



It's a Done Deal

\$20,000,000



Senior Secured Credit  
Facility

Financial Advisor  
MARCH 2025

## Roth Capital Partners acted as Financial Advisor for AudioEye, Inc. (NASDAQ: AEYE) in Sourcing and Structuring its \$20 Million Senior Secured Credit Facility

**For more information  
please contact:**

### Investment Banking

**Michael Guzman**

Managing Director,  
Co-Head of Innovations  
Investment Banking  
(949) 720-5758  
[mguzman@roth.com](mailto:mguzman@roth.com)

**Salomon Kamalodine**

Managing Director,  
Co-Head of Innovations  
Investment Banking  
(949) 720-5761  
[skamalodine@roth.com](mailto:skamalodine@roth.com)

### Equity Capital Markets

**Aaron Gurewitz**

President & Head of  
Investment Banking  
(949) 720-5703  
[agurewitz@roth.com](mailto:agurewitz@roth.com)

**Nazan Akdeniz**

COO &  
Managing Director  
Equity Capital Markets  
(949) 720-5740  
[nakdeniz@roth.com](mailto:nakdeniz@roth.com)

**Lou Ellis**

### Transaction Information

AudioEye, Inc. (NASDAQ: AEYE), the industry-leading digital accessibility company, today announced a new \$20 million loan facility with Bridge Bank, a division of WesternAlliance Bank, Member FDIC (NYSE: WAL), a financial institution with over \$80 billion of assets.

The new facility comprises a \$12 million term loan, a \$3 million revolver, and a \$5 million delayed draw term loan for potential "tuck in" acquisitions. The rate of the new facility represents a significant reduction on the existing facility. The new facility will mature on the fifth anniversary of the facility's closing. The initial \$12 million term loan will fully repay AudioEye's existing term loan, dated November 30, 2023, and further strengthen the Company's cash position. The revolver and delayed draw term loan feature the same interest rate as the term loan and remain available for further strategic opportunities.

Roth Capital Partners acted as Financial Advisor for the offering.

### About AudioEye, Inc.

AudioEye exists to ensure the digital future we build is accessible. The gold standard for digital accessibility, AudioEye's comprehensive solution combines industry-leading AI automation technology with expert fixes informed by the disability community. This powerful combination delivers industry-leading protection, ensuring businesses of all sizes - including over 127,000 customers like Samsung, Calvin Klein, and Samsonite - meet and exceed compliance standards. With 24 US patents, AudioEye's solution includes 24/7 accessibility monitoring, automated WCAG issue testing and fixes, expert testing, developer tools, and legal protection, empowering organizations to confidently create accessible digital experiences for all. For more information, visit [audioeye.com](https://audioeye.com). (Source: Company Press Release 04.01.25)

### About Roth Capital Partners

Roth Capital Partners, LLC ("ROTH") is a relationship-driven investment

Managing Director  
Equity Capital Markets  
(949) 720-5739  
[lellis@roth.com](mailto:lellis@roth.com)

bank focused on serving growth companies and their investors. Our full service platform provides capital raising, high impact equity research, macroeconomics, sales and trading, technical insights, derivatives strategies, M&A advisory, and corporate access. Headquartered in Newport Beach, California, Roth is a privately-held, employee owned organization and maintains offices throughout the U.S. For more information on Roth, please visit [www.roth.com](http://www.roth.com).

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Date of Announcement: 04.24.25

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**Roth Capital Partners, LLC**

888 San Clemente Drive, Newport Beach CA 92660 | Member SIPC/FINRA | [www.roth.com](http://www.roth.com)

