



## **FIBRA Prologis Announces an Extension to the Expiration Date of its Offer**

**MEXICO CITY (May 12, 2026) – FIBRA Prologis (BMV: FIBRAPL 14)** announced today that in connection with its reciprocal tender and exchange offer for up to 100% (the “Offer”) of the outstanding real estate trust certificates (*certificados bursátiles fiduciarios inmobiliarios*) issued by FIBRA Macquarie under the ticker symbol “FIBRAMQ 12” (the “FIBRA Macquarie CBFIs”), FIBRA Prologis has decided to extend the Offer period to 23:59:59 Mexico City time on May 22, 2026 (the “Expiration Date”) in order to align with certain investor committee meeting dates and ensure that all investors have the opportunity to participate in the Offer.

Pursuant to the terms of the Offer, each holder of FIBRA Macquarie may elect to exchange its CBFIs either (i) at the exchange ratio of 0.535 CBFIs of FIBRA Prologis per CBFI of FIBRA Macquarie (the “Exchange Ratio”), or (ii) for cash at a price of MXN\$44.00 per CBFI of FIBRA Macquarie, up to a maximum total cash amount of MXN\$10,524,510,440 (the “Maximum Cash Amount”). In the event that holders in the aggregate elect to tender their FIBRA Macquarie CBFIs for cash in an amount that exceeds the Maximum Cash Amount, the cash payable to those holders will be reduced proportionally and they will receive the Maximum Cash Amount on a pro rata basis. The remaining balance of their consideration will be paid in CBFIs of FIBRA Prologis at the Exchange Ratio.

FIBRA Prologis reminds investors that there is no assurance of further extensions or of future offers on comparable terms. Residual FIBRA Macquarie CBFI holders may be unable to participate in any subsequent third-party offer and should consider the lack of liquidity and index exclusion that may persist following a successful closing of the FIBRA Prologis tender offer.

Should any holder of FIBRA Macquarie wish to participate in the Offer, or have any questions regarding the manner in which they may participate, they may contact Actinver Casa de Bolsa, S.A. de C.V., Grupo Financiero Actinver, attention of Tania Santoyo Greene and/or Pablo Junco Sommer, telephone +52 (55) 5263-1044 and/or +52 (55) 1103-4392, e-mail [tsantoyo@actinver.com.mx](mailto:tsantoyo@actinver.com.mx) and/or [pjunco@actinver.com.mx](mailto:pjunco@actinver.com.mx).

**NOT FOR DISTRIBUTION IN OR INTO OR TO ANY PERSON LOCATED OR RESIDENT IN THE UNITED STATES OF AMERICA, ITS TERRITORIES AND POSSESSIONS, ANY STATE OF THE UNITED STATES OF AMERICA OR THE DISTRICT OF COLUMBIA OR TO ANY U.S. PERSON (AS DEFINED IN REGULATION S UNDER THE U.S. SECURITIES ACT OF 1933, AS AMENDED).**

The FIBRA Prologis CBFIs offered in the Offer have not been registered under the United States Securities Act of 1933 or the securities law of any other jurisdiction, other than Mexico, and may not be offered or sold in the United States (or to a U.S. person) or other jurisdiction

absent registration or an applicable exemption from the registration requirements of any such jurisdiction

## **FORWARD-LOOKING STATEMENTS**

The statements in this release that are not historical facts are forward-looking statements. These forward-looking statements are based on current expectations, estimates and projections about the industry and markets in which FIBRA Prologis operates, management's beliefs and assumptions made by management. Such statements involve uncertainties that could significantly impact FIBRA Prologis's financial results. Words such as "expects," "anticipates," "intends," "plans," "believes," "seeks," "estimates," variations of such words and similar expressions are intended to identify such forward-looking statements. All statements that address events or developments that we expect or anticipate will occur in the future – including statements relating to the Offer and the expected benefits and consequences of the Offer – are forward-looking statements. These statements are not guarantees of future performance and involve certain risks, uncertainties and assumptions that are difficult to predict. Although we believe the expectations reflected in any forward-looking statements are based on reasonable assumptions, we can give no assurance that our expectations will be attained and therefore, actual outcomes and results may differ materially from what is expressed or forecasted in such forward-looking statements. Some of the factors that may affect outcomes and results include, but are not limited to: (i) the inability to consummate the tender offer launched by FIBRA Prologis; (ii) national, international, regional and local economic climates; (iii) changes in financial markets, interest rates and foreign currency exchange rates; (iv) increased or unanticipated competition for our properties; (v) risks associated with acquisitions, dispositions and development of properties; (vi) maintenance of real estate investment trust ("FIBRA") status and tax structuring; (vii) availability of financing and capital, the levels of debt that we maintain and our credit ratings; (viii) risks related to our investments; (ix) environmental uncertainties, including risks of natural disasters; and (x) those additional factors discussed in reports filed with the Mexican National Banking and Securities Commission (*Comisión Nacional Bancaria y de Valores*, the "CNBV") and the Mexican Stock Exchange by FIBRA Prologis under the heading "Risk Factors." FIBRA Prologis undertakes no duty to update any forward-looking statements appearing in this release. Neither the CNBV nor any other authority has approved or disapproved the content of the information of this release, or the accuracy, adequacy or truthfulness of the information contained herein.

## **CONTACT FOR INVESTORS RELATIONS**

For any questions regarding the foregoing, please contact Alexandra Violante at ([aviolante@prologis.com](mailto:aviolante@prologis.com)).