

CLS Holdings USA to Present at CANNAINVESTOR Webcast on Thursday, May 26, 2016

Scheduled for 1pm ET, Chairman, President and CEO Jeff Binder to Discuss its Business Model, Strategic Vision and Near-Term Opportunities

BOULDER, CO / ACCESSWIRE / May 24, 2016/ CLS Holdings USA, Inc. (OTCQB: CLSH), a development stage diversified cannabis company, will be presenting on the CANNAINVESTOR Webcast (http://cannawebcast.com) on Thursday, May 26, 2016 at 1:00pm ET.

Jeff Binder, Chairman, President and Chief Executive Officer of CLS Holdings USA, will discuss the Company's business model, strategic vision and near-term opportunities.

Jeff Binder, Chairman, President and Chief Executive Officer of CLS Holdings USA, stated, "Our company is entering a very exciting phase as our licensing partner's affiliate in Denver, Colorado has completed the construction of its cannabis grow and its first harvest. The extraction and processing facility will occupy 15,000 square feet and is expected to be operational by the end of 2016. We look forward to explaining and demonstrating our proprietary technology, methods and processes and sharing our strategic vision with the Wall Street community and expanding our investor audience."

CLS stands for "Cannabis Life Sciences", as it maintains a proprietary method of extracting various cannabinoids from the marijuana plant and converting them into higher quality and quantity. The Company mission is to be the industry leader in the extraction, conversion and marketing of cannabinoid oils, wax, edibles and shatter by leveraging our extraction methods and conversion processes.

"We're excited to have CLS Holdings USA present to our online audience of industry investors, analysts, executives, and financial media," said CANNAINVESTOR Webcast. "Our online interactive webcast will assist CLS Holdings in increasing its awareness and exposure."

The CANNAINVESTOR Webcast will include presentations from privately-held and publicly-traded industry companies and industry professionals. CLS Holdings USA's presentation will be 30-minutes long and followed by 15-minutes of Q&A. The Cannabis Investor Webcast is a great opportunity for the audience to research industry companies without taking time-off from work, paying registration fees and incurring travel-related expenses.

Cannabis investors, analysts, executives, media, and consumers who would like to attend the free online webcast please click on the link: http://cannawebcast.com and visit the Registration Page and to view the recording of the webcast please visit:

https://www.youtube.com and search for Cannabis Investor Webcast two weeks after the live presentation.

About CLS Holdings USA, Inc.

CLS Holdings USA, Inc. plans to be a diversified cannabis company, specializing in the extraction and conversion of cannabinoids. CLS stands for "Cannabis Life Sciences", as it maintains a proprietary method of extracting various cannabinoids from the marijuana plant and converting them into higher quality and quantity. CLS Holdings USA business model includes licensing operations, processing revenue, processing facilities, sale of products and brand creation and consulting services.

For more information, check out: http://www.clsholdingsinc.com

Forward-Looking Statements

Forward-Looking Statements. This press release contains "forward-looking statements" within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended (the "Exchange Act") (which Sections were adopted as part of the Private Securities Litigation Reform Act of 1995). Statements preceded by, followed by or that otherwise include the words "believe," "anticipate," "estimate," "expect," "intend," "plan," "project," "prospects," "outlook," and similar words or expressions, or future or conditional verbs such as "will," "should," "would," "may," and "could" are generally forward-looking in nature and not historical facts. These forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the Company's actual results, performance or achievements to be materially different from any anticipated results, performance or achievements. The Company disclaims any intention to, and undertakes no obligation to, revise any forwardlooking statements, whether as a result of new information, a future event, or otherwise. For additional risks and uncertainties that could impact the Company's forward-looking statements, please see the Company's most recent Form 10-K filed as of May 31, 2015, including but not limited to the discussion under "Risk Factors" therein, which the Company has filed with the SEC and which may be viewed at http://www.sec.gov.

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