

Company Overview Corporate Fact Sheet

Market leader in the high-end power chip market (SiC and 300mm Si HTR) and in developing and supplying essential equipment and consumables used in the semiconductor industry.

Amtech Systems, Inc. is a leading, global manufacturer of capital equipment, including thermal processing and wafer polishing, and related consumables used in fabricating semiconductor devices, such as silicon carbide (SiC) and silicon power devices, analog and discrete devices, electronic assemblies and light-emitting diodes (LEDs). We sell these products to semiconductor device and module manufacturers worldwide, particularly in Asia, North America and Europe. Our strategic focus is on semiconductor growth opportunities in power electronics, sensors and analog devices leveraging our strength in our core competencies in thermal and substrate processing. We are a market leader in the high-end power chip market (SiC substrates, 300mm horizontal thermal reactor, and electronic assemblies used in power, RF, and other advanced applications), developing and supplying essential equipment and consumables used in the semiconductor industry. Amtech's products are recognized under the leading brand names BTU International, Bruce Technologies™, PR Hoffman™ and Intersurface Dynamics, Inc.

Focused on manufacturing innovation in two end markets:

- Semiconductors and Electronics: equipment used in key thermal processes for packaging and assembling chips
 - Successful development of new generation reflow equipment/technologies
 - Successful development of 300mm Analog/Power Chip diffusion furnace
- Material and Substrate: SiC/GaN, Si, LED, lapping and polishing consumables and machines

Company Information

(As of June 30, 2021)

Headquarters	Tempe, AZ
Founded	1981
Number of Employees	296
Manufacturing	U.S. and China
Sales & Support	Global

Stock Information

(As of June 30, 2021)

Last Trade	\$9.64
52-week Price Range	\$4.71 – 14.24
Shares Outstanding	14,252,978
Market Capitalization	\$137.4M
Average Daily volume (3 mos.)	174,084
Fiscal Year End	September 30

Financials*

(In thousands except per share data)

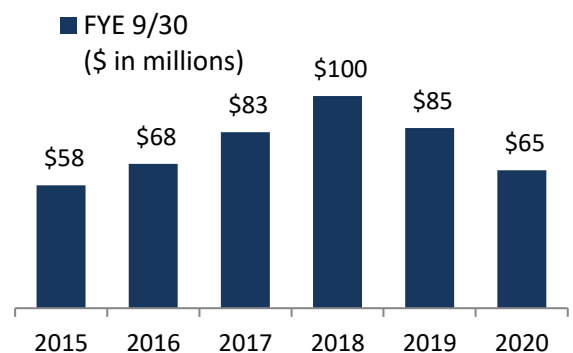
Statement of Operations	Quarter Ended June 30,	
	2021	2020
Net revenue	\$23,100	\$15,227
Gross margin	44%	39%
Net income (loss)	\$369	(\$72)
EPS diluted	\$0.03	(\$0.01)
Wtd shares o/s-diluted	14,373	14,155

Balance Sheet	6/30/2021		9/30/2020	
	Cash and cash equivalents	\$37,040		\$45,070
Total Debt	\$4,894		\$5,178	
Shareholders' Equity	\$83,540		\$81,519	

Third Quarter Highlights

- Revenue in the third quarter of FY2021 of \$23.1 million
- Operating income of \$1.2 million, inclusive of approximately \$1.1 million of SG&A expenses related to our cybersecurity incident in April 2021
- Income from continuing operations, net of tax, of \$0.4 million
- Income per diluted share of \$0.03
- Customer orders of \$30.9 million
- Backlog of \$34.3 million
- Book-to-bill ratio of 1.3:1
- Unrestricted cash of \$37.0 million

Annual Revenue*



*Financial results exclude discontinued operations.



	Chip Substrate	Chip Fabrication	Chip Packaging and SMT
Value Chain			
Brand			
Business Strategy	Emerging Growth	Growth	Core Foundation
Main Products	Substrate lapping and polishing consumables and machines	Horizontal thermal diffusion & CVD furnaces	Advanced thermal processing equipment
Key Customers	Major SiC, Si, and sapphire wafer producers	Top players in power chip, sensor, and analog sectors	Chip packaging, SMT, and custom engineered high temperature belt furnace producer

Strategic Acquisitions

1983: **ATMOSCAN** (from Intel)

1994: **TEMPRESS** AMTECH GROUP

1996: **PR HOFFMAN** AMTECH GROUP

2004: **BRUCE** AMTECH GROUP

2007: **R2D** AMTECH GROUP, **Semiconductor KINGSTONE**

2010: **BTU International** AMTECH GROUP

2015: **BTU International** AMTECH GROUP

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