



It's a Done Deal

\$402,500,000



Follow-On

Co-Manager

JUNE 2025

## Roth Capital Partners acted as Co-Manager for SiTime Corporation (NASDAQ: SITM) in its recent \$402.5 Million Follow-On

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### Transaction Information

SiTime Corporation (Nasdaq: SITM), the Precision Timing company, today announced the completion of its follow-on public offering of 2,012,500 shares of its common stock, including the full exercise of the underwriters' option to purchase an additional 262,500 shares, at a price to the public of \$200.00 per share. After deducting underwriting discounts and commissions and estimated offering expenses payable by SiTime, the net proceeds to SiTime were approximately \$387.4 million.

Roth Capital Partners acted as Co-Manager for the offering.

### About SiTime Corporation

SiTime Corporation is the Precision Timing company. Our semiconductor MEMS programmable solutions offer a rich feature set that enables customers to differentiate their products with higher performance, smaller size, lower power, and better reliability. With more than 3.5 billion devices shipped, SiTime is changing the timing industry. For more information, visit [sitime.com](http://sitime.com). (Source: Company Press Release 06.27.25)

### About Roth Capital Partners

Roth Capital Partners, LLC ("ROTH") is a relationship-driven investment bank focused on serving growth companies and their investors. Our full service platform provides capital raising, high impact equity research, macroeconomics, sales and trading, technical insights, derivatives strategies, M&A advisory, and corporate access. Headquartered in Newport Beach, California, Roth is a privately-held, employee owned

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organization and maintains offices throughout the U.S. For more information on Roth, please visit [www.roth.com](http://www.roth.com).

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