and additional risks may be found in the section entitled “Risk Factors” in documents that we file from time to time with the Securities and Exchange Commission. Forward-looking statements included herein are made as of the date hereof, and RenovoRx does not undertake any obligation to update publicly such forward-looking statements to reflect subsequent events or circumstances, except as required by law.



**Initiated commercialization of FDA-cleared RenovoCath<sup>®</sup> in 2025: ~\$900k revenue (through Q3 '25)**

- Customer demand and reimbursement dynamics driving growth
- As of 11/7/25, expanded from 5 cancer center customers approved to purchase RenovoCath at the start '25 to 14, and RenovoRx delivered quotes to 10 additional customers, bringing total to 24 interested customers approved or in approval process
- As of 1/20/26, expanded from 5 to 9 active commercial users and continue to increase purchasing approvals, quote delivery, and dozens of additional centers in discussion



**Pursuing initial ~\$400M<sup>1</sup> potential peak annual U.S. revenue opportunity for RenovoCath as a stand-alone device**

- Opportunity over time to expand potential RenovoCath use applications and estimated TAM of several billion dollars
- Patent protection until 2038



**Developing combination therapies based on proprietary Trans-Arterial Micro-Perfusion (TAMP<sup>™</sup>) platform**

- FDA Orphan Drug Designation granted to lead drug-device oncology product candidate (Intra-Arterial Gemcitabine (IAG)) in pancreatic and bile duct cancers



**Advancing pivotal Phase III TIGeR-PaC study for lead product candidate in the treatment of locally advanced pancreatic cancer (LAPC)**

- Observed increased OS and PFS, with 65% reduction in side effects in 1st interim analysis
- The 52nd event occurred in Q2 '25, triggering 2nd interim analysis; independent DMC recommended continuation of the study
- Enrollment completion expected Q1/Q2 '26 and final data anticipated in '27



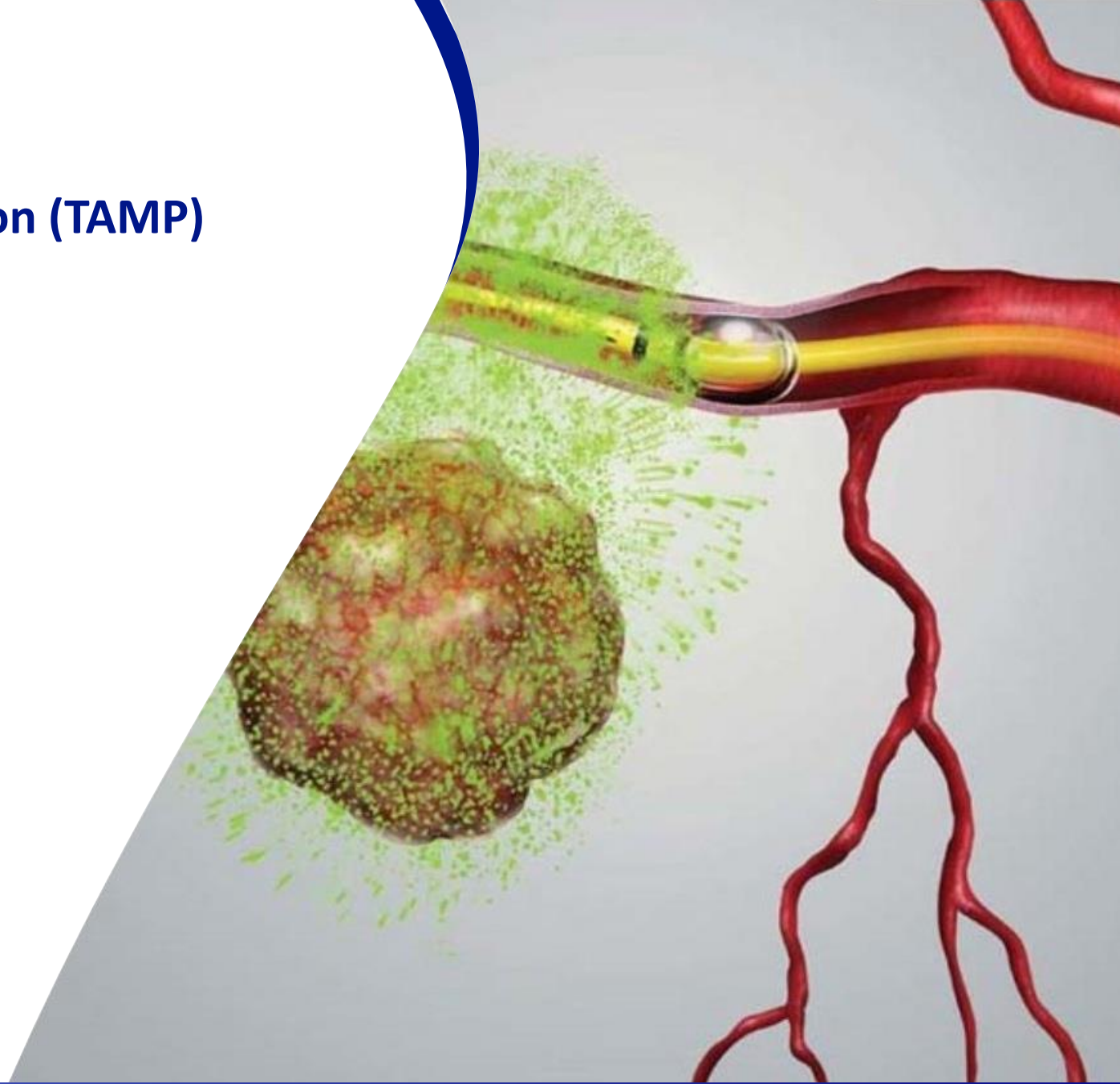
**Led by experienced Leadership Team and Board of Directors**

- Expertise in clinical development and commercial execution at scale in pharma, medical device, and combination therapy companies

<sup>1</sup> Based on Internal RenovoRx Estimates

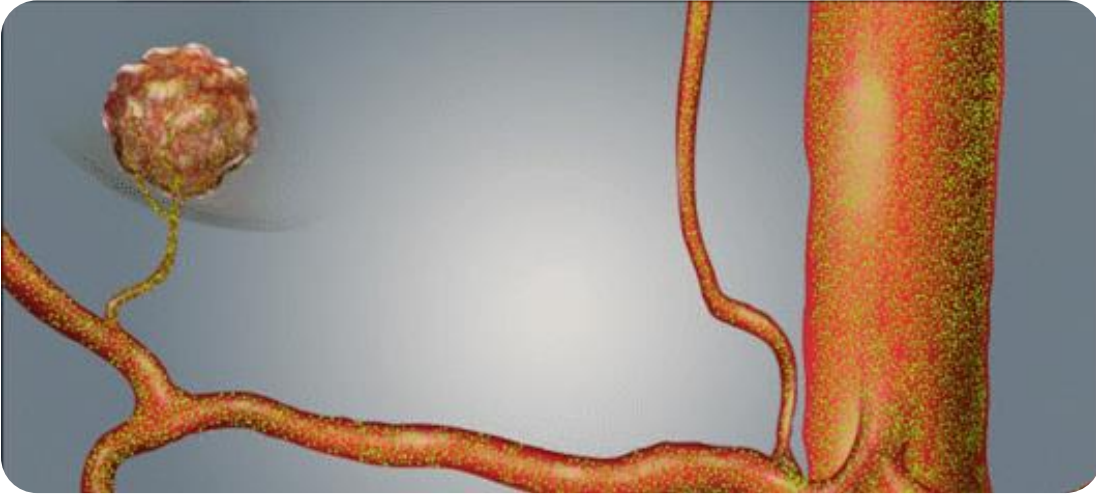
# Proprietary Trans-Arterial Micro-Perfusion (TAMP) Therapy Platform

Enabled by RenovoCath





# Addressing a Significant Problem in Cancer Treatment



## Hypervascular tumors are inadequately treated with current therapies

For example, liver tumors are highly vascularized

- Large tumor feeders – excellent targets for systemic therapy
- Can be accessed and treated with current local therapy techniques
- Despite the abundance of blood vessels, systemic therapy may not always be effective due to drug delivery challenges
- Techniques like trans-arterial chemoembolization (TACE) and radioembolization are commonly used



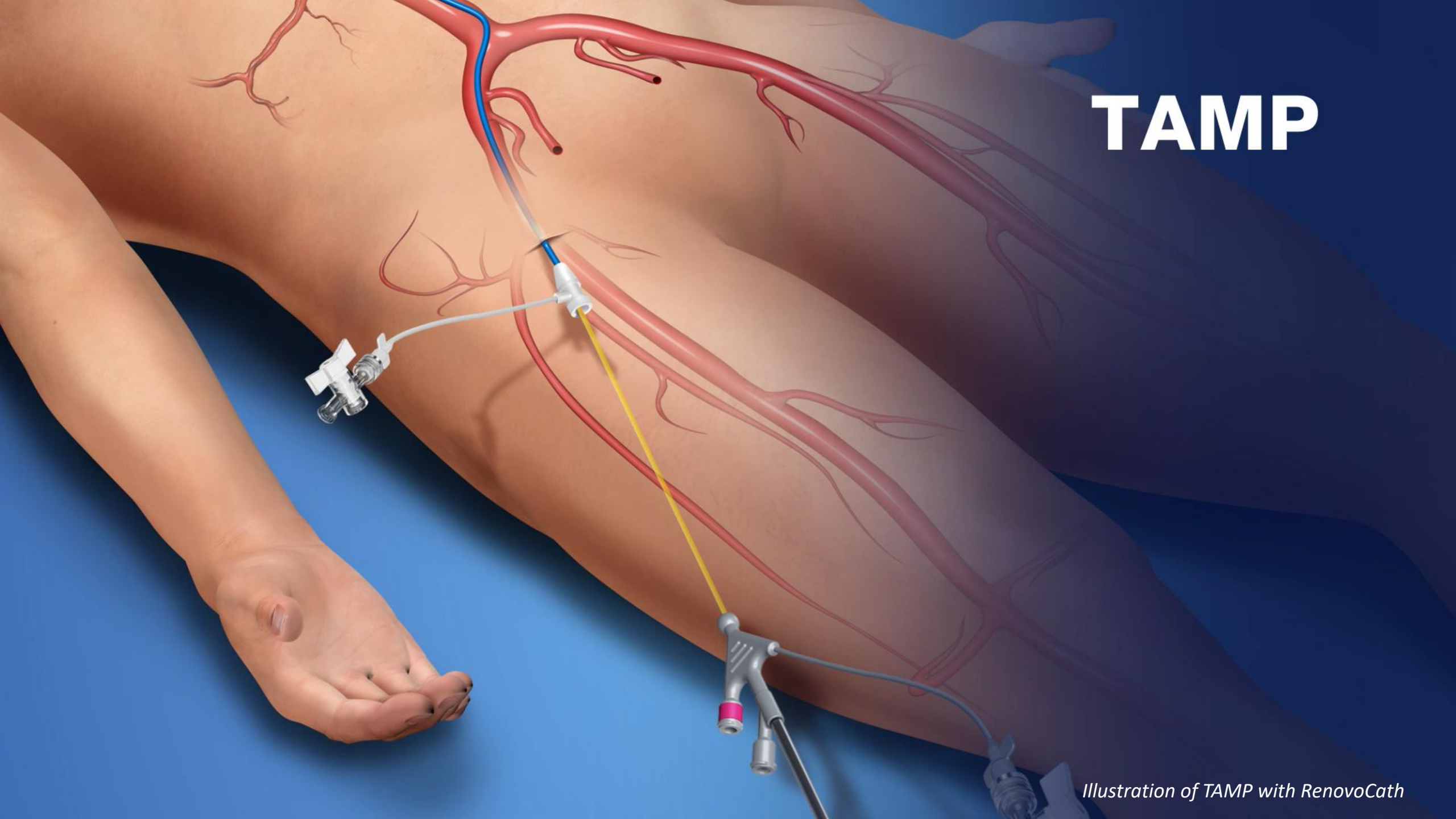
## Hypovascular tumors = major barrier to chemotherapy treatment success

Many tumors, like pancreatic tumors have poor blood supply

- No visible tumor feeder vessels
- Systemic therapy does not reach tumor tissue
- Inability to identify or engage tumor feeder vessels: local therapy is ineffective
- Poor perfusion impacts drug delivery, leading to lower treatment efficacy

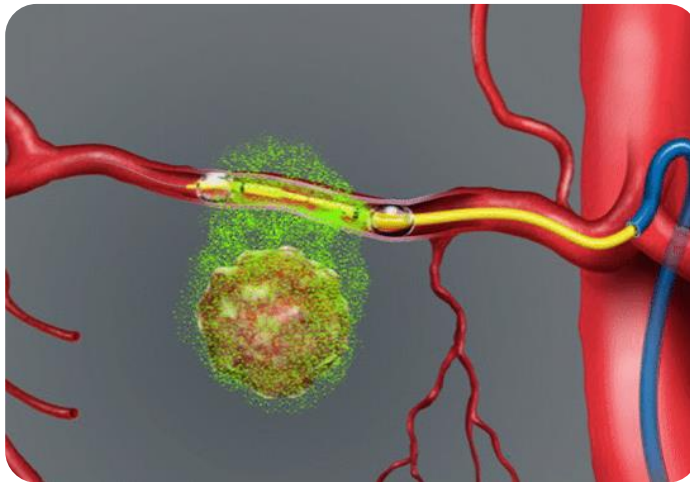
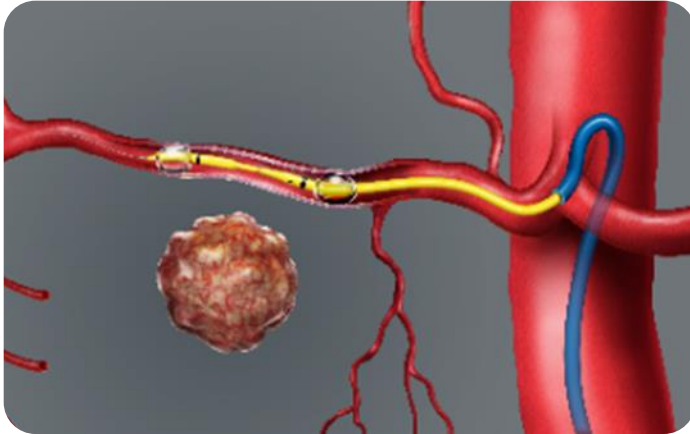
RenovoRx Addresses this Unmet Medical Need

# TAMP

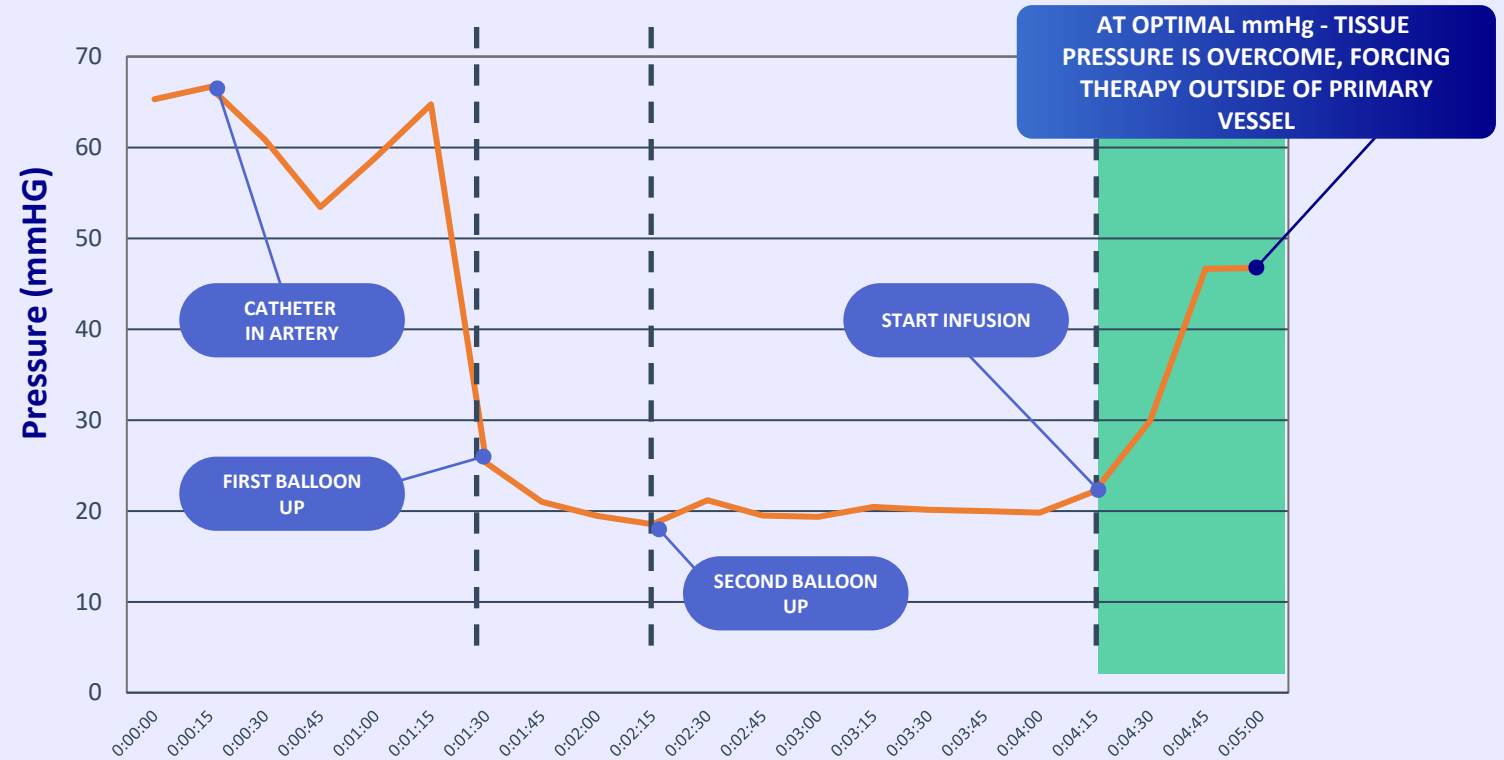


*Illustration of TAMP with RenovoCath*

# Mechanism: Trans-Arterial Micro-Perfusion (TAMP)



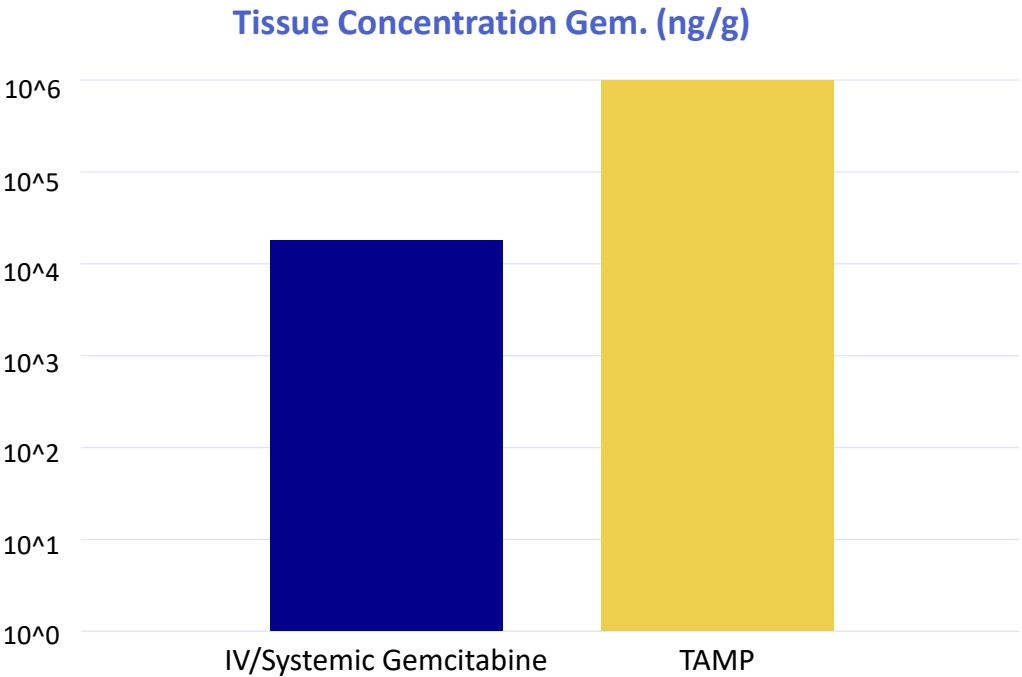
Mechanism: after vessel isolation, increase in pressure forces drug across the artery wall into the micro-vasculature into tissue



Source - RenovoRx Internal Data Presented at Medical Conferences

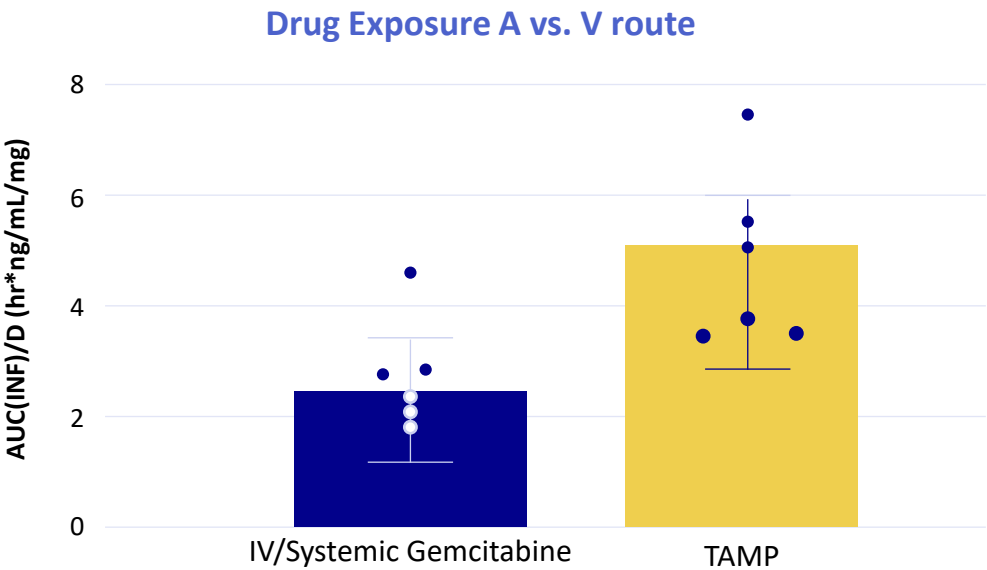
# TAMP Improves a Drug's Therapeutic Index

Increases Drug Concentration to Target Pathological Site by ~100X<sup>1</sup>



<sup>1</sup>Compared to IV Administration, as demonstrated in animal studies presented at SIR 2019

Reduces Drug AUC by >50% Compared to IV Administration<sup>2</sup>



Impact of route of administration on Drug Exposure Area Under the Curve-normalized for Total Dose (hr\*ng/mL/mg, p<0.015)

<sup>2</sup>As demonstrated in Sub-study performed in Phase III TIGER-PaC study presented at ASCO-GI 2023



# Patient and Clinical Experience

## RenovoCath

### RenovoCath Patient Experience

- 8 treatments over 4-months (2x/month hospital visits) with disposable device (no implant)
- 20-minute infusion; ~90-minute outpatient procedure (shorter for subsequent procedures)
- Patients generally not put under general anesthesia (only conscious sedation for comfort)

### RenovoCath Physician Experience

- Easy to learn and quick procedure for interventional radiologists
- Transferrable techniques utilized in liver directed therapies resulting in fast learning curve for physicians
- Physicians demonstrate expertise after 2-3 proctored procedures and can train their colleagues

VS

## Other Treatment Options

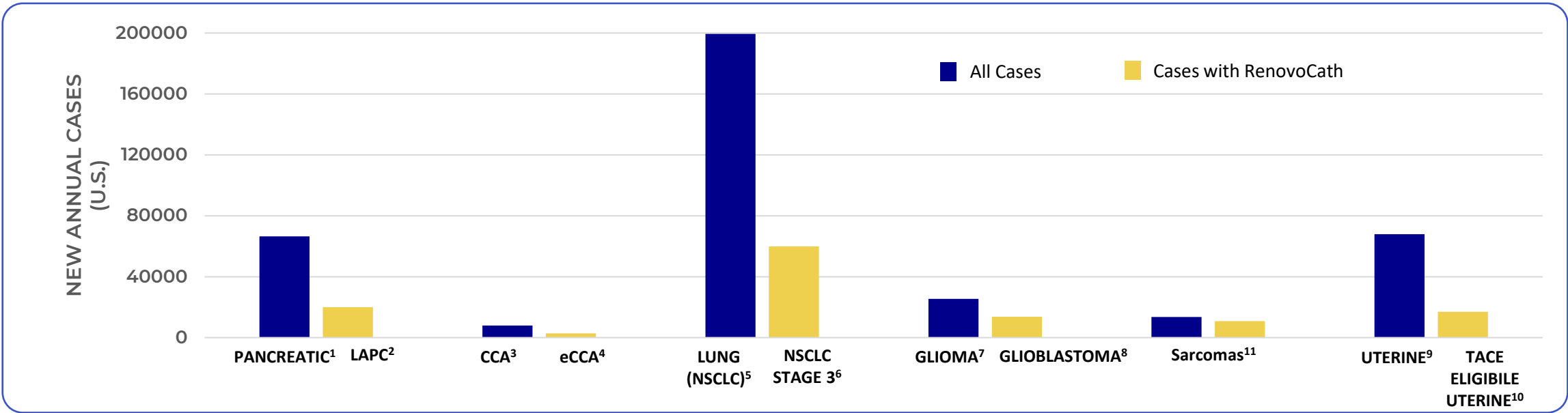
### Other Patient Experience

- Traditional systemic gem/Abraxane: 12 hospital/clinic visits over 4-month period or longer
- Other technologies may require overnight stay
- Other technologies may require general anesthesia
- Systemic chemo associated with days of lasting side effects

### Other Physician Experience

- Majority of novel technologies require large sales/physician proctoring efforts with training courses and/or on-site support for every procedure

# Physicians Have Expressed Interest in RenovoCath Across Broad Market



## US Annual Incidence of Initial RenovoCath Estimated Usage

- RenovoCath is broadly applicable to solid tumors
- RenovoCath may be used with additional agents in multiple solid tumor indications
- Multibillion dollar opportunity in the United States with meaningful global potential for expansion

<sup>1</sup> <https://seer.cancer.gov/statfacts/html/pancreas.html>  
<sup>2</sup> <https://pmc.ncbi.nlm.nih.gov/articles/PMC4746088/>  
<sup>3</sup> [https://journals.lww.com/cmj/Fulltext/2022/03050/Cancer\\_statistics\\_in\\_China\\_and\\_United\\_States,.11.aspx](https://journals.lww.com/cmj/Fulltext/2022/03050/Cancer_statistics_in_China_and_United_States,.11.aspx)  
<sup>4</sup> [https://journals.lww.com/cmj/Fulltext/2022/03050/Cancer\\_statistics\\_in\\_China\\_and\\_United\\_States,.11.aspx](https://journals.lww.com/cmj/Fulltext/2022/03050/Cancer_statistics_in_China_and_United_States,.11.aspx)  
<sup>5</sup> <https://seer.cancer.gov/statfacts/html/lungb.html>  
<sup>6</sup> <https://pmc.ncbi.nlm.nih.gov/articles/PMC10047909/>  
<sup>7</sup> <https://seer.cancer.gov/statfacts/html/brain.html>  
<sup>8</sup> [https://www.ncbi.nlm.nih.gov/books/NBK470003/#:~:text=Glioblastoma%20\(GBM\)%20is%20the%20most%20aggressive%20diffuse%20glioma%20of%20astrocytic,primary%20brain%20tumors%20\(2\).](https://www.ncbi.nlm.nih.gov/books/NBK470003/#:~:text=Glioblastoma%20(GBM)%20is%20the%20most%20aggressive%20diffuse%20glioma%20of%20astrocytic,primary%20brain%20tumors%20(2).)  
<sup>9</sup> <https://seer.cancer.gov/statfacts/html/corp.html>  
<sup>10</sup> [https://journals.lww.com/cmj/Fulltext/2022/03050/Cancer\\_statistics\\_in\\_China\\_and\\_United\\_States,.11.aspx](https://journals.lww.com/cmj/Fulltext/2022/03050/Cancer_statistics_in_China_and_United_States,.11.aspx)  
<sup>11</sup> <https://www.cancer.org/cancer/types/soft-tissue-sarcoma/about/key-statistics.html>

**Disclaimer** - This data is based upon independent interviews conducted by Fletcher Spaght, Inc. in 2019. Intra-arterial delivery of gemcitabine via the RenovoCath® is currently in an ongoing Phase III randomized multi-center study evaluating its use for the treatment of locally advanced pancreatic cancer, this drug/device combination has not been approved by the FDA or any regulatory authority and is limited to investigational use only. The mechanism of action for this combination is theoretical only, based on currently available scientific evidence and product design, and may not be reflective of what happens in the human body. RenovoCath® is cleared for the delivery of agents (diagnostic or therapeutic) to the peripheral vascular system and for chemotherapeutic drug infusion with agents based on their manufacturer's label. RenovoCath's full indication for use is available here: <https://renovorx.com/for-clinicians/>. The efficacy and safety using RenovoCath® with specific agents and in specific clinical settings has not yet been established and RenovoRx makes no claims to such uses.



## **Commercial Opportunity RenovoCath Standalone, FDA-Cleared Drug-Delivery Device**

# Potential High Margin, Large Market Opportunity for RenovoCath Device Alone

## RenovoCath Market Opportunity

Analogous pressure-mediated delivery catheter ASPs	\$6k-\$8.5k/unit <sup>1</sup>
Annual average procedures	5-8+ per patient <sup>2</sup>
Initial peak U.S. addressable market	\$400M <sup>3</sup>

<sup>1</sup> - <https://trisalulifesci.com/wp-content/uploads/2025/01/TLSI-corporate-deck-011425-Final-2.pdf>

<sup>2</sup> - Rosemurgy et al 2017 and TiGeR-PaC design (101 cycles over 20 pts; 8 catheterizations)

<sup>3</sup> - Based on Internal RenovoRx Estimates

## As of 2025, areas of Expressed Interest by Physicians in the U.S.

- ~67k Potential Patients
- ~7k Potential Patients where RenovoCath has clinical data

RenovoRx now holds a robust IP portfolio of 19 issued patents (9 U.S.) and 12 pending patents

Most recent patent expires 2043

Patent protection	<ul style="list-style-type: none"><li>• Most-recently filed cases expire after 2043</li><li>• TAMP-specific cases (covering pressure mediated trans-arterial delivery) expire 2038</li><li>• RenovoRx kit claims expires 2032</li><li>• Dual-occlusion device patent expires 2031</li><li>• First RenovoRx patent expires December 2030</li></ul>
-------------------	---

**Disclaimer** - We have based our estimates of total addressable market size, peak annual sales projections and similar matters above and elsewhere in this presentation on our market research, third party reports and publicly available information which we consider reliable. However, readers are cautioned our projected sales and similar metrics are merely our current, preliminary estimates and are subject to many risk factors, many of which are or may be beyond our control. As such, no assurances are given that such estimates will prove to be accurate.



# RenovoCath Commercialization Strategy

*2025 Launch Efforts Provided Foundation for 2026 Revenue Growth and Commercialization Ramp*

## RenovoCath potential high-volume centers<sup>1</sup>



**Fewer than 200 hospitals treat majority of estimated patients where RenovoCath is seeing interest in utilization**

**Initial target customers have expressed interest in treating > 6-12 patients with RenovoCath annually (and 5-10 treatments per patient)**

### Go-To-Market Strategy

- **Broadening adoption momentum:** Customer pipeline continues to expand across high-volume NCI-designated centers, academic institutions, and large community centers.
- **Revenue foundation established with disciplined capital use:** ~\$0.9M in RenovoCath revenue generated through Q3 2025: achieved without a dedicated sales and marketing infrastructure to conserve cash and fully inform the optimal path to scalable commercial success.
- **Disciplined scale-up underway:** deployed a small optimized initial field commercial organization at end of 2025 including senior sales and marketing leadership; executed within the existing operating budget to support growth in 2026.

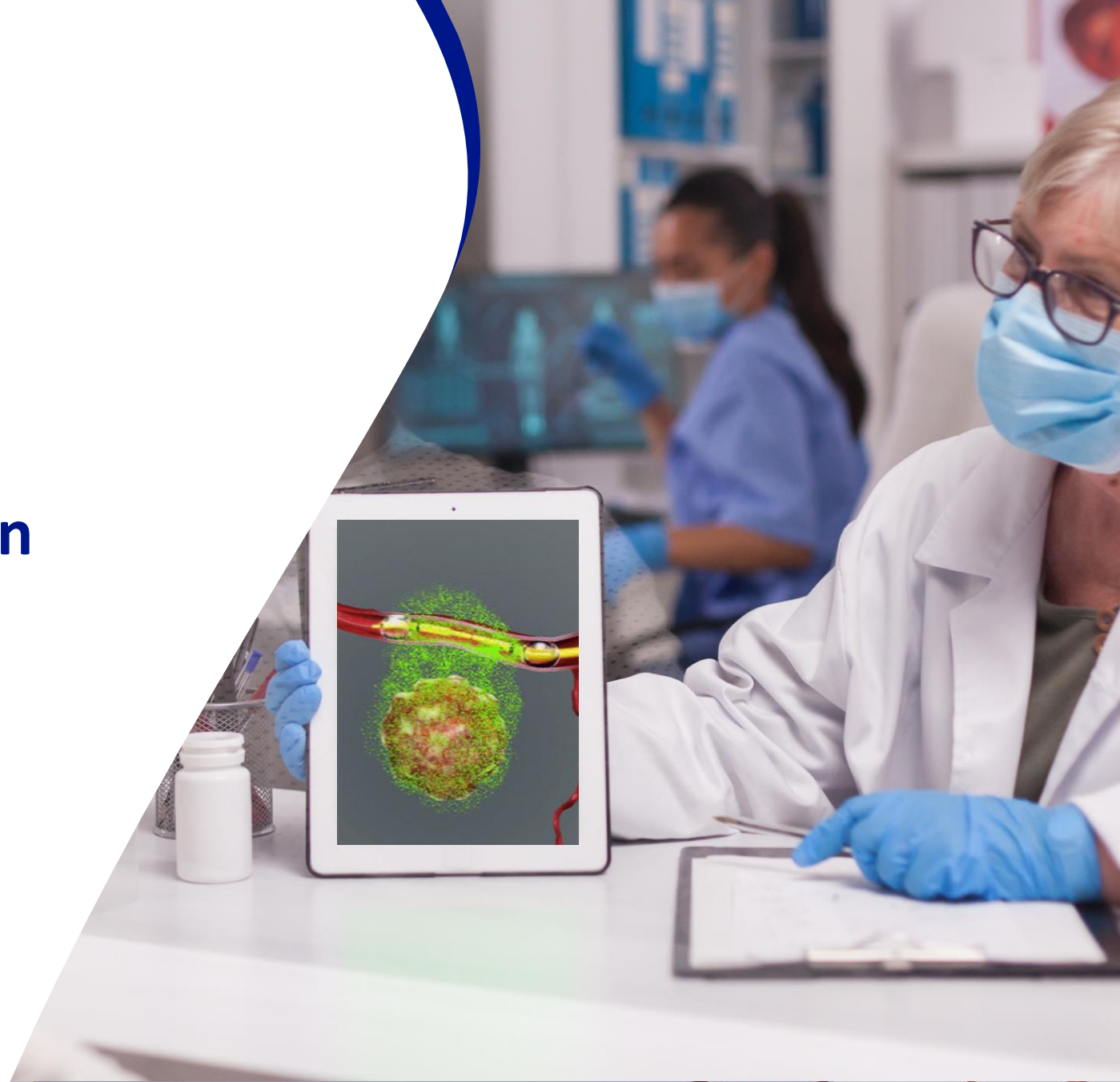
# RenovoCath Commercialization Update *(as of 11/7/25)*

*2025 Commercial Exploration Laid Foundation for 2026 Revenue Growth and Commercialization*



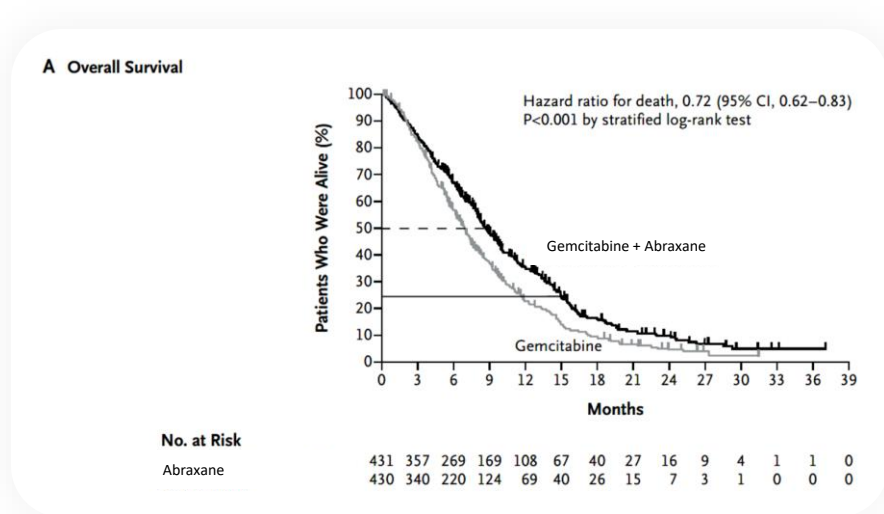
- Early Commercial Phase – Near-term variability expected
- Key Metrics Predict Future Revenue – Approved purchasers + utilization/reorders + total engaged centers/sales funnel
- Revenue Stability & Growth – 2206 should provide improved visibility into timing of cash-flow Breakeven

# **Pivotal Phase III TIGeR-PaC Clinical Trial (NCT03257033) in Locally Advanced Pancreatic Cancer (LAPC)**

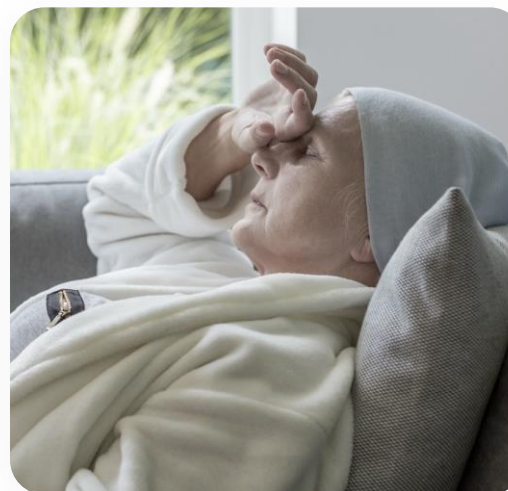


# Significant Unmet Need

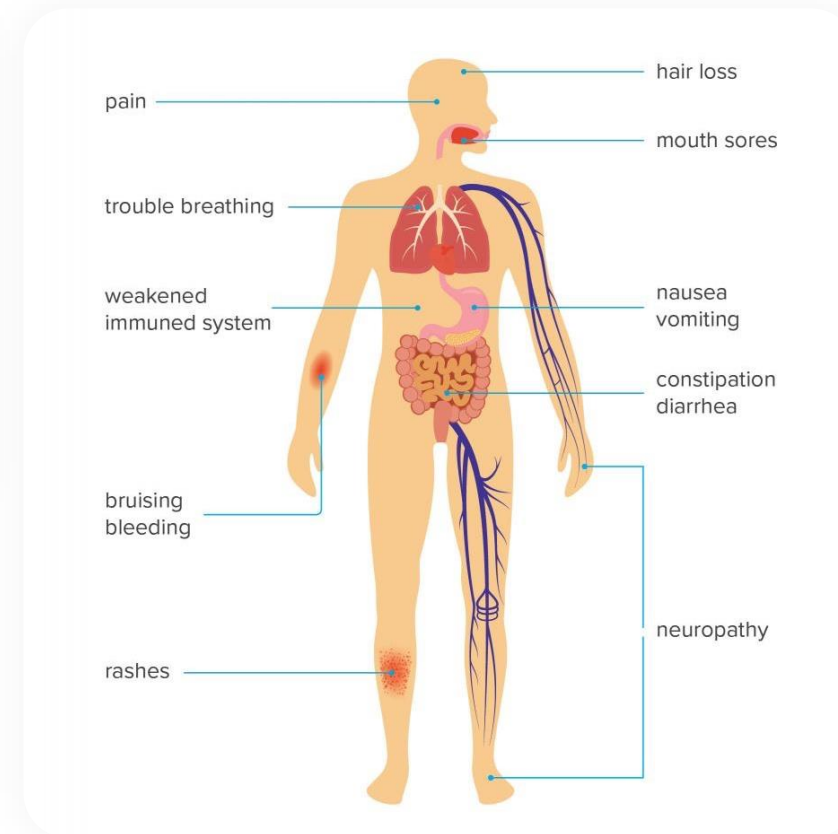
Three FDA approvals in last 10 years experienced less than two months median overall survival and increased toxicity<sup>1</sup>



Abraxane obtained FDA approval in 2013 on a **7-week** Median Overall Survival benefit<sup>2</sup>



**38% Grade 3**  
or Higher Neutropenia and  
**17% Neuropathy**<sup>4</sup>



Olaparib received full FDA approval in 4Q 2019 with no Median OS Difference (<4-mo PFS benefit); Onivyde received FDA approval on a 1.9-mo Median OS benefit in 2015<sup>3</sup>.

<sup>1</sup> <https://www.cancer.gov/news-events/cancer-currents-blog/2015/irinotecan-liposome-pancreatic>

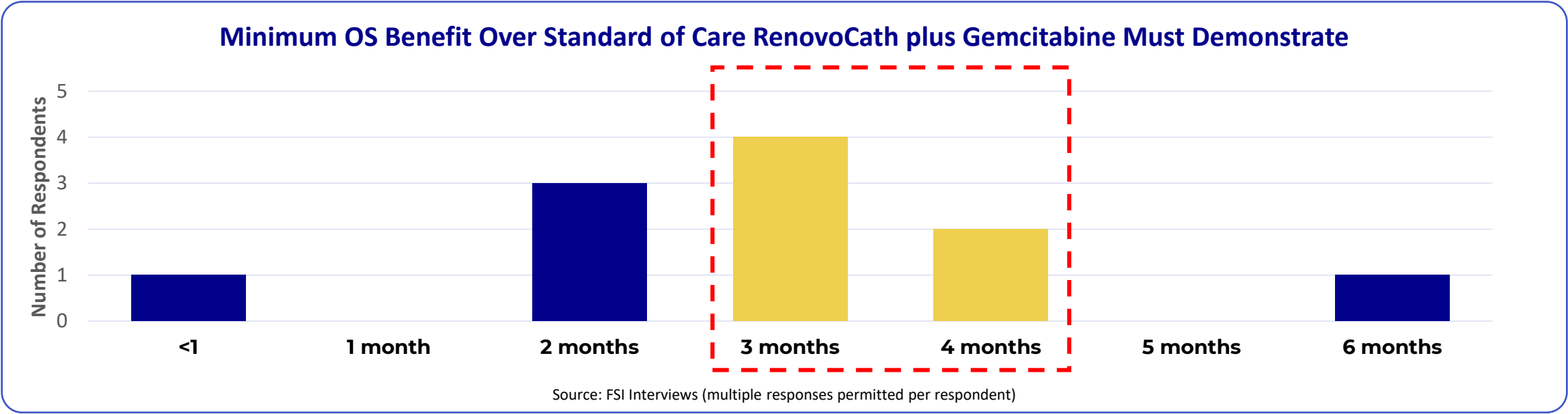
<sup>2</sup> [https://www.accessdata.fda.gov/drugsatfda\\_docs/nda/2013/021660Orig1s037.pdf](https://www.accessdata.fda.gov/drugsatfda_docs/nda/2013/021660Orig1s037.pdf)

<sup>3</sup> <https://www.fda.gov/drugs/resources-information-approved-drugs/fda-approves-olaparib-gbrcam-metastatic-pancreatic-adenocarcinoma>

<sup>4</sup> <https://www.ncbi.nlm.nih.gov/pmc/articles/PMC7479547/>



# Potential Market Penetration Based on Modest Efficacy from TIGeR-PaC



## Testimonials

*“Any amount of time, if it is from a phase III. **We started using erlotinib about 15 years ago based on a 14-day benefit.**” -Abushahin, MedOnc, The Ohio State University*

*“The idea of an infusional therapy, **avoiding systemic toxicity is appealing.**” -Iyer, MedOnc, Roswell*

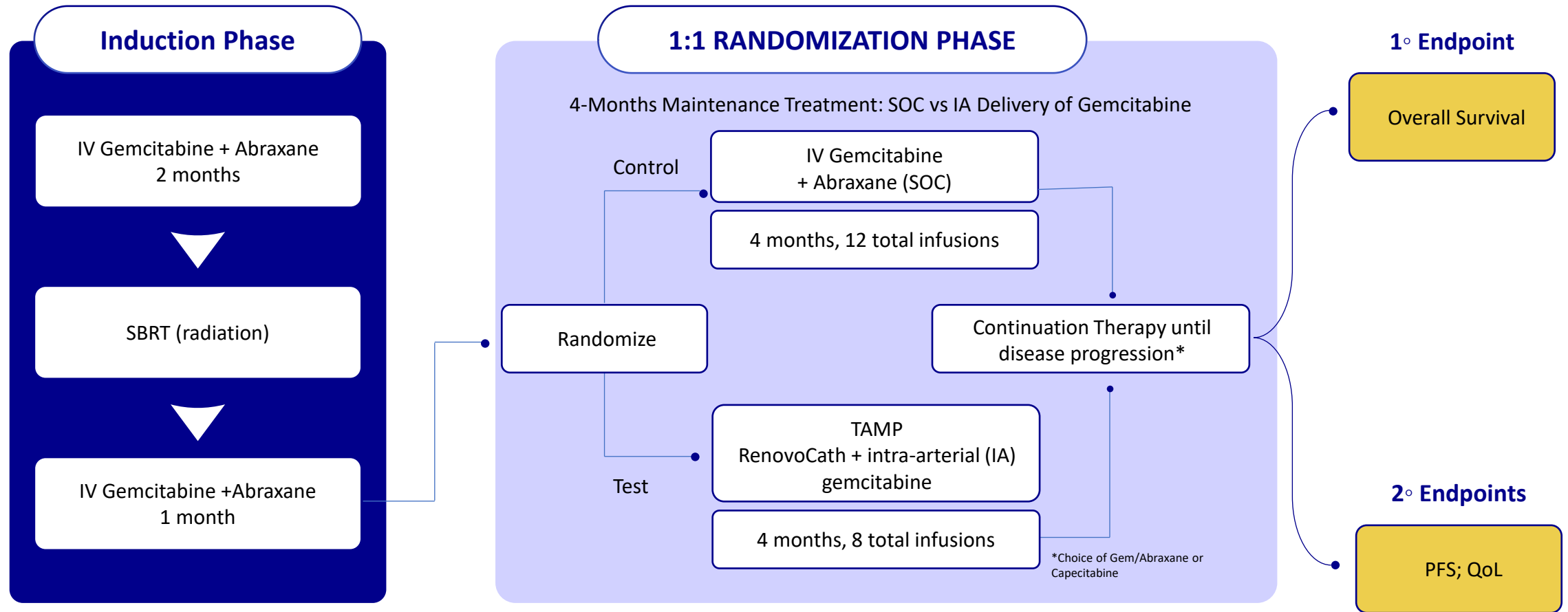
*“This targets local vessel involvement and **you can up the delivery of concentration.**” -Astsaturov, HemOnc, Fox Chase*

*“What do we do with the [unresectable] patients that don’t develop metastatic disease for a while? We’ve essentially talked only about two lines of treatment. But eventually, **toxicity builds up** and they can’t tolerate treatment. For that subset of patients...it would be **highly attractive to offer them something like this.**” -Mettu, MedOnc, Duke*

**Disclaimer** - This data is based upon independent interviews conducted by Fletcher Spaght, Inc. in 2019. Intra-arterial delivery of gemcitabine via the RenovoCath® is currently in an ongoing Phase III randomized multi-center study evaluating its use for the treatment of locally advanced pancreatic cancer, this drug/device combination has not been approved by the FDA or any regulatory authority and is limited to investigational use only. The mechanism of action for this combination is theoretical only, based on currently available scientific evidence and product design, and may not be reflective of what happens in the human body

# RR3 TIGeR-PaC: Randomized Combo Product Clinical Trial

## TAMP Delivery of IA Gemcitabine via FDA Cleared RenovoCath



First Pre-Planned Interim Analysis presented at AACR and ESMO GI 2023

# Statistics and Trial Status

Interim Analysis	Percent of Final Analysis Events	Total Number of Observed Events (Deaths) to Trigger Analysis	Incremental Significance Level at time of Interim Analysis
First	30%	26	0.0001
Second	60%	52	0.008
Final	100%	86	0.048

## Statistical Design

- **Sample Size = 114 randomized patients with 86 events**
- Primary Endpoint: Overall Survival from the time of randomization
- Study designed to have a 80% power to detect a hazard ratio of 0.6 using the stratified Wilcoxin test at 2-sided  $\alpha = 0.048$

## Enrollment Status

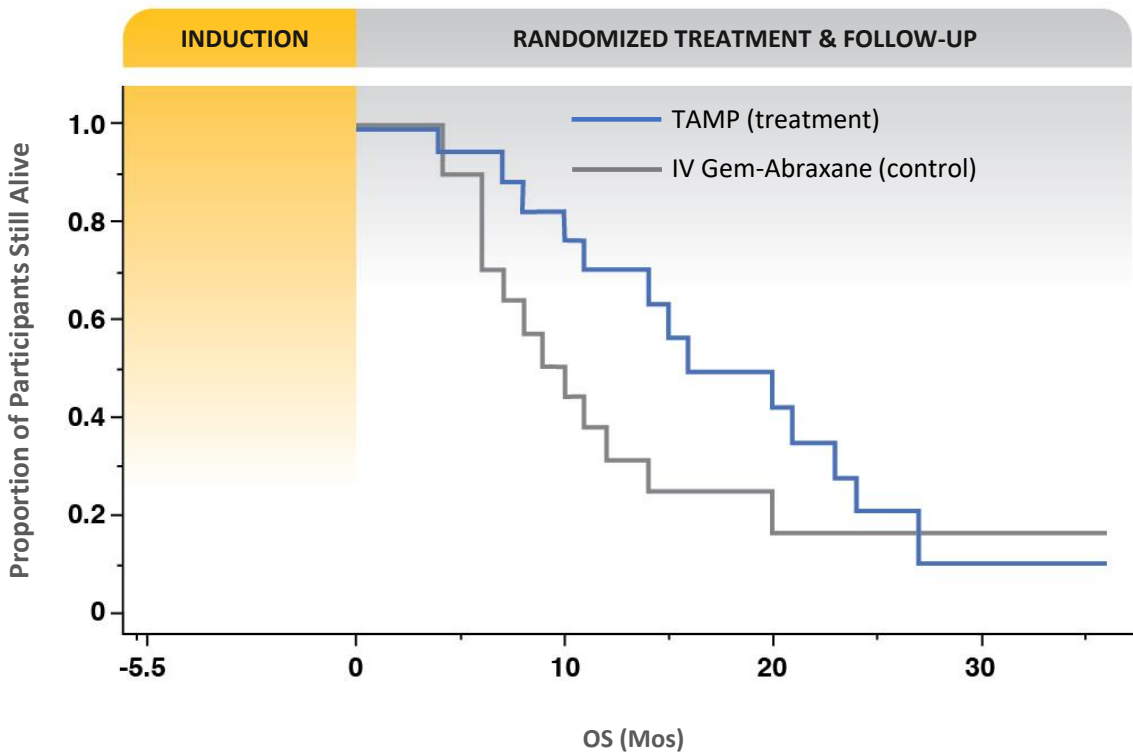
- The 52nd event occurred during Q2 '25, triggering the pre-planned second interim analysis and review by the DMC, which took place in August '25
- Enrollment expected to be completed in Q1/Q2 '26 and final data anticipated in '27

## Preplanned Endpoint Status

- **First interim analysis** – COMPLETED – '23 Presented 6-month survival improvement and 65% reduction in side effects
- **Second interim analysis** – COMPLETED – Aug '25 – DMC recommended continuation of the study

# TAMP 6-month Median OS Benefit vs. IV (systemic) Gem-Abraxane (control)

## TIGeR-PaC Phase III Update (1st Interim Analysis)



Data Presented at AACR 2023

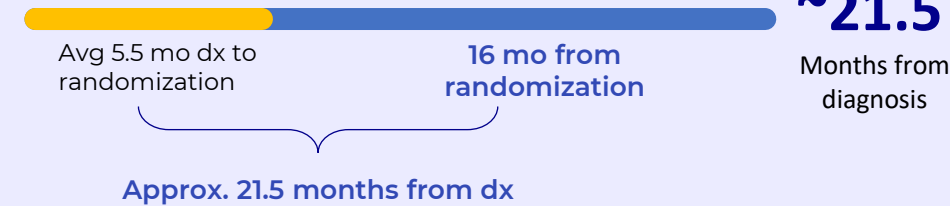


### Data on 45 patients Randomized

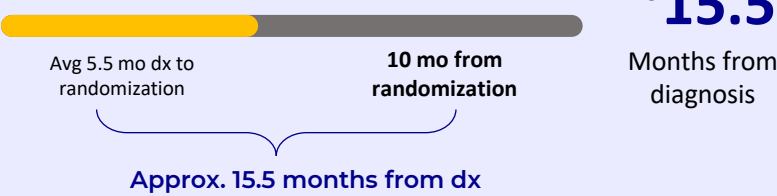
- 23 randomized to RenovoCath® plus Gemcitabine
- 22 randomized to IV gem/Abraxane (control)

### Median Overall OS Difference: 6-months

#### TAMP (test arm)



#### IV Gem/Abraxane (control arm)

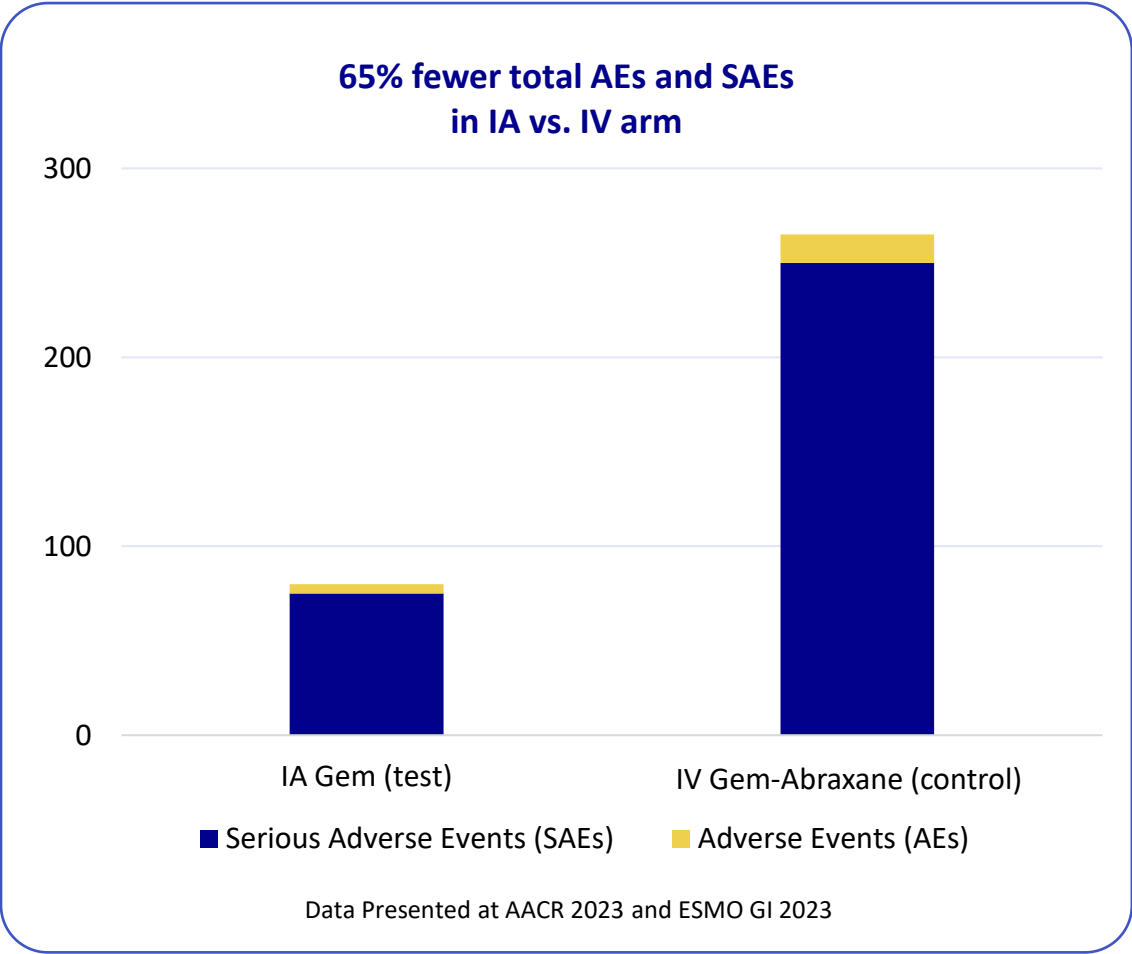


Statistical significance was not reached to stop the study early



# TAMP (IA Gem) Observes Fewer AEs and SAEs vs. IV (systemic) Gem-Abraxane (control)

## TIGeR-PaC Phase III Update (1st Interim Analysis)



**Fewer AEs in 11/13 categories with greater than 10% frequency in each arm (All Grades)**

Adverse Events	IV Gem + Pac	IA Gem
Neutropenia	81%	21%
Anemia	48%	8%
Thrombocytopenia	38%	4%
Elevated AST	33%	4%
Elevated ALT	29%	13%
Fatigue	19%	8%
Neuropathy	19%	0%
Dehydration	19%	8%
Hypertension	14%	4%
Hypokalemia	14%	4%
Hypoalbuminemia	14%	4%
Abdominal Pain	0%	21%
Nausea	10%	17%

# RR5 PumaRx Post-Marketing Registry Study

## Evidence-Based Growth Strategy

### Objective

- Expand safety and performance data of RenovoCath, and its associated survival outcomes in patients diagnosed with solid tumors

### Commercialization Efforts

- Enables label expansion
- Informs future trials
- Supports reimbursement and broader adoption

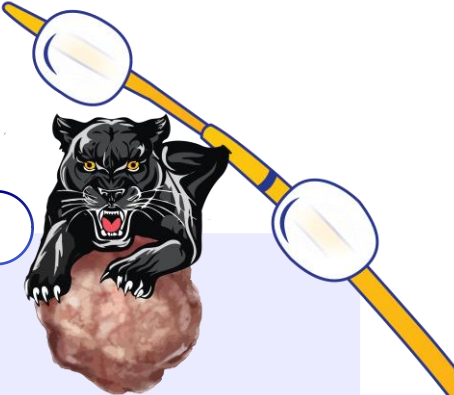
## Clinical and Strategic Advancement

### First Registry-Eligible Patient Procedure Successfully Complete

- University of Vermont Cancer Center – Dr. Conor O’Neill

### Two Additional Clinical Sites Added

- Baptist Health Miami Cancer Institute – Dr. Ripal Gandhi
- University of Pittsburgh Medical Center – Dr. Paula Novelli



*“This study provides a crucial opportunity to evaluate how RenovoCath can improve drug-delivery in patients diagnosed with solid tumors, while potentially, and importantly, improving survival and quality of life outcomes.”*

*- Dr. Conor O’Neill of the University of Vermont Cancer Center*

- Supporting investigator-initiated trials in borderline resectable and oligometastatic pancreatic cancer
- Capital-efficient studies are designed provide meaningful data that may further broaden the application for the TAMP

# Experienced Management Team



## Shaun R. Bagai

Chief Executive Officer & Board Member

- HeartFlow (>\$2B IPO)
- Ardian (acq for > \$900M)
- Medtronic Vascular
- TransVascular (Acquired by Medtronic)



## Ramtin Agah, MD

Chief Medical Officer, Founder & Chairman of the Board

- Interventional Cardiology, El Camino Hospital
- Consultant, Abbott Vascular



## Leesa Gentry

Chief Clinical Officer

- Evotec
- Otsuka America Pharmaceuticals
- Omnicare Clinical Research



## Richard Stark

Commercial Advisor Consultant

- Innoblative Designs
- AngioDynamics



## Ronald B. Kocak, CPA

Vice President, Controller & Principal Financial Officer

- Sensei Biotherapeutics, Inc.
- Member of the American Institute of Certified Public Accountants
- Member of Chartered Global Management Accountant



## Robert Strasser

Vice President, Operations and R&D

- SentreHeart/AtriCure
- Boston Scientific
- Cordis/Johnson & Johnson



## Ryan Witt

Senior Vice President, Head of Corporate Strategy and Partnerships

- Spinogenix
- Immix Biopharma
- StartX

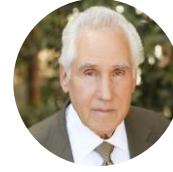
# Board of Directors



## Ramtin Agah, MD

Chairman, Chief Medical Officer, and Founder

- Interventional Cardiology, El Camino Hospital
- Consultant, Abbott Vascular



## Laurence J. Marton, MD

Director

- Board: Cellsonics, TOMA Biosciences, xCures



## Shaun R. Bagai

Director and Chief Executive Officer

- HeartFlow (>\$2B IPO)
- Ardian (acq for > \$900M)
- Medtronic Vascular
- TransVascular (Acquired by Medtronic)



## Una S. Ryan, PhD, OBE

Director

- Board: Cortexyme, Elemental Machines



## Angela Macfarlane

Director

- CEO, Perceive Biotherapeutics (\$78M raised led by JJDC)
- CEO, Foresight Labs



## Robert J. Spiegel, MD

Director

- CMO, PTC Therapeutics
- CMO, Schering-Plough (\$41.1B merger with Merck)

# Scientific Advisory Board



**Timothy Donahue, MD**

- Director of the UCLA Agi Hirshberg Center for Pancreatic Diseases
- Garry Shandling Chair in Pancreatic Surgery, David Geffen School of Medicine at UCLA



**Michel Ducreux, M.D., Ph.D.**

- Head of the Gastrointestinal Oncology Unit and Gastrointestinal Oncology Tumor Board at Gustave Roussy
- Professor of Oncology at Paris-Saclay University in France
- Vice-Chair of ESMO GI



**Margaret A. Tempero, M.D**

- Professor of Medicine and Director of the UCSF Pancreas Center
- Editor-in-Chief of JNCCN
- Former ASCO President



**Karyn A. Goodman, MD, MS**

- Associate Professor, Department of Oncology Director of the Gastrointestinal, Developmental Therapeutics, and Clinical Research Programs at the NCI Kimmel Cancer Center at Sibley Memorial Hospital
- Johns Hopkins University School of Medicine



**Mike Pishvaian, MD, PhD**

- Associate Professor, Department of Oncology Director of the Gastrointestinal, Developmental Therapeutics, and Clinical Research Programs at the NCI Kimmel Cancer Center at Sibley Memorial Hospital
- Johns Hopkins University School of Medicine

# Upcoming Milestones

2025

2026

2027

Q3

Q4

Q1

Q2

Q3

Q4

RenovoRx reports  
Q1-Q3 RenovoCath  
revenues of ~\$900K

Positive Independent  
DMC  
Recommendation to  
Continue TIGeR-PaC  
Trial Based on 2<sup>nd</sup>  
Interim Data Review

Final human  
PK data  
supporting  
our novel  
TAMP, part of  
a sub-study  
within TIGeR-  
PaC trial

Completion of TIGeR-PaC  
Trial Enrollment

Final Data in TIGeR-  
PaC Trial Anticipated

Progress Updates in Investigator Initiated Trials on Utilization of RenovoCath

Progress Updates in Registry Study on the Utilization of RenovoCath and Additional Safety Information Across a Broader Range of Solid Tumors



# Financial Highlights

**Revenue (2025 through Q3): ~\$900,000<sup>1</sup>**

**Cash: \$10.0 Million<sup>1</sup>**

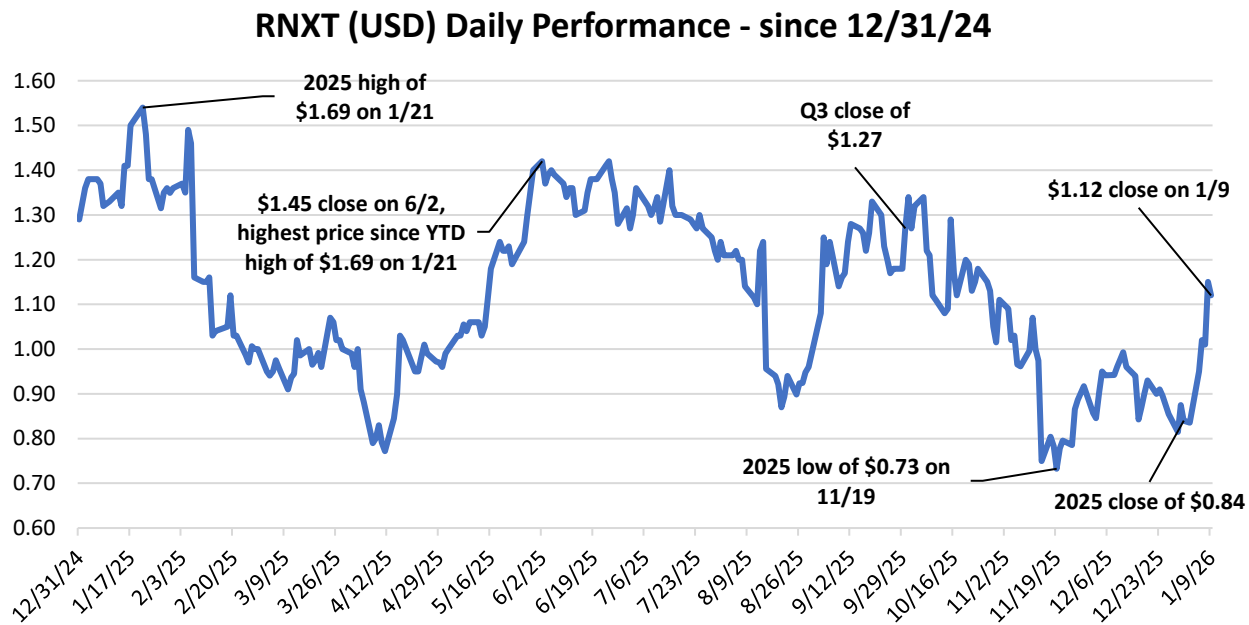
- Anticipated that growing revenues from RenovoCath will reduce cash burn rate and eventually fully fund both RenovoCath commercialization scale-up and continued progress towards the completion of the TIGeR-PaC trial

**Institutional Ownership**

- 19.4% or ~7.1M shares<sup>1</sup>
- Held by multiple fundamental healthcare institutional investors

**Initial TAM for RenovoCath**

- Estimated \$400 million<sup>3</sup> annual RenovoCath U.S. sales opportunity as standalone device
- Multi-billion-dollar market opportunity as new applications are pursued
- Beyond historical RenovoCath usage, RenovoRx commercial efforts are already indicating the interest of adopting RenovoCath technology for the treatment of other solid tumors



2025 High:	\$1.69
2025 Low:	\$0.73
Avg Daily Volume since 12/31/24:	277,000 shares <sup>2</sup>
Market Cap:	\$41.0M <sup>2</sup>
Shares Outstanding:	36.6M <sup>2</sup>

# How Hospitals are Using the TAMP with the RenovoCath in Oncology Management\*

Visit <https://ir.renovorx.com/news-events/clinical-news> to Learn More



NBC News highlighted the potential of RenovoRx's Trans-Arterial Micro-Perfusion (TAMP) therapy platform, designed for targeted drug-delivery via the RenovoCath device in difficult-to-treat tumors, like pancreatic cancer. Dr. Gregory Tiesi, Medical Director of Hepatobiliary Surgery, is interviewed about his patient receiving treatment with TAMP at Hackensack Meridian Health.



Moffitt Cancer Center spotlighted one pancreatic cancer patient's journey of being treated with a new treatment option designed for localized, targeted drug-delivery that includes RenovoRx's TAMP therapy platform and RenovoCath® device.

\*RenovoCath is currently cleared for the indication below. The Company is evaluating its novel combination oncology product candidate (intra-arterial gemcitabine, known as IAG) in the ongoing Phase III TIGeR-PaC trial. IAG is being evaluated by the Center for Drug Evaluation and Research (the drug division of FDA) under a U.S. investigational new drug application that is regulated by the FDA's 21 CFR 312 pathway. Based on completed studies, intra-arterial delivery of chemotherapy via Trans-Arterial Micro-Perfusion (TAMP™), which targets delivery of treatment in proximity to the tumor tissue within the pancreas using the vasa vasorum pathway, reduced tolerability issues associated with systemic chemotherapy and presented early signals of improved patient survival. The study, called TIGeR-PaC ("Intra-Arterial Gemcitabine vs. IV Gemcitabine and Nab-Paclitaxel Following Radiotherapy for LAPC"), is evaluating the combination oncology product candidate (IAG) which is not yet cleared or approved by FDA for this use and not yet available for commercial sale. Indication for Use: RenovoCath is intended for the isolation of blood flow and delivery of fluids, including diagnostic and/or therapeutic agents, to selected sites in the peripheral vascular system. RenovoCath is also indicated for temporary vessel occlusion in applications including arteriography, preoperative occlusion, and chemotherapeutic drug infusion. RenovoCath is intended for general intravascular use in the peripheral vasculature in arteries 3mm and larger. The RenovoCath is intended for use in arteries from 3mm in diameter for vessel entry and to occlude vessels ranging between 3mm to 11mm in diameter. The diagnostic and/or therapeutic agents are to be used in accordance with specifications outlined by the respective agent manufacturer. For detailed information on RenovoCath including warnings, precautions, and contraindications, please refer to the product IFU on the RenovoRx website: <https://renovorx.com/wp-content/uploads/2025/04/IFU-10004-Rev.-G-Universal-IFU.pdf>.



# Thank You

**Investor Relations Contact:**

KCSA Strategic Communications

Valter Pinto or Jack Perkins | [RenovoRx@KCSA.com](mailto:RenovoRx@KCSA.com)

+1.212.896.1254