ROTH

M&A Announcement

Roth Capital Partners acts as M&A advisor to Film Finances Inc. on its Section 363 sale to creditors

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Transaction Information

Film Finances, Inc., a global leader in film completion guarantees and equipment rental services, agreed to be acquired by an investor group (led by SILAC Insurance Company and Haymarket Insurance Company) in an asset purchase transaction under a voluntary, prepackaged Chapter 11 bankruptcy process (aka "363 Sale"). The sale order was filed in Delaware Court on January 21st and is set to close shortly. Under the terms of the agreement, the company's assets were acquired free and clear of all encumbrances (except certain assumed liabilities) and the company's operations will continue in the ordinary course, with funding support from the investor group.

Roth Capital Partners acted as exclusive M&A advisor to Film Finances, Inc.

About Film Finances Inc.

Founded in 1950, FFI initially pioneered the completion guarantee bond to expand access to capital for independent filmmakers. Over time, the company has expanded its footprint across the entire media production process, evolving into a diversified holding company with operations in production services, post-production, and digital content creation. With a seasoned team of production executives boasting nearly 1,000 years of combined experience, FFI has supported thousands of projects globally, offering producers a trusted partner to ensure projects are completed on time, within budget, and with reduced financial risk. Its specialized knowledge in physical production and financial oversight makes FFI uniquely positioned to reduce risks for lenders and producers while supporting creative vision. For more information, visit filmfinances.com.

(Source: Company Press Release 01.27.25)

About Roth Capital Partners

Roth Capital Partners, LLC ("ROTH") is a relationship-driven investment bank focused on serving growth companies and their investors. Our full service platform provides capital raising, high impact equity research, macroeconomics, sales and trading, technical insights, derivatives strategies, M&A advisory, and corporate access. Headquartered in Newport Beach, California, Roth is a privately-held, employee owned organization and maintains offices throughout the U.S. For more information on Roth, please visit www.roth.com.

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Roth Capital Partners, LLC

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