

CLS Holdings Creates Advisory Board and Will Attend Annual Cannabis World Congress & Business Expo

Networking for Strategic Partnership Opportunities

BOULDER, CO / ACCESSWIRE / June 12, 2017/ CLS Holdings USA, Inc. (OTCQB: <u>CLSH</u>) or the "Company", a diversified cannabis company, announced today the formation of an Advisory Board in naming Andrew Glashow as its initial member.

The Advisory Board will assist management in identifying and evaluating strategic opportunities.

Andrew Glashow, an Advisor to CLS Holdings USA, will be attending the https://docs.nlm.nih.gov/4th-Annual-2017 at the Jacobs K. Javits Convention Center in New York, NY, USA.

If you are interested in scheduling a meeting with Andrew Glashow and the Company at the Cannabis World Congress & Business Expo in New York City, please contact Brett Maas at 646-536-7331 or brett@haydenir.com.

Jeff Binder, CLS Holdings USA's Chairman, President and Chief Executive Officer, commented, "We welcome Andrew to our newly created Advisory Board and look forward to his financial and strategic expertise. We expect to announce additional members to our Advisory Board over the coming few weeks and months as we seek to improve the positioning and outlook for CLS Holdings USA."

Mr. Glashow is a founding partner of New World and has served as a Managing Director since its inception. Mr. Glashow is an investment banker specializing in microcap transactions in the \$5 million to \$50 million range. He has in excess of twenty years of experience in the capital markets and in all phases of business start-up and growth, including feasibility studies, business plans, equity and debt funding, private placements, reverse mergers and IPOs. Mr. Glashow has worked with many investment banking firms and maintains close relationships with decision makers at several of them. Prior to founding New World Merchant Partners, he was a partner in STAR Associates, a corporate finance firm specializing in the placement of capital for small and emerging growth companies. Mr. Glashow has served as CEO and President of multiple companies which he helped capitalize. Mr. Glashow is a graduate of the University of New Hampshire's Whitemore School of Business and Economics.

About CLS Holdings USA, Inc.

CLS Holdings USA, Inc. (OTCQB: CLSH) is a diversified cannabis company, specializing in

the extraction and conversion of cannabinoids. CLS stands for "Cannabis Life Sciences", as it maintains a proprietary method of extracting various cannabinoids from the marijuana plant and converting them into higher quality and quantity. CLS Holdings USA business model includes licensing operations, testing facilities, processing revenue, processing facilities, sale of products, and brand creation and consulting services.

For more information, check out: http://www.clsholdingsinc.com.

Forward-Looking Statements:

Forward-Looking Statements. This press release contains "forward-looking statements" within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended (the "Exchange Act") (which Sections were adopted as part of the Private Securities Litigation Reform Act of 1995). Statements preceded by, followed by or that otherwise include the words "believe," "anticipate," "estimate," "expect," "intend," "plan," "project," "prospects," "outlook," and similar words or expressions, or future or conditional verbs such as "will," "should," "would," "may," and "could" are generally forward-looking in nature and not historical facts. These forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the Company's actual results, performance or achievements to be materially different from any anticipated results, performance or achievements. The Company disclaims any intention to, and undertakes no obligation to, revise any forwardlooking statements, whether as a result of new information, a future event, or otherwise. For additional risks and uncertainties that could impact the Company's forward-looking statements, please see the Company's most recent Form 10-K filed as of May 31, 2016, including but not limited to the discussion under "Risk Factors" therein, which the Company has filed with the SEC and which may be viewed at http://www.sec.gov.

Contact Information:

Corporate:
Chairman and CEO
Jeff Binder
jeff@clsholdingsinc.com
888-438-9132

Investors:
Hayden IR
Brett Maas, Managing Partner
brett@haydenir.com
646-536-7331

SOURCE: CLS Holdings USA, Inc.