ROTH

It's a Done Deal

$300,000,000

EZCORP

Senior Notes

Co-Manager

MARCH 2025

Roth Capital Partners acted as Co-Manager for EZCORP, Inc. (Nasdaq:EZPW) in its $300 Million Senior Notes Offering

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Transaction Information

EZCORP, Inc. ("EZCORP" or the "Company") (NASDAQ: EZPW), a leading provider of pawn transactions in the United States and Latin America, announced that it has closed a private offering of $300 million of 7.375% senior notes due 2032. The Company expects to use approximately $103.4 million of the net proceeds from the offering to repay its outstanding 2.375% convertible senior notes due 2025 at maturity. The Company intends to use any excess proceeds for general corporate purposes.

Roth Capital Partners acted as co-manager for the transaction.

About EZCORP

Formed in 1989, EZCORP has grown into a leading provider of pawn transactions in the United States and Latin America. The Company also sells pre-owned and recycled merchandise, primarily collateral forfeited from pawn lending operations and merchandise purchased from customers. We are dedicated to satisfying the short-term cash needs of consumers who are both cash and credit constrained, focusing on an industry-leading customer experience. EZCORP is traded on NASDAQ under the symbol EZPW and is a member of the S&P 1000 Index and Nasdaq Composite Index. For more information on EZCORP, please please visit www.ezcorp.com.

About Roth Capital Partners

Roth Capital Partners, LLC ("ROTH") is a relationship-driven investment bank focused on serving growth companies and their investors. Our full service platform provides capital raising, high impact equity research, macroeconomics, sales and trading, technical insights, derivatives strategies, M&A advisory, and corporate access. Headquartered in Newport Beach, California, Roth is a privately-held, employee owned organization and maintains offices throughout the U.S. For more information on Roth, please visit www.roth.com.

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