



It's a Done Deal

\$260,044,000



Follow-On

Joint Book-Running Manager

JUNE 2025

## Roth Capital Partners acted as Joint Book-Running Manager for Redwire Corporation (NYSE: RDW) in its recent \$260 Million Follow-On

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### Transaction Information

Redwire Corporation ("Redwire" or the "Company"), a global leader in aerospace and defense technology solutions, announced the pricing of its upsized underwritten registered public offering of 15,525,000 shares of its common stock, at a price to the public of \$16.75 per share (the "Offering"), for total gross proceeds of approximately \$260 million. The Company also granted the underwriters a 30-day option to purchase up to an additional 2,328,750 shares of its common stock at the public offering price from the Company.

The Company intends to use the net proceeds from the Offering for (i) general corporate purposes, including cash to the Company's balance sheet to fund growth, (ii) the repurchase of a portion of Redwire's convertible preferred stock pursuant to the previously disclosed limited repurchase right, thereby reducing overall dilution from the Offering and (iii) repayment of the previously disclosed seller note issued in connection with the Company's acquisition of Edge Autonomy Intermediate Holdings, LLC ("Edge Autonomy").

Roth Capital Partners acted as Joint Book-Running Manager for the transaction.

### About Redwire Corporation

Redwire Corporation is an integrated aerospace and defense company focused on advanced technologies. We are building the future of aerospace infrastructure, autonomous systems and multi-domain operations leveraging digital engineering and AI automation. Redwire's

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approximately 1,300 employees located throughout the United States and Europe are committed to delivering innovative space and airborne platforms transforming the future of multi-domain operations. For more information, visit [RDW.com](http://RDW.com). (Source: Company Press Release 06.17.25)

#### **About Roth Capital Partners**

Roth Capital Partners, LLC ("ROTH") is a relationship-driven investment bank focused on serving growth companies and their investors. Our full service platform provides capital raising, high impact equity research, macroeconomics, sales and trading, technical insights, derivatives strategies, M&A advisory, and corporate access. Headquartered in Newport Beach, California, Roth is a privately-held, employee owned organization and maintains offices throughout the U.S. For more information on Roth, please visit [www.roth.com](http://www.roth.com).

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