It's a Done Deal

$68,027,900

Follow-On

Co-Manager

NOVEMBER 2024

## Roth Capital Partners acted as Co-Manager for Kura Sushi USA, Inc. (Nasdaq: KRUS) in its $68 Million Follow-On

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**Transaction Information**
Kura Sushi USA, Inc. (Nasdaq: KRUS), a technology-enabled Japanese restaurant concept, has closed an underwritten public offering of 800,328 shares of its Class A common stock, which includes 104,390 shares pursuant to the full exercise of the over-allotment option granted to the underwriters. The shares were sold at a public offering price of $85.00 per share.

Roth Capital Partners acted as co-manager for the offering.

**About Kura Sushi USA, Inc.**
Kura Sushi USA, Inc. is a technology-enabled Japanese restaurant concept with 70 locations across 20 states and Washington DC. The Company offers guests a distinctive dining experience built on authentic Japanese cuisine and an engaging revolving sushi service model. Kura Sushi USA, Inc. was established in 2008 as a subsidiary of Kura Sushi, Inc., a Japan-based revolving sushi chain with over 550 restaurants and 40 years of brand history. For more information, visit kurausa.com. *(Source: Company Press Release 11.13.24)*

**About Roth Capital Partners**
Roth Capital Partners, LLC ("ROTH") is a relationship-driven investment bank focused on serving growth companies and their investors. Our full service platform provides capital raising, high impact equity research, macroeconomics, sales and trading, technical insights, derivatives strategies, M&A advisory, and corporate access. Headquartered in Newport Beach, California, Roth is a privately-held, employee owned organization and maintains offices throughout the U.S. For more information on Roth, please visit www.roth.com.

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