



It's a Done Deal

\$218,500,000



Convertible Senior Notes

Co-Manager

DECEMBER 2024

Roth Capital Partners acted as Co-Manager for indie Semiconductor, Inc. (Nasdaq: INDI) in its \$219 Million Convertible Senior Note Offering

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Transaction Information

indie Semiconductor, Inc. ("indie" or "we") (Nasdaq: INDI), an automotive solutions innovator, closed on its offering of \$219 million aggregate principal amount of its 3.50% Convertible Senior Notes due 2029 (the "notes") through a private offering to persons reasonably believed to be qualified institutional buyers in reliance on Rule 144A under the Securities Act of 1933, as amended (the "Securities Act"). The offering was upsized from the originally announced offering of \$175 million aggregate principal amount of notes and includes the full exercise of the overallotment option.

Roth Capital Partners acted as co-manager for the offering.

About indie

Headquartered in Aliso Viejo, CA, indie is empowering the automotive revolution with next generation semiconductors, photonics and software platforms. We focus on developing innovative, high-performance and energy-efficient technology for ADAS, in-cabin user experience and electrification applications. Our mixed-signal SoCs enable edge sensors spanning Radar, LiDAR, Ultrasound, and Computer Vision, while our embedded system control, power management and interfacing solutions transform the in-cabin experience and accelerate increasingly automated and electrified vehicles. As a global innovator, we are an approved vendor to Tier 1 partners and our solutions can be found in marquee automotive OEMs worldwide. For more information, please visit www.indie.inc. (Source: Company Press Release 12.02.24)

About Roth Capital Partners

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