



It's a Done Deal

\$300,000,000

EZCORP

Senior Notes

Co-Manager

MARCH 2025

Roth Capital Partners acted as Co-Manager for EZCORP, Inc. (Nasdaq:EZPW) in its \$300 Million Senior Notes Offering

For more information please contact:

Investment Banking

Paul Zaffaroni
Managing Director
Head of Consumer
Investment Banking
(949) 720-7174
pzaffaroni@roth.com

Jacob Frank
Managing Director
Investment Banking
(949) 720-7135
jfrank@roth.com

Ford Hanour
Director
Investment Banking
(949) 720-7141
fhhanour@roth.com

Equity Capital Markets

Aaron Gurewitz
President & Head of
Investment Banking
(949) 720-5703
agurewitz@roth.com

Nazan Akdeniz
COO &
Managing Director
Equity Capital Markets

Transaction Information

EZCORP, Inc. ("EZCORP" or the "Company") (NASDAQ: EZPW), a leading provider of pawn transactions in the United States and Latin America, announced that it has closed a private offering of \$300 million of 7.375% senior notes due 2032. The Company expects to use approximately \$103.4 million of the net proceeds from the offering to repay its outstanding 2.375% convertible senior notes due 2025 at maturity. The Company intends to use any excess proceeds for general corporate purposes.

Roth Capital Partners acted as co-manager for the transaction.

About EZCORP

Formed in 1989, EZCORP has grown into a leading provider of pawn transactions in the United States and Latin America. The Company also sells pre-owned and recycled merchandise, primarily collateral forfeited from pawn lending operations and merchandise purchased from customers. We are dedicated to satisfying the short-term cash needs of consumers who are both cash and credit constrained, focusing on an industry-leading customer experience. EZCORP is traded on NASDAQ under the symbol EZPW and is a member of the S&P 1000 Index and Nasdaq Composite Index. For more information on EZCORP, please visit www.ezcorp.com.

About Roth Capital Partners

Roth Capital Partners, LLC ("ROTH") is a relationship-driven investment bank focused on serving growth companies and their investors. Our full service platform provides capital raising, high impact equity research, macroeconomics, sales and trading, technical insights, derivatives strategies, M&A advisory, and corporate access. Headquartered in Newport Beach, California, Roth is a privately-held, employee owned organization and maintains offices throughout the U.S. For more information on Roth, please visit www.roth.com.

(949) 720-5740
nakdeniz@roth.com

Lou Ellis
Managing Director
Equity Capital Markets
(949) 720-5739
lellis@roth.com

[About Roth](#) | [Investment Banking](#) | [Capital Markets](#) | [Institutional Sales & Trading](#)
[Research](#) | [Corporate Services](#) | [Corporate Access & Conferences](#) | [Press Room](#)

Date of Announcement: 04.10.25

The material, information and facts discussed in this announcement other than the information regarding ROTH and its affiliates, are from sources believed to be reliable, but are in no way guaranteed to be complete or accurate. This announcement should not be used as a complete analysis of any companies, securities or topics discussed herein. Additional information is available upon request. This is not, however, an offer or solicitation of the securities discussed. Any opinions or estimates in this announcement are subject to change without notice. An investment in any security based on this announcement may involve risks and uncertainties that could cause actual results to differ materially from the forward-looking statements. Additionally, such investments may involve a high degree of risk and may not be suitable for all investors. No part of this announcement may be reproduced in any form without the express written permission of Roth. Copyright 2025.

Click to join our 18K+ followers on [LinkedIn](#)

Roth Capital Partners, LLC

888 San Clemente Drive, Newport Beach CA 92660 | Member SIPC/FINRA | www.roth.com